# **Elasticsearch Curator Documentation**

Release 4.2.6

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The Elasticsearch Curator Python API helps you manage your indices and snapshots.

**Note:** This documentation is for the Elasticsearch Curator Python API. Documentation for the Elasticsearch Curator *CLI* – which uses this API and is installed as an entry\_point as part of the package – is available in the Elastic guide.

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## Compatibility

The Elasticsearch Curator Python API is compatible with Elasticsearch versions 2.x through 5.0, and supports Python versions 2.6 and later.

# CHAPTER 2

Example Usage

**Tip:** See more examples in the *Examples* page.

# CHAPTER 3

**Features** 

The API methods fall into the following categories:

- Object Classes build and filter index list or snapshot list objects.
- Action Classes act on object classes.
- *Utilities* are helper methods.

## Logging

The Elasticsearch Curator Python API uses the standard logging library from Python. It inherits two loggers from elasticsearch-py: elasticsearch and elasticsearch.trace. Clients use the elasticsearch logger to log standard activity, depending on the log level. The elasticsearch.trace logger logs requests to the server in JSON format as pretty-printed curl commands that you can execute from the command line. The elasticsearch.trace logger is not inherited from the base logger and must be activated separately.

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# CHAPTER 4

## Contents

## **Object Classes**

- IndexList
- SnapshotList

## **IndexList**

```
class curator.indexlist.IndexList (client)

all_indices = None
    Instance variable. All indices in the cluster at instance creation time. Type: list()

client = None
    An Elasticsearch Client object Also accessible as an instance variable.

empty_list_check()
    Raise exception if indices is empty

filter_allocated (key=None, value=None, allocation_type='require', exclude=True)
    Match indices that have the routing allocation rule of key=value from indices
```

- **key** The allocation attribute to check for
- value The value to check for
- allocation\_type Type of allocation to apply
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True*

#### **Parameters**

- source Source of index age. Can be one of 'name', 'creation\_date', or 'field\_stats'
- direction Time to filter, either older or younger
- **timestring** An strftime string to match the datestamp in an index name. Only used for index filtering by name.
- unit One of seconds, minutes, hours, days, weeks, months, or years.
- unit\_count The number of unit``s. ``unit\_count \* unit will be calculated out to the relative number of seconds.
- **field** A timestamp field name. Only used for field\_stats based calculations.
- **stats\_result** Either *min\_value* or *max\_value*. Only used in conjunction with *source* '= 'field\_stats' to choose whether to reference the minimum or maximum result value.
- **epoch** An epoch timestamp used in conjunction with unit and unit\_count to establish a point of reference for calculations. If not provided, the current time will be used.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

## filter\_by\_alias (aliases=None, exclude=False)

Match indices which are associated with the alias identified by name

#### **Parameters**

- aliases (list) A list of alias names.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*
- filter\_by\_count (count=None, reverse=True, use\_age=False, source='creation\_date', timestring=None, field=None, stats\_result='min\_value', exclude=True)

  Remove indices from the actionable list beyond the number count, sorted reverse-alphabetically by default. If you set reverse to False, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of index is provided—for example, indices matching logstash-%Y.%m.%d—then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older indices.

By setting *reverse* to *False*, then index3 will be deleted before index2, which will be deleted before index1

use\_age allows ordering indices by age. Age is determined by the index creation date by default, but you can specify an *source* of name, max\_value, or min\_value. The name *source* requires the timestring argument.

- **count** Filter indices beyond *count*.
- **reverse** The filtering direction. (default: *True*).
- use\_age Sort indices by age. source is required in this case.
- **source Source** of index age. Can be one of name, creation\_date, or field\_stats. Default: creation\_date

- **timestring** An strftime string to match the datestamp in an index name. Only used if *source* name is selected.
- **field** A timestamp field name. Only used if *source* field\_stats is selected.
- **stats\_result** Either *min\_value* or *max\_value*. Only used if *source* field\_stats is selected. It determines whether to reference the minimum or maximum value of *field* in each index.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True*

 ${\tt filter\_by\_regex}~(kind=None, value=None, exclude=False)$ 

Match indices by regular expression (pattern).

#### **Parameters**

- **kind** Can be one of: suffix, prefix, regex, or timestring. This option defines what kind of filter you will be building.
- **value** Depends on *kind*. It is the strftime string if *kind* is timestring. It's used to build the regular expression for other kinds.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

Remove indices from the actionable list based on space consumed, sorted reverse-alphabetically by default. If you set *reverse* to *False*, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of index is provided—for example, indices matching logstash-%Y.%m.%d—then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older indices.

By setting reverse to False, then index3 will be deleted before index2, which will be deleted before index1

use\_age allows ordering indices by age. Age is determined by the index creation date by default, but you can specify an source of name, max\_value, or min\_value. The name source requires the timestring argument.

#### **Parameters**

- **disk\_space** Filter indices over *n* gigabytes
- reverse The filtering direction. (default: *True*). Ignored if *use\_age* is *True*
- use\_age Sort indices by age. source is required in this case.
- **source Source** of index age. Can be one of name, creation\_date, or field stats. **Default**: creation date
- **timestring** An strftime string to match the datestamp in an index name. Only used if *source* name is selected.
- **field** A timestamp field name. Only used if *source* field\_stats is selected.
- **stats\_result** Either *min\_value* or *max\_value*. Only used if *source* field\_stats is selected. It determines whether to reference the minimum or maximum value of *field* in each index.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

4.1. Object Classes

#### filter closed(exclude=True)

Filter out closed indices from indices

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

#### **filter forceMerged** (max num segments=None, exclude=True)

Match any index which has max num segments per shard or fewer in the actionable list.

#### **Parameters**

- max\_num\_segments Cutoff number of segments per shard.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True*

#### filter\_kibana(exclude=True)

Match any index named .kibana, kibana-int, .marvel-kibana, or .marvel-es-data in indices.

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

#### filter opened(exclude=True)

Filter out opened indices from indices

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

#### index info = None

Instance variable. Information extracted from indices, such as segment count, age, etc. Populated at instance creation time, and by other private helper methods, as needed. **Type:** dict()

## indices = None

Instance variable. The running list of indices which will be used by an Action class. Populated at instance creation time. **Type:** list()

#### iterate\_filters (filter\_dict)

Iterate over the filters defined in *config* and execute them.

Parameters filter\_dict - The configuration dictionary

**Note:** *filter\_dict* should be a dictionary with the following form:

#### working\_list()

Return the current value of indices as copy-by-value to prevent list stomping during iterations

## **SnapshotList**

class curator.snapshotlist.SnapshotList(client, repository=None)

#### client = None

An Elasticsearch Client object. Also accessible as an instance variable.

#### empty\_list\_check()

Raise exception if snapshots is empty

**filter\_by\_age** (source='creation\_date', direction=None, timestring=None, unit=None, unit\_count=None, epoch=None, exclude=False)

Remove snapshots from snapshots by relative age calculations.

#### **Parameters**

- **source** Source of snapshot age. Can be 'name', or 'creation\_date'.
- direction Time to filter, either older or younger
- **timestring** An strftime string to match the datestamp in an snapshot name. Only used for snapshot filtering by name.
- unit One of seconds, minutes, hours, days, weeks, months, or years.
- unit\_count The number of unit``s. ``unit\_count \* unit will be calculated out to the relative number of seconds.
- **epoch** An epoch timestamp used in conjunction with unit and unit\_count to establish a point of reference for calculations. If not provided, the current time will be used.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

```
filter_by_count (count=None, reverse=True, use_age=False, source='creation_date', timestring=None, exclude=True)
```

Remove snapshots from the actionable list beyond the number *count*, sorted reverse-alphabetically by default. If you set *reverse* to *False*, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of snapshot is provided—for example, snapshots matching curator-%Y%m%d%H%M%S—then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older snapshots.

By setting *reverse* to *False*, then snapshot3 will be acted on before snapshot2, which will be acted on before snapshot1

use\_age allows ordering snapshots by age. Age is determined by the snapshot creation date (as identified by start\_time\_in\_millis) by default, but you can also specify a *source* of name. The name *source* requires the timestring argument.

#### **Parameters**

- **count** Filter snapshots beyond *count*.
- reverse The filtering direction. (default: *True*).
- use\_age Sort snapshots by age. source is required in this case.
- **source** Source of snapshot age. Can be one of name, or creation\_date. Default: creation\_date
- timestring An strftime string to match the datestamp in a snapshot name. Only used if *source* name is selected.

4.1. Object Classes

• **exclude** – If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *True* 

## filter\_by\_regex (kind=None, value=None, exclude=False)

Filter out snapshots not matching the pattern, or in the case of exclude, filter those matching the pattern.

#### **Parameters**

- **kind** Can be one of: suffix, prefix, regex, or timestring. This option defines what kind of filter you will be building.
- **value** Depends on *kind*. It is the strftime string if *kind* is *timestring*. It's used to build the regular expression for other kinds.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

#### filter\_by\_state (state=None, exclude=False)

Filter out snapshots not matching state, or in the case of exclude, filter those matching state.

#### Parameters

- **state** The snapshot state to filter for. Must be one of SUCCESS, PARTIAL, FAILED, or IN\_PROGRESS.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

#### iterate filters(config)

Iterate over the filters defined in *config* and execute them.

Parameters config – A dictionary of filters, as extracted from the YAML configuration file.

**Note:** *config* should be a dictionary with the following form:

#### most recent()

Return the most recent snapshot based on *start\_time\_in\_millis*.

## repository = None

An Elasticsearch repository. Also accessible as an instance variable.

#### snapshot info = None

Instance variable. Information extracted from snapshots, such as age, etc. Populated by internal method \_\_get\_snapshots at instance creation time. **Type:** dict()

#### snapshots = None

Instance variable. The running list of snapshots which will be used by an Action class. Populated by internal methods <u>\_\_get\_snapshots</u> at instance creation time. **Type:** list()

#### working\_list()

Return the current value of snapshots as copy-by-value to prevent list stomping during iterations

## **Action Classes**

#### See also:

It is important to note that each action has a *do\_action()* method, which accepts no arguments. This is the means by which all actions are executed.

- Alias
- Allocation
- Close
- ClusterRouting
- DeleteIndices
- DeleteSnapshots
- ForceMerge
- Open
- Replicas
- Snapshot

## **Alias**

class curator.actions.Alias (name=None, extra\_settings={})
 Define the Alias object.

#### **Parameters**

- name The alias name
- extra\_settings (dict, representing the settings.) Extra settings, including filters and routing. For more information see https://www.elastic.co/guide/en/elasticsearch/reference/current/indices-aliases.html

#### actions = None

The list of actions to perform. Populated by curator.actions.Alias.add and curator.actions.Alias.remove

#### add (ilo)

Create add statements for each index in ilo for alias, then append them to actions. Add any extras that may be there.

Parameters ilo-A curator.indexlist.IndexList object

## body()

Return a *body* string suitable for use with the *update\_aliases* API call.

## client = None

Instance variable. The Elasticsearch Client object derived from ilo

### do\_action()

Run the API call *update\_aliases* with the results of *body()* 

4.2. Action Classes

#### do dry run()

Log what the output would be, but take no action.

## extra\_settings = None

Instance variable. Any extra things to add to the alias, like filters, or routing.

#### name = None

Instance variable The strftime parsed version of *name*.

#### remove (ilo)

Create remove statements for each index in ilo for alias, then append them to actions.

Parameters ilo-A curator.indexlist.IndexList object

## **Allocation**

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- **key** An arbitrary metadata attribute key. Must match the key assigned to at least some of your nodes to have any effect.
- **value** An arbitrary metadata attribute value. Must correspond to values associated with *key* assigned to at least some of your nodes to have any effect.
- allocation\_type Type of allocation to apply. Default is require
- wait\_for\_completion (bool) Wait (or not) for the operation to complete before returning. (default: *False*)
- timeout Number of seconds to wait\_for\_completion

Note: See: https://www.elastic.co/guide/en/elasticsearch/reference/current/shard-allocation-filtering.html

## bkey = None

Instance variable. Populated at instance creation time. Value is index.routing.allocation. allocation\_type . key . value

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

## do\_action()

Change allocation settings for indices in *index\_list.indices* with the settings in *body*.

## do\_dry\_run()

Log what the output would be, but take no action.

#### index list = None

Instance variable. Internal reference to ilo

## timeout = None

Instance variable. How long in seconds to wait\_for\_completion before returning with an exception

## wfc = None

Instance variable. Internal reference to wait\_for\_completion

## Close

class curator.actions.Close(ilo, delete\_aliases=False)

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- **delete\_aliases** (bool) If *True*, will delete any associated aliases before closing indices.

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

#### delete aliases = None

Instance variable. Internal reference to *delete\_aliases* 

#### do action()

Close open indices in index\_list.indices

#### do\_dry\_run()

Log what the output would be, but take no action.

#### index list = None

Instance variable. Internal reference to ilo

## ClusterRouting

For now, the cluster routing settings are hardcoded to be transient

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- routing\_type Type of routing to apply. Either *allocation* or *rebalance*
- **setting** Currently, the only acceptable value for *setting* is enable. This is here in case that changes.
- **value** Used only if *setting* is *enable*. Semi-dependent on *routing\_type*. Acceptable values for *allocation* and *rebalance* are all, primaries, and none (string, not *NoneType*). If *routing\_type* is *allocation*, this can also be new\_primaries, and if *rebalance*, it can be replicas.
- wait\_for\_completion (bool) Wait (or not) for the operation to complete before returning. (default: *False*)
- timeout Number of seconds to wait\_for\_completion

#### client = None

Instance variable. An elasticsearch. Elasticsearch client object

#### do action()

Change cluster routing settings with the settings in *body*.

## do\_dry\_run()

Log what the output would be, but take no action.

#### timeout = None

Instance variable. How long in seconds to wait\_for\_completion before returning with an exception

4.2. Action Classes

#### wfc = None

Instance variable. Internal reference to wait for completion

## **DeleteIndices**

class curator.actions.DeleteIndices (ilo, master\_timeout=30)

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- master\_timeout Number of seconds to wait for master node response

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

#### do action()

Delete indices in index\_list.indices

## do\_dry\_run()

Log what the output would be, but take no action.

#### index list = None

Instance variable. Internal reference to ilo

#### master timeout = None

Instance variable. String value of *master\_timeout* + 's', for seconds.

## **DeleteSnapshots**

class curator.actions.DeleteSnapshots (slo, retry\_interval=120, retry\_count=3)

#### **Parameters**

- slo A curator.snapshotlist.SnapshotList object
- retry interval Number of seconds to delay betwen retries. Default: 120 (seconds)
- retry\_count Number of attempts to make. Default: 3

## client = None

Instance variable. The Elasticsearch Client object derived from slo

#### do action()

Delete snapshots in slo Retry up to retry\_count times, pausing retry\_interval seconds between retries.

## do\_dry\_run()

Log what the output would be, but take no action.

## repository = None

Instance variable. The repository name derived from slo

## retry\_count = None

Instance variable. Internally accessible copy of retry\_count

## retry\_interval = None

Instance variable. Internally accessible copy of retry\_interval

## snapshot\_list = None

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Instance variable. Internal reference to slo

## **ForceMerge**

```
class curator.actions.ForceMerge (ilo, max_num_segments=None, delay=0)
```

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- max\_num\_segments Number of segments per shard to forceMerge
- **delay** Number of seconds to delay between forceMerge operations

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

#### delay = None

Instance variable. Internally accessible copy of delay

#### do\_action()

forcemerge indices in index\_list.indices

#### do\_dry\_run()

Log what the output would be, but take no action.

#### index list = None

Instance variable. Internal reference to ilo

#### max\_num\_segments = None

Instance variable. Internally accessible copy of max\_num\_segments

## **Open**

```
class curator.actions.Open (ilo)
    Parameters ilo - A curator.indexlist.IndexList object
client = None
    Instance variable. The Elasticsearch Client object derived from ilo
    do_action()
        Open closed indices in index_list.indices
    do_dry_run()
        Log what the output would be, but take no action.
index_list = None
```

Instance variable. Internal reference to ilo

## **Replicas**

class curator.actions.Replicas (ilo, count=None, wait\_for\_completion=False, timeout=30)

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- count The count of replicas per shard
- wait\_for\_completion (bool) Wait (or not) for the operation to complete before returning. (default: *False*)

4.2. Action Classes

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

#### count = None

Instance variable. Internally accessible copy of count

#### do action()

Update the replica count of indices in *index\_list.indices* 

#### do dry run()

Log what the output would be, but take no action.

## index\_list = None

Instance variable. Internal reference to ilo

#### timeout = None

Instance variable. How long in seconds to wait\_for\_completion before returning with an exception

#### wfc = None

Instance variable. Internal reference to wait\_for\_completion

## **Snapshot**

#### **Parameters**

- ilo A curator.indexlist.IndexList object
- repository The Elasticsearch snapshot repository to use
- name What to name the snapshot.
- wait\_for\_completion (bool) Wait (or not) for the operation to complete before returning. (default: *True*)
- ignore\_unavailable (bool) Ignore unavailable shards/indices. (default: *False*)
- include\_global\_state (bool) Store cluster global state with snapshot. (default: *True*)
- partial (bool) Do not fail if primary shard is unavailable. (default: False)
- **skip\_repo\_fs\_check** (bool) Do not validate write access to repository on all cluster nodes before proceeding. (default: *False*). Useful for shared filesystems where intermittent timeouts can affect validation, but won't likely affect snapshot success.

## body = None

Instance variable. Populated at instance creation time by calling curator.utils. create\_snapshot\_body with ilo.indices and the provided arguments: ignore\_unavailable, include\_global\_state, partial

#### client = None

Instance variable. The Elasticsearch Client object derived from ilo

## do\_action()

Snapshot indices in *index\_list.indices*, with options passed.

#### do drv run()

Log what the output would be, but take no action.

```
get state()
```

Get the state of the snapshot

#### index list = None

Instance variable. Internal reference to ilo

#### name = None

Instance variable. The parsed version of *name* 

#### report state()

Log the state of the snapshot

## repository = None

Instance variable. Internally accessible copy of *repository* 

## skip\_repo\_fs\_check = None

Instance variable. Internally accessible copy of skip\_repo\_fs\_check

#### wait\_for\_completion = None

Instance variable. Internally accessible copy of wait\_for\_completion

## Restore

#### **Parameters**

- **slo** A curator.snapshotlist.SnapshotList object
- name (str) Name of the snapshot to restore. If no name is provided, it will restore the most recent snapshot by age.
- **indices** (*list*) A list of indices to restore. If no indices are provided, it will restore all indices in the snapshot.
- include\_aliases (bool) If set to *True*, restore aliases with the indices. (default: *False*)
- ignore\_unavailable (bool) Ignore unavailable shards/indices. (default: False)
- include\_global\_state (bool) Store cluster global state with snapshot. (default: *True*)
- partial (bool) Do not fail if primary shard is unavailable. (default: False)
- rename\_pattern (str) A regular expression pattern with one or more captures, e.g. index\_(.+)
- rename\_replacement (str) A target index name pattern with \$# numbered references to the captures in rename\_pattern, e.g. restored\_index\_\$1
- extra\_settings (dict, representing the settings.) Extra settings, including shard count and settings to omit. For more information see https://www.elastic.co/guide/en/elasticsearch/reference/current/modules-snapshots.html#\_changing\_index\_settings\_during\_restore
- wait\_for\_completion (bool) Wait (or not) for the operation to complete before returning. (default: *True*)

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• **skip\_repo\_fs\_check** (bool) – Do not validate write access to repository on all cluster nodes before proceeding. (default: *False*). Useful for shared filesystems where intermittent timeouts can affect validation, but won't likely affect snapshot success.

#### body = None

Instance variable. Populated at instance creation time from the other options

#### client = None

Instance variable. The Elasticsearch Client object derived from slo

## do\_action()

Restore indices with options passed.

#### do\_dry\_run()

Log what the output would be, but take no action.

#### name = None

Instance variable. Will use a provided snapshot name, or the most recent snapshot in slo

#### py\_rename\_replacement = None

Also an instance variable version of rename\_replacement but with Java regex group designations of \$# converted to Python's \\# style.

## rename\_pattern = None

Instance variable version of rename\_pattern

## rename\_replacement = None

Instance variable version of rename replacement

#### report state()

Log the state of the restore This should only be done if wait\_for\_completion is *True*, and only after completing the restore.

## repository = None

Instance variable. repository derived from slo

### skip\_repo\_fs\_check = None

Instance variable. Internally accessible copy of skip\_repo\_fs\_check

## $snapshot_list = None$

Instance variable. Internal reference to slo

## **Filter Methods**

- IndexList
- SnapshotList

## **IndexList**

IndexList.**filter\_allocated** (*key=None*, *value=None*, *allocation\_type='require'*, *exclude=True*) Match indices that have the routing allocation rule of *key=value* from *indices* 

- **key** The allocation attribute to check for
- value The value to check for
- allocation\_type Type of allocation to apply

• **exclude** – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

Match indices by relative age calculations.

#### **Parameters**

- source Source of index age. Can be one of 'name', 'creation\_date', or 'field\_stats'
- direction Time to filter, either older or younger
- timestring An strftime string to match the datestamp in an index name. Only used for index filtering by name.
- unit One of seconds, minutes, hours, days, weeks, months, or years.
- unit\_count The number of unit``s. ``unit\_count \* unit will be calculated out to the relative number of seconds.
- **field** A timestamp field name. Only used for field\_stats based calculations.
- **stats\_result** Either *min\_value* or *max\_value*. Only used in conjunction with *source* '= 'field\_stats' to choose whether to reference the minimum or maximum result value.
- **epoch** An epoch timestamp used in conjunction with unit and unit\_count to establish a point of reference for calculations. If not provided, the current time will be used.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

IndexList.filter\_by\_regex (kind=None, value=None, exclude=False)
Match indices by regular expression (pattern).

#### **Parameters**

- **kind** Can be one of: suffix, prefix, regex, or timestring. This option defines what kind of filter you will be building.
- **value** Depends on *kind*. It is the strftime string if *kind* is timestring. It's used to build the regular expression for other kinds.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

Remove indices from the actionable list based on space consumed, sorted reverse-alphabetically by default. If you set *reverse* to *False*, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of index is provided—for example, indices matching logstash-%Y.%m.%d—then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older indices.

By setting reverse to False, then index3 will be deleted before index2, which will be deleted before index1

use\_age allows ordering indices by age. Age is determined by the index creation date by default, but you can specify an source of name, max\_value, or min\_value. The name source requires the timestring argument.

#### **Parameters**

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- **disk\_space** Filter indices over *n* gigabytes
- reverse The filtering direction. (default: *True*). Ignored if *use age* is *True*
- use\_age Sort indices by age. source is required in this case.
- **source Source** of index age. Can be one of name, creation\_date, or field stats. **Default**: creation date
- timestring An strftime string to match the datestamp in an index name. Only used if source name is selected.
- field A timestamp field name. Only used if source field\_stats is selected.
- **stats\_result** Either *min\_value* or *max\_value*. Only used if *source* field\_stats is selected. It determines whether to reference the minimum or maximum value of *field* in each index.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

IndexList.filter\_closed(exclude=True)

Filter out closed indices from indices

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

IndexList.filter\_forceMerged(max\_num\_segments=None, exclude=True)

Match any index which has max\_num\_segments per shard or fewer in the actionable list.

#### **Parameters**

- max\_num\_segments Cutoff number of segments per shard.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True*

IndexList.filter\_kibana(exclude=True)

Match any index named .kibana, kibana-int, .marvel-kibana, or .marvel-es-data in indices.

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

IndexList.filter\_opened(exclude=True)

Filter out opened indices from indices

**Parameters** exclude – If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True* 

IndexList.filter none()

IndexList.filter\_by\_alias (aliases=None, exclude=False)

Match indices which are associated with the alias identified by name

#### **Parameters**

- aliases (list) A list of alias names.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *False*

Remove indices from the actionable list beyond the number *count*, sorted reverse-alphabetically by default. If you set *reverse* to *False*, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of index is provided—for example, indices matching logstash-%Y.%m.%d—then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older indices.

By setting reverse to False, then index3 will be deleted before index2, which will be deleted before index1

use\_age allows ordering indices by age. Age is determined by the index creation date by default, but you can specify an source of name, max\_value, or min\_value. The name source requires the timestring argument.

#### **Parameters**

- **count** Filter indices beyond *count*.
- **reverse** The filtering direction. (default: *True*).
- use\_age Sort indices by age. source is required in this case.
- **source Source** of index age. Can be one of name, creation\_date, or field\_stats. **Default**: creation\_date
- timestring An strftime string to match the datestamp in an index name. Only used if *source* name is selected.
- **field** A timestamp field name. Only used if *source* field\_stats is selected.
- **stats\_result** Either *min\_value* or *max\_value*. Only used if *source* field\_stats is selected. It determines whether to reference the minimum or maximum value of *field* in each index.
- **exclude** If *exclude* is *True*, this filter will remove matching indices from *indices*. If *exclude* is *False*, then only matching indices will be kept in *indices*. Default is *True*

## **SnapshotList**

## **Parameters**

- **source** Source of snapshot age. Can be 'name', or 'creation\_date'.
- direction Time to filter, either older or younger
- **timestring** An strftime string to match the datestamp in an snapshot name. Only used for snapshot filtering by name.
- unit One of seconds, minutes, hours, days, weeks, months, or years.
- unit\_count The number of unit``s. ``unit\_count \* unit will be calculated out to the relative number of seconds.
- **epoch** An epoch timestamp used in conjunction with unit and unit\_count to establish a point of reference for calculations. If not provided, the current time will be used.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

SnapshotList.filter\_by\_regex (kind=None, value=None, exclude=False)

Filter out snapshots not matching the pattern, or in the case of exclude, filter those matching the pattern.

#### **Parameters**

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- **kind** Can be one of: suffix, prefix, regex, or timestring. This option defines what kind of filter you will be building.
- **value** Depends on *kind*. It is the strftime string if *kind* is *timestring*. It's used to build the regular expression for other kinds.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

SnapshotList.filter by state(state=None, exclude=False)

Filter out snapshots not matching state, or in the case of exclude, filter those matching state.

#### **Parameters**

- **state** The snapshot state to filter for. Must be one of SUCCESS, PARTIAL, FAILED, or IN\_PROGRESS.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *False*

SnapshotList.filter\_none()

SnapshotList.filter\_by\_count (count=None, reverse=True, use\_age=False, source='creation date', timestring=None, exclude=True)

Remove snapshots from the actionable list beyond the number *count*, sorted reverse-alphabetically by default. If you set *reverse* to *False*, it will be sorted alphabetically.

The default is usually what you will want. If only one kind of snapshot is provided—for example, snapshots matching curator—%Y%m%d%H%M%S— then reverse alphabetical sorting will mean the oldest will remain in the list, because lower numbers in the dates mean older snapshots.

By setting *reverse* to *False*, then snapshot3 will be acted on before snapshot2, which will be acted on before snapshot1

use\_age allows ordering snapshots by age. Age is determined by the snapshot creation date (as identified by start\_time\_in\_millis) by default, but you can also specify a *source* of name. The name *source* requires the timestring argument.

#### **Parameters**

- **count** Filter snapshots beyond *count*.
- reverse The filtering direction. (default: *True*).
- use\_age Sort snapshots by age. source is required in this case.
- **source** Source of snapshot age. Can be one of name, or creation\_date. Default: creation\_date
- **timestring** An strftime string to match the datestamp in a snapshot name. Only used if *source* name is selected.
- **exclude** If *exclude* is *True*, this filter will remove matching snapshots from *snapshots*. If *exclude* is *False*, then only matching snapshots will be kept in *snapshots*. Default is *True*

## **Utility & Helper Methods**

class curator.utils.TimestringSearch (timestring)

An object to allow repetitive search against a string, searchme, without having to repeatedly recreate the regex.

Parameters timestring - An strftime pattern

#### get epoch (searchme)

Return the epoch timestamp extracted from the *timestring* appearing in *searchme*.

Parameters searchme – A string to be searched for a date pattern that matches timestring

Return type int

```
curator.utils.byte_size(num, suffix='B')
```

Return a formatted string indicating the size in bytes, with the proper unit, e.g. KB, MB, GB, TB, etc.

#### **Parameters**

- num The number of byte
- suffix An arbitrary suffix, like Bytes

Return type float

```
curator.utils.check_csv(value)
```

Some of the curator methods should not operate against multiple indices at once. This method can be used to check if a list or csy has been sent.

**Parameters value** – The value to test, if list or csv string

Return type bool

```
curator.utils.check_master(client, master_only=False)
```

Check if connected client is the elected master node of the cluster. If not, cleanly exit with a log message.

Parameters client - An elasticsearch. Elasticsearch client object

Return type None

```
curator.utils.check_version(client)
```

Verify version is within acceptable range. Raise an exception if it is not.

Parameters client - An elasticsearch. Elasticsearch client object

Return type None

```
curator.utils.chunk_index_list(indices)
```

This utility chunks very large index lists into 3KB chunks It measures the size as a csv string, then converts back into a list for the return value.

Parameters indices - A list of indices to act on.

Return type list

```
curator.utils.create_repo_body (repo_type=None, compress=True, chunk_size=None, max_restore_bytes_per_sec=None, max_snapshot_bytes_per_sec=None, location=None, bucket=None, region=None, base_path=None, access_key=None, secret_key=None, **kwargs)
```

Build the 'body' portion for use in creating a repository.

- **repo\_type** The type of repository (presently only *fs* and *s3*)
- **compress** Turn on compression of the snapshot files. Compression is applied only to metadata files (index mapping and settings). Data files are not compressed. (Default: *True*)
- **chunk\_size** The chunk size can be specified in bytes or by using size value notation, i.e. 1g, 10m, 5k. Defaults to *null* (unlimited chunk size).
- max\_restore\_bytes\_per\_sec Throttles per node restore rate. Defaults to 20mb per second.

- max\_snapshot\_bytes\_per\_sec Throttles per node snapshot rate. Defaults to 20mb per second.
- location Location of the snapshots. Required.
- bucket S3 only. The name of the bucket to be used for snapshots. Required.
- region S3 only. The region where bucket is located. Defaults to US Standard
- base\_path S3 only. Specifies the path within bucket to repository data. Defaults to value of repositories.s3.base path or to root directory if not set.
- access\_key S3 only. The access key to use for authentication. Defaults to value of cloud.aws.access\_key.
- **secret\_key** *S3 only*. The secret key to use for authentication. Defaults to value of cloud.aws.secret\_key.

**Returns** A dictionary suitable for creating a repository from the provided arguments.

## Return type dict

curator.utils.create\_repository(client, \*\*kwargs)

Create repository with repository and body settings

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- **repo\_type** The type of repository (presently only *fs* and *s3*)
- **compress** Turn on compression of the snapshot files. Compression is applied only to metadata files (index mapping and settings). Data files are not compressed. (Default: *True*)
- **chunk\_size** The chunk size can be specified in bytes or by using size value notation, i.e. 1g, 10m, 5k. Defaults to *null* (unlimited chunk size).
- max\_restore\_bytes\_per\_sec Throttles per node restore rate. Defaults to 20mb per second.
- max\_snapshot\_bytes\_per\_sec Throttles per node snapshot rate. Defaults to 20mb per second.
- location Location of the snapshots. Required.
- **bucket** *S3 only*. The name of the bucket to be used for snapshots. Required.
- region S3 only. The region where bucket is located. Defaults to US Standard
- base\_path S3 only. Specifies the path within bucket to repository data. Defaults to value of repositories.s3.base path or to root directory if not set.
- access\_key S3 only. The access key to use for authentication. Defaults to value of cloud.aws.access\_key.
- **secret\_key** *S3 only*. The secret key to use for authentication. Defaults to value of cloud.aws.secret\_key.

**Returns** A boolean value indicating success or failure.

#### Return type bool

curator.utils.create\_snapshot\_body(indices, ignore\_unavailable=False, include\_global\_state=True, partial=False)

Create the request body for creating a snapshot from the provided arguments.

- indices A single index, or list of indices to snapshot.
- ignore unavailable (bool) Ignore unavailable shards/indices. (default: False)
- include\_global\_state (bool) Store cluster global state with snapshot. (default: *True*)
- partial (bool) Do not fail if primary shard is unavailable. (default: *False*)

#### Return type dict

## curator.utils.ensure\_list (indices)

Return a list, even if indices is a single value

**Parameters** indices – A list of indices to act upon

Return type list

## curator.utils.fix\_epoch(epoch)

Fix value of *epoch* to be epoch, which should be 10 or fewer digits long.

**Parameters epoch** – An epoch timestamp, in epoch + milliseconds, or microsecond, or even nanoseconds.

#### Return type int

```
curator.utils.get_client(**kwargs)
```

NOTE: AWS IAM parameters <code>aws\_key</code>, <code>aws\_secret\_key</code>, and <code>aws\_region</code> are provided for future compatibility, should AWS ES support the <code>/\_cluster/state/metadata</code> endpoint. So long as this endpoint does not function in AWS ES, the client will not be able to use <code>curator.indexlist.IndexList</code>, which is the backbone of Curator 4

Return an elasticsearch. Elasticsearch client object using the provided parameters. Any of the keyword arguments the elasticsearch. Elasticsearch client object can receive are valid, such as:

- hosts (list) A list of one or more Elasticsearch client hostnames or IP addresses to connect to. Can send a single host.
- port (int) The Elasticsearch client port to connect to.
- **url\_prefix** (*str*) *Optional* url prefix, if needed to reach the Elasticsearch API (i.e., it's not at the root level)
- use\_ssl (bool) Whether to connect to the client via SSL/TLS
- certificate Path to SSL/TLS certificate
- client cert Path to SSL/TLS client certificate (public key)
- client\_key Path to SSL/TLS private key
- aws\_key AWS IAM Access Key (Only used if the requests-aws4auth python module is installed)
- aws\_secret\_key AWS IAM Secret Access Key (Only used if the requests-aws4auth python module is installed)
- aws\_region AWS Region (Only used if the requests-aws4auth python module is installed)
- **ssl\_no\_validate** (bool) If *True*, do not validate the certificate chain. This is an insecure option and you will see warnings in the log output.
- http\_auth (str) Authentication credentials in user:pass format.

- **timeout** (*int*) Number of seconds before the client will timeout.
- master\_only (bool) If *True*, the client will *only* connect if the endpoint is the elected master node of the cluster. This option does not work if 'hosts' has more than one value. It will raise an Exception in that case.

Return type elasticsearch. Elasticsearch

```
curator.utils.get_date_regex(timestring)
```

Return a regex string based on a provided strftime timestring.

Parameters timestring – An strftime pattern

Return type str

curator.utils.get\_datetime (index\_timestamp, timestring)

Return the datetime extracted from the index name, which is the index creation time.

#### **Parameters**

- index\_timestamp The timestamp extracted from an index name
- timestring An strftime pattern

Return type datetime.datetime

curator.utils.get\_indices(client)

Get the current list of indices from the cluster.

Parameters client - An elasticsearch. Elasticsearch client object

**Return type** list

curator.utils.get\_point\_of\_reference(unit, count, epoch=None)

Get a point-of-reference timestamp in epoch + milliseconds by deriving from a *unit* and a *count*, and an optional reference timestamp, *epoch* 

#### **Parameters**

- unit One of seconds, minutes, hours, days, weeks, months, or years.
- unit\_count The number of units. unit\_count \* unit will be calculated out to the relative number of seconds.
- **epoch** An epoch timestamp used in conjunction with unit and unit\_count to establish a point of reference for calculations.

Return type int

```
curator.utils.get_repository(client, repository='')
```

Return configuration information for the indicated repository.

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use

Return type dict

```
curator.utils.get_snapshot(client, repository=None, snapshot='')
```

Return information about a snapshot (or a comma-separated list of snapshots) If no snapshot specified, it will return all snapshots. If none exist, an empty dictionary will be returned.

## **Parameters**

• client - An elasticsearch. Elasticsearch client object

- repository The Elasticsearch snapshot repository to use
- snapshot The snapshot name, or a comma-separated list of snapshots

## Return type dict

```
curator.utils.get_snapshot_data(client, repository=None)
```

Get \_all snapshots from repository and return a list.

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use

#### Return type list

```
curator.utils.get_version(client)
```

Return the ES version number as a tuple. Omits trailing tags like -dev, or Beta

Parameters client - An elasticsearch. Elasticsearch client object

Return type tuple

```
curator.utils.get_yaml(path)
```

Read the file identified by *path* and import its YAML contents.

**Parameters** path – The path to a YAML configuration file.

**Return type** dict

```
curator.utils.is master node(client)
```

Return *True* if the connected client node is the elected master node in the Elasticsearch cluster, otherwise return *False*.

Parameters client - An elasticsearch. Elasticsearch client object

Return type bool

```
curator.utils.override_timeout (timeout, action)
```

Override the default timeout for *forcemerge*, *snapshot*, and *sync\_flush* operations if the default value of 30 is provided.

## **Parameters**

- timeout Number of seconds before the client will timeout.
- action The *action* to be performed.

```
curator.utils.parse_date_pattern(name)
```

Scan and parse *name* for time.strftime() strings, replacing them with the associated value when found, but otherwise returning lowercase values, as uppercase snapshot names are not allowed.

The time.strftime() identifiers that Curator currently recognizes as acceptable include:

- •Y: A 4 digit year
- •y: A 2 digit year
- •m: The 2 digit month
- •W: The 2 digit week of the year
- •d: The 2 digit day of the month
- •H: The 2 digit hour of the day, in 24 hour notation
- •M: The 2 digit minute of the hour

- •S: The 2 digit number of second of the minute
- •j: The 3 digit day of the year

Parameters name - A name, which can contain time.strftime() strings

curator.utils.prune\_nones (mydict)

Remove keys from mydict whose values are None

**Parameters mydict** – The dictionary to act on

Return type dict

curator.utils.read\_file(myfile)

Read a file and return the resulting data.

**Parameters** myfile – A file to read.

Return type str

curator.utils.report\_failure(exception)

Raise a FailedExecution exception and include the original error message.

**Parameters** exception – The upstream exception.

Return type None

curator.utils.repository\_exists(client, repository=None)

Verify the existence of a repository

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use

Return type bool

curator.utils.safe\_to\_snap(client, repository=None, retry\_interval=120, retry\_count=3)

Ensure there are no snapshots in progress. Pause and retry accordingly

### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use
- retry\_interval Number of seconds to delay betwen retries. Default: 120 (seconds)
- retry\_count Number of attempts to make. Default: 3

#### Return type bool

curator.utils.show\_dry\_run(ilo, action, \*\*kwargs)

Log dry run output with the action which would have been executed.

#### **Parameters**

- ilo A curator.indexlist.IndexList
- action The *action* to be performed.
- **kwargs** Any other args to show in the log output

curator.utils.snapshot\_in\_progress(client, repository=None, snapshot=None)

Determine whether the provided snapshot in *repository* is IN\_PROGRESS. If no value is provided for *snapshot*, then check all of them. Return *snapshot* if it is found to be in progress, or *False* 

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use
- snapshot The snapshot name

#### curator.utils.snapshot running(client)

Return True if a snapshot is in progress, and False if not

Parameters client - An elasticsearch. Elasticsearch client object

Return type bool

```
curator.utils.test_client_options(config)
```

Test whether a SSL/TLS files exist. Will raise an exception if the files cannot be read.

Parameters config - A client configuration file data dictionary

Return type None

```
curator.utils.test_repo_fs (client, repository=None)
```

Test whether all nodes have write access to the repository

#### **Parameters**

- client An elasticsearch. Elasticsearch client object
- repository The Elasticsearch snapshot repository to use

```
curator.utils.to csv(indices)
```

Return a csv string from a list of indices, or a single value if only one value is present

**Parameters** indices – A list of indices to act on, or a single value, which could be in the format of a csv string already.

Return type str

```
curator.utils.validate_actions(data)
```

Validate an Action configuration dictionary, as imported from actions.yml, for example.

The method returns a validated and sanitized configuration dictionary.

**Parameters** data – The configuration dictionary

Return type dict

```
curator.utils.validate_filters(action, filters)
```

Validate that the filters are appropriate for the action type, e.g. no index filters applied to a snapshot list.

#### **Parameters**

- action An action name
- **filters** A list of filters to test.

```
curator.utils.verify_client_object(test)
```

Test if test is a proper elasticsearch. Elasticsearch client object and raise an exception if it is not.

**Parameters** test – The variable or object to test

Return type None

```
curator.utils.verify_index_list(test)
```

Test if test is a proper curator.indexlist.IndexList object and raise an exception if it is not.

Parameters test – The variable or object to test

#### Return type None

```
curator.utils.verify_snapshot_list(test)
```

Test if test is a proper curator. snapshotlist. SnapshotList object and raise an exception if it is not.

Parameters test – The variable or object to test

Return type None

class curator.SchemaCheck (config, schema, test\_what, location)

Validate config with the provided voluptuous schema. test\_what and location are for reporting the results, in case of failure. If validation is successful, the method returns config as valid.

#### **Parameters**

- config (dict) A configuration dictionary.
- schema (voluptuous.Schema) A voluptuous schema definition
- test\_what (str) which configuration block is being validated
- **location** (*str*) An string to report which configuration sub-block is being tested.

## **Examples**

Each of these examples presupposes that the requisite modules have been imported and an instance of the Elasticsearch client object has been created:

```
import elasticsearch
import curator

client = elasticsearch.Elasticsearch()
```

## Filter indices by prefix

```
ilo = curator.IndexList(client)
ilo.filter_by_regex(kind='prefix', value='logstash-')
```

The contents of *ilo.indices* would then only be indices matching the *prefix*.

## Filter indices by suffix

```
ilo = curator.IndexList(client)
ilo.filter_by_regex(kind='suffix', value='-prod')
```

The contents of *ilo.indices* would then only be indices matching the *suffix*.

## Filter indices by age (name)

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This example will match indices with the following criteria:

- Have a date string of %Y.%m.%d
- Use days as the unit of time measurement

• Filter indices older than 5 days

The contents of *ilo.indices* would then only be indices matching these criteria.

## Filter indices by age (creation\_date)

This example will match indices with the following criteria:

- Use months as the unit of time measurement
- Filter indices where the index creation date is *older* than 2 *months* from this moment.

The contents of *ilo.indices* would then only be indices matching these criteria.

## Filter indices by age (field\_stats)

This example will match indices with the following criteria:

- Use days as the unit of time measurement
- Filter indices where the timestamp field's min\_value is a date older than 3 weeks from this moment.

```
ilo = curator.IndexList(client)
ilo.filter_by_age(source='field_stats', direction='older',
    unit='weeks', unit_count=3, field='timestamp', stats_result='min_value'
)
```

The contents of ilo.indices would then only be indices matching these criteria.

## Changelog

4.2.6 (27 January 2016)

#### General

- Change max supported version of Elasticsearch so Curator will work with elasticsearch 5.2
- Use isinstance() to verify client object. #862 (cp2587)
- Update certifi dependency to latest version

#### **Documentation**

• Add version compatibility section to official documentation.

## 4.2.5 (22 December 2016)

#### General

- Add and increment test versions for Travis CI. #839 (untergeek)
- Make filter\_list optional in snapshot, show\_snapshot and show\_indices singleton actions. #853 (alexef)

## **Bug Fixes**

- Fix cli integration test when different host/port are specified. Reported in #843 (untergeek)
- Catch empty list condition during filter iteration in singleton actions. Reported in #848 (untergeek)

#### **Documentation**

- Add docs regarding how filters are ANDed together, and how to do an OR with the regex pattern filter type. Requested in #842 (untergeek)
- Fix typo in Click version in docs. #850 (breml)
- Where applicable, replace [source,text] with [source,yaml] for better formatting in the resulting docs.

## 4.2.4 (7 December 2016)

## **Bug Fixes**

- --wait\_for\_completion should be *True* by default for Snapshot singleton action. Reported in #829 (untergeek)
- Increase *version\_max* to 5.1.99. Prematurely reported in #832 (untergeek)
- Make the '.security' index visible for snapshots so long as proper credentials are used. Reported in #826 (untergeek)

## 4.2.3.post1 (22 November 2016)

This fix is *only* going in for pip-based installs. There are no other code changes.

## **Bug Fixes**

• Fixed incorrect assumption of PyPI picking up dependency for certifi. It is still a dependency, but should not affect pip installs with an error any more. Reported in #821 (untergeek)

## 4.2.3 (21 November 2016)

4.2.2 was pulled immediately after release after it was discovered that the Windows binary distributions were still not including the certifi-provided certificates. This has now been remedied.

#### General

- certifi is now officially a requirement.
- setup.py now forcibly includes the certificate PEM file in the "frozen" distributions (i.e., the compiled versions). The get\_client method was updated to reflect this and catch it for both the Linux and Windows binary distributions. This should *finally* put to rest #810

## 4.2.2 (21 November 2016)

## **Bug Fixes**

• The certifi-provided certificates were not propagating to the compiled RPM/DEB packages. This has been corrected. Reported in #810 (untergeek)

#### General

Added missing --ignore\_empty\_list option to singleton actions. Requested in #812 (untergeek)

#### **Documentation**

- Add a FAQ entry regarding the click module's need for Unicode when using Python 3. Kind of a bug fix too, as the entry\_points were altered to catch this omission and report a potential solution on the command-line. Reported in #814 (untergeek)
- Change the "Command-Line" documentation header to be "Running Curator"

## 4.2.1 (8 November 2016)

## **Bug Fixes**

• In the course of package release testing, an undesirable scenario was caught where boolean flags default values for curator\_cli were improperly overriding values from a yaml config file.

#### General

• Adding in direct download URLs for the RPM, DEB, tarball and zip packages.

## 4.2.0 (4 November 2016)

#### **New Features**

- Shard routing allocation enable/disable. This will allow you to disable shard allocation routing before performing one or more actions, and then re-enable after it is complete. Requested in #446 (untergeek)
- Curator 3.x-style command-line. This is now curator\_cli, to differentiate between the current binary. Not all actions are available, but the most commonly used ones are. With the addition in 4.1.0 of schema and configuration validation, there's even a way to still do filter chaining on the command-line! Requested in #767, and by many other users (untergeek)

#### General

- Update testing to the most recent versions.
- Lock elasticsearch-py module version at >= 2.4.0 and <= 3.0.0. There are API changes in the 5.0 release that cause tests to fail.

## **Bug Fixes**

• Guarantee that binary packages are built from the latest Python + libraries. This ensures that SSL/TLS will work without warning messages about insecure connections, unless they actually are insecure. Reported in #780, though the reported problem isn't what was fixed. The fix is needed based on what was discovered while troubleshooting the problem. (untergeek)

## 4.1.2 (6 October 2016)

This release does not actually add any new code to Curator, but instead improves documentation and includes new linux binary packages.

#### General

New Curator binary packages for common Linux systems! These will be found in the same repositories that the
python-based packages are in, but have no dependencies. All necessary libraries/modules are bundled with the
binary, so everything should work out of the box. This feature doesn't change any other behavior, so it's not a
major release.

## These binaries have been tested in:

- CentOS 6 & 7
- Ubuntu 12.04, 14.04, 16.04
- Debian 8

They do not work in Debian 7 (library mismatch). They may work in other systems, but that is untested.

The script used is in the unix\_packages directory. The Vagrantfiles for the various build systems are in the Vagrant directory.

## **Bug Fixes**

- The only bug that can be called a bug is actually a stray .exe suffix in the binary package creation section (cx\_freeze) of setup.py. The Windows binaries should have .exe extensions, but not unix variants.
- Elasticsearch 5.0.0-beta1 testing revealed that a document ID is required during document creation in tests. This has been fixed, and a redundant bit of code in the forcemerge integration test was removed.

## **Documentation**

• The documentation has been updated and improved. Examples and installation are now top-level events, with the sub-sections each having their own link. They also now show how to install and use the binary packages, and the section on installation from source has been improved. The missing section on installing the voluptuous schema verification module has been written and included. #776 (untergeek)

## 4.1.1 (27 September 2016)

## **Bug Fixes**

- String-based booleans are now properly coerced. This fixes an issue where *True/False* were used in environment variables, but not recognized. #765 (untergeek)
- Fix missing count method in \_\_map\_method in SnapshotList. Reported in #766 (untergeek)

## General

• Update es\_repo\_mgr to use the same client/logging YAML config file. Requested in #752 (untergeek)

## **Schema Validation**

• Cases where source was not defined in a filter (but should have been) were informing users that a *timestring* field was there that shouldn't have been. This edge case has been corrected.

#### Documentation

• Added notifications and FAQ entry to explain that AWS ES is not supported.

## 4.1.0 (6 September 2016)

#### **New Features**

- Configuration and Action file schema validation. Requested in #674 (untergeek)
- Alias filtertype! With this filter, you can select indices based on whether they are part of an alias. Merged in #748 (untergeek)
- Count filtertype! With this filter, you can now configure Curator to only keep the most recent \_n\_ indices (or snapshots!). Merged in #749 (untergeek)
- Experimental! Use environment variables in your YAML configuration files. This was a popular request, #697. (untergeek)

#### General

- New requirement! voluptuous Python schema validation module
- Requirement version bump: Now requires elasticsearch-py 2.4.0

## **Bug Fixes**

 delete\_aliases option in close action no longer results in an error if not all selected indices have an alias. Add test to confirm expected behavior. Reported in #736 (untergeek)

#### **Documentation**

Add information to FAQ regarding indices created before Elasticsearch 1.4. Merged in #747

## 4.0.6 (15 August 2016)

#### **Bug Fixes**

• Update old calls used with ES 1.x to reflect changes in 2.x+. This was necessary to work with Elasticsearch 5.0.0-alpha5. Fixed in #728 (untergeek)

## **Doc Fixes**

• Add section detailing that the value of a value filter element should be encapsulated in single quotes. Reported in #726. (untergeek)

## 4.0.5 (3 August 2016)

## **Bug Fixes**

- Fix incorrect variable name for AWS Region reported in #679 (basex)
- Fix filter\_by\_space() to not fail when index age metadata is not present. Indices without the appropriate age metadata will instead be excluded, with a debug-level message. Reported in #724 (untergeek)

#### **Doc Fixes**

• Fix documentation for the space filter and the source filter element.

## 4.0.4 (1 August 2016)

#### **Bug Fixes**

• Fix incorrect variable name in Allocation action. #706 (lukewaite)

- Incorrect error message in create\_snapshot\_body reported in #711 (untergeek)
- Test for empty index list object should happen in action initialization for snapshot action. Discovered in #711. (untergeek)

#### **Doc Fixes**

- Add menus to asciidoc chapters #704 (untergeek)
- Add pyyaml dependency #710 (dtrv)

## 4.0.3 (22 July 2016)

#### General

• 4.0.2 didn't work for pip installs due to an omission in the MANIFEST.in file. This came up during release testing, but before the release was fully published. As the release was never fully published, this should not have actually affected anyone.

## **Bug Fixes**

- These are the same as 4.0.2, but it was never fully released.
- All default settings are now values returned from functions instead of constants. This was resulting in settings
  getting stomped on. New test addresses the original complaint. This removes the need for deepcopy. See
  issue #687 (untergeek)
- Fix host vs. hosts issue in get\_client () rather than the non-functional function in repomgrcli.py.
- Update versions being tested.
- · Community contributed doc fixes.
- Reduced logging verbosity by making most messages debug level. #684 (untergeek)
- Fixed log whitelist behavior (and switched to blacklisting instead). Default behavior will now filter traffic from the elasticsearch and urllib3 modules.
- Fix Travis CI testing to accept some skipped tests, as needed. #695 (untergeek)
- Fix missing empty index test in snapshot action. #682 (sherzberg)

## 4.0.2 (22 July 2016)

#### **Bug Fixes**

- All default settings are now values returned from functions instead of constants. This was resulting in settings
  getting stomped on. New test addresses the original complaint. This removes the need for deepcopy. See
  issue #687 (untergeek)
- Fix host vs. hosts issue in get\_client() rather than the non-functional function in repomgrcli.py.
- Update versions being tested.
- Community contributed doc fixes.
- Reduced logging verbosity by making most messages debug level. #684 (untergeek)
- Fixed log whitelist behavior (and switched to blacklisting instead). Default behavior will now filter traffic from the elasticsearch and urllib3 modules.
- Fix Travis CI testing to accept some skipped tests, as needed. #695 (untergeek)
- Fix missing empty index test in snapshot action. #682 (sherzberg)

## 4.0.1 (1 July 2016)

#### **Bug Fixes**

- Coerce Logstash/JSON logformat type timestamp value to always use UTC. #661 (untergeek)
- Catch and remove indices from the actionable list if they do not have a *creation\_date* field in settings. This field was introduced in ES v1.4, so that indicates a rather old index. #663 (untergeek)
- Replace missing state filter for snapshotlist. #665 (untergeek)
- Restore es\_repo\_mgr as a stopgap until other CLI scripts are added. It will remain undocumented for now, as I am debating whether to make repository creation its own action in the API. #668 (untergeek)
- Fix dry run results for snapshot action. #673 (untergeek)

## 4.0.0 (24 June 2016)

It's official! Curator 4.0.0 is released!

## **Breaking Changes**

- New and improved API!
- Command-line changes. No more command-line args, except for --config, --actions, and --dry-run:
  - --config points to a YAML client and logging configuration file. The default location is ~/. curator/curator.yml
  - --actions arg points to a YAML action configuration file
  - --dry-run will simulate the action(s) which would have taken place, but not actually make any changes to the cluster or its indices.

#### **New Features**

- Snapshot restore is here!
- YAML configuration files. Now a single file can define an entire batch of commands, each with their own filters, to be performed in sequence.
- Sort by index age not only by index name (as with previous versions of Curator), but also by index *creation\_date*, or by calculations from the Field Stats API on a timestamp field.
- Atomically add/remove indices from aliases! This is possible by way of the new *IndexList* class and YAML configuration files.
- State of indices pulled and stored in *IndexList* instance. Fewer API calls required to serially test for open/close, *size\_in\_bytes*, etc.
- Filter by space now allows sorting by age!
- Experimental! Use AWS IAM credentials to sign requests to Elasticsearch. This requires the end user to manually install the requests\_aws4auth python module.
- Optionally delete aliases from indices before closing.
- An empty index or snapshot list no longer results in an error if you set ignore\_empty\_list to *True*. If *True* it will still log that the action was not performed, but will continue to the next action. If 'False' it will log an ERROR and exit with code 1.

#### API

• Updated API documentation

- Class: *IndexList*. This pulls all indices at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- Class: *SnapshotList*. This pulls all snapshots from the given repository at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- Add wait\_for\_completion to Allocation and Replicas actions. These will use the client timeout, as set by default
  or timeout\_override, to determine how long to wait for timeout. These are handled in batches of indices for now.
- Allow timeout\_override option for all actions. This allows for different timeout values per action.
- Improve API by giving each action its own do\_dry\_run() method.

#### General

- Updated use documentation for Elastic main site.
- Include example files for --config and --actions.

## 4.0.0b2 (16 June 2016)

#### Second beta release of the 4.0 branch

#### **New Feature**

• An empty index or snapshot list no longer results in an error if you set ignore\_empty\_list to *True*. If *True* it will still log that the action was not performed, but will continue to the next action. If 'False' it will log an ERROR and exit with code 1. (untergeek)

## 4.0.0b1 (13 June 2016)

## First beta release of the 4.0 branch!

The release notes will be rehashing the new features in 4.0, rather than the bug fixes done during the alphas.

## **Breaking Changes**

- New and improved API!
- Command-line changes. No more command-line args, except for --config, --actions, and --dry-run:
  - --config points to a YAML client and logging configuration file. The default location is ~/.
     curator/curator.yml
  - -- actions arg points to a YAML action configuration file
  - --dry-run will simulate the action(s) which would have taken place, but not actually make any changes to the cluster or its indices.

## **New Features**

- Snapshot restore is here!
- YAML configuration files. Now a single file can define an entire batch of commands, each with their own filters, to be performed in sequence.
- Sort by index age not only by index name (as with previous versions of Curator), but also by index *creation\_date*, or by calculations from the Field Stats API on a timestamp field.
- Atomically add/remove indices from aliases! This is possible by way of the new *IndexList* class and YAML configuration files.

- State of indices pulled and stored in *IndexList* instance. Fewer API calls required to serially test for open/close, size\_in\_bytes, etc.
- Filter by space now allows sorting by age!
- Experimental! Use AWS IAM credentials to sign requests to Elasticsearch. This requires the end user to *manually* install the *requests\_aws4auth* python module.
- · Optionally delete aliases from indices before closing.

#### API

- Updated API documentation
- Class: *IndexList*. This pulls all indices at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- Class: *SnapshotList*. This pulls all snapshots from the given repository at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- Add wait\_for\_completion to Allocation and Replicas actions. These will use the client timeout, as set by default or timeout\_override, to determine how long to wait for timeout. These are handled in batches of indices for now.
- Allow timeout\_override option for all actions. This allows for different timeout values per action.
- Improve API by giving each action its own do\_dry\_run() method.

#### General

- Updated use documentation for Elastic main site.
- Include example files for --config and --actions.

## 4.0.0a10 (10 June 2016)

## **New Features**

- Snapshot restore is here!
- Optionally delete aliases from indices before closing. Fixes #644 (untergeek)

#### General

- Add wait\_for\_completion to Allocation and Replicas actions. These will use the client timeout, as set by default
  or timeout\_override, to determine how long to wait for timeout. These are handled in batches of indices for now.
- Allow timeout\_override option for all actions. This allows for different timeout values per action.

## **Bug Fixes**

- Disallow use of *master only* if multiple hosts are used. Fixes #615 (untergeek)
- Fix an issue where arguments weren't being properly passed and populated.
- ForceMerge replaced Optimize in ES 2.1.0.
- Fix prune\_nones to work with Python 2.6. Fixes #619 (untergeek)
- Fix TimestringSearch to work with Python 2.6. Fixes #622 (untergeek)
- Add language classifiers to setup.py. Fixes #640 (untergeek)
- Changed references to readthedocs.org to be readthedocs.io.

## 4.0.0a9 (27 Apr 2016)

#### General

- Changed create\_index API to use kwarg extra\_settings instead of body
- Normalized Alias action to use name instead of alias. This simplifies documentation by reducing the number of
  option elements.
- · Streamlined some code
- Made exclude a filter element setting for all filters. Updated all examples to show this.
- Improved documentation

## **New Features**

• Alias action can now accept extra\_settings to allow adding filters, and/or routing.

## 4.0.0a8 (26 Apr 2016)

## **Bug Fixes**

- Fix to use *optimize* with versions of Elasticsearch < 5.0
- Fix missing setting in testvars

## 4.0.0a7 (25 Apr 2016)

#### **Bug Fixes**

• Fix AWS4Auth error.

## 4.0.0a6 (25 Apr 2016)

#### General

- Documentation updates.
- Improve API by giving each action its own do\_dry\_run() method.

## **Bug Fixes**

- Do not escape characters other than . and in timestrings. Fixes #602 (untergeek)
- \*\* New Features\*\*
  - Added CreateIndex action.

## 4.0.0a4 (21 Apr 2016)

## **Bug Fixes**

- Require *pyyaml* 3.10 or better.
- In the case that no options are in an action, apply the defaults.

## 4.0.0a3 (21 Apr 2016)

It's time for Curator 4.0 alpha!

## **Breaking Changes**

- New API! (again?!)
- Command-line changes. No more command-line args, except for --config, --actions, and --dry-run:
  - --config points to a YAML client and logging configuration file. The default location is ~/. curator/curator.yml
  - -- actions arg points to a YAML action configuration file
  - --dry-run will simulate the action(s) which would have taken place, but not actually make any changes to the cluster or its indices.

#### General

- Updated API documentation
- Updated use documentation for Elastic main site.
- Include example files for --config and --actions.

#### **New Features**

- Sort by index age not only by index name (as with previous versions of Curator), but also by index *creation\_date*, or by calculations from the Field Stats API on a timestamp field.
- Class: *IndexList*. This pulls all indices at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- Class: *SnapshotList*. This pulls all snapshots from the given repository at instantiation, and you apply filters, which are class methods. You can iterate over as many filters as you like, in fact, due to the YAML config file.
- YAML configuration files. Now a single file can define an entire batch of commands, each with their own filters, to be performed in sequence.
- Atomically add/remove indices from aliases! This is possible by way of the new *IndexList* class and YAML configuration files.
- State of indices pulled and stored in *IndexList* instance. Fewer API calls required to serially test for open/close, *size\_in\_bytes*, etc.
- Filter by space now allows sorting by age!
- Experimental! Use AWS IAM credentials to sign requests to Elasticsearch. This requires the end user to manually install the requests aws4auth python module.

## 3.5.1 (21 March 2016)

#### **Bug fixes**

- Add more logging information to snapshot delete method #582 (untergeek)
- Improve default timeout, logging, and exception handling for seal command #583 (untergeek)
- Fix use of default snapshot name. #584 (untergeek)

## 3.5.0 (16 March 2016)

#### General

• Add support for the *-client-cert* and *-client-key* command line parameters and client\_cert and client\_key parameters to the get\_client() call. #520 (richm)

## **Bug fixes**

- Disallow users from creating snapshots with upper-case letters, which is not permitted by Elasticsearch. #562 (untergeek)
- Remove *print()* command from setup.py as it causes issues with command-line retrieval of --url, etc. #568 (thib-ack)
- Remove unnecessary argument from build\_filter() #530 (zzugg)
- Allow day of year filter to be made up with 1, 2 or 3 digits #578 (petitout)

## 3.4.1 (10 February 2016)

#### General

- Update license copyright to 2016
- Use slim python version with Docker #527 (xaka)
- Changed --master-only exit code to 0 when connected to non-master node #540 (wkruse)
- Add cx\_Freeze capability to setup.py, plus a binary\_release.py script to simplify binary package creation. #554 (untergeek)
- Set Elastic as author. #555 (untergeek)
- Put repository creation methods into API and document them. Requested in #550 (untergeek)

#### **Bug fixes**

- Fix sphinx documentation build error #506 (hydrapolic)
- Ensure snapshots are found before iterating #507 (garyelephant)
- Fix a doc inconsistency #509 (pmoust)
- Fix a typo in *show* documentation #513 (pbamba)
- Default to trying the cluster state for checking whether indices are closed, and then fall back to using the \_cat API (for Amazon ES instances). #519 (untergeek)
- Improve logging to show time delay between optimize runs, if selected. #525 (untergeek)
- Allow elasticsearch-py module versions through 2.3.0 (a presumption at this point) #524 (untergeek)
- Improve logging in snapshot api method to reveal when a repository appears to be missing. Reported in #551 (untergeek)
- Test that --timestring has the correct variable for --time-unit. Reported in #544 (untergeek)
- Allocation will exit with exit\_code 0 now when there are no indices to work on. Reported in #531 (untergeek)

## 3.4.0 (28 October 2015)

#### General

- API change in elasticsearch-py 1.7.0 prevented alias operations. Fixed in #486 (HonzaKral)
- During index selection you can now select only closed indices with --closed-only. Does not impact --all-indices Reported in #476. Fixed in #487 (Basster)
- API Changes in Elasticsearch 2.0.0 required some refactoring. All tests pass for ES versions 1.0.3 through 2.0.0-rc1. Fixed in #488 (untergeek)
- es\_repo\_mgr now has access to the same SSL options from #462. #489 (untergeek)
- Logging improvements requested in #475. (untergeek)
- Added --quiet flag. #494 (untergeek)
- Fixed index\_closed to work with AWS Elasticsearch. #499 (univerio)
- Acceptable versions of Elasticsearch-py module are 1.8.0 up to 2.1.0 (untergeek)

## 3.3.0 (31 August 2015)

#### Announcement

- Curator is tested in Jenkins. Each commit to the master branch is tested with both Python versions 2.7.6 and 3.4.0 against each of the following Elasticsearch versions: \* 1.7\_nightly \* 1.6\_nightly \* 1.7.0 \* 1.6.1 \* 1.5.1 \* 1.4.4 \* 1.3.9 \* 1.2.4 \* 1.1.2 \* 1.0.3
- If you are using a version different from this, your results may vary.

#### General

- Allocation type can now also be include or exclude, in addition to the existing default require type. Add —type to the allocation command to specify the type. #443 (steffo)
- Bump elasticsearch python module dependency to 1.6.0+ to enable synced\_flush API call. Reported in #447 (untergeek)
- Add SSL features, --ssl-no-validate and certificate to provide other ways to validate SSL connections to Elasticsearch. #436 (untergeek)

## **Bug fixes**

- Delete by space was only reporting space used by primary shards. Fixed to show all space consumed. Reported in #455 (untergeek)
- Update exit codes and messages for snapshot selection. Reported in #452 (untergeek)
- Fix potential int/float casting issues. Reported in #465 (untergeek)

## 3.2.3 (16 July 2015)

## **Bug fix**

• In order to address customer and community issues with bulk deletes, the master\_timeout is now invoked for delete operations. This should address 503s with 30s timeouts in the debug log, even when --timeout is set to a much higher value. The master\_timeout is tied to the --timeout flag value, but will not exceed 300 seconds. #420 (untergeek)

#### General

• Mixing it up a bit here by putting *General* second! The only other changes are that logging has been improved for deletes so you won't need to have the --debug flag to see if you have error codes >= 400, and some code documentation improvements.

## 3.2.2 (13 July 2015)

#### General

• This is a very minor change. The mock library recently removed support for Python 2.6. As many Curator users are using RHEL/CentOS 6, which is pinned to Python 2.6, this requires the mock version referenced by Curator to also be pinned to a supported version (mock==1.0.1).

## 3.2.1 (10 July 2015)

#### General

- Added delete verification & retry (fixed at 3x) to potentially cover an edge case in #420 (untergeek)
- Since GitHub allows rST (reStructuredText) README documents, and that's what PyPI wants also, the README has been rebuilt in rST. (untergeek)

## **Bug fixes**

- If closing indices with ES 1.6+, and all indices are closed, ensure that the seal command does not try to seal all indices. Reported in #426 (untergeek)
- Capture AttributeError when sealing indices if a non-TransportError occurs. Reported in #429 (untergeek)

## 3.2.0 (25 June 2015)

#### New!

- Added support to manually seal, or perform a [synced flush](http://www.elastic.co/guide/en/elasticsearch/reference/current/indices-synced-flush.html) on indices with the seal command. #394 (untergeek)
- Added *experimental* support for SSL certificate validation. In order for this to work, you must install the certifi python module: pip install certifi This feature *should* automatically work if the certifi module is installed. Please report any issues.

## General

- Changed logging to go to stdout rather than stderr. Reopened #121 and figured they were right. This is better. (untergeek)
- Exit code 99 was unpopular. It has been removed. Reported in #371 and #391 (untergeek)
- Add --skip-repo-validation flag for snapshots. Do not validate write access to repository on all cluster
  nodes before proceeding. Useful for shared filesystems where intermittent timeouts can affect validation, but
  won't likely affect snapshot success. Requested in #396 (untergeek)
- An alias no longer needs to be pre-existent in order to use the alias command. #317 (untergeek)
- es\_repo\_mgr now passes through upstream errors in the event a repository fails to be created. Requested in #405 (untergeek)

#### **Bug fixes**

• In rare cases, \* wildcard would not expand. Replaced with \_all. Reported in #399 (untergeek)

- Beginning with Elasticsearch 1.6, closed indices cannot have their replica count altered. Attempting to do so results in this error: org.elasticsearch.ElasticsearchIllegalArgumentException: Can't update [index.number\_of\_replicas] on closed indices [[test\_index]] can leave index in an unopenable state As a result, the change\_replicas method has been updated to prune closed indices. This change will apply to all versions of Elasticsearch. Reported in #400 (untergeek)
- Fixed es\_repo\_mgr repository creation verification error. Reported in #389 (untergeek)

## 3.1.0 (21 May 2015)

#### General

- If wait\_for\_completion is true, snapshot success is now tested and logged. Reported in #253 (untergeek)
- Log & return false if a snapshot is already in progress (untergeek)
- Logs individual deletes per index, even though they happen in batch mode. Also log individual snapshot deletions. Reported in #372 (untergeek)
- Moved chunk\_index\_list from cli to api utils as it's now also used by filter.py
- Added a warning and 10 second timer countdown if you use —timestring to filter indices, but do not use —older—than or —newer—than in conjunction with it. This is to address #348, which behavior isn't a bug, but prevents accidental action against all of your time-series indices. The warning and timer are not displayed for show and —dry—run operations.
- Added tests for es repo mgr in #350
- · Doc fixes

## **Bug fixes**

- delete-by-space needed the same fix used for #245. Fixed in #353 (untergeek)
- Increase default client timeout for es\_repo\_mgr as node discovery and availability checks for S3 repositories can take a bit. Fixed in #352 (untergeek)
- If an index is closed, indicate in show and --dry-run output. Reported in #327. (untergeek)
- Fix issue where CLI parameters were not being passed to the es\_repo\_mgr create sub-command. Reported in #337. (feltnerm)

## 3.0.3 (27 Mar 2015)

## Announcement

This is a bug fix release. #319 and #320 are affecting a few users, so this release is being expedited.

Test count: 228 Code coverage: 99%

#### General

- Documentation for the CLI converted to Asciidoc and moved to http://www.elastic.co/guide/en/elasticsearch/client/curator/current/index.html
- Improved logging, and refactored a few methods to help with this.
- Dry-run output is now more like v2, with the index or snapshot in the log line, along with the command. Several tests needed refactoring with this change, along with a bit of documentation.

## **Bug fixes**

- Fix links to repository in setup.py. Reported in #318 (untergeek)
- No more --delay with optimized indices. Reported in #319 (untergeek)
- --request\_timeout not working as expected. Reinstate the version 2 timeout override feature to prevent default timeouts for optimize and snapshot operations. Reported in #320 (untergeek)
- Reduce index count to 200 for test.integration.test\_cli\_commands.TestCLISnapshot.test\_cli\_snapshot\_huge\_list in order to reduce or eliminate Jenkins CI test timeouts. Reported in #324 (untergeek)
- --dry-run no longer calls show, but will show output in the log, as in v2. This was a recurring complaint. See #328 (untergeek)

## 3.0.2 (23 Mar 2015)

#### Announcement

This is a bug fix release. #307 and #309 were big enough to warrant an expedited release.

## **Bug fixes**

- Purge unneeded constants, and clean up config options for snapshot. Reported in #303 (untergeek)
- Don't split large index list if performing snapshots. Reported in #307 (untergeek)
- Act correctly if a zero value for -older-than or -newer-than is provided. #309 (untergeek)

## 3.0.1 (16 Mar 2015)

#### Announcement

The regex\_iterate method was horribly named. It has been renamed to apply\_filter. Methods have been added to allow API users to build a filtered list of indices similarly to how the CLI does. This was an oversight. Props to @SegFaultAX for pointing this out.

#### General

- In conjunction with the rebrand to Elastic, URLs and documentation were updated.
- Renamed horribly named regex\_iterate method to apply\_filter #298 (untergeek)
- Added build\_filter method to mimic CLI calls. #298 (untergeek)
- Added Examples page in the API documentation. #298 (untergeek)

#### **Bug fixes**

- Refactored to show -dry-run info for -disk-space calls. Reported in #290 (untergeek)
- Added list chunking so acting on huge lists of indices won't result in a URL bigger than 4096 bytes (Elastic-search's default limit.) Reported in https://github.com/elastic/curator/issues/245#issuecomment-77916081
- Refactored *to\_csv()* method to be simpler.
- Added and removed tests according to changes. Code coverage still at 99%

## 3.0.0 (9 March 2015)

#### **Release Notes**

The full release of Curator 3.0 is out! Check out all of the changes here!

*Note:* This release is \_not\_ reverse compatible with any previous version.

Because 3.0 is a major point release, there have been some major changes to both the API as well as the CLI arguments and structure.

Be sure to read the updated command-line specific docs in the [wiki](https://github.com/elasticsearch/curator/wiki) and change your command-line arguments accordingly.

The API docs are still at http://curator.readthedocs.io. Be sure to read the latest docs, or select the docs for 3.0.0.

#### General

- **Breaking changes to the API.** Because this is a major point revision, changes to the API have been made which are non-reverse compatible. Before upgrading, be sure to update your scripts and test them thoroughly.
- **Python 3 support** Somewhere along the line, Curator would no longer work with curator. All tests now pass for both Python2 and Python3, with 99% code coverage in both environments.
- **New CLI library.** Using Click now. http://click.pocoo.org/3/ This change is especially important as it allows very easy CLI integration testing.
- Pipelined filtering! You can now use --older-than & --newer-than in the same command! You can also provide your own regex via the --regex parameter. You can use multiple instances of the --exclude flag.
- Manually include indices! With the --index paramter, you can add an index to the working list. You can provide multiple instances of the --index parameter as well!
- Tests! So many tests now. Test coverage of the API methods is at 100% now, and at 99% for the CLI methods. This doesn't mean that all of the tests are perfect, or that I haven't missed some scenarios. It does mean, however, that it will be much easier to write tests if something turns up missed. It also means that any new functionality will now need to have tests.
- **Iteration changes** Methods now only iterate through each index when appropriate! In fact, the only commands that iterate are *alias* and *optimize*. The *bloom* command will iterate, but only if you have added the *-delay* flag with a value greater than zero.
- Improved packaging! Methods have been moved into categories of api and cli, and further broken out into individual modules to help them be easier to find and read.
- Check for allocation before potentially re-applying an allocation rule. #273 (ferki)
- Assigning replica count and routing allocation rules \_can\_ be done to closed indices. #283 (ferki)

## **Bug fixes**

- Don't accidentally delete . kibana index. #261 (malagoli)
- Fix segment count for empty indices. #265 (untergeek)
- Change bloom filter cutoff Elasticsearch version to 1.4. Reported in #267 (untergeek)

## 3.0.0rc1 (5 March 2015)

#### Release Notes

RC1 is here! I'm re-releasing the Changes from all betas here, minus the intra-beta code fixes. Barring any show stoppers, the official release will be soon.

## General

• **Breaking changes to the API.** Because this is a major point revision, changes to the API have been made which are non-reverse compatible. Before upgrading, be sure to update your scripts and test them thoroughly.

- Python 3 support Somewhere along the line, Curator would no longer work with curator. All tests now pass for both Python2 and Python3, with 99% code coverage in both environments.
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- Methods now only iterate through each index when appropriate!
- Improved packaging! Hopefully the entry\_point issues some users have had will be addressed by this. Methods have been moved into categories of api and cli, and further broken out into individual modules to help them be easier to find and read.
- Check for allocation before potentially re-applying an allocation rule. #273 (ferki)
- Assigning replica count and routing allocation rules \_can\_ be done to closed indices. #283 (ferki)

## **Bug fixes**

- Don't accidentally delete . kibana index. #261 (malagoli)
- Fix segment count for empty indices. #265 (untergeek)
- Change bloom filter cutoff Elasticsearch version to 1.4. Reported in #267 (untergeek)

## 3.0.0b4 (5 March 2015)

#### Notes

Integration testing! Because I finally figured out how to use the Click Testing API, I now have a good collection of command-line simulations, complete with a real back-end. This testing found a few bugs (this is why testing exists, right?), and fixed a few of them.

## **Bug fixes**

- HUGE! curator show snapshots would \_delete\_ snapshots. This is fixed.
- Return values are now being sent from the commands.
- scripttest is no longer necessary (click. Test works!)
- Calling *get\_snapshot* without a snapshot name returns all snapshots

## 3.0.0b3 (4 March 2015)

## **Bug fixes**

- setup.py was lacking the new packages "curator.api" and "curator.cli" The package works now.
- Python3 suggested I had to normalize the beta tag to just b3, so that's also changed.
- Cleaned out superfluous imports and logger references from the \_\_init\_\_.py files.

## 3.0.0-beta2 (3 March 2015)

## **Bug fixes**

• Python3 issues resolved. Tests now pass on both Python2 and Python3

## 3.0.0-beta1 (3 March 2015)

#### General

- **Breaking changes to the API.** Because this is a major point revision, changes to the API have been made which are non-reverse compatible. Before upgrading, be sure to update your scripts and test them thoroughly.
- New CLI library. Using Click now. http://click.pocoo.org/3/
- Pipelined filtering! You can now use --older-than & --newer-than in the same command! You can also provide your own regex via the --regex parameter. You can use multiple instances of the --exclude flag.
- Manually include indices! With the --index paramter, you can add an index to the working list. You can provide multiple instances of the --index parameter as well!
- Tests! So many tests now. Unit test coverage of the API methods is at 100% now. This doesn't mean that all of the tests are perfect, or that I haven't missed some scenarios. It does mean that any new functionality will need to also have tests, now.
- Methods now only iterate through each index when appropriate!
- Improved packaging! Hopefully the entry\_point issues some users have had will be addressed by this. Methods have been moved into categories of api and cli, and further broken out into individual modules to help them be easier to find and read.
- Check for allocation before potentially re-applying an allocation rule. #273 (ferki)

#### **Bug fixes**

- Don't accidentally delete . kibana index. #261 (malagoli)
- Fix segment count for empty indices. #265 (untergeek)
- Change bloom filter cutoff Elasticsearch version to 1.4. Reported in #267 (untergeek)

## 2.1.2 (22 January 2015)

#### **Bug fixes**

- Do not try to set replica count if count matches provided argument. #247 (bobrik)
- Fix JSON logging (Logstash format). #250 (magnusbaeck)
- Fix bug in *filter\_by\_space()* which would match all indices if the provided patterns found no matches. Reported in #254 (untergeek)

## 2.1.1 (30 December 2014)

## **Bug fixes**

Renamed unnecessarily redundant --replicas to --count in args for curator\_script.py

## 2.1.0 (30 December 2014)

#### General

- Snapshot name now appears in log output or STDOUT. #178 (untergeek)
- Replicas! You can now change the replica count of indices. Requested in #175 (untergeek)
- Delay option added to Bloom Filter functionality. #206 (untergeek)
- Add 2-digit years as acceptable pattern (y vs. Y). Reported in #209 (untergeek)
- Add Docker container definition #226 (christianvozar)
- Allow the use of 0 with -older-than, -most-recent and -delete-older-than. See #208. #211 (bobrik)

## **Bug fixes**

- Edge case where 1.4.0.Beta1-SNAPSHOT would break version check. Reported in #183 (untergeek)
- Typo fixed. #193 (ferki)
- Type fixed. #204 (gheppner)
- Shows proper error in the event of concurrent snapshots. #177 (untergeek)
- Fixes erroneous index display of \_, a, 1, 1 when –all-indices selected. Reported in #222 (untergeek)
- Use json.dumps() to escape exceptions. Reported in #210 (untergeek)
- Check if index is closed before adding to alias. Reported in #214 (bt5e)
- No longer force-install argparse if pre-installed #216 (whyscream)
- Bloom filters have been removed from Elasticsearch 1.5.0. Update methods and tests to act accordingly. #233 (untergeek)

## 2.0.2 (8 October 2014)

## **Bug fixes**

- Snapshot name not displayed in log or STDOUT #185 (untergeek)
- Variable name collision in delete\_snapshot() #186 (untergeek)

## 2.0.1 (1 October 2014)

## **Bug fix**

• Override default timeout when snapshotting –all-indices #179 (untergeek)

## 2.0.0 (25 September 2014)

## General

- New! Separation of Elasticsearch Curator Python API and curator\_script.py (untergeek)
- New! --delay after optimize to allow cluster to quiesce #131 (untergeek)
- New! --suffix option in addition to --prefix #136 (untergeek)
- New! Support for wildcards in prefix & suffix #136 (untergeek)

• Complete refactor of snapshots. Now supporting incrementals! (untergeek)

## **Bug fix**

- Incorrect error msg if no indices sent to create\_snapshot (untergeek)
- Correct for API change coming in ES 1.4 #168 (untergeek)
- Missing " in Logstash log format #143 (cassianoleal)
- Change non-master node test to exit code 0, log as INFO. #145 (untergeek)
- *months* option missing from validate\_timestring() (untergeek)

## 1.2.2 (29 July 2014)

#### **Bug fix**

- Updated README . md to briefly explain what curator does #117 (untergeek)
- Fixed es\_repo\_mgr logging whitelist #119 (untergeek)
- Fixed absent months time-unit #120 (untergeek)
- Filter out .marvel-kibana when prefix is .marvel-#120 (untergeek)
- Clean up arg parsing code where redundancy exists #123 (untergeek)
- Properly divide debug from non-debug logging #125 (untergeek)
- Fixed show command bug caused by changes to command structure #126 (michaelweiser)

## 1.2.1 (24 July 2014)

## **Bug fix**

• Fixed the new logging when called by curator entrypoint.

## 1.2.0 (24 July 2014)

#### General

- New! Allow user-specified date patterns: --timestring #111 (untergeek)
- New! Curate weekly indices (must use week of year) #111 (untergeek)
- New! Log output in logstash format --logformat logstash #111 (untergeek)
- Updated! Cleaner default logs (debug still shows everything) (untergeek)
- Improved! Dry runs are more visible in log output (untergeek)

## Errata

- The --separator option was removed in lieu of user-specified date patterns.
- Default --timestring for days: %Y.%m.%d (Same as before)
- Default ——timestring for hours: %Y.%m.%d.%H (Same as before)
- Default -- timestring for weeks: %Y.%W

## 1.1.3 (18 July 2014)

#### **Bug fix**

- Prefix not passed in get\_object\_list() #106 (untergeek)
- Use os.devnull instead of /dev/null for Windows #102 (untergeek)
- The http auth feature was erroneously omitted #100 (bbuchacher)

## 1.1.2 (13 June 2014)

## **Bug fix**

- This was a showstopper bug for anyone using RHEL/CentOS with a Python 2.6 dependency for yum
- Python 2.6 does not like format calls without an index. #96 via #95 (untergeek)
- We won't talk about what happened to 1.1.1. No really. I hate git today:(

## 1.1.0 (12 June 2014)

#### General

- Updated! New command structure
- New! Snapshot to fs or s3 #82 (untergeek)
- New! Add/Remove indices to alias #82 via #86 (cschellenger)
- New! --exclude-pattern #80 (ekamil)
- New! (sort of) Restored --log-level support #73 (xavier-calland)
- New! show command-line options #82 via #68 (untergeek)
- New! Shard Allocation Routing #82 via #62 (nickethier)

#### **Bug fix**

- Fix --max\_num\_segments not being passed correctly #74 (untergeek)
- Change BUILD\_NUMBER to CURATOR\_BUILD\_NUMBER in setup.py #60 (mohabusama)
- Fix off-by-one error in time calculations #66 (untergeek)
- Fix testing with python3 #92 (untergeek)

#### Errata

• Removed optparse compatibility. Now requires argparse.

## 1.0.0 (25 Mar 2014)

## General

- compatible with elasticsearch-py 1.0 and Elasticsearch 1.0 (honzakral)
- Lots of tests! (honzakral)
- Streamline code for 1.0 ES versions (honzakral)

## **Bug fix**

• Fix find\_expired\_indices() to not skip closed indices (honzakral)

## 0.6.2 (18 Feb 2014)

#### General

- Documentation fixes #38 (dharrigan)
- Add support for HTTPS URI scheme and optparse compatibility for Python 2.6 (gelim)
- Add elasticsearch module version checking for future compatibility checks (untergeek)

## 0.6.1 (08 Feb 2014)

#### General

• Added tarball versioning to setup.py (untergeek)

#### **Bug fix**

- Fix long\_description by including README.md in MANIFEST.in (untergeek)
- Incorrect version number in curator.py (untergeek)

## 0.6.0 (08 Feb 2014)

## General

- Restructured repository to a be a proper python package. (arieb)
- Added setup.py file. (arieb)
- Removed the deprecated file logstash\_index\_cleaner.py (arieb)
- Updated README . md to fit the new package, most importantly the usage and installation. (arieb)
- Fixes and package push to PyPI (untergeek)

## 0.5.2 (26 Jan 2014)

#### General

• Fix boolean logic determining hours or days for time selection (untergeek)

## 0.5.1 (20 Jan 2014)

## General

- Fix can\_bloom to compare numbers (HonzaKral)
- Switched find\_expired\_indices() to use datetime and timedelta
- Do not try and catch unrecoverable exceptions. (HonzaKral)
- Future proofing the use of the elasticsearch client (i.e. work with version 1.0+ of Elasticsearch) (HonzaKral) Needs more testing, but should work.
- Add tests for these scenarios (HonzaKral)

## 0.5.0 (17 Jan 2014)

#### General

- Deprecated logstash\_index\_cleaner.py Use new curator.py instead (untergeek)
- new script change: curator.py (untergeek)
- new add index optimization (Lucene forceMerge) to reduce segments and therefore memory usage. (untergeek)
- update refactor of args and several functions to streamline operation and make it more readable (untergeek)
- update refactor further to clean up and allow immediate (and future) portability (HonzaKral)

## 0.4.0

#### General

- First version logged in CHANGELOG
- new --disable-bloom-days feature requires 0.90.9+

http://www.elasticsearch.org/guide/en/elasticsearch/reference/current/index-modules-codec.html# bloom-postings

This can save a lot of heap space on cold indexes (i.e. not actively indexing documents)

# CHAPTER 5

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# CHAPTER 6

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