papermill Documentation

Release 1.0.0

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Contents

Papermill is a tool for parameterizing and executing Jupyter Notebooks.

Papermill lets you:

- **parameterize** notebooks
- **execute** notebooks

This opens up new opportunities for how notebooks can be used. For example:

- Perhaps you have a financial report that you wish to run with different values on the first or last day of a month or at the beginning or end of the year, **using parameters** makes this task easier.
- Do you want to run a notebook and depending on its results, choose a particular notebook to run next? You can now programmatically **execute a workflow** without having to copy and paste from notebook to notebook manually.

CHAPTER 1

Python Version Support

This library will support python 2.7 and 3.5+ until end-of-life for python 2 in 2020. After which python 2 support will halt and only 3.x version will be maintained.

CHAPTER 2

Documentation

These pages guide you through the installation and usage of papermill.

2.1 Installation

2.1.1 Installing papermill

From the command line:

Python 3

```
python3 -m pip install papermill
```

Python 2

```
python -m pip install papermill
```

If unsure whether to use Python 3 or Python 2, we recommend using Python 3.

2.1.2 Installing In-Notebook language bindings

In-Notebook language bindings provide helpers and utilities for using Papermill with a programming language.

Python bindings

No additional installation steps are required since Python bindings are built into **papermill**.

R bindings

The R language bindings are provided by the **papermillr** project. Follow installation instructions for R language bindings.

2.2 Usage

For an interactive example that demonstrates the usage of papermill, click the Binder link below:

2.2.1 Using papermill

The general workflow when using papermill is **parameterizing** a notebook, **executing** it, as well as **storing** the results. In addition to operating on a single notebook, papermill also works on a collection of notebooks.

Parameterize

See also:

Workflow reference

Generally, the first workflow step when using papermill is to parameterize the notebook.

To do this, you will tag notebook cells with `parameters`. These `parameters` are later used when the notebook is executed or run.

Designate parameters for a cell

To parameterize your notebook, designate a cell with the tag `parameters`.

How do parameters work

Papermill looks for the `parameters` cell and treats those values as defaults for the parameters passed in at execution time. It achieves this by inserting a cell after the tagged cell. If no cell is tagged with `parameters` a cell will be inserted to the front of the notebook.

Execute

The two ways to execute the notebook with parameters are: (1) through the Python API and (2) through the command line interface.

Execute via the Python API

The *execute_notebook* function can be called to execute an input notebook when passed a dictionary of parameters:

```
execute_notebook(<input notebook>, <output notebook>, <dictionary of parameters>)
```

```
import papermill as pm

pm.execute_notebook(
   'path/to/input.ipynb',
   'path/to/output.ipynb',
   parameters=dict(alpha=0.6, ratio=0.1)
)
```

Execute via CLI

To execute a notebook using the CLI, enter the `papermill` command in the terminal with the input notebook, location for output notebook, and options.

See also:

CLI reference

Execute a notebook with parameters

Here's an example of a local notebook being executed and output to an Amazon S3 account:

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -p alpha 0.6 -p l1_ratio 0.1
```

In the above example, two parameters are set: `alpha` and `l1_ratio` using `-p` (`--parameters` also works). Parameter values that look like booleans or numbers will be interpreted as such.

Here are the different ways users may set parameters:

Using raw strings as parameters

Using `-r` or `--parameters_raw`, users can set parameters one by one. However, unlike `-p`, the parameter will remain a string, even if it may be interpreted as a number or boolean.

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -r version 1.0
```

Using a parameters file

Using `-f` or `--parameters_file`, users can provide a YAML file from which parameter values should be read.

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -f parameters.yaml
```

Using a YAML string for parameters

Using `-y` or `--parameters_yaml`, users can directly provide a YAML string containing parameter values.

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -y "
x:
    - 0.0
    - 1.0
    - 2.0
    - 3.0
linear_function:
    slope: 3.0
    intercept: 1.0"
```

Using `-b` or `--parameters_base64`, users can provide a YAML string, base64-encoded, containing parameter values.

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -b␣
↪YWxwaGE6IDAuNgpsMV9yYXRpbzogMC4xCg==
```

Note about using YAML

When using YAML to pass arguments, through `-y`, `-b` or `-f`, parameter values can be arrays or dictionaries:

```
$ papermill local/input.ipynb s3://bkt/output.ipynb -y "
x:
    - 0.0
    - 1.0
    - 2.0
    - 3.0
linear_function:
    slope: 3.0
    intercept: 1.0"
```

Store

See also:

Reference - Storage

Papermill can store notebooks in a number of locations including AWS S3, Azure data blobs, and Azure data lakes.

The modular architecture of papermill allows new data stores to be added over time.

2.3 Command Line Interface

papermill may be executed from the terminal. The following are the command options:

```
Usage: papermill [OPTIONS] NOTEBOOK_PATH OUTPUT_PATH

  This utility executes a single notebook on a container.

  Papermill takes a source notebook, applies parameters to the source
```

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```
  notebook, executes the notebook with the specified kernel, and saves the
  output in the destination notebook.

Options:
  -p, --parameters TEXT...        Parameters to pass to the parameters cell.
  -r, --parameters_raw TEXT...    Parameters to be read as raw string.
  -f, --parameters_file TEXT      Path to YAML file containing parameters.
  -y, --parameters_yaml TEXT      YAML string to be used as parameters.
  -b, --parameters_base64 TEXT    Base64 encoded YAML string as parameters.
  --inject-input-path             Insert the path of the input notebook as
                                  PAPERMILL_INPUT_PATH as a notebook
                                  parameter.
  --inject-output-path            Insert the path of the output notebook as
                                  PAPERMILL_OUTPUT_PATH as a notebook
                                  parameter.
  --inject-paths                  Insert the paths of input/output notebooks
                                  as
                                  PAPERMILL_INPUT_PATH/PAPERMILL_OUTPUT_PATH
                                  as notebook parameters.
  --engine TEXT                   The execution engine name to use in
                                  evaluating the notebook.
  --prepare-only / --prepare-execute
                                  Flag for outputting the notebook without
                                  execution, but with parameters applied.
  -k, --kernel TEXT               Name of kernel to run.
  --cwd TEXT                      Working directory to run notebook in.
  --progress-bar / --no-progress-bar
                                  Flag for turning on the progress bar.
  --log-output / --no-log-output  Flag for writing notebook output to stderr.
  --log-level [NOTSET|DEBUG|INFO|WARNING|ERROR|CRITICAL]
                                  Set log level
  --start_timeout INTEGER         Time in seconds to wait for kernel to start.
  --report-mode / --not-report-mode
                                  Flag for hiding input.
  --version                       Flag for displaying the version.
  -h, --help                      Show this message and exit.
```

2.4 Extending papermill

Papermill provides some interfaces with external services out of the box. However, you may find that you would like papermill to do more than it currently does. You could contribute to the papermill project yourself (see *Extending papermill by contributing to it*). However, an easier method might be to extend papermill using entry points.

In general, when you run a notebook with papermill, the following happens:

1. The notebook file is read in
2. The file content is converted to a notebook python object
3. The notebook is executed
4. The notebook is written to a file

Through entry points, you can write your own tools to handle steps 1, 3, and 4. If you find that there's more you want to contribute to papermill, consider developing papermill itself.

2.4.1 Extending papermill through entry points

What are entry points?

The python packaging documentation describes entry points as:

> Entry points are a mechanism for an installed distribution to advertise components it provides to be discovered and used by other code. For example:
>
> Distributions can specify console_scripts entry points, each referring to a function. When pip (or another console_scripts aware installer) installs the distribution, it will create a command-line wrapper for each entry point.
>
> Applications can use entry points to load plugins; e.g. Pygments (a syntax highlighting tool) can use additional lexers and styles from separately installed packages. For more about this, see Creating and discovering plugins.

When running, papermill looks for entry points that implement input / output (I/O) handlers, and execution handlers.

Developing new I/O handlers

Virtually the first thing that happens when papermill is used is that the input notebook is read in. This is managed by I/O handlers, which allow papermill to access not just the local filesystem, but also remote services such as Amazon S3. The same goes for writing the executed notebook to a file system: I/O handlers allow papermill to write files to S3 or otherwise.

Creating a new handler

Writing your own I/O handler requires writing a class that has four methods. All I/O handlers should implement the following class methods:

- `CustomIO.read(file_path)`, returning the file content
- `CustomIO.write(file_content, file_path)`, returning nothing
- `CustomIO.pretty_path(path)`, returning a prettified path
- `CustomIO.listdir(path)`, returning a list of paths.

Note: If you don't want to support things such as `read` because your I/O handler is only intended for writing (such as a publish-only platform), then you should implement the method but raise an exception when it is used.

Ensuring your handler is found by papermill

Once you have developed a new handler, you need to declare papermill entry points in your `setup.py` file.

This is done by including the `entry_points` key-word argument to `setup` in your setup.py file:

```
from setuptools import setup, find_packages
setup(
    # all the normal setup.py arguments...
    entry_points={"papermill.io": ["sftp://=papermill_sftp:SFTPHandler"]},
)
```

This indicates to papermill that when a file path begins with `sftp://`, it should use the class `papermill_sftp.SFTPHandler` to handle reading or writing to that path. Anything before the equal sign is the path prefix, and everything after it is the class to be used, including where it is imported from.

Traditionally, entry points for papermill I/O handlers look like URL prefixes. For example, the Amazon Web Services S3 handler is registered under `s3://`, and so is used whenever a path begins with `s3://`.

Example: sftp I/O handler

As an example, let's go through how we would create an I/O handler that reads from an sftp server and writes back to it, so we could do the following:

```
papermill sftp://my_ftp_server.co.uk/input.ipynb sftp://my_ftp_server.co.uk/output.
↪ipynb
```

Our project structure will look like this:

```
papermill_sftp
    |- setup.py
    |- src
        |- papermill_sftp
            |- __init__.py
```

We can define the I/O handler in `src/papermill_sftp/__init__.py`. To do so, we have to create a class that does the relevant actions.

For reading, we will download the file to a temporary path and read it in from there. For writing, we will write to a temporary path and upload it from there. Prettifying the path doesn't need to change the path, and we are not going to implement a listdir option for now.

```
import os
import pysftp

sftp_username = os.getenv('SFTP_USERNAME')
sftp_password = os.getenv('SFTP_PASSWORD')

class SFTPHandler:

    @classmethod
    def read(cls, path):
        """
        Read a notebook from an SFTP server.
        """
        parsed_url = urllib.parse.urlparse(path)
        with tempfile.TemporaryDirectory() as tmpdir:
            tmp_file = pathlib.Path(tmpdir) / pathlib.Path(parsed_url.path).name
            with pysftp.Connection(
                parsed_url.hostname,
                username=sftp_username,
                password=sftp_password,
                port=(parsed_url.port or 22),
                cnopts=cnopts,
            ) as sftp:
                sftp.get(parsed_url.path, str(tmp_file))
            return tmp_file.read_text()

    @classmethod
```

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```
    def write(cls, file_content, path):
        """
        Write a notebook to an SFTP server.
        """
        parsed_url = urllib.parse.urlparse(path)
        with tempfile.TemporaryDirectory() as tmpdir:
            tmp_file = pathlib.Path(tmpdir) / "output.ipynb"
            tmp_file.write_text(file_content)
            with pysftp.Connection(
                parsed_url.hostname,
                username=sftp_username,
                password=sftp_password,
                port=(parsed_url.port or 22),
                cnopts=cnopts,
            ) as sftp:
                sftp.put(str(tmp_file), parsed_url.path)

    @classmethod
    def pretty_path(cls, path):
        return path

    @classmethod
    def listdir(cls, path):
        raise NotImplementedError
```

The `setup.py` file contains the following code:

```
from setuptools import setup, find_packages

setup(
    name="papermill_sftp",
    version="0.1",
    url="https://github.com/my_username/papermill_sftp.git",
    author="My Name",
    author_email="my.email@gmail.com",
    description="An SFTP I/O handler for papermill.",
    packages=find_packages("./src"),
    package_dir={"": "src"},
    install_requires=["pysftp"],
    entry_points={"papermill.io": ["sftp://=papermill_sftp:SFTPHandler"]},
)
```

When executing, papermill will check if the input or output path begin with `sftp://`, and if so, use the SFTPHandler from the papermill_sftp project.

Developing a new engine

A papermill engine is a python object that can run, or execute, a notebook. The default implementation in papermill for example takes in a notebook object, and runs it locally on your machine.

By writing a custom engine, you could allow execution to be handled remotely, or you could apply post-processing to the executed notebook. In the next section, you will see a demonstration.

Creating a new engine

Papermill engines need to inherit from the `papermill.engines.Engine` class.

In order to be used, the new class needs to implement the class method `execute_managed_notebook`. The call signature should match that of the parent class:

```
class CustomEngine(papermill.engines.Engine):

    @classmethod
    execute_managed_notebook(cls, nb_man, kernel_name, **kwargs):
        pass
```

`nb_man` is a `nbformat.NotebookNode` object, and `kernel_name` is a string. Your custom class then needs to implement the execution of the notebook. For example, you could insert code that executes the notebook remotely on a server, or executes the notebook many times to simulate different conditions.

As an example, the following project implements a custom engine that adds the time it took to execute each cell as additional output after every code cell.

The project structure is:

```
papermill_timing
    |- setup.py
    |- src
        |- papermill_timing
            |- __init__.py
```

The file `src/papermill_timing/__init__.py` will implement the engine. Since papermill already stores information about execution timing in the metadata, we can leverage the default engine. We will also need to use the `nbformat` library to create a notebook node object.

```
from datetime import datetime
from papermill.engines import NBConvertEngine
from nbformat.v4 import new_output

class CustomEngine(NBConvertEngine):

    @classmethod
    def execute_managed_notebook(cls, nb_man, kernel_name, **kwargs):

        # call the papermill execution engine:
        super().execute_managed_notebook(nb_man, kernel_name, **kwargs)

        for cell in nb_man.nb.cells:

            if cell.cell_type == "code" and cell.execution_count is not None:
                start = datetime.fromisoformat(cell.metadata.papermill.start_time)
                end = datetime.fromisoformat(cell.metadata.papermill.end_time)
                output_message = f"Execution took {(end - start).total_seconds():.3f}␣
↪seconds"
                output_node = new_output("display_data", data={"text/plain": [output_
↪message]})
                cell.outputs = [output_node] + cell.outputs
```

Once this is in place, we need to add our engine as an entry point to our `setup.py` script - for this, see the following section.

Ensuring your engine is found by papermill

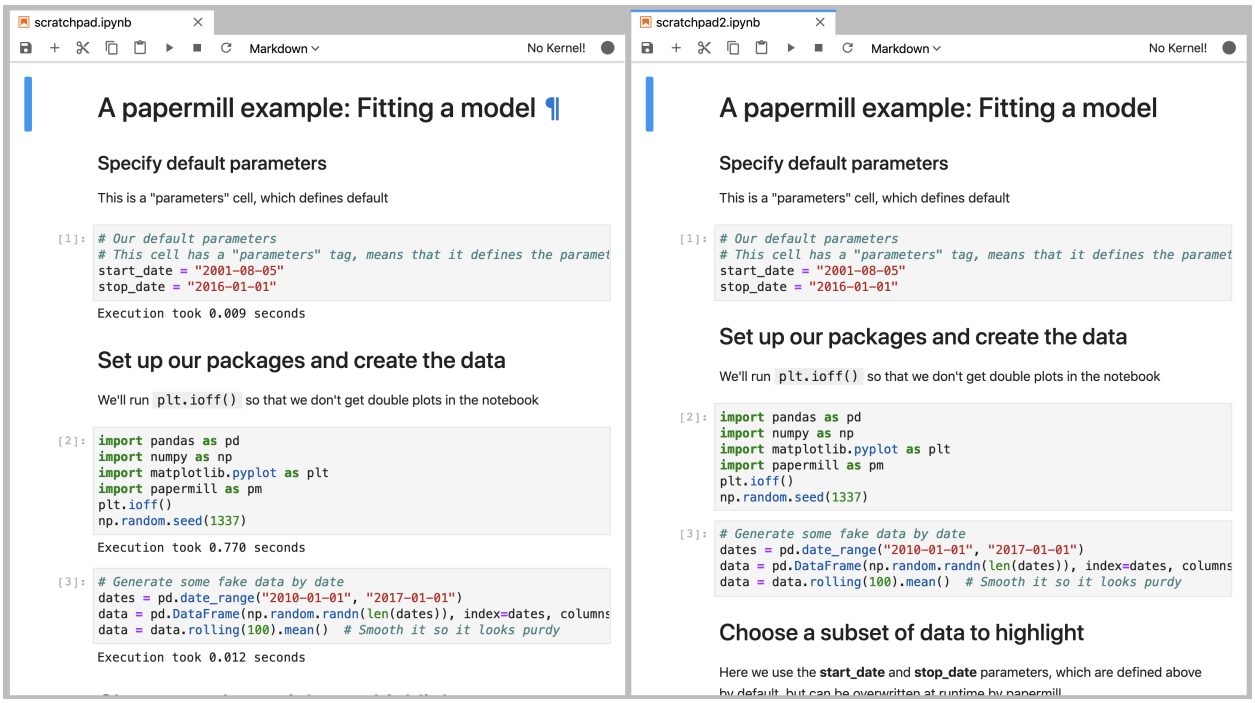
Custom engines can be specified as entry points, under the `papermill.engine` prefix. The entry point needs to reference the class that we have just implemented. For example, if you write an engine called TimingEngine in a package called papermill_timing, then in the `setup.py` file, you should specify:

```
from setuptools import setup, find_packages

setup(
    name="papermill_timing",
    version="0.1",
    url="https://github.com/my_username/papermill_timing.git",
    author="My Name",
    author_email="my.email@gmail.com",
    description="A papermill engine that logs additional timing information about␣
↪code.",
    packages=find_packages("./src"),
    package_dir={"": "src"},
    install_requires=["papermill", "nbformat"],
    entry_points={"papermill.engine": ["timer_engine=papermill_timing:TimingEngine"]},
)
```

This allows users to specify the engine from `papermill_timing` by passing the command line argument `--engine timer_engine`.

In the image below, the notebook on the left was executed with the new custom engine, while the one on the left was executed with the standard papermill engine. As you can see, this adds our "injected" output to each code cell



2.4.2 Extending papermill - Custom Engines

A papermill engine is a python object that can run, or execute, a notebook. The default implementation in papermill for example takes in a notebook object, and runs it locally on your machine.

By writing a custom engine, you could allow execution to be handled remotely, or you could apply post-processing to the executed notebook. In the next section, you will see a demonstration.

Creating a new engine

Papermill engines need to inherit from the `papermill.engines.Engine` class.

In order to be used, the new class needs to implement the class method `execute_managed_notebook`. The call signature should match that of the parent class:

```
class CustomEngine(papermill.engines.Engine):

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        pass
```

`nb_man` is a `nbformat.NotebookNode` object, and `kernel_name` is a string. Your custom class then needs to implement the execution of the notebook. For example, you could insert code that executes the notebook remotely on a server, or executes the notebook many times to simulate different conditions.

As an example, the following project implements a custom engine that adds the time it took to execute each cell as additional output after every code cell.

The project structure is:

```
papermill_timing
    |- setup.py
    |- src
        |- papermill_timing
            |- __init__.py
```

The file `src/papermill_timing/__init__.py` will implement the engine. Since papermill already stores information about execution timing in the metadata, we can leverage the default engine. We will also need to use the `nbformat` library to create a notebook node object.

```
from datetime import datetime
from papermill.engines import NBConvertEngine
from nbformat.v4 import new_output

class CustomEngine(NBConvertEngine):

    @classmethod
    def execute_managed_notebook(cls, nb_man, kernel_name, **kwargs):

        # call the papermill execution engine:
        super().execute_managed_notebook(nb_man, kernel_name, **kwargs)

        for cell in nb_man.nb.cells:

            if cell.cell_type == "code" and cell.execution_count is not None:
                start = datetime.fromisoformat(cell.metadata.papermill.start_time)
                end = datetime.fromisoformat(cell.metadata.papermill.end_time)
                output_message = f"Execution took {(end - start).total_seconds():.3f}␣
↪seconds"
                output_node = new_output("display_data", data={"text/plain": [output_
↪message]})
                cell.outputs = [output_node] + cell.outputs
```

Once this is in place, we need to add our engine as an entry point to our `setup.py` script - for this, see the following section.

Ensuring your engine is found by papermill

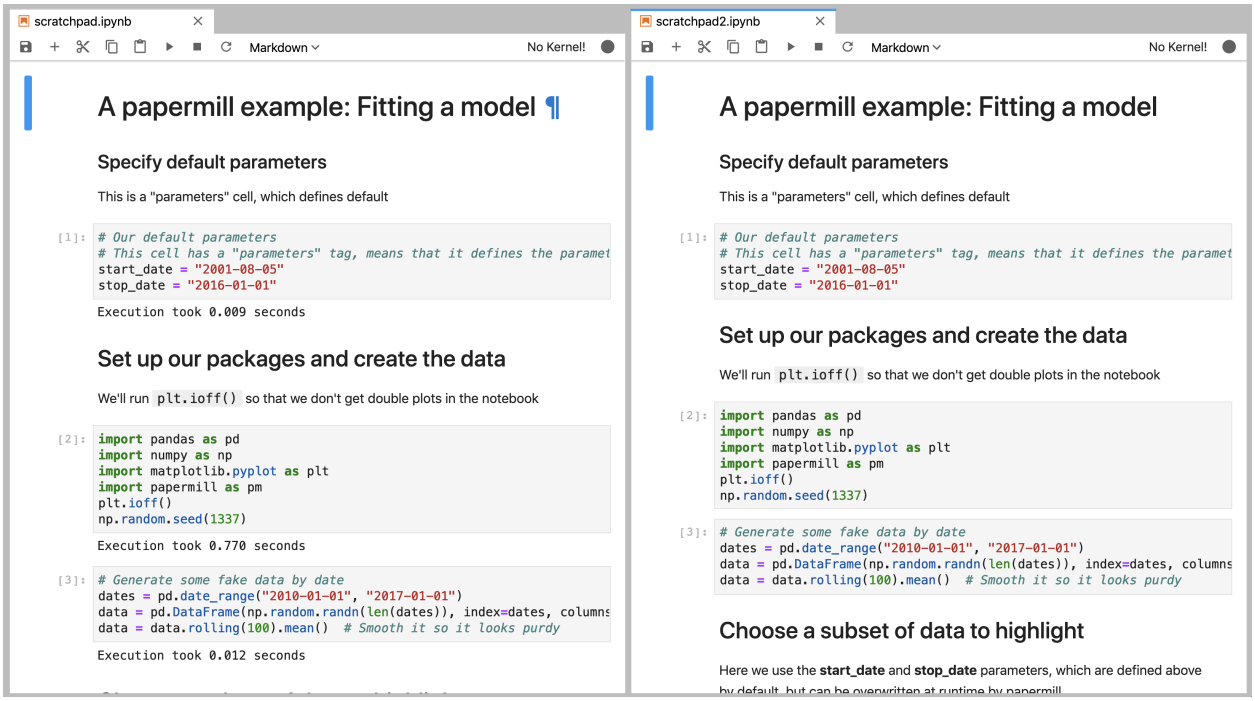
Custom engines can be specified as **'entry points'**_, under the `papermill.engine` prefix. The entry point needs to reference the class that we have just implemented. For example, if you write an engine called TimingEngine in a package called papermill_timing, then in the `setup.py` file, you should specify:

```
from setuptools import setup, find_packages

setup(
    name="papermill_timing",
    version="0.1",
    url="https://github.com/my_username/papermill_timing.git",
    author="My Name",
    author_email="my.email@gmail.com",
    description="A papermill engine that logs additional timing information about␣
↪code.",
    packages=find_packages("./src"),
    package_dir={"": "src"},
    install_requires=["papermill", "nbformat"],
    entry_points={"papermill.engine": ["timer_engine=papermill_timing:TimingEngine"]},
)
```

This allows users to specify the engine from `papermill_timing` by passing the command line argument `--engine timer_engine`.

In the image below, the notebook on the left was executed with the new custom engine, while the one on the left was executed with the standard papermill engine. As you can see, this adds our "injected" output to each code cell



2.4.3 Extending papermill by contributing to it

If you find that you'd like to not just add I/O and execution handlers, but think a fundamental aspect of the project could use some improvement, then you want contribute to it.

Development of papermill happens on github, and a detailed guide to contributing to it can be found there. There is also a code of conduct there. Please read both documents before beginning!

2.5 Troubleshooting

2.5.1 NoSuchKernel Errors (using Conda)

NoSuchKernel Errors can appear when running papermill on jupyter notebooks whose kernel as been specified via conda (nb_conda). nb_conda is used to easily set conda environment per notebook from within jupyterlab.

To illustrate, let us create a new environment with all the dependencies necessary for an analysis, for example here, a simple R notebook:

```
conda create -n analysis_1 r-essentials
```

Once nb_conda is used within the jupyter server to set the kernel for this notebook to *analysis_1*, the notebook gets metadata similar to the following:

```
"metadata": {
"kernelspec": {
    "display_name": "R [conda env:analysis_1]",
    "language": "R",
    "name": "conda-env-analysis_1-r"
} ...
```

Using papermill from the *analysis_1* environment or another environment will not work and return the following error:

```
jupyter_client.kernelspec.NoSuchKernel: No such kernel named conda-env-analysis_1-r
```

This can be fixed by :

- Installing jupyter and papermill in the analysis environment *analysis_1*:

```
conda install -n analysis_1 jupyter papermill
```

- Specifying the name of the kernel to use from within this environment *analysis_1* in the papermill command (**-k** option):

To find the kernels available from this environment:

```
conda activate analysis_1
```

```
(analysis_1)$ jupyter kernelspec list
```

```
Available kernels:
ir         PATH/TO/ir
python3    PATH/TO/python3
```

To use the kernel needed from within the *analysis_1* environment:

```
conda activate analysis_1
```

```
(analysis_1)$ papermill my_notebook.ipynb output_notebook.ipynb -k ir
```

CHAPTER 3

API Reference

If you are looking for information about a specific function, class, or method, this documentation section will help you.

3.1 Reference

This part of the documentation lists the full API reference of all public classes and functions.

3.1.1 CLI

papermill.cli

Main *papermill* interface.

papermill.cli.**print_papermill_version**(*ctx*, *param*, *value*)

Command Line options

```
Usage: papermill [OPTIONS] NOTEBOOK_PATH OUTPUT_PATH

  This utility executes a single notebook on a container.

  Papermill takes a source notebook, applies parameters to the source
  notebook, executes the notebook with the specified kernel, and saves the
  output in the destination notebook.

Options:
  -p, --parameters TEXT...        Parameters to pass to the parameters cell.
  -r, --parameters_raw TEXT...    Parameters to be read as raw string.
  -f, --parameters_file TEXT      Path to YAML file containing parameters.
```

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```
  -y, --parameters_yaml TEXT      YAML string to be used as parameters.
  -b, --parameters_base64 TEXT    Base64 encoded YAML string as parameters.
  --inject-input-path             Insert the path of the input notebook as
                                  PAPERMILL_INPUT_PATH as a notebook
                                  parameter.
  --inject-output-path            Insert the path of the output notebook as
                                  PAPERMILL_OUTPUT_PATH as a notebook
                                  parameter.
  --inject-paths                  Insert the paths of input/output notebooks
                                  as
                                  PAPERMILL_INPUT_PATH/PAPERMILL_OUTPUT_PATH
                                  as notebook parameters.
  --engine TEXT                   The execution engine name to use in
                                  evaluating the notebook.
  --prepare-only / --prepare-execute
                                  Flag for outputting the notebook without
                                  execution, but with parameters applied.
  -k, --kernel TEXT               Name of kernel to run.
  --cwd TEXT                      Working directory to run notebook in.
  --progress-bar / --no-progress-bar
                                  Flag for turning on the progress bar.
  --log-output / --no-log-output  Flag for writing notebook output to stderr.
  --log-level [NOTSET|DEBUG|INFO|WARNING|ERROR|CRITICAL]
                                  Set log level
  --start_timeout INTEGER         Time in seconds to wait for kernel to start.
  --report-mode / --not-report-mode
                                  Flag for hiding input.
  --version                       Flag for displaying the version.
  -h, --help                      Show this message and exit.
```

3.1.2 Workflow - Execute

papermill.execute

papermill.execute.**execute_notebook**(*input_path*, *output_path*, *parameters=None*, *engine_name=None*, *prepare_only=False*, *kernel_name=None*, *progress_bar=True*, *log_output=False*, *start_timeout=60*, *report_mode=False*, *cwd=None*, ***kwargs*)

Executes a single notebook locally.

Parameters

- **input_path** (*str*) – Path to input notebook
- **output_path** (*str*) – Path to save executed notebook
- **parameters** (*dict, optional*) – Arbitrary keyword arguments to pass to the notebook parameters
- **engine_name** (*str, optional*) – Name of execution engine to use
- **prepare_only** (*bool, optional*) – Flag to determine if execution should occur or not
- **kernel_name** (*str, optional*) – Name of kernel to execute the notebook against
- **progress_bar** (*bool, optional*) – Flag for whether or not to show the progress bar.

- **log_output** (*bool, optional*) – Flag for whether or not to write notebook output_path to *stderr*
- **start_timeout** (*int, optional*) – Duration in seconds to wait for kernel start-up
- **report_mode** (*bool, optional*) – Flag for whether or not to hide input.
- **cwd** (*str, optional*) – Working directory to use when executing the notebook
- ****kwargs** – Arbitrary keyword arguments to pass to the notebook engine

Returns **nb** – Executed notebook object

Return type NotebookNode

papermill.execute.**prepare_notebook_metadata**(*nb*, *input_path*, *output_path*, *report_mode=False*)

Prepare metadata associated with a notebook and its cells

Parameters

- **nb** (*NotebookNode*) – Executable notebook object
- **input_path** (*str*) – Path to input notebook
- **output_path** (*str*) – Path to write executed notebook
- **report_mode** (*bool, optional*) – Flag to set report mode

papermill.execute.**raise_for_execution_errors**(*nb*, *output_path*)

Assigned parameters into the appropriate place in the input notebook

Parameters

- **nb** (*NotebookNode*) – Executable notebook object
- **output_path** (*str*) – Path to write executed notebook

3.1.3 Workflow - Engines

papermill.engines

Engines to perform different roles

class papermill.engines.**Engine**

Bases: object

Base class for named engines.

A custom named engine class should inherit from this and implement the *execute_managed_notebook* method.

The *execute_notebook* class method sets up the *NotebookExecutionManager* object which holds the state of a notebook during execution. Custom named engines do not need to implement this method.

classmethod execute_managed_notebook(*nb_man*, *kernel_name*, ***kwargs*)

An abstract method where implementation will be defined in a subclass.

classmethod execute_notebook(*nb*, *kernel_name*, *output_path=None*, *progress_bar=True*, *log_output=False*, ***kwargs*)

A wrapper to handle notebook execution tasks.

Wraps the notebook object in a *NotebookExecutionManager* which tracks execution state in a uniform manner. This is meant to help simplify engine implementations. This allows a developer to just focus on iterating and executing the cell contents.

Parameters

- **nb** – notebook object to be executed
- **kernel_name** – name of language kernel to be used
- **output_path** – path where executed notebook is sent (default: None)
- **progress_bar** (*bool, optional*) – display a progress bar during execution (default: True)
- **log_output** (*bool, optional*) – log output to stderr during execution (default: False)
- ****kwargs** – Arbitrary keyword (named) arguments

Returns The notebook state provided by the *NotebookExecutionManager*

Return type nb_man.nb

class papermill.engines.**NBConvertEngine**

Bases: *papermill.engines.Engine*

A notebook engine representing an nbconvert process.

This can execute a notebook document and update the *nb_man.nb* object with the results.

classmethod execute_managed_notebook(*nb_man*, *kernel_name*, *log_output=False*, *start_timeout=60*, *execution_timeout=None*, ***kwargs*)

Performs the actual execution of the parameterized notebook locally.

Parameters

- **nb** (*NotebookNode*) – Executable notebook object.
- **kernel_name** (*str*) – Name of kernel to execute the notebook against.
- **log_output** (*bool*) – Flag for whether or not to write notebook output to stderr.
- **start_timeout** (*int*) – Duration to wait for kernel start-up.
- **execution_timeout** (*int*) – Duration to wait before failing execution (default: never).

Note: The preprocessor concept in this method is similar to what is used by *nbconvert*, and it is somewhat misleading here. The preprocesser represents a notebook processor, not a preparation object.

class papermill.engines.**NotebookExecutionManager**(*nb*, *output_path=None*, *log_output=False*, *progress_bar=True*)

Bases: object

Wrapper for execution state of a notebook.

This class is a wrapper for notebook objects to house execution state related to the notebook being run through an engine.

In particular the NotebookExecutionManager provides common update callbacks for use within engines to facilitate metadata and persistence actions in a shared manner.

COMPLETED = 'completed'

FAILED = 'failed'

PENDING = 'pending'

RUNNING = 'running'

cell_complete(*cell*, *cell_index=None*, ***kwargs*)
Finalize metadata for a cell and save notebook.

Optionally called by engines during execution to finalize the metadata for a cell and save the notebook to the output path.

cell_exception(*cell*, *cell_index=None*, ***kwargs*)
Set metadata when an exception is raised.

Called by engines when an exception is raised within a notebook to set the metadata on the notebook indicating the location of the failure.

cell_start(*cell*, *cell_index=None*, ***kwargs*)
Set and save a cell's start state.

Optionally called by engines during execution to initialize the metadata for a cell and save the notebook to the output path.

cleanup_pbar()
Clean up a progress bar

complete_pbar()
Refresh progress bar

notebook_complete(***kwargs*)
Finalize the metadata for a notebook and save the notebook to the output path.

Called by Engine when execution concludes, regardless of exceptions.

notebook_start(***kwargs*)
Initialize a notebook, clearing its metadata, and save it.

When starting a notebook, this initializes and clears the metadata for the notebook and its cells, and saves the notebook to the given output path.

Called by Engine when execution begins.

now()
Helper to return current UTC time

save(***kwargs*)
Saves the wrapped notebook state.

If an output path is known, this triggers a save of the wrapped notebook state to the provided path.

Can be used outside of cell state changes if execution is taking a long time to conclude but the notebook object should be synced.

For example, you may want to save the notebook every 10 minutes when running a 5 hour cell execution to capture output messages in the notebook.

set_timer()
Initializes the execution timer for the notebook.

This is called automatically when a NotebookExecutionManager is constructed.

class papermill.engines.**PapermillEngines**
Bases: object

A registry of engines installed which papermill may use.

Each engine specifies how a notebook is executed by papermill. Custom engines inherit from the *Engine* class.

This *PapermillEngines* object is used in a singleton manner to save and load particular named *Engine* objects so they may be referenced externally.

register(*self*, *name*, *engine*)
Registers a custom named engine with the PapermillEngines registry

register_entry_points(*self*)
Register entrypoints for all custom engines and load their handlers

get_engine(*self*, *name=None*)
Retrieves an engine object by name from the registry

execute_notebook_with_engine(*self*, *engine_name*, *nb*, *kernel_name*, ***kwargs*)
Fetch a named engine and use it to execute the notebook

execute_notebook_with_engine(*engine_name*, *nb*, *kernel_name*, ***kwargs*)
Fetch a named engine and execute the nb object against it.

get_engine(*name=None*)
Retrieves an engine by name.

register(*name*, *engine*)
Register a named engine

register_entry_points()
Register entrypoints for an engine

Load handlers provided by other packages

papermill.engines.**catch_nb_assignment**(*func*)
Wrapper to catch *nb* keyword arguments

This helps catch *nb* keyword arguments and assign onto self when passed to the wrapped function.

Used for callback methods when the caller may optionally have a new copy of the originally wrapped *nb* object.

3.1.4 Workflow - Preprocess

papermill.preprocess

class papermill.preprocess.**PapermillExecutePreprocessor**(***kw*)
Bases: nbconvert.preprocessors.execute.ExecutePreprocessor

Module containing a preprocessor that executes the code cells and updates outputs

log_output_message(*output*)

papermill_process(*nb_man*, *resources*)
This function acts as a replacement for the grandparent's *preprocess* method.

We are doing this for the following reasons:

1. Notebooks will stop executing when they encounter a failure but not raise a *CellException*. This allows us to save the notebook with the traceback even though a *CellExecutionError* was encountered.
2. We want to write the notebook as cells are executed. We inject our logic for that here.
3. We want to include timing and execution status information with the metadata of each cell.

Parameters

- **nb_man** (NotebookExecutionManager) – Engine wrapper of notebook being converted
- **resources** (*dictionary*) – Additional resources used in the conversion process. Allows preprocessors to pass variables into the Jinja engine.

preprocess(*nb_man*, *resources*, *km=None*)
Wraps the parent class process call slightly

process_message(**arg*, ***kwargs*)
Processes a kernel message, updates cell state, and returns the resulting output object that was appended to cell.outputs.

The input argument *cell* is modified in-place.

Parameters

- **msg** (*dict*) – The kernel message being processed.
- **cell** (*nbformat.NotebookNode*) – The cell which is currently being processed.
- **cell_index** (*int*) – The position of the cell within the notebook object.

Returns **output** – The execution output payload (or None for no output).

Return type dict

Raises CellExecutionComplete – Once a message arrives which indicates computation completeness.

3.1.5 Language Translators

Translators

Translator

class papermill.translators.**Translator**

classmethod assign(*name*, *str_val*)

classmethod codify(*parameters*)

classmethod comment(*cmt_str*)

classmethod translate(*val*)
Translate each of the standard json/yaml types to appropiate objects.

classmethod translate_bool(*val*)
Default behavior for translation

classmethod translate_dict(*val*)

classmethod translate_escaped_str(*str_val*)
Reusable by most interpreters

classmethod translate_float(*val*)
Default behavior for translation

classmethod translate_int(*val*)
Default behavior for translation

classmethod translate_list(*val*)

classmethod translate_none(*val*)
Default behavior for translation

classmethod translate_raw_str(*val*)
Reusable by most interpreters

classmethod translate_str(*val*)
Default behavior for translation

PapermillTranslators

class papermill.translators.**PapermillTranslators**
The holder which houses any translator registered with the system. This object is used in a singleton manner to save and load particular named Translator objects for reference externally.

find_translator(*kernel_name*, *language*)

register(*language*, *translator*)

Python

class papermill.translators.**PythonTranslator**

classmethod comment(*cmt_str*)

classmethod translate_bool(*val*)
Default behavior for translation

classmethod translate_dict(*val*)

classmethod translate_list(*val*)

R

class papermill.translators.**RTranslator**

classmethod comment(*cmt_str*)

classmethod translate_bool(*val*)
Default behavior for translation

classmethod translate_dict(*val*)

classmethod translate_list(*val*)

classmethod translate_none(*val*)
Default behavior for translation

Julia

class papermill.translators.**JuliaTranslator**

classmethod comment(*cmt_str*)

classmethod translate_dict(*val*)

classmethod translate_list(*val*)

classmethod translate_none(*val*)
Default behavior for translation

Scala

class papermill.translators.**ScalaTranslator**

classmethod assign(*name*, *str_val*)

classmethod comment(*cmt_str*)

classmethod translate_dict(*val*)
Translate dicts to scala Maps

classmethod translate_int(*val*)
Default behavior for translation

classmethod translate_list(*val*)
Translate list to scala Seq

Functions

papermill.translators.**translate_parameters**(*kernel_name*, *language*, *parameters*)

3.1.6 Input / Output

papermill.iorw

class papermill.iorw.**ABSHandler**
Bases: object

listdir(*path*)

pretty_path(*path*)

read(*path*)

write(*buf*, *path*)

class papermill.iorw.**ADLHandler**
Bases: object

listdir(*path*)

pretty_path(*path*)

read(*path*)

write(*buf*, *path*)

class papermill.iorw.**GCSHandler**
Bases: object

RATE_LIMIT_RETRIES = 3

RETRY_DELAY = 1

RETRY_MAX_DELAY = 4

RETRY_MULTIPLIER = 1

listdir(*path*)

pretty_path(*path*)

read(*path*)

write(*buf*, *path*)

class papermill.iorw.**HttpHandler**
Bases: object

classmethod listdir(*path*)

classmethod pretty_path(*path*)

classmethod read(*path*)

classmethod write(*buf*, *path*)

class papermill.iorw.**LocalHandler**
Bases: object

cwd(*new_path*)
Sets the cwd during reads and writes

listdir(*path*)

pretty_path(*path*)

read(*path*)

write(*buf*, *path*)

class papermill.iorw.**PapermillIO**
Bases: object

The holder which houses any io system registered with the system. This object is used in a singleton manner to save and load particular named Handler objects for reference externally.

get_handler(*path*)

listdir(*path*)

pretty_path(*path*)

read(*path, extensions=['.ipynb', '.json']*)

register(*scheme*, *handler*)

register_entry_points()

reset()

write(*buf, path, extensions=['.ipynb', '.json']*)

class papermill.iorw.**S3Handler**
Bases: object

classmethod listdir(*path*)

classmethod pretty_path(*path*)

classmethod read(*path*)

classmethod write(*buf*, *path*)

papermill.iorw.**get_pretty_path**(*path*)

papermill.iorw.**list_notebook_files**(*path*)
Returns a list of all the notebook files in a directory.

papermill.iorw.**load_notebook_node**(*notebook_path*)
Returns a notebook object with papermill metadata loaded from the specified path.

Parameters **notebook_path** (*str*) – Path to the notebook file.

Returns nbformat.NotebookNode

papermill.iorw.**local_file_io_cwd**(*path=None*)

papermill.iorw.**read_yaml_file**(*path*)
Reads a YAML file from the location specified at 'path'.

papermill.iorw.**write_ipynb**(*nb*, *path*)
Saves a notebook object to the specified path. :param nb_node: Notebook object to save. :type nb_node: nbformat.NotebookNode :param notebook_path: Path to save the notebook object to. :type notebook_path: str

3.1.7 Storage

Azure

These modules outline how to interact with Azure data stores, specifically Azure Blob Storage and Azure Data Lakes.

papermill.abs module

papermill.adl module

AWS

This module shows how to interact with AWS S3 data stores.

papermill.s3 module

3.1.8 Utilities

Utils

papermill.utils.**chdir**(*path*)
Change working directory to *path* and restore old path on exit.

path can be *None* in which case this is a no-op.

papermill.utils.**retry**(*num*)

Exceptions

exception papermill.exceptions.**AwsError**
Raised when an AWS Exception is encountered.

exception papermill.exceptions.**FileExistsError**
Raised when a File already exists on S3.

exception papermill.exceptions.**PapermillException**
Raised when an exception is encountered when operating on a notebook.

exception papermill.exceptions.**PapermillExecutionError**(*exec_count*, *source*, *ename*, *evalue*, *traceback*)
Raised when an exception is encountered in a notebook.

exception papermill.exceptions.**PapermillMissingParameterException**
Raised when a parameter without a value is required to operate on a notebook.

exception papermill.exceptions.**PapermillOptionalDependencyException**
Raised when an exception is encountered when an optional plugin is missing.

exception papermill.exceptions.**PapermillRateLimitException**
Raised when an io request has been rate limited

papermill.exceptions.**missing_dependency_generator**(*package*, *dep*)

papermill.exceptions.**missing_environment_variable_generator**(*package*, *env_key*)

Log

Sets up a logger

3.2 papermill.tests package

3.2.1 Submodules

3.2.2 papermill.tests.test_abs module

3.2.3 papermill.tests.test_adl module

3.2.4 papermill.tests.test_cli module

3.2.5 papermill.tests.test_conf module

3.2.6 papermill.tests.test_engines module

papermill.tests.test_engines.**AnyMock**(*cls*)
Mocks a matcher for any instance of class cls. e.g. my_mock.called_once_with(Any(int), "bar")

class papermill.tests.test_engines.**TestEngineBase**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_cell_callback_execute()

test_no_cell_callback_execute()

test_wrap_and_execute_notebook()
Mocks each wrapped call and proves the correct inputs get applies to the correct underlying calls for execute_notebook.

class papermill.tests.test_engines.**TestEngineRegistration**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_getting()

test_registering_entry_points()

test_registration()

class papermill.tests.test_engines.**TestNBConvertEngine**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_nb_convert_engine()

test_nb_convert_engine_execute()

test_nb_convert_log_outputs()

test_nb_convert_no_log_outputs()

class papermill.tests.test_engines.**TestNotebookExecutionManager**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_basic_pbar()

test_cell_complete_after_cell_exception()

test_cell_complete_after_cell_start()

test_cell_complete_new_nb()

test_cell_complete_without_cell_start()

test_cell_exception()

test_cell_exception_new_nb()

test_cell_start()

test_cell_start_new_nb()

test_nb_isolation()
Tests that the engine notebook is isolated from source notebook

test_no_pbar()

test_notebook_complete()

test_notebook_complete_cell_status_completed()

test_notebook_complete_cell_status_with_failed()

test_notebook_complete_new_nb()

test_notebook_start()

test_notebook_start_new_nb()

test_save()

test_save_new_nb()

test_save_no_output()

test_set_timer()

3.2.7 papermill.tests.test_exceptions module

3.2.8 papermill.tests.test_execute module

class papermill.tests.test_execute.**TestBrokenNotebook1**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

tearDown()
Hook method for deconstructing the test fixture after testing it.

test()

class papermill.tests.test_execute.**TestBrokenNotebook2**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

tearDown()
Hook method for deconstructing the test fixture after testing it.

test()

class papermill.tests.test_execute.**TestCWD**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

tearDown()
Hook method for deconstructing the test fixture after testing it.

test_execution_respects_cwd_assignment()

test_local_save_ignores_cwd_assignment()

class papermill.tests.test_execute.**TestNBConvertCalls**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_convert_output_to_html()

class papermill.tests.test_execute.**TestNotebookHelpers**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

tearDown()
Hook method for deconstructing the test fixture after testing it.

test_backslash_params()

test_backslash_quote_params()

test_cell_insertion()

test_default_start_timeout(*preproc_mock*)

test_double_backslash_quote_params()

test_no_tags()

test_prepare_only()

test_quoted_params()

test_start_timeout(*preproc_mock*)

class papermill.tests.test_execute.**TestReportMode**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

tearDown()
Hook method for deconstructing the test fixture after testing it.

test_report_mode()

papermill.tests.test_execute.**execute_notebook**(*input_path*, *output_path*, *parameters=None*, *engine_name=None*, *prepare_only=False*, ***, *kernel_name='python3'*, *progress_bar=True*, *log_output=False*, *start_timeout=60*, *report_mode=False*, *cwd=None*, ***kwargs*)

Executes a single notebook locally.

Parameters

- **input_path** (*str*) – Path to input notebook
- **output_path** (*str*) – Path to save executed notebook
- **parameters** (*dict, optional*) – Arbitrary keyword arguments to pass to the notebook parameters
- **engine_name** (*str, optional*) – Name of execution engine to use
- **prepare_only** (*bool, optional*) – Flag to determine if execution should occur or not
- **kernel_name** (*str, optional*) – Name of kernel to execute the notebook against
- **progress_bar** (*bool, optional*) – Flag for whether or not to show the progress bar.
- **log_output** (*bool, optional*) – Flag for whether or not to write notebook output_path to *stderr*
- **start_timeout** (*int, optional*) – Duration in seconds to wait for kernel start-up
- **report_mode** (*bool, optional*) – Flag for whether or not to hide input.
- **cwd** (*str, optional*) – Working directory to use when executing the notebook
- ****kwargs** – Arbitrary keyword arguments to pass to the notebook engine

Returns **nb** – Executed notebook object

Return type NotebookNode

3.2.9 papermill.tests.test_gcs module

class papermill.tests.test_gcs.**GCSTest**(*methodName='runTest'*)
Bases: unittest.case.TestCase

Tests for *GCS*.

setUp()
Hook method for setting up the test fixture before exercising it.

test_gcs_handle_exception(*mock_gcs_filesystem*)

test_gcs_invalid_code(*mock_gcs_filesystem*)

test_gcs_listdir(*mock_gcs_filesystem*)

test_gcs_read(*mock_gcs_filesystem*)

test_gcs_retry(*mock_gcs_filesystem*)

test_gcs_retry_older_exception(*mock_gcs_filesystem*)

test_gcs_retry_unknown_failure_code(*mock_gcs_filesystem*)

test_gcs_unretryable(*mock_gcs_filesystem*)

test_gcs_write(*mock_gcs_filesystem*)

class papermill.tests.test_gcs.**MockGCSFile**(*exception=None*, *max_raises=1*)
Bases: object

read()

write(*buf*)

papermill.tests.test_gcs.**mock_gcs_fs_wrapper**(*exception=None*, *max_raises=1*)

3.2.10 papermill.tests.test_iorw module

3.2.11 papermill.tests.test_parameterize module

class papermill.tests.test_parameterize.**TestBuiltinParameters**(*methodName='runTest'*)
Bases: unittest.case.TestCase

test_add_builtin_parameters_adds_dict_of_builtins()

test_add_builtin_parameters_allows_to_override_builtin()

test_add_builtin_parameters_keeps_provided_parameters()

test_builtin_parameters_include_current_datetime_local()

test_builtin_parameters_include_current_datetime_utc()

test_builtin_parameters_include_run_uuid()

class papermill.tests.test_parameterize.**TestNotebookParametrizing**(*methodName='runTest'*)
Bases: unittest.case.TestCase

count_nb_injected_parameter_cells(*nb*)

test_injected_parameters_tag()

test_no_parameter_tag()

test_no_tag_copying()

test_repeated_run_injected_parameters_tag()

test_repeated_run_no_parameters_tag()

class papermill.tests.test_parameterize.**TestPathParameterizing**(*methodName='runTest'*)
Bases: unittest.case.TestCase

test_parameterized_path_with_none_parameters()

test_parameterized_path_with_undefined_parameter()

test_path_with_boolean_parameter()

test_path_with_dict_parameter()

test_path_with_float_format_string()

test_path_with_list_parameter()

test_path_with_multiple_parameter()

test_path_with_none_parameter()

test_path_with_numeric_format_string()

test_path_with_numeric_parameter()

test_path_with_single_parameter()

test_plain_text_path_with_empty_parameters_object()

test_plain_text_path_with_none_parameters()

test_plain_text_path_with_unused_parameters()

3.2.12 papermill.tests.test_preprocessor module

class papermill.tests.test_preprocessor.**TestPapermillExecutePreprocessor**(*methodName='runTest'*)
Bases: unittest.case.TestCase

setUp()
Hook method for setting up the test fixture before exercising it.

test_logging_data_msg()

test_logging_stderr_msg()

test_logging_stdout_msg()

3.2.13 papermill.tests.test_s3 module

3.2.14 papermill.tests.test_translators module

3.2.15 papermill.tests.test_utils module

3.2.16 Module contents

papermill.tests.**get_notebook_dir**(**args*)

papermill.tests.**get_notebook_path**(**args*)

CHAPTER 4

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