collective.ifttt Documentation

Shriyanshagro

Contents

1	Cont	ents 3
	1.1	What is IFTTT?
	1.2	Introduction to IFTTT Applets
		1.2.1 What is an Applet?
	1.3	Enabling RSS Feeds On Plone Sites
		1.3.1 Introduction
		1.3.2 Enabling Syndication
		1.3.3 Creating a Collection to Use as an RSS Feed
		1.3.4 Viewing Your RSS Feed
	1.4	Using Plone RSS Feeds in IFTTT Applets
	1.5	Configuring a Plone Site with an IFTTT Secret Key
		1.5.1 Obtaining an IFTTT Secret Key
		1.5.2 Saving an IFTTT Secret Key in Plone
	1.6	Content Trigger
		1.6.1 Behind the Scenes
	1.7	Content and User Trigger
		1.7.1 Behind the Scenes
	1.8	Event Trigger
		1.8.1 Behind the Scenes
	1.9	Manage Trigger
	1.10	Trigger IFTTT Content Rule Action
		1.10.1 Creating and Defining Content Rules
		1.10.2 Working example of IFTTT Trigger
	1.11	IFTTT Easyform Action
		1.11.1 What are Easyforms?
		1.11.2 About IFTTT Action
		1 11 3 Add IFTTT Action 48

collective.ifttt is a Plone addon which enables any Plone site to play in the IFTTT (pronounced /ft/) ecosystem by allowing you to create IFTTT applets at ifttt.com.

Below are a few examples of using IFTTT with Plone sites.

- If a news item is published, then tweet about it or post it on Facebook.
- If an event is published, then add it to my calendar.
- If new users sign up for an event, then add them to a Slack channel.
- If content changes, then record who edited it in a Google spreadsheet.

Contents 1

2 Contents

CHAPTER 1

Contents

This documentation will teach you how to use collective ifttt to create IFTTT applets for Plone sites. We'll start with setting up a Plone RSS feed, which can be used on IFTTT without doing anything special. In the sections after that you will learn how to set up your IFTTT secret key and create IFTTT triggers, so you can create more customized applets.

1.1 What is IFTTT?

ifttt.com - If This Then That, also known as IFTTT (pronounced /ft/) - is a free web-based service to create chains of simple conditional statements, called applets. These applets can perform a configured action in response to a trigger. Triggers and actions are web services provided by platforms such as Facebook, Pinterest, Youtube, Spotify - and now, Plone sites.

Below are a few examples of IFTTT applets for better understanding:

- If a video is liked on Youtube, then save the video details in Evernote
- If a profile picture gets changed on Facebook, then update the same profile picture on Twitter
- If I'm tagged in a photo on Facebook, then save it to my phone gallery
- If I receive an email about a new Twitter follower in my Gmail inbox, then tweet the new follower a welcome message
- If NASA posts a new astronomy picture of the day, then add it to my screensaver gallery.
- Email me about Top Apps that have become FREE in the Apple App Store.
- Automatically unmute my Android phone when I get back home.
- Add a Spotify song from a liked YouTube Video.

collective.ifttt is an addon which enables any Plone site to play in the IFTTT ecosystem by allowing you to create IFTTT applets.

Below are a few examples of using IFTTT with Plone sites.

- If a news item is published, then tweet about it or post it on Facebook.
- If an event is published, then add it to my calendar.
- If new users sign up for an event, then add them to a Slack channel.
- If content changes, then record who edited it in a Google spreadsheet.

1.2 Introduction to IFTTT Applets

1.2.1 What is an Applet?

An Applet connects two or more apps or devices together. It enables you to do something that those apps or devices couldn't do on their own.

Applets are composed of triggers and actions. Triggers tell an Applet to start, and actions are the end result of an Applet run. To use an Applet, you'll need a free IFTTT account. Then you need to connect your apps and devices to IFTTT.

Follow this link for easy creation of an IFTTT Applet.

1.3 Enabling RSS Feeds On Plone Sites

1.3.1 Introduction

Plone can generate RSS feeds from folderish content types like folders and collections. First you must enable syndication on your site so that RSS feeds will be generated. Then you can go to the collection or folder you want to use as a feed and adjust its syndication settings.

If you want to aggregate a particular set of content to an RSS feed, you can create a collection content item for that purpose. You can choose what *content types* to aggregate and filter by fields such as *labels*, *dates*, *location or language*. Collections are language aware so this works correctly on multilingual sites.

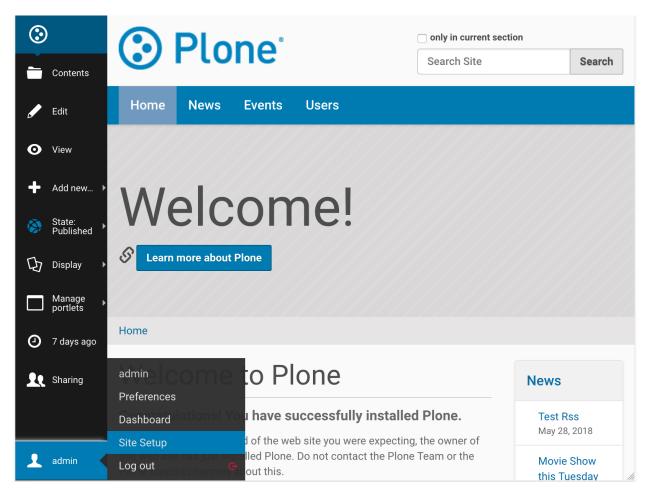
Once you have an RSS feed you can use it on IFTTT without doing anything special. (No secret key, no IFTTT trigger needed.)

Below are the steps to create an example RSS Feed on a Plone site. You can tweak the configuration to meet your requirements and make different kinds of RSS feeds given the flexibility of collections.

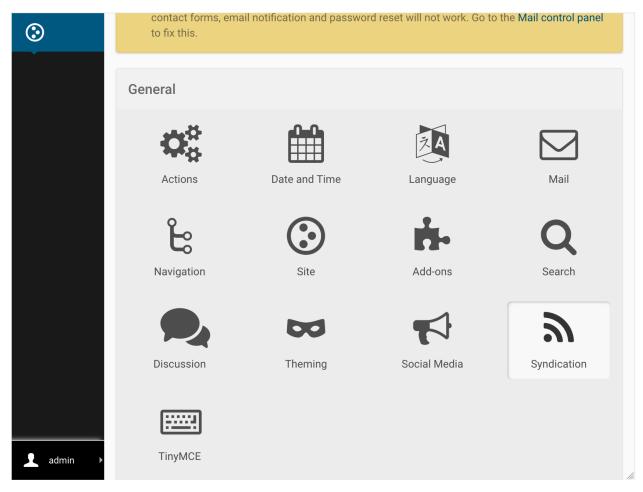
1.3.2 Enabling Syndication

Step 1

Go to Site Setup.



Step 2
Select Syndication under General.



Step 3

Select the following and save:

- 1. Allowed
- 2. Search RSS enabled (if you want to be able to use search results as feeds)
- 3. Show settings button (this will enable the Syndication tab on the edit bar of folders and collections)
- 4. Show feed link (this allows you to show an RSS link on the folder or collection)
- 5. Save

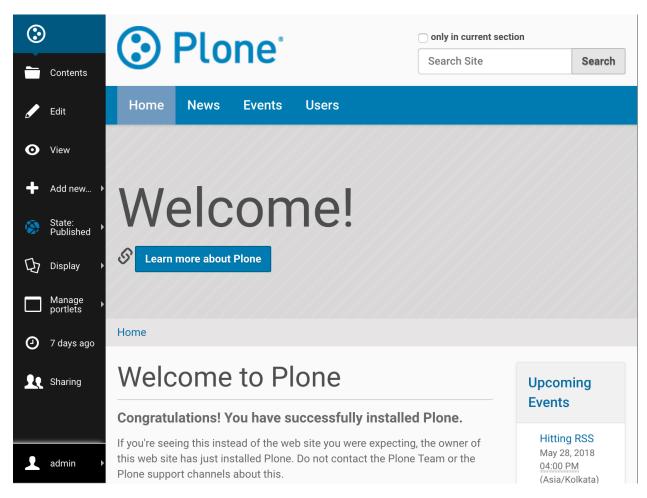
You may optionally include author information and adjust the maximum number of feed items.

✓ Allowed • Allow syndication for collections and folders on site.	③					
☐ Enabled by default • If syndication should be enabled by default for all folders and collections.						
✓ Search RSS enabled • Allows users to subscribe to feeds of search results						
☐ Show author info ● Should feeds include author information						
☐ Render Body • If body text available for item, render it, otherwise use description.						
Maximum items • Maximum number of items that will be syndicated.						
15						
Allowed Feed Types ● Separate view name and title by ' '						
RSS RSS 1.0 rss.xml RSS 2.0 atom.xml Atom itunes.xml iTunes						
Site RSS Paths to folders and collections to link to at the portal root.						
✓ Show settings button • Makes it possible to customize syndication settings for particular folders collections	and					
✓ Show feed link • Enable RSS link document action on the syndication content item.						

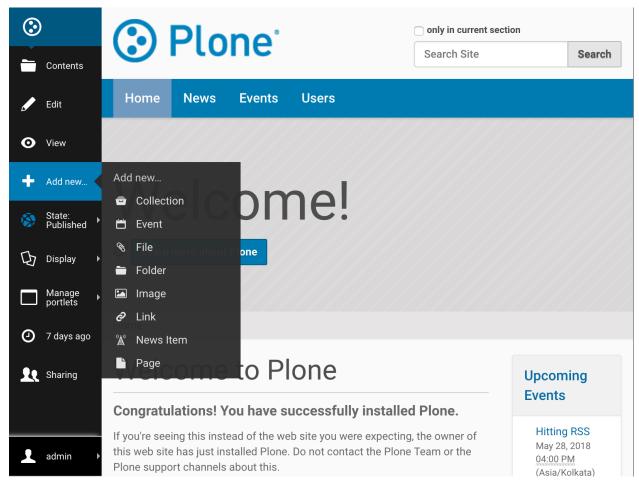
1.3.3 Creating a Collection to Use as an RSS Feed

Step 1

Go to the site root. (This is a special type of object, so the Syndication tab will not show on the edit bar here, like it will on all other folders.)



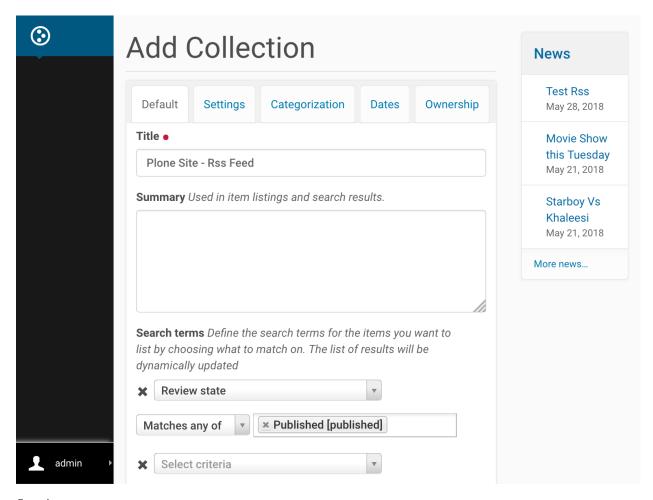
Step 2
Add a new collection.



Step 3

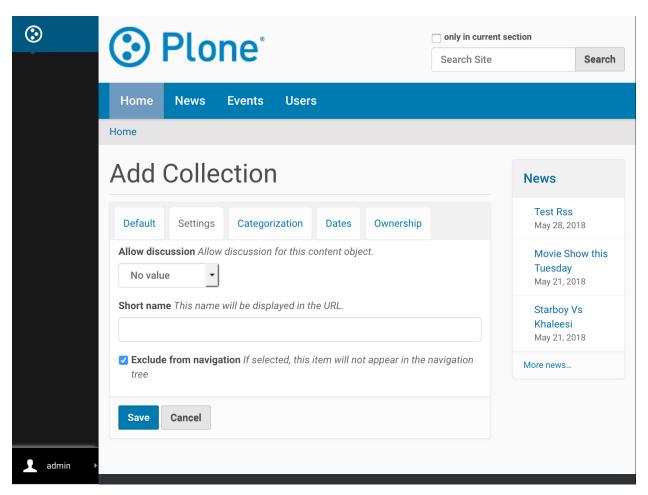
Configure your collection. The configuration explained below will aggregate all available published content. This can be tweaked to suit your own requirements.

- 1. Update Title to "Plone Site RSS feed" or any other suitable name.
- 2. For Select Criteria, choose *Review State as Published*. (Otherwise unpublished items will show in your feed and people will get an error when they click on that URL.)
- 3. For Sort On choose Effective date and check Reversed Order.



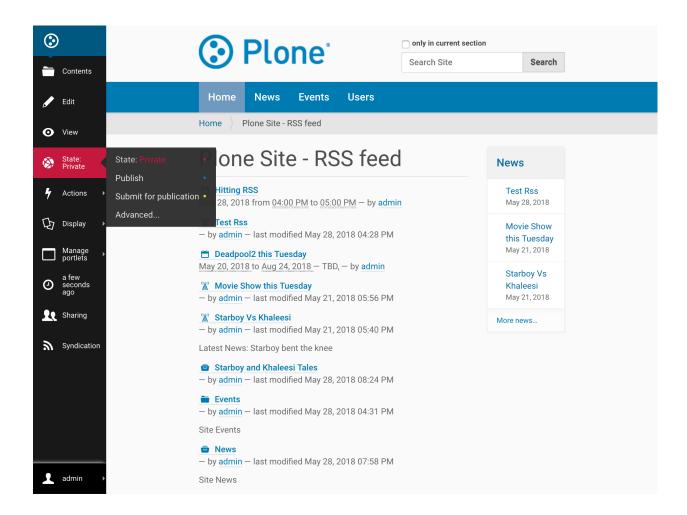
Step 4

On the Settings tab check Exclude from navigation if you want to make it disappear from the navigation tree. Save your new collection.



Step 5

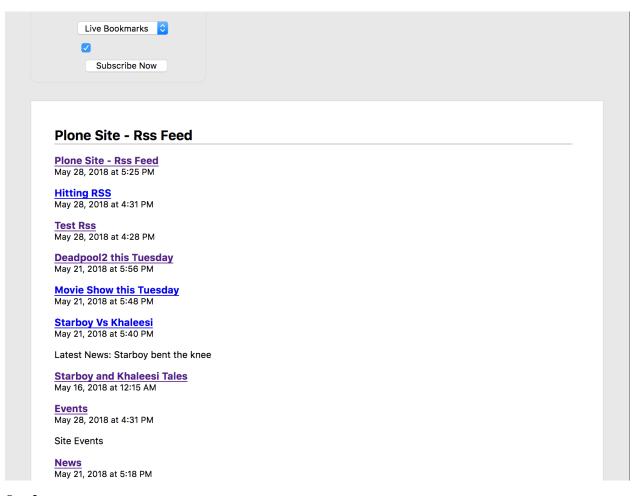
If the collection's content seems to be right, publish it using the ${\tt State}$ menu on the edit bar.



1.3.4 Viewing Your RSS Feed

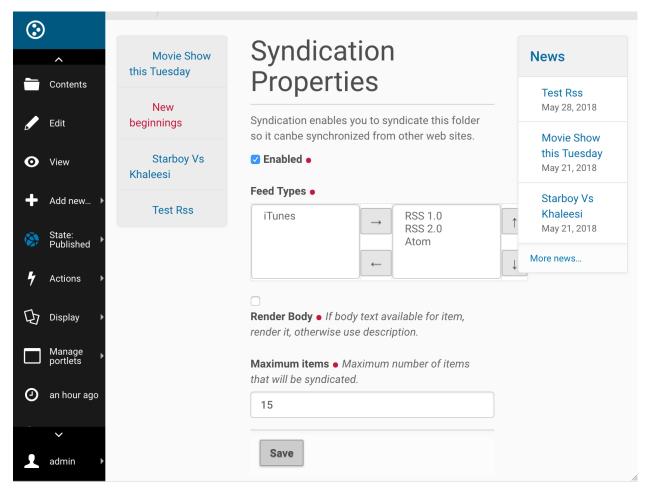
Step 1

Your RSS feed can be viewed by appending /RSS to your collection's (or folder's) URL - something like / path_to_collection/RSS. (Note that this is case sensitive, "/rss" will not work.) For our example the URL to the RSS feed is http://localhost:8080/Plone/plone-site-rss-feed/RSS



Step 2

To show a link to the RSS feed on a collection or folder, enable it on the edit bar's Syndication tab as shown below. This is an optional step - many sites choose not to show these feed links because it might confuse their users.



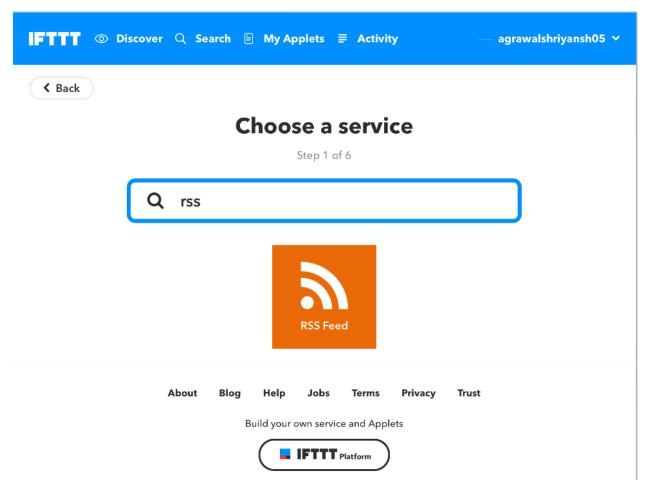
Now your RSS feed is ready to be used in an IFTTT applet. You can test it by copy-pasting the RSS URL into an RSS Reader, like feeder.co or Mozilla Reader.

1.4 Using Plone RSS Feeds in IFTTT Applets

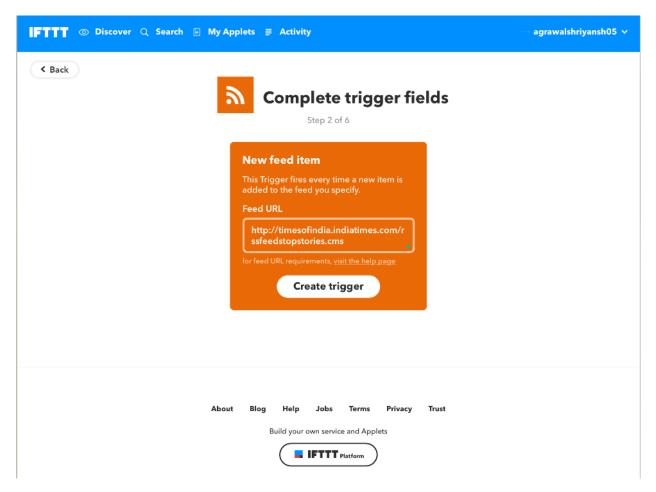
To learn how to create an IFTTT applet using an RSS feed, follow the demonstration below.

This applet will add a new row on Google Spreadsheet each time an RSS Feed get publishes. However, one may teak this configuration based on user requirement.

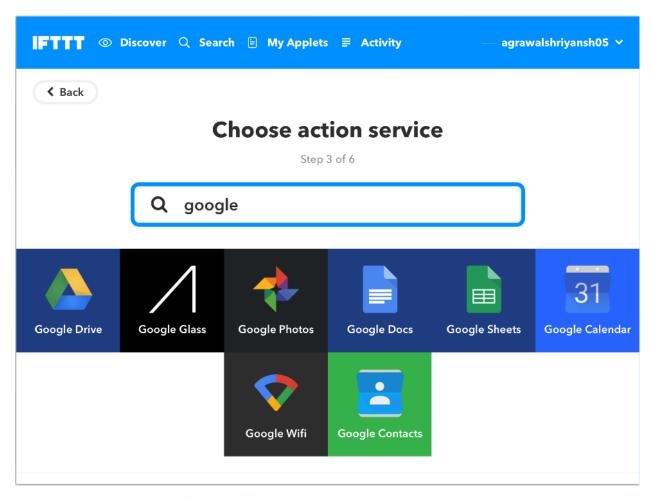
- Signup at free IFTTT account.
- Navigate to your Username in the upper right corner
- Select New Applet from the dropdown menu
- Click the blue 'this' text
- Search rss in search box. And select RSS Feed



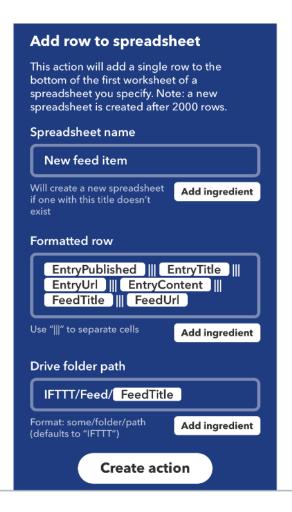
- Choose New feed item
- Fill RSS feed url in the given space. And click Create Trigger



- Click the blue 'that' text
- Choose Google Sheets as Action Service

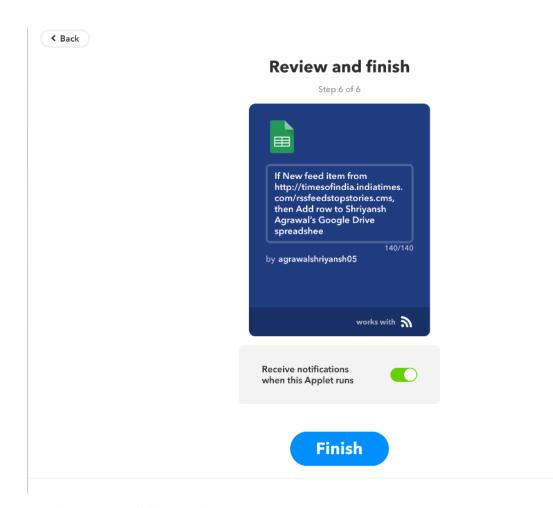


- Choose Add row to spreadsheet
- Configure the form based on required tweaks and hit Create Action



• Click Finish

18

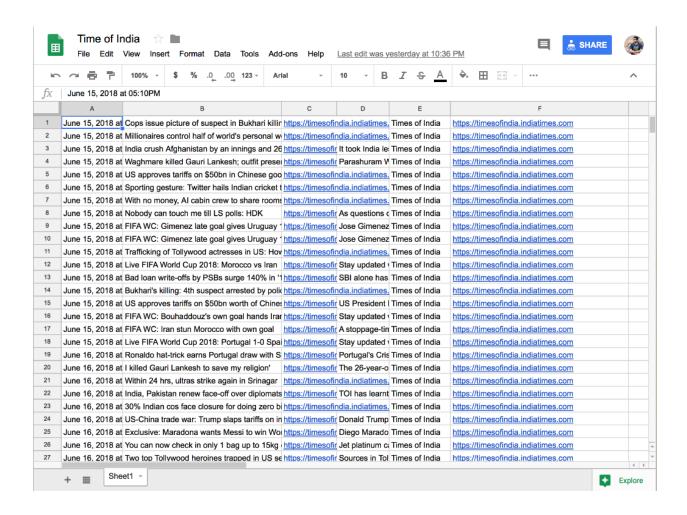


Hurrah!! We successfully created our IFTTT Applet.

My Applets > Google Sheets



Now Every time an RSS get publishes, it will automatically be added as a new row to our Google Spreadsheet.



1.5 Configuring a Plone Site with an IFTTT Secret Key

IFTTT supports push notification, which can be leveraged to get instant notifications from a Plone site. To do that you need to configure the Plone site with your IFTTT secret key.

Follow the steps below to get your IFTTT secret key and save it in your Plone site.

1.5.1 Obtaining an IFTTT Secret Key

- 1. Go to ifttt.com and sign up for an account.
- 2. At the top click on 'Search' and find 'Maker'. (Update: this is now named 'Webhook'.)

22

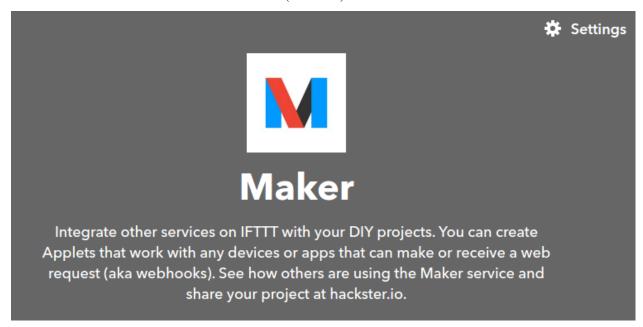
Q maker

Services



Applets

3. Click the 'Connect' button to create a Maker (Webhook) channel.



4. Click on the gear icon (Settings) on the top-right of the Maker (Webhook) channel to view your key.

Account Info

Connected as:

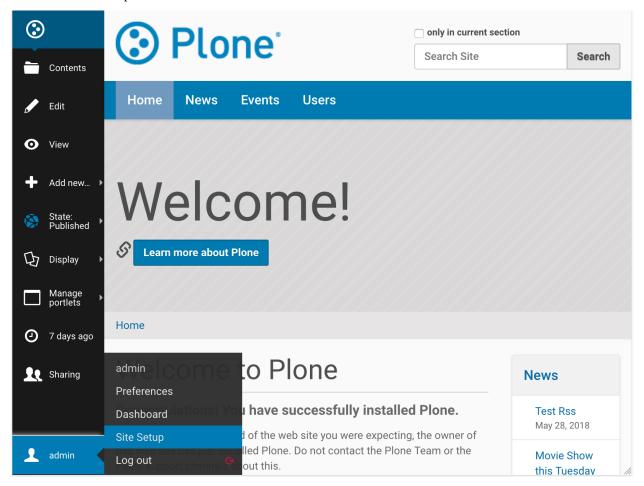
URL: https://maker.ifttt.com/use/bWs5lMeYu4KFBakuDxGKzW

Status: active This is your key

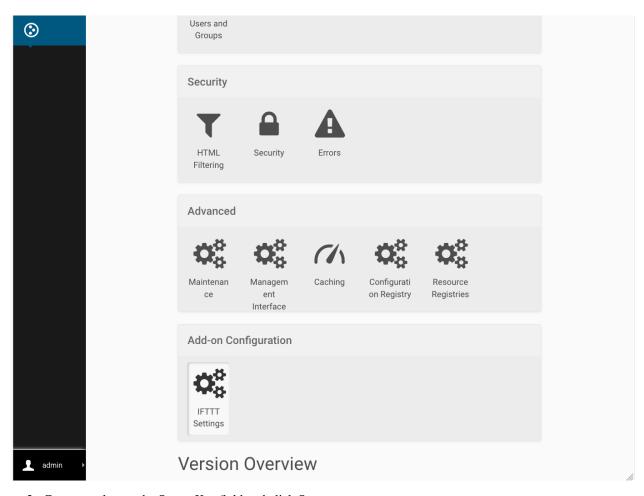
Edit connection

1.5.2 Saving an IFTTT Secret Key in Plone

1. Go to Site Setup

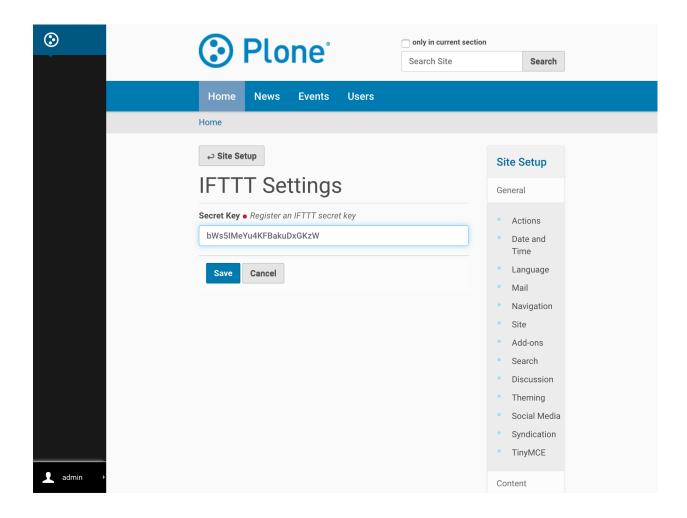


2. Select IFTTT Settings under Add-on Configuration



3. Copy your key to the Secret Key field and click Save.

24 Chapter 1. Contents



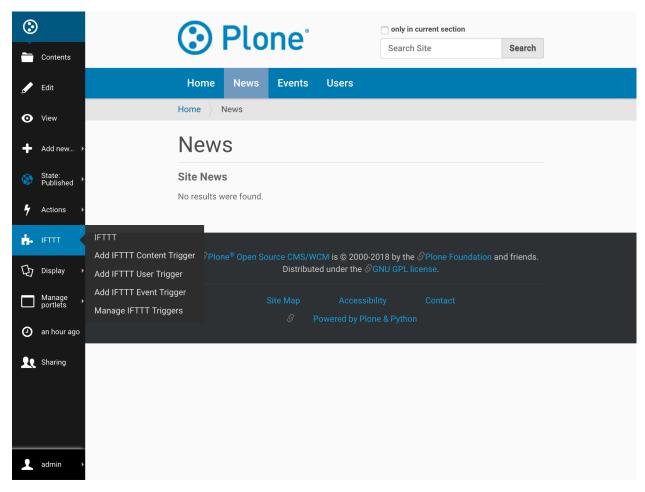
1.6 Content Trigger

This document will guide admins to add an IFTTT "Content Trigger" to any folder on their site that will send a trigger to IFTTT when content at or below the current path is published. This will allow them to create IFTTT applets to, for example, email, tweet, or Facebook post about the content.

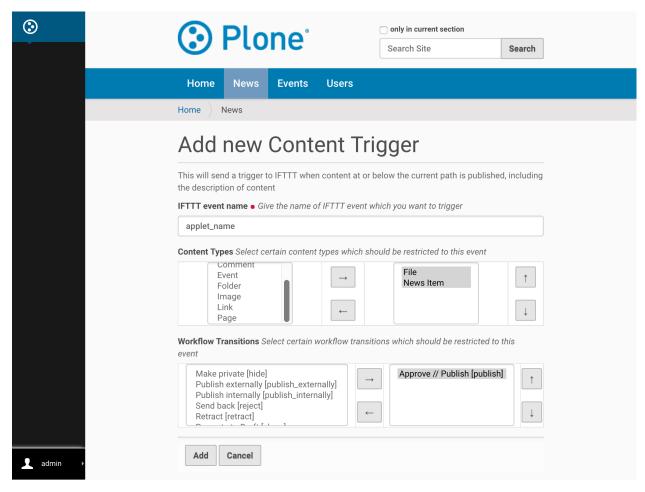
Pre-requisite: IFTTT secret key should be configured as discribed at *Configuring a Plone Site with an IFTTT Secret Key*.

Follow the steps given below to Add an IFTTT Content Trigger onto any folder.

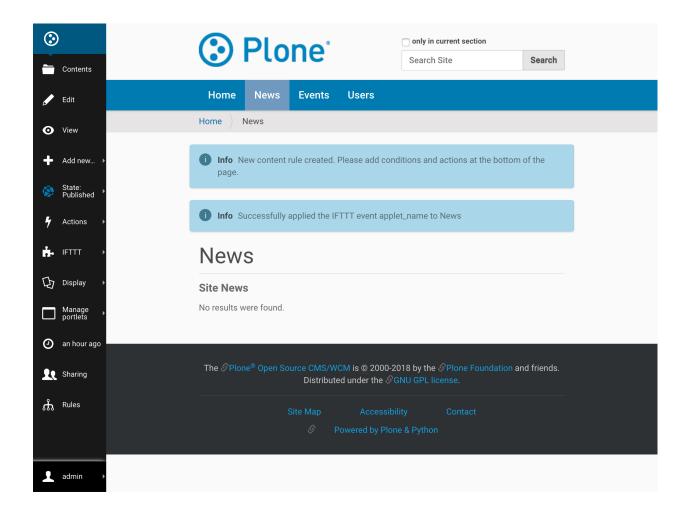
- 1. Traverse to folder on which you desire to apply IFTTT content trigger.
- $2. \ \ From \ IFTTT \ menu \ select \ {\tt Add} \ \ {\tt Ifttt} \ \ {\tt Content} \ \ {\tt Trigger}$



3. Fill the given form with required values and click Add



4. Tada, trigger has been applied on your folder!!



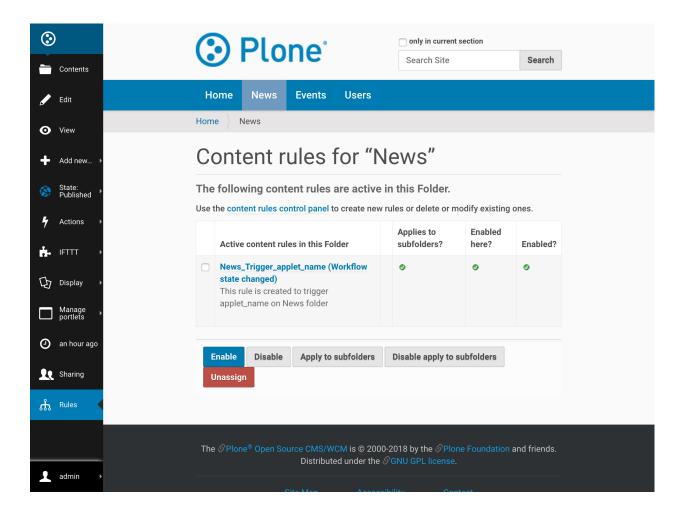
1.6.1 Behind the Scenes

This section details all jobs performed behind the scenes after form gets filled.

1. A new Content Rule is dynamically created and assigned with requested conditions and IFTTT event name for this folder and it's sub-folder.

To know more about content rules, follow this link.

2. Rules menu on left bar will show you all content rules applied on this folder.



Content Rule Conditions

- 1. Default Trigger condition for this content rule is: Workflow state changed
- 2. Default contition for this content rule is: Workflow State as published

Data sent to IFTTT applet

In the data sent to IFTTT, following values will be dynamically included (for which content on the site this content rule triggers):

- Title
- Absolute_url
- Description

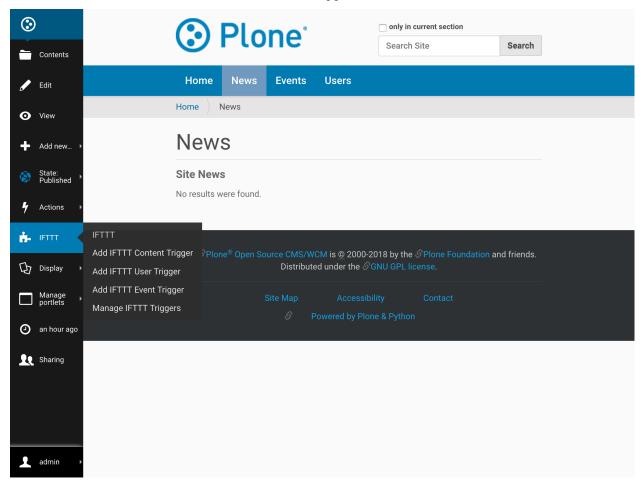
1.7 Content and User Trigger

This document will guide admins to add an IFTTT "Content and User Trigger" to any folder on their site that will send a trigger to IFTTT when content at or below the current path is edited, including the information of who changed it. This will allow them to create IFTTT applets to, for example, log the edit information to Slack or a Google spreadsheet.

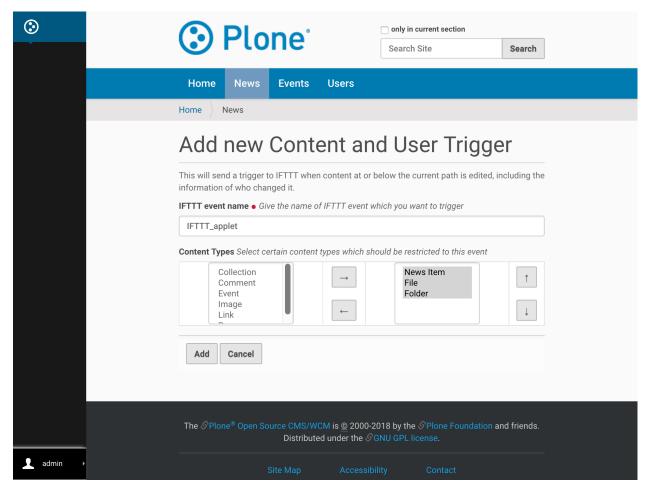
Pre-requisite: IFTTT secret key should be configured as discribed at *Configuring a Plone Site with an IFTTT Secret Key*.

Follow the steps given below to Add an IFTTT Content Trigger onto any folder.

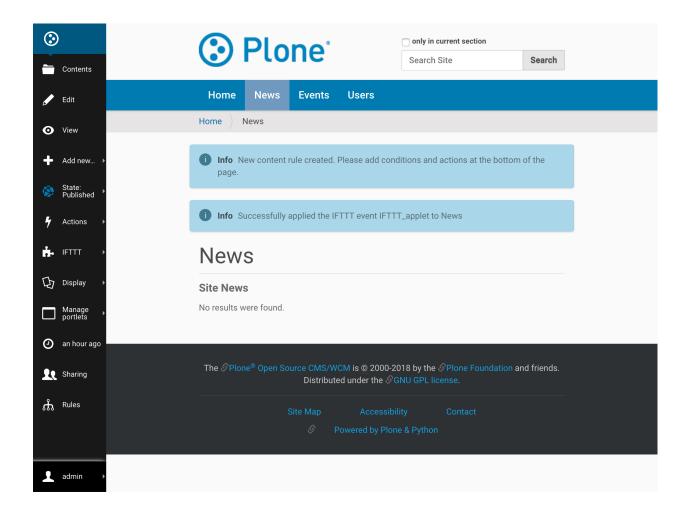
- 1. Traverse to folder on which you desire to apply IFTTT content trigger.
- 2. From IFTTT menu select Add Ifttt User Trigger



3. Fill the given form with required values and click Add



4. Tada, trigger has been applied on your folder!!



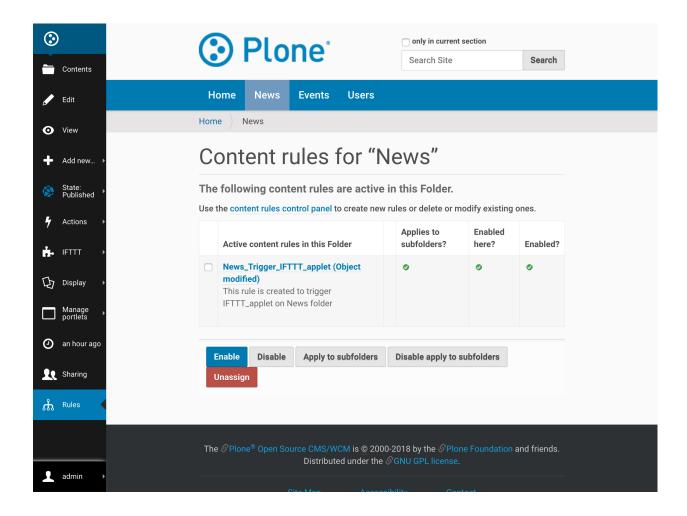
1.7.1 Behind the Scenes

This section details all jobs performed behind the scenes after form gets filled.

1. A new Content Rule is dynamically created and assigned with requested conditions and IFTTT event name for this folder and it's sub-folder.

To know more about content rules, follow this link.

2. Rules menu on left bar will show you all content rules applied on this folder.



Content Rule Conditions

Default Trigger condition for this content rule is: Object Modified

Data sent to IFTTT applet

In the data sent to IFTTT, following values will be dynamically included (for which content on the site this content rule triggers):

- Title
- Absolute_url
- · Username who modified the content

1.8 Event Trigger

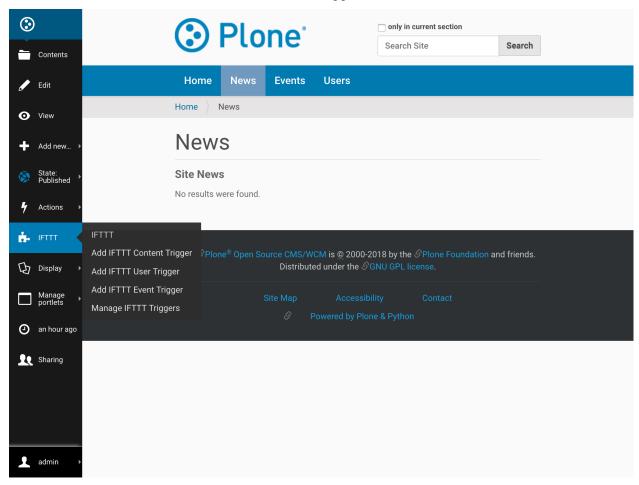
This document will guide admins to add an IFTTT "Event Trigger" to any folder on their site that will send a trigger to IFTTT when an event at or below the current path is published. This will allow them to create IFTTT applets to, for example, add new events to my calendar.

1.8. Event Trigger 33

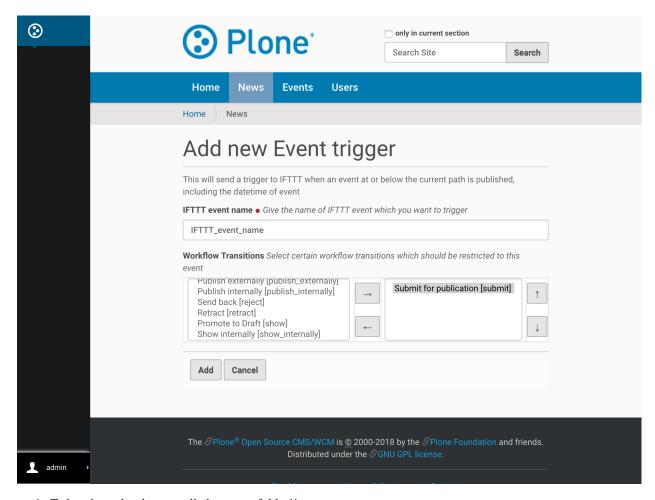
Pre-requisite: IFTTT secret key should be configured as discribed at *Configuring a Plone Site with an IFTTT Secret Key*.

Follow the steps given below to Add an IFTTT Content Trigger onto any folder.

- 1. Traverse to folder on which you desire to apply IFTTT content trigger.
- 2. From IFTTT menu select Add Ifttt Event Trigger

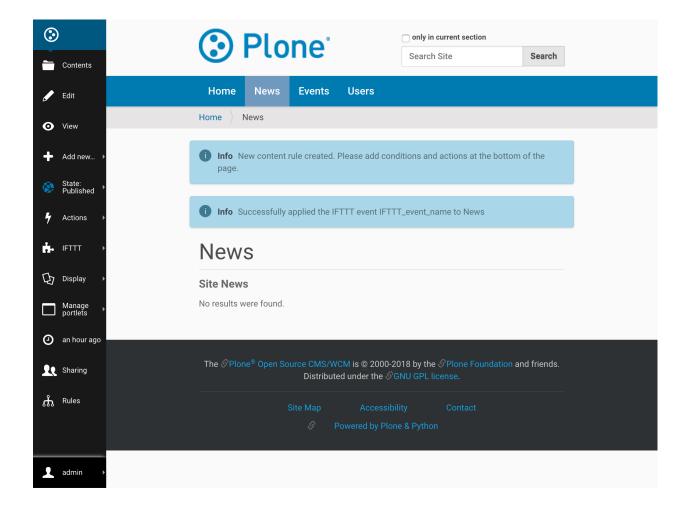


3. Fill the given form with required values and click Add



4. Tada, trigger has been applied on your folder!!

1.8. Event Trigger 35



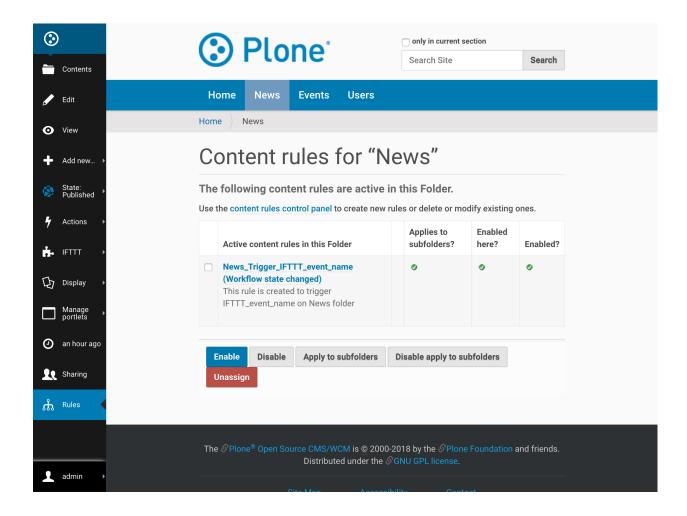
1.8.1 Behind the Scenes

This section details all jobs performed behind the scenes after form gets filled.

1. A new Content Rule is dynamically created and assigned with requested conditions and IFTTT event name for this folder and it's sub-folder.

To know more about content rules, follow this link.

2. Rules menu on left bar will show you all content rules applied on this folder.



Content Rule Conditions

- 1. Default Trigger condition for this content rule is: Workflow state changed
- 2. Default contition for this content rule is: Workflow State as published
- 3. Default contition for this content rule is: Content types as Event

Data sent to IFTTT applet

In the data sent to IFTTT, following values will be dynamically included (for which content on the site this content rule triggers):

- Title
- · Absolute_url
- Event start date/time

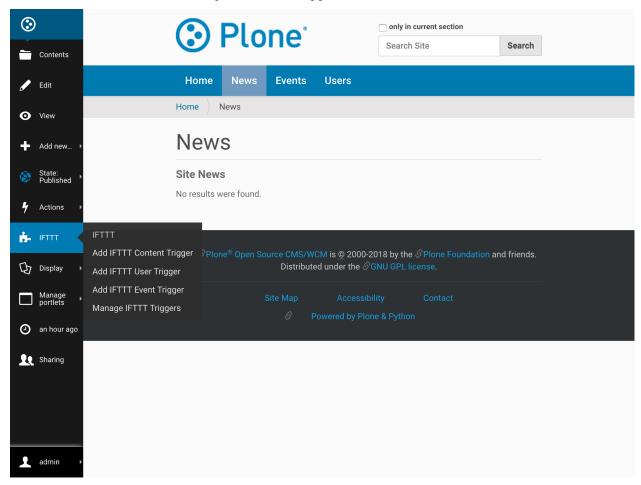
1.9 Manage Trigger

This document will guide admins to to see the IFTTT triggers that are set on a folder and delete one or more of them.

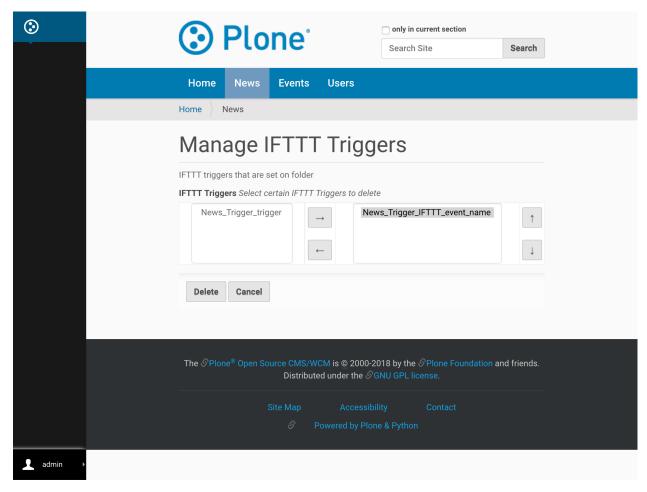
Pre-requisite: IFTTT secret key should be configured as discribed at *Configuring a Plone Site with an IFTTT Secret Key*.

Follow the steps given below to Add an IFTTT Content Trigger onto any folder.

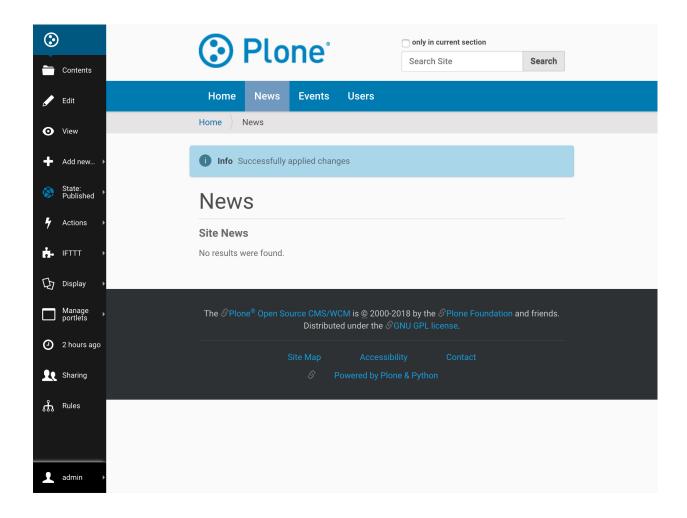
- 1. Traverse to folder on which you desire to apply IFTTT content trigger.
- 2. From IFTTT menu select Manage IFTTT Triggers



3. Select the required IFTTT Triggers and click Delete



4. Tada, trigger are deleted on your folder!!



1.10 Trigger IFTTT Content Rule Action

Plone Content Rules are a powerful mechanism to automate dealing with content using *conditions* and *actions*. It will automatically perform an action when certain events (known as "triggers") takes place under desired condition.

Collective.ifttt contains a new content rule action, *IFTTT Trigger*, that posts an event to the IFTTT web service when a content rule's conditions are satisfied.

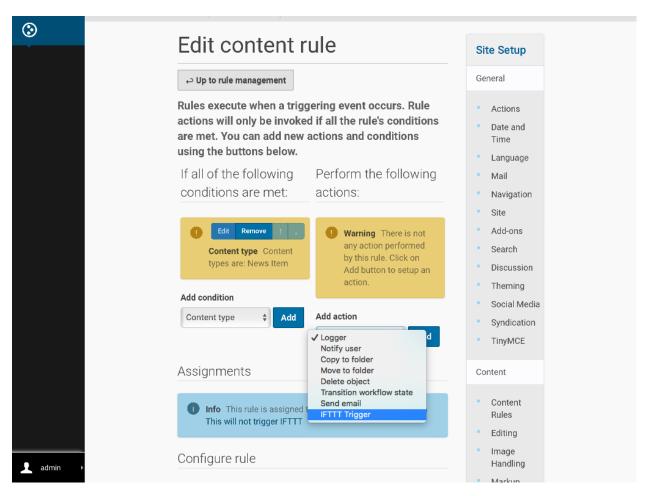
Content rules with the *IFTTT Trigger* is used to implement the IFTTT triggers, which is a powerful mechanism to automate dealing with 3rd party web services that collective.ifttt provides (Content Trigger, Event Trigger, etc.)

You can create your own custom IFTTT trigger event by combining the IFTTT Trigger content rule action with your own conditions

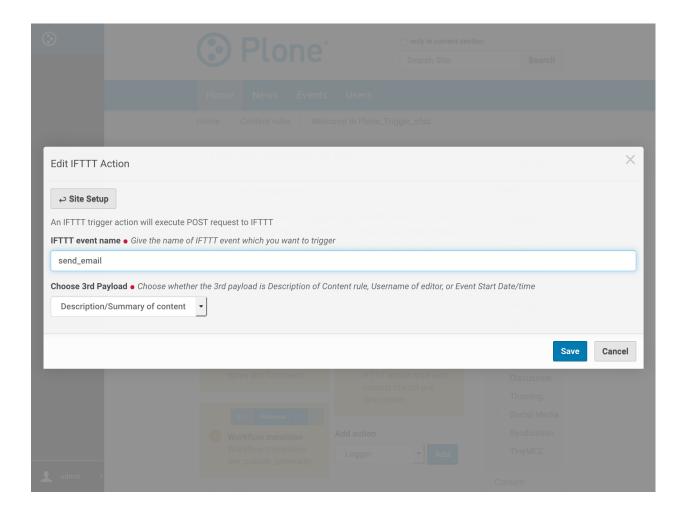
1.10.1 Creating and Defining Content Rules

Following the instructions given on the Plone documentation link. Create a content rule as follows and assign it to a folder on your site (or at the site root):

- · Triggering event: Object modified
- Condition: Content type equals News Item
- Action: Select "IFTTT Trigger" from the drop down menu and click on the "Add" button.



- From the "Add IFTTT Trigger" page, fill out the form:
- For the "IFTTT event name" enter: the IFTTT event which you want to trigger.
- Choose the 3rd payload from available options (values of which will be dynamically fetched from the content which trigger this action):
 - description Description/Summary of content
 - username Username of Editor
 - start Event Start Date/Time
- Click the "Save" button.



Data sent to IFTTT applet

In the data sent to IFTTT, following payload (values) will be dynamically included (for which content on the site this content rule triggers):

- Title
- absolute_url
- · Chosen 3rd Payload

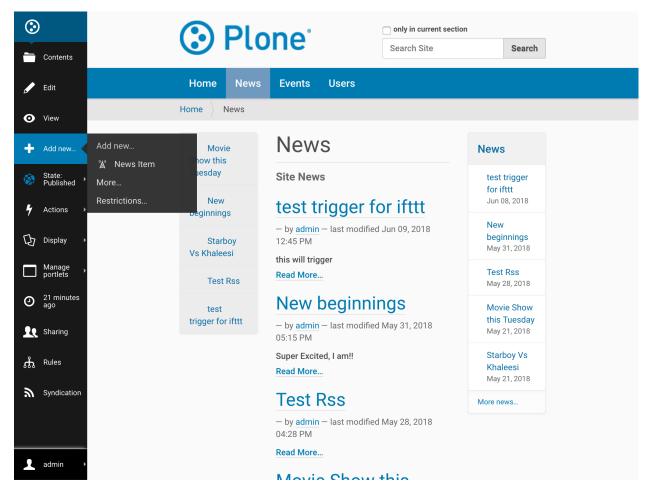
1.10.2 Working example of IFTTT Trigger

Now that following the Plone Content Rule we can see IFTTT Trigger in action.

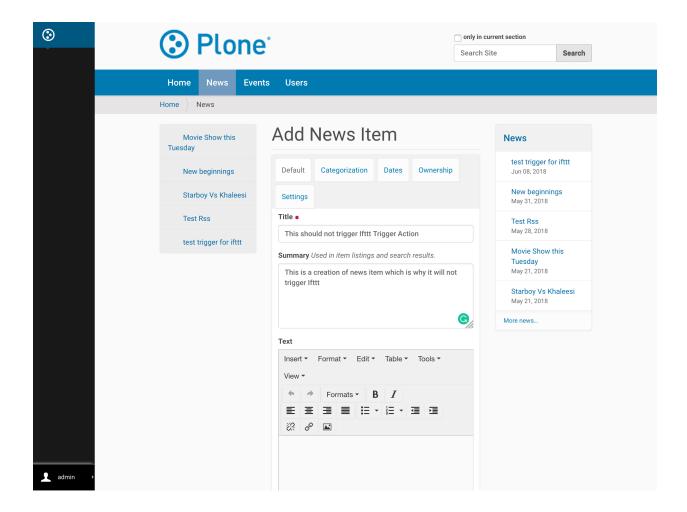
For example, below we will create a new *news item* and further update it's content to trigger IFTTT send_email applet.

Create news item

• Select Add new - news item

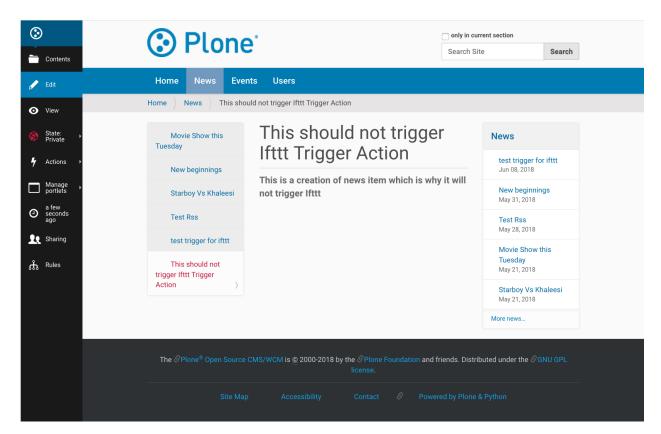


• Fill in form for new news. And click save.

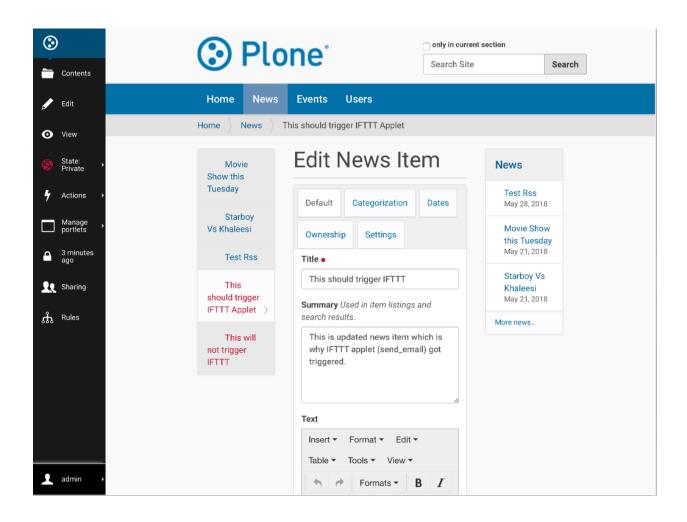


Update news item

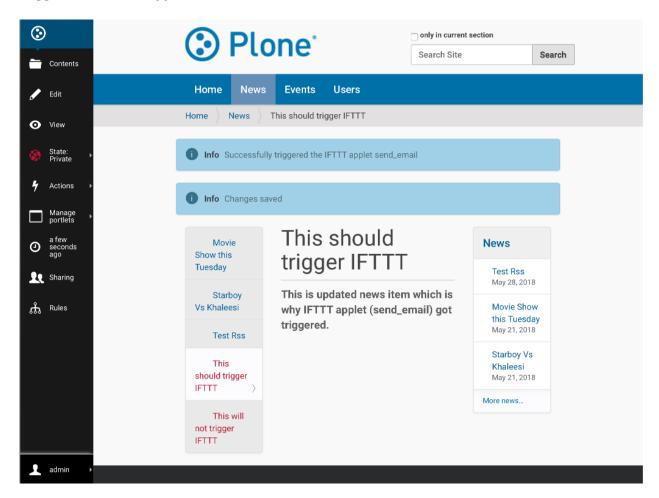
• Select Edit for news item.



• Update news item. And click save.



Triggered the IFTTT Applet



1.11 IFTTT Easyform Action

This document will guide admins to add an IFTTT Action (IFTTTTrigger) to Easyforms.

1.11.1 What are Easyforms?

Easyforms provides a Plone form builder through-the-web using fields, widgets, actions and validators. To know more about Easyforms, refer this.

1.11.2 About IFTTT Action

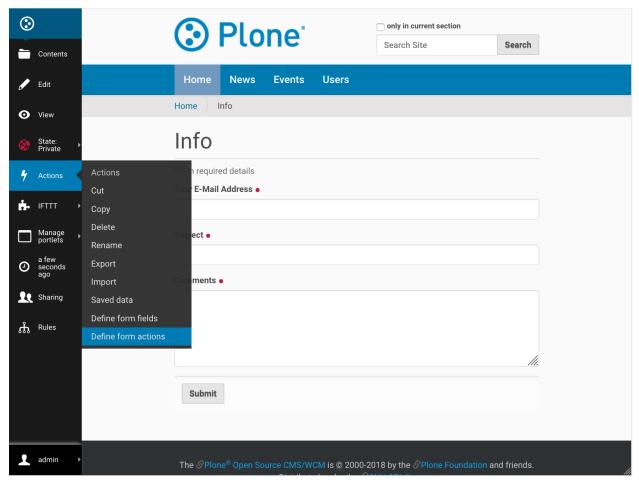
IFTTT Action (IFTTTTrigger) can be added by admin at any time but will not be functional until it has at least 1 payload defined. On successful submission of Easyform, IFTTTTrigger will send a trigger to IFTTT with data of pre-configured form fields as payloads.

1.11.3 Add IFTTT Action

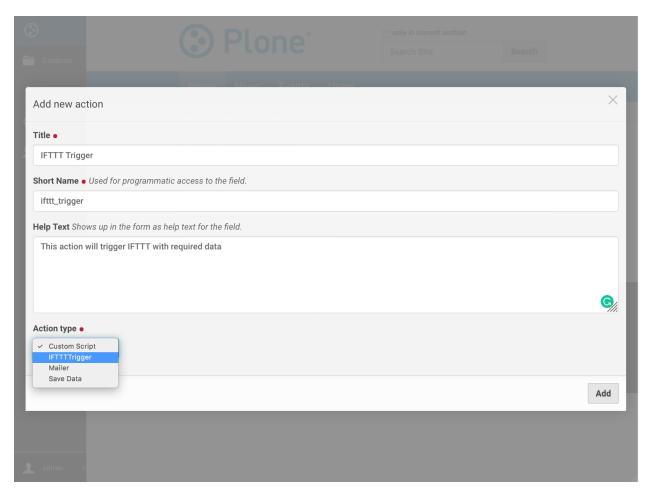
Follow the steps given below to add an action (IFTTTTrigger) onto any Easyform.

- 1. First add an Easyform (if not already existing) as guided here.
 - 2. Add an action to the form.

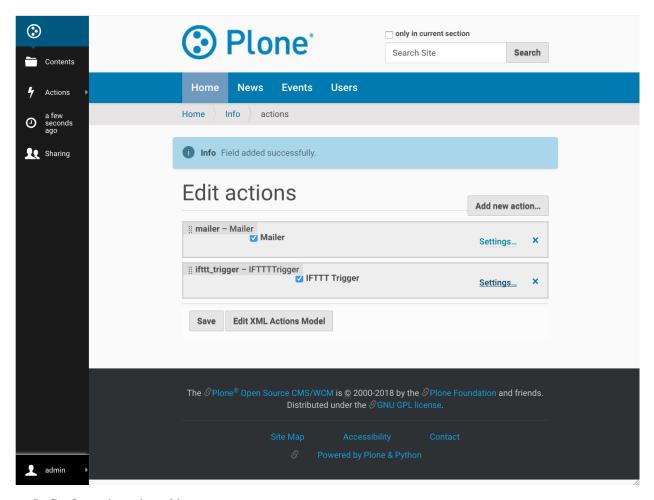
48



3. Click on Add new action, fill up the required details and select IFTTTTrigger as Action type.



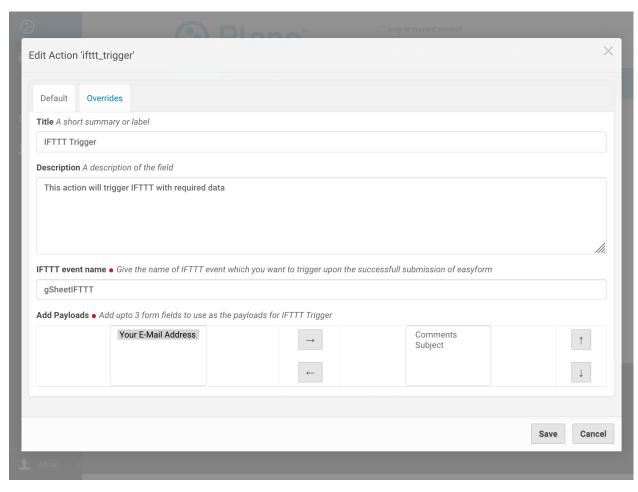
4. Click on Settings of created action to configure it.



5. Configure the action with:

50

- The IFTTT event name you want to use
- Select up to 3 form fields to use as the payloads



And click Save.

6. Tada, our job is done!! Now upon every successful submission of the form, the data filled by user in those preconfigured *form fields* will be send to *IFTTT event* as *payloads*.