# **CM** Donation Documentation

Release 1.0.0

**CMExtension** 

May 22, 2017

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CM Donation is a Joomla! component that allows nonprofit organizations to receive one time or recurring donations from people around the world.

This documentation gives you instruction how to install and setup CM Donation on your Joomla! website.

The source of CM Donation is hosted at Github.

# CHAPTER 1

### Overview

CM Donation is a Joomla! component that allows nonprofit organizations to receive one time or recurring donations from people around the world.

CM Donation is easy to setup and use. CM Donation provides a simple donation form and many interesting statistics for end-users.

If you

- use Joomla!
- · are a nonprofit organization, are a charity
- · need to receive funding from donors
- need to support anonymous donations, one time or recurring donations

then you can give CM Donation a try.

### **Technical Requirements**

CM Donation is compatible with Joomla! 2.5.x and 3.x.x. CM Donation is **NOT** compatible with Joomla! 1.x.x. Please check Joomla!'s Technical Requirements for more information of Joomla!'s requirements.

### **Features**

#### **Front-end**

- Integration with Joomla! Content: You can easily put donation form and donation statistics into any Joomla! article, Joomla!'s Custom HTML module or any third-party extension which supports Content's Event System.
- Supports one time and recurring payments (daily, weekly, semimonthly, monthly, annually).

- Support anonymous donation: donor's name is not displayed in front-end but is still recorded and is only visible to administrators in back-end.
- Display statistics for
  - Donation quantity that your campaign receive.
  - Total amount donated to your campaign.
  - N latest donations.
  - Top N donors who donate to your campaign by their total contributions.
  - Top N countries which have donors donating to your campaign.

#### **Back-end**

- Many configuration options.
- Export donor list to CSV.
- Manually create a new donation.
- Edit existing donations.
- Report for every campaign.

#### Supported payment methods

• PayPal Payments Pro (Express Checkout)

# CHAPTER 2

## Installation

## Download

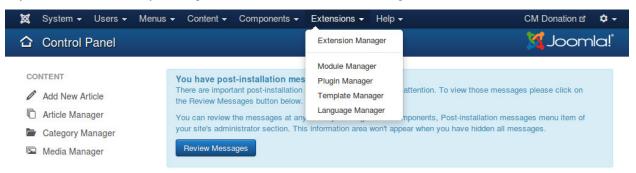
The installation package of CM Donation can be downloaded from our website or from our Github repository.

The package includes:

- CM Donation component
- CM Donation Content plugin
- PayPal Payments Pro (Express Checkout) payment plugin

## Installation

In your Joomla! back-end, you navigate to Extensions -> Extension Manager



Click "Browse" button and select the installation package of CM Donation on your computer, click "Upload & Install" button to upload the package to your server and install it.

🕱 System <del>-</del> Us	sers ▼ Menus ▼ Content ▼ Components ▼ Extensions ▼ Help ▼	CM Donation 🗗 🌣 🗸
🕂 Extension N	/anager: Install	🔀 Joomla!
		Help     Options
Install Update Manage Discover Database Warnings Install languages	Joomlal Extensions Directory (JED) now available with Install from Web on this page. By clicking "Add Install below, you agree to the JED Terms of Service and all applicable third party license terms.         Add "Install from Web" tab         Upload Package File       Install from Directory       Install from URL	II from Web tab" ×
	Upload & Install Joomla Extension	
	Extension package file Browse No file selected.	
	Upioad & Install	

If the package is installed successfully, you receive the message "Installing package was successful."

🕱 System <del>-</del> L	Jsers    Menus    Content    Components    Extensions    Help	CM Donation 🖄 🌣 🗕
Extension	Manager: Install	🌠 Joomla!"
		P Help Options
Message Installing package w	as successful.	×
Install	Package for CM Donation component. Including the component and required plug-in	15.
Update	Upload Package File Install from Directory Install from URL	
Manage Discover Database	Upload & Install Joomla Extension	
Warnings Install languages	Extension package file Browse No file selected.	
	Upload & Install	

You can see CM Donation in Components menu item.

🐹 System <del>-</del> Users <del>-</del> Menus	- Content -	Components - Extensions	← Help <del>↓</del>	CM Donation ৫ 🏼 🌣 🗕
Control Panel		Banners		🔀 Joomla!
CONTENT Add New Article Article Manager Category Manager Media Manager	You have pos There are import the Review Mess You can review 1 your site's admir Review Messa	Messaging  Newsfeeds	require your attention. To view those messag ng on the Components, Post-installation mes ea won't appear when you have hidden all me	sages menu item of
STRUCTURE Menu Manager Module Manager	LOGGED-IN U Super User Adm	Smart Search Tags Weblinks	圍 201	4-08-04

Go to Extensions -> Plugin Managers, you can see CM Donation Content plugin and PayPal payment plugin are also available in the list of installed plugins.

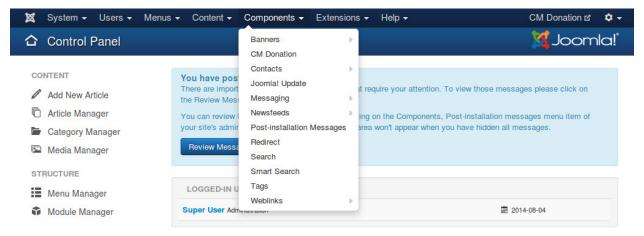
🐹 System <del>-</del> Use	rs - Menus - Content - Components - Extensions - Help -		CM Donation 🗗 🏼 🌣 🚽
🔌 Plugin Mana	ger: Plugins		🔀 Joomla!"
C Edit C Enable	Obisable Check In		Help     Options
Filter:	donation Q X Type	* Asce	nding • 20 •
- Select Status - 🔻		Type * Eleme	ent Access ID
- Select Type - 🔻	CM Donation - PayPal Payments Pro (Express Checkout) payment plugin	cmdonation paypalp	roexpress Public 10002
- Select Access - V	CM Donation Content plug-in	content cmdona	tioncontent Public 10001

# CHAPTER 3

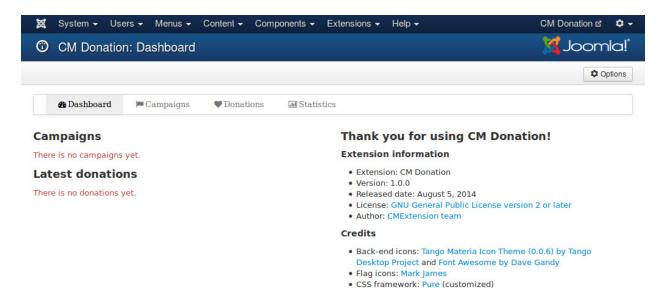
# Configuration

## **CM** Donation component

In your Joomla!'s back-end, you go to Extensions -> CM Donation to access CM Donation component.



The default page of CM Donation is the dashboard. On the toolbar there is an "Options" button, you click this button to configure the component.



There are the following tags in the configuration page: General, Currency, Donation, Donation form, Donor list, Country list, Statistics, Permission.

#### General

In "General" tab, we have the following options:

🕱 System Use	ers Menus Content	Components Extensions Help	CM Donation 🗗 🏼 🗢
🖽 CM Donati	on Configuration		🌠 Joomla!
🗹 Save	Save & Close	ancel	Help
SYSTEM Global Configuration	General Currency General settings	Donation Donation form Donor list Country list Statistics Pe	ermissions
COMPONENT	Row number column	<ul> <li>Show</li> <li>Hide</li> </ul>	
Cache Manager Check-in	Date format	© 2014/09/21	
CM Donation Contacts Articles		<ul> <li>2014-09-21</li> <li>21/09/2014</li> <li>21-09-2014</li> </ul>	
Smart Search Installation		<ul> <li>09/21/2014</li> <li>09-21-2014</li> <li>21.09.2014</li> </ul>	
Manager Joomla! Update		21.03.2014	

- **Row number column**: Show or hide the first column for row number in statistic tables (top donors, latest donations,...).
- **Date format**: Date format which is used in both front-end and back-end.

#### Currency

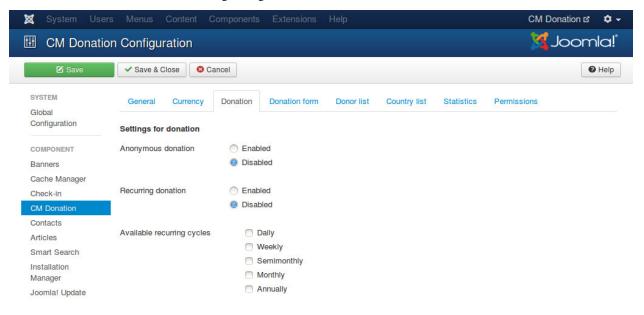
In "Currency" tab, we have the following options to configure the currency used in donation:

🐹 System User	s Menus Content	Components Extensions Help C	M Donation 🗗 🏼 🗢
🖽 CM Donatio	on Configuration	2	🔏 Joomla!
🗹 Save	✓ Save & Close 🛛 🛇 C	Dancel	Help
SYSTEM Global	General Currency	Donation Donation form Donor list Country list Statistics Permissions	5
Configuration	Settings for currency		
COMPONENT	Currency sign		
Banners			
Cache Manager	Currency sign position	Before the amount	
Check-in		After the amount	
CM Donation			
Contacts	Decimals	0	
Articles		0 1	
Smart Search		2	
Installation Manager		O 3	
Joomla! Update	Decimal point	(dot)	
Language Manager		🔿 , (comma)	
Media Manager			
Menus Manager	Thousands separator	None	
Messaging		(dot)	
Module Manager		🍥 , (comma)	

- Currency sign: The sign of the currency you use for donation. For example, "\$" for United States Dollar.
- Currency sign position: Where currency sign is displayed, before or after the amount.
- **Decimals**: Number of decimals.
- Decimal point: Character is used as decimal point.
- Thousands separator: Character is used as thousands separator.

#### **Donation**

In "Donation" tab, we have the following configuration for donation:



- Anonymous donation: Allow anonymous donation.
- **Available recurring cycles**: Available recurring cycles which are displayed in donation form for donor to select. If there is only 1 cycle available, this option is hidden.

#### **Donation form**

In "Donation form" tab, we have an option for donation form:

🐹 System Use	ers Menus Content Components Extensions Help CM	1 Donation 🗗 🌣 🚽
🖽 CM Donati	ion Configuration	Joomla!
🗹 Save	Save & Close Cancel	P Help
SYSTEM	General Currency Donation Donation form Donor list Country list Statistics Permissions	
Configuration	Settings for donation form	
COMPONENT	Hide lone payment option O Yes	
Banners	No	

• **Hide lone payment option**: Hide payment method selection if in donation form there is only 1 payment method to select.

#### **Donor list**

In "Donor list" tab, we have the following configuration for top donor and latest donation tables:

🕱 System Use	rs Menus Content (	Components Extensions Help CN	l Donation ය 🌼 🗸 🗸
🖽 CM Donatio	on Configuration	2	Joomla!
🗹 Save	Save & Close	ancel	Help
SYSTEM	General Currency	Donation Donation form Donor list Country list Statistics Permissions	
Configuration	Settings for donation lis	t and donor list in front-end	
COMPONENT	Donor name	First name only	
Banners		C Last name only	
Cache Manager		Both first name and last name	
Check-in			
CM Donation	Country	<ul> <li>Hide country info</li> </ul>	
Contacts	•	Show country flag	
Articles		Show country name	
Smart Search		Show both country name and country flag	
Installation Manager	Donated date column	Show	
Joomla! Update		O Hide	

- Donor name: How donor name is displayed, you can show first name or last name only, or display both.
- **Country**: Hide country info or display country as flag or name or both flag and name.
- Donated date column: Show or hide donated date column.

#### **Country list**

🕱 System User	s Menus Content C	omponents Extensions	Help	C	CM Donation 🗗 🌼
🖽 CM Donatio	n Configuration				🗹 Joomla!
🗹 Save	Save & Close	incel			P Help
SYSTEM	General Currency	Donation Donation form	Donor list Country list	Statistics Permission	IS
Global Configuration	Settings for country list i	n front-end			
COMPONENT	Country info	Show country flag			
Banners		Show country name			
Cache Manager		Show both country nam	e and country flag		
Check-in					
CM Donation	Contribution percentage co	lumn 🔘 Show			
Contacts		O Hide			
Articles					
Smart Search	Contribution percentage's d				
Installation		01			
Manager		0 2			
Joomla! Update					
Language Manager	Lowest amount column	Show			
Media Manager		<ul> <li>Hide</li> </ul>			
Menus Manager	A	Chan			
Messaging	Average amount column	Show			
Module Manager		<ul> <li>Hide</li> </ul>			
Newsfeeds	Highest amount column	Show			
Plugins Manager	rignest amount column	Hide			
Post-installation		- Tide			

In "Country list" tab, we have the following configuration for country table:

- Country info: Show country name or country flag, or show both.
- Contribution percentage column: Show or hide the column for contribution percentage of country.
- Contribution percentage's decimals: Number of decimals of contribution percentage.
- Lowest amount column: Show or hide the column for lowest donated amount of country.
- Average amount column: Show or hide the column for average donated amount of country.
- Highest amount column: Show or hide the column for highest donated amount of country.

#### **Statistics**

In "Statistics" tab, there are options for reports and CSV export:

🕱 System Users	Menus Content Co	omponents Extensions	Help		CM Donation 🗗 🌣 🚽
E CM Donation	Configuration				🔀 Joomla!
🗹 Save	Save & Close	ncel			G Help
SYSTEM	General Currency	Donation Donation form	Donor list C	country list Statistics	Permissions
Configuration	Settings for statistics	nfo (name, flag or both name a	and flag) only count	ny name is displayed in CS	W file
COMPONENT	Note. If you show country if	no (name, nag or bour name a	na nag), only count	ry name is displayed in 03	v me.
Banners	Country info	<ul> <li>Hide country info</li> </ul>			
Cache Manager		Show country flag			
Check-in		Show country name			
CM Donation		Show both country name	ie and country flag		
Contacts					
Articles	CSV delimiter	), (comma)			
Smart Search		; (semicolon)			
Installation Manager	CSV enclosure character	(double quote)			
Joomla! Update		(single quote)			

- Country info: Show or hide country info in statistics and CSV file.
- CSV delimiter: The character used to separate fields.
- CSV enclosure character: The character used to enclose field.

Note: If you show country info (name, flag or both name and flag), only country name is displayed in CSV file.

CM Donatio	on Configuration				
🗹 Save		3 Cancel		🕑 Hel	
SYSTEM	General Currenc	y Donation Donation form Donor	list Country list Statistics	Permissions	
Global Configuration	Default permissions us	ed for all content in this component.			
COMPONENT		n settings for the user groups below. See note	es at the bottom.		
Banners	Public	Action	Select New Setting <sup>1</sup>	Calculated Setting <sup>2</sup>	
Cache Manager				-	
Check-in	- Guest	Configure	Inherited <b>•</b>	Not Allowed	
CM Donation	– Manager	Access Administration Interface	Inherited <b>T</b>	Not Allowed	
Contacts					
Articles	– – Administrator	Create	Inherited 🔻	Not Allowed	
Smart Search	Desistand				
	- Registered	Delete	Inherited •	Not Allowed	
Installation	Author				
Installation Manager	Author	Edit		Not Allowed	
Manager	Author	Edit	Inherited •	Not Allowed	
	Author	Edit Edit State	Inherited •	Not Allowed	
Manager Joomla! Update	Editor				
Manager Joomla! Update Language Manager					

You should change the options in "Permissions" tab if you have many user groups which can access your Joomla! back-end and you need to give them different permissions. If you are the only administrator on the site, or only

### Permissions

administrators can access your back-end, you don't need to configure these settings.

You can view Access Control List Tutorial for more understand how Joomla!'s access control list works.

# **CM Donation Content plugin**

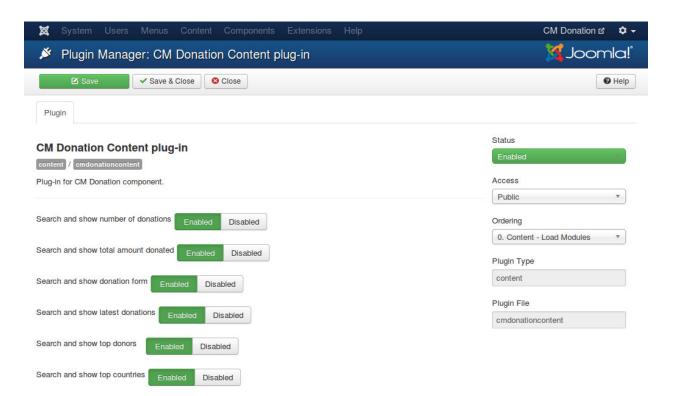
To configure CM Donation Content plugin, you navigate to Extensions -> Plugin Manager.

🐹 System <del>-</del> Users <del>-</del> Menus		Extensions - Help -	CM Donation 🗗 🌣 👻
Control Panel		Extension Manager	🔀 Joomla!'
CONTENT Add New Article Article Manager Category Manager Media Manager	You have post-installation mes There are important post-installation the Review Messages button below. You can review the messages at any your site's administrator section. This Review Messages	Template Manager Language Manager	attention. To view those messages please click on mponents, Post-installation messages menu item of ear when you have hidden all messages.

You search for "CM Donation Content plug-in".

🕱 System <del>-</del> Use	rs <del>-</del> Menus <del>-</del> (	Content - Components - Extensions - Help -	СМІ	Donation 🗗 🌼
🔌 Plugin Mana	ger: Plugins		<u>X</u>	Joomla!
🗹 Edit 🗸 Enable	🛛 Disable 🖉 Ch	eck In	Ø	Help Options
ilter:	donation	Q 🗙 Туре	* Ascending	▼ 20 ▼
- Select Status - V	≎	Plugin Name	Type * Element	Access ID
- Select Type - V		CM Donation - PayPal Payments Pro (Express Checkout) payment plugin	cmdonation paypalproexpress	Public 10002
- Select Access - *	i 🗆 🗸	CM Donation Content plug-in	content cmdonationcontent	Public 10001

Click on its name and you are taken to the page as the screenshot below where you can edit its settings.



Because all the information of your campaigns is displayed in Joomla! articles and any place supporting Joomla! Content event (third party extensions, modules...), so everytime a page is loaded, the plugin must search and check if there is any information that you ask to display. The information could be

- Number of donations
- · Total amount donated
- Donation form
- Latest donations
- Top donors
- Top countries

If there is any information that you don't need to display on your site, you should ask the plugin to stop checking for them to speed up your page load. You can do this by switching the option of the information to "Disabled" in the plugin's setting page.

You need to enable the plugin otherwise it doesn't run.

## **PayPal Payments Pro plugin**

In Plugin Manager you search for PayPal Payments Pro payment plugin. Its name in the list is "CM Donation - PayPal Payments Pro (Express Checkout) payment plugin". Click on the plugin name to configure it.

🕱 System Users	Menus Content Components Extensions Help	CMDonation3 🗗 🌣 🗸
💉 Plugin Manage plugin	er: CM Donation - PayPal Payments Pro (Express Checko	ut) payment 🥳 Joomla!
🗹 Save	✓ Save & Close	Help
Plugin		
CM Donation - PayF	Pal Payments Pro (Express Checkout) payment plugin	Status
cmdonation / paypalproexpre		Enabled
PayPal Payments Pro (Expre	ess Checkout) payment plugin for CM Donation component	Access
		Public *
Payment option title		Ordering
		0. CM Donation - PayPal Pay *
API Username		Plugin Type
All Possibilities		cmdonation
API Password		Plugin File
API Signature		paypalproexpress
		F-AF-F F
Sandbox API Username		
Sandbox API Password		
Sandbox API Signature		
Sandbox	Yes	
	○ No	
Currency	EUR - Euro 🔻	
Locale	FR - France	

In "Payment option title" you enter your custom name for this payment method, this is displayed in donation form. If you leave this field empty, the name "PayPal Payments Pro (Express Checkout)" will be used.

If you want to use PayPal Sandbox for testing, you switch "Sandbox" option to "Yes" and enter your API username, API password, and API signature of your PayPal Sandbox into "Sandbox API Username", "Sandbox API Password", "Sandbox API Signature" fields.

If you want to accept real transactions, you set "Sandbox" to "No" and enter your PayPal's info into "API Username", "API Password", "API Signature" fields.

You need to select the currency that is used in your donations in "Currency" option. You only can select the currency that PayPal's supported. Please note that your PayPal account must also support the selected currency.

With "Locale" option, you can select the language of PayPal's transaction page. If your site is a multilanguage site, you can use the Joomlal's 'locale that donor uses. For example, if your site is in English and French, donor views your site in French and decides to donate, French is the locale of PayPal's donation page after donor is taken to PayPal. If your site is only in 1 language, you should choose another option in the list.

Please remember to enable the plugin.

## Create menu item

CM Donation component only provides one menu item for Thank You page. This is the page where thankful messages to donor are displayed.

Without menu items for Thank You page, CM Donation still can display thankful pages with no problem, however the addresses of these pages are not nice and user friendly. By creating menu items, you can customize the addresses with the aliases of the menu items.

Because these pages are only available after donor completes or cancels a donation, so we don't want these pages to be visible to public. To do this you need to put them into a menu which is not assigned to any menu module, so the menu and the menu items will not be displayed anywhere on your site.

You navigate to Menu -> Menus Manager.

🐹 System <del>-</del> Users <del>-</del>	Menus - Content -	Components - Extensions - F	Help - CM Donation 🗗 🌣 -
🔓 Control Panel	Menu Manager		🔀 Joomla!
CONTENT Add New Article Article Manager Category Manager Media Manager	There are impor the Review Mes You can review	sages button below. the messages at any time by clicking on t nistrator section. This information area wo	e your attention. To view those messages please click on he Components, Post-installation messages menu item of n't appear when you have hidden all messages.

Click "New" button on the toolbar to create a new menu.

🐹 System <del>-</del> Use	ers 🗸 Menus 🗸 Content 🗸 Components 🗸 E	Extensions 👻 Help 👻	CM Donation 🗗 🌣 👻
📕 Menu Mana	ger: Menus		🌠 Joomla!'
New	Edit X Delete C* Rebuild		Help     Options
Menus Menu Items	Search Q X	Published Unpublished Tra	20 v
	Main Menu (Menu type mainmenu)		Modules     1

Give you menu a name and a menu type, for example "Hidden".

🕱 System l	Users Menus Content Components Extensions Help	CM Donation 🗗 🌣 🗸
📕 Menu Ma	anager: Add Menu	🌠 Joomla!"
🗹 Save	✓ Save & Close + Save & New Save	Help
Menu Details		
Title *	Hidden	
Menu type *	hidden	
Description		

Save the menu and you are taken back to the menu list.

🕱 System 🗸 U	sers - Menus - Content - Components - I	Extensions 👻 Help 👻	CM Donation 🗗 🌣 🗸
📕 Menu Man	ager: Menus		🔀 Joomla!
C New	Edit X Delete C Rebuild		Help Options
Message Menu successfully sa	ived		×
Menus Menu Items	Search Q X		20 *
	Title	Published Unpublished	Trashed Linked Modules ID *
	Main Menu (Menu type mainmenu)	20	0 Modules - 1
	Hidden (Menu type hidden)	00	Add a module for this         2           menu type.         2

Select this new menu in the menu list, you can see there is no menu items in this menu at the moment, you click "New" button on the toolbar to create a new menu item.

🐹 System <del>-</del> Us	sers 🗸 Menus 👻 Content 👻 Components 👻 Extensions 👻 Help 👻	CM Donation 🗗 🌣 👻
📰 Menu Mana	ager: Menu Items	🌠 Joomla!
🕀 New	🛛 🗹 Edit 🔍 Publish 🛇 Unpublish 🗹 Check In 🗂 Trash 🔶 Home 🥂 Rebuild	Batch Help
Menus Menu Items	Hidden     V     Search     Q     Search too       Ordering     Ordering     Ordering     Ordering	Clear Clear
	- Select Status -     •       - Select Language -     •	¥
	No Matching Results	

In the next form, you click "Select" button to select menu item type.

🕱 System Users	Menus Content Components Extensions Help		CM Donation 🗗 🌣 🗸
📕 Menu Manag	er: New Menu Item		🌠 Joomla!
🗹 Save	✓ Save & Close + Save & New Cancel		e Help
Menu Title *		Alias Aut	o-generate from title
Details Link Type	Page Display Metadata Module Assignment		
Menu Item Type *	E Select		Menu Location *
Link			Hidden
			Parent Item
Target Window	Parent *		Menu Item Root
Template Style	- Use Default -		Ordering
Template Style	- USe Default -		Ordering will be available after saving
			Status
			Published

🛛 🕱 System Users Men		CM Donation 🖻 🛛 🗢
📕 Menu Manager: N	ew Menu Item	🔀 Joomla!'
🗹 Save 🗸 🗸 Sa	ve & Close + Save & New O Cancel	• Help
Menu Title *	Articles	
Menu Item Type * Link	CM Donation Thank you View for Thank You page. Only used after making donation successfully or cancelling donation.	ation *
Target Window	Configuration Manager	em Root 🔹
Template Style	Contacts Newsfeeds	will be available after saving
	Search	d a second
	Smart Search	age
	System Links Tags	
		Language All *
단 View Site 🕜 Visitors 🕤 Admi	n 📼 🕕 Log out	

In the pop-up, you select CM Donation -> Thank you.

Give your new menu item a new and select "Complete" in "Layout" option to configure this new menu item for completed donation.

🕱 System Users	stem Users Menus Content Components Extensions Help CM Donation ar		CM Donation 🗗 🌻 🕯
📕 Menu Manag	jer: Edit Menu Item		🔀 Joomla!
🗹 Save	Save & Close + Save & New Save as Copy C	ose	C Help
Menu Title * Donation	n completed	Alias	Auto-generate from title
Details Link Type	Page Display Metadata Module Assignment		
Menu Item Type *	Thank you		Menu Location *
_ayout *	Complete		Hidden
			Parent Item
ink	index.php?option=com_cmdonation		Menu Item Root
Target Window	Parent *		Ordering
9			Thank you for your donation!
Template Style	- Use Default -		Status
			Published

🕱 System <del>-</del>	Users • Menus • Content • Components • Extensions • Help •	CM Donation 🗗 🏼 🌣 🗸
Menu Ma	nager: Menu Items	🔀 Joomla!
New	🗹 Edit 🗸 Publish 🔇 Unpublish 🗹 Check In 💼 Trash 🖈 Home 🥂 Rebuild 🔳 Batch	Help
Message Menu item succes	sfully saved	×
Menus	Hidden	
Menu Items	Ordering ascending	• 20 •
	- Select Status -         •         - Select Max Levels -         •         •         - Select Access -         •	)
	- Select Language -	
	<ul> <li>♦</li> <li>▲ Status Title</li> <li>Home Access</li> </ul>	Language ID
	Donation completed (Alias: donation-completed)     Donation - thankyou	All 104

Save your new menu item and it is displayed in the list.

Create another new menu item for "Cancel" layout, this menu item is for cancelled donation.

🐹 System Users	Menus Content Components Extensions Help		CM Dona	tion 🗗 🌣 🗕
📕 Menu Manage	er: New Menu Item		ol 🕅	omla!"
🗹 Save	✓ Save & Close + Save & New Cancel			P Help
Menu Title * Donation	cancelled	Alias	Auto-generate from title	
Details Link Type	Page Display Metadata Module Assignment			
Menu Item Type *	Thank you 🗄 Select		Menu Location *	
	Capcel		Hidden	•
Layout *	Cancel *		Parent Item	
Link	index.php?option=com_cmdonation		Menu Item Root	•
Target Window	Parent *		Ordering	
, alger transcore			Ordering will be available	after saving
Template Style	- Use Default -		Status	
			Published	×.

Now you have 2 hidden menu items for thankful messages of completed donation and cancelled donation.

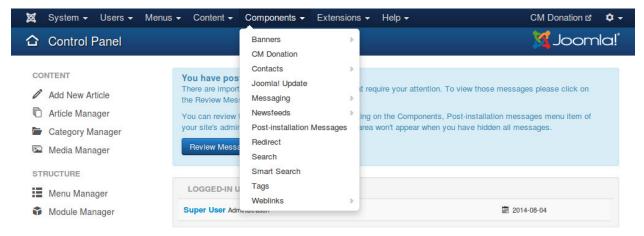
🕱 System <del>-</del> U	sers ▼ Menus ▼ Content ▼ Components ▼ Extensions ▼ Help ▼		CM Donation 맵	٥
Menu Mana	ager: Menu Items		M Joom	nla!
😌 New	🛛 🗹 Edit 🔍 Publish 🛇 Unpublish 🗹 Check In 🗂 Trash 📩 Home 🥂 Rebuild	Batch	C	Help
Message Menu item successfu	lly saved			×
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Menu Items	Orderi	ing ascending	• 20	
		ing about any		
	- Select Status -		•	
	- Select Language -			
	٠			
	<ul> <li>Status Title</li> </ul>	Home Acce	ess Language	ID
	Onation completed (Alias: donation-completed)     OM Donation - thankyou	😭 Public	All	104

# CHAPTER 4

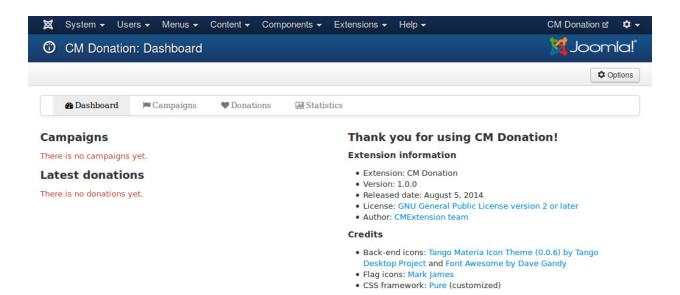
### Campaigns

## Create new campaign

To create a new campaign, you navigate to Extensions -> CM Donation in your Joomla!'s back-end.



On CM Donation's Dashboard page, you click "Campaigns" on the toolbar.



In the list of campaigns, you click "New" button on the toolbar to create a new campaign.

🖁 System 👻 Use	ers 👻 Menus 👻	Content - Components - Extensions - Help	•		/I Donation ぱ 🌼
CM Donatio	n: Campaigns			<u>&gt;</u>	🕻 Joomla
🕀 New	🗹 Edit 🗹 Che	ck In X Delete			
🚯 Dashboard	🍽 Campaigns	Donations     In Statistics			

In there form, there are 3 fields you need to provide information:

System Use	rs Menus Content	Components Exter	nsions Help	į					(	CM Do	onation 🗗	۵
CM Donatio	on: Campaigns									<b>X</b> -	Joon	nla!
🗹 Save	✓ Save & Close +	Save & New 🛛 😵 Canc	el									
🚳 Dashboard	Campaigns	Donations III S	tatistics									
20 Dashboard	Campaigns	Donations in 5	tausucs									
Name *	Demo Campaign 1											
Thankful message for completed			Tha	for ca	nessage ancellec	1						
donation Edit ▼ Insert ▼	Tomos and the	Table - Tools -	Ed		lonatior Insert <del>-</del>	52.04	ew 🕶	Format -	Tabl	e 🕶	Tools -	
B <i>I</i> ⊻ <del>S</del> ≣	= = 🔳 Paragraph	• = E	В	ΙU	<del>\$</del> ≣	= =		Paragraph	•	≡ }≡		
	? ⅔ ፼ ↔ ─ ⊞ ◄	$X_{z} X^{2} \Omega$	=	<b>E</b>	1 1 0	2 2		>   — ⊞ •	× × ×	Ω		
p			<b>д</b>		_							.al
🖾 Image		Toggle ed	itor	Image							Toggle edi	itor
Created by	Select a User											
Created Date												
Modified by	Select a User											
Modified Date												
ID	0	1										

- Name: The name of the campagain you want to create.
- **Thankful message for completed donation**: Your thankful message to donor, this message is displayed after donor makes a successful donation on payment service's website (eg. PayPal).
- Thankful message for cancelled donation: Your thankful message to donor after donor cancels donation, this

message is displayed after donor cancels donation on payment service website.

Other fields in the form:

- Created by: The user who creates the campaign.
- Created date: The date when the campaign is created.
- Modified by: The user who makes the last modification for the campaign.
- Modified date: The date when the last modification is made.
- **ID**: The ID of the campaign.

After your new campaign is saved successfully, you are taken back to the campaign list.

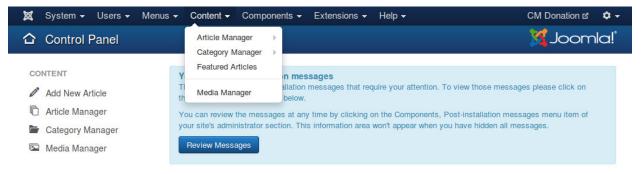
🕱 System 🗸 Users 🗸 Menus 🗸 Content 🗸 Components 🗸 Extensions 👻 Help 🗸	CM Donation 🗗 🌣 🗸
🏱 CM Donation: Campaigns	🌠 Joomla!
O New     Check In     Check In     Check In	
Message Item successfully saved.	×
Bashboard ⊨ Campaigns ♥ Donations      Astronomy Statistics     Statis     Statistics     Statistics     Statis     Statistics     S	
Search Q Search Z Clear	20 Ascending Name
Name *	ID
Demo Campaign 1	1

In the list, there is a column for campaign ID, you will need campaign ID for display campaign's donation form or other statistic information.

### Display campaign's form

To allow people to donate to your campaign you need to display the campaign's donation form on your site.

In your Joomla!'s back-end you go to Content -> Article Manager. If you want to display the form in an existing article, you edit that article, otherwise you create a new article.



In the content of your article, you enter the tag (shortcode)

```
{donation-form:X}
```

🕱 System Users Menus Content Components Extensions Help	CM Donation 🗗 🌣 🗸
Article Manager: Edit Article	🌠 Joomla!'
🗹 Save & Close 🕇 Save & New 🖓 Save as Copy 🚔 Versions 😒 Close	e Help
Title *       Donate to Demo Campaign 1       Alias       donate-to-c         Content       Publishing       Images and links       Options       Configure Edit Screen       Permissions	demo-campaign-1
Edit • Insert • View • Format • Table • Tools • <b>B</b> $I \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	Category *  - Uncategorised  Tags
Please use the form below to donate to our Demo Campaign 1 {donation-form:1}	Select some options Status Published Featured
	Yes No

where you want the form to be displayed. X is the ID of the campaign you want to display its form.

Visit your article on your site's front-end, you can see the donation form is displayed in your article.

onate to D	emo Campaign 1	Main Menu
etails Written by Super Use Category: Uncategori I Published: 05 Aug	sed	Home Donate to Demo Campaign
Hits: 6		Login Form
Please use the form be	elow to donate to our Demo Campaign 1	Login Form
Amount	\$ Amount	1 Username
	Donate as anonymous	Password
Payment method	PayPal Payments Pro (Express Checkout)	Remember Me
	Make recurring donation	Log in
I	Donate	Create an account Forgot your username? Forgot your password?

# CHAPTER 5

## Donate

Before test your donation form, please make sure that you have already enabled and configured *PayPal Payments Pro plugin*.

Enter the amount you want to donate, select the options in the form and click "Donate" button.

onate to De	emo Campaign 1	Main Menu
tails Vritten by Super User Category: Uncategoris III Published: 05 Augu	ed	Home Donate to Demo Campaign 1
Hits: 6		Login Form
lease use the form belo	ow to donate to our Demo Campaign 1	Username
Amount	\$ 5	
	✓Donate as anonymous	Password
Payment method	PayPal Payments Pro (Express Checkout)	Remember Me
	Whake recurring donation	Log in
Recurring cycle	Daily	Create an account >
	Weekly	Forgot your username?
	Semimonthly	Forgot your password?
	Monthly	
	Annually	
	Donate	

If there is no validation errors, you will be taken to PayPal to complete the transaction.



On PayPal website, you can login with your PayPal account or use your credit card to donate.

#### Hung Tran's Test Store

Your order sur	mmary		
Descriptions Donation for Demo Campaign 1 Item price: \$5.00 Quantity: 1 Donation for Demo Campaign 1	Amount \$5.00	<ul> <li>Pay with my PayPal account</li> <li>Log in to your account to complete the purchase</li> <li>Email</li> </ul>	PayPal 🔒
Item total	\$5.00 Total \$5.00 USD	PayPal password  This is a private computer. What's this?  Log In  Forgot email or password?  Create a PayPal account And pay with your debit or credit card	
dback [-] The safer, easier way to pay. For m		Cancel and return to Hung Tran's Test Store.	



You follow the next steps to complete your transaction.

#### Hung Tran's Test Store

	summary		
Descriptions	Amount		PayPal
Donation for Demo Campaign	1 \$5.00	Payment methods 🧷 Change	
ltem price: \$5.00 Quantity: 1		PayPal Balance	\$5.00 USD
Donation for Demo Campaign	1		
tem total	\$5.00	PayPal gift card, certificate, reward, or other discount <u>Redeem</u> View <u>PayPal policies</u> and your payment method rights.	
	Total \$5.00 USD		
		Contact information	
		cmext.vn-personal@gmail.com	
		Use PayPal for automatic payments to Hung Tran's Test Store. Payments v your default payment method unless you select a preferred payment meth	
		change, go to My Preapproved Payments on the Profile page.	od. to make a
		Agree and Continue	
			ore
		Agree and Continue You're almost done. You will confirm your payment on Hung Tran's Test St	ore.
			ore.
			ore.
		You're almost done. You will confirm your payment on Hung Tran's Test St	ore.
		You're almost done. You will confirm your payment on Hung Tran's Test St	ore.

**Fest Site** 

If your transation is completed successfully, you will be taken to the menu item for completed donation.



If you cancel the transaction by clicking the link "Cancel and return to..." at the bottom of the page, you will be taken to the menu item for cancelled donation.

# **CM Donation**

We are sorry to see that you cancelled your donation to Demo Campaign 1.

You are here: Home > Donation completed

Main Menu

Home Donate to Demo Campaign 1

# CHAPTER 6

## Statistics in front-end

You can display the following information in your front-end:

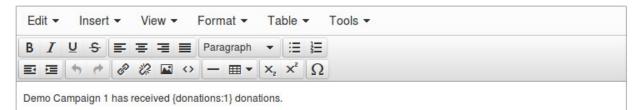
- The number of donations of a campaign.
- Total amount donated of a campaign.
- Latest donations of a campaign.
- Top donors of a campaign.
- Top countries of a campaign.

## **Donation quantity**

Edit the Joomla! article which you want to display donation quantity of your campaign, you put the tag

 $\{donations:X\}$ 

where you want the number is displayed. X is the ID of the campaign.



View the article in front-end to check if the number of donations is displayed.

## Demo Campaign 1

Details Written by Super User Category: Uncategorised Published: 05 August 2014 Wits: 21

Demo Campaign 1 has received 3 donations.

### **Total amount donated**

To display the total amount that donors donated to your campaign, you put the tag

{amount:X}

where you want to display the value in your article. X is the ID of the campaign.

3 I U S 패 패 패 패 패 패 패 패 패 패 패 패 패 패 패 패 패 패

The tag will be replaced by the value of your campaign's total amount of donated money.

## **Demo Campaign 1**

Details Written by Super User Category: Uncategorised Published: 05 August 2014 Whits: 22

Total amount donated to our Demo Campaign 1 is \$15

### Latest donations

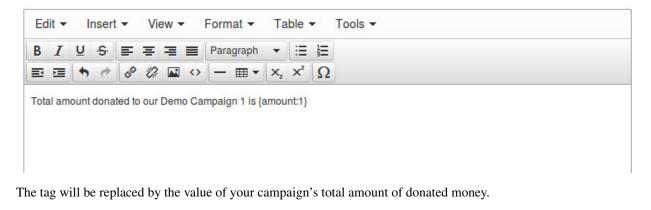
You can display the latest donations of your campaign by putting the tag

```
{latest-donations:X:Y}
```

**\$**-

Q -

where you want to display the value in your article. X is the ID of the campaign and Y is the number of donations you want to display.



## Demo Campaign 1

```
Details
Written by Super User
Category: Uncategorised
Published: 05 August 2014

Hits: 22
```

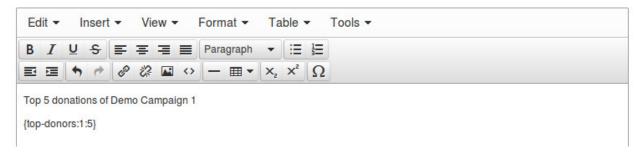
Total amount donated to our Demo Campaign 1 is \$15

## **Top donors**

A donor can donate to your campaign many times. You can hornor the donors by listing them in top donors table. You use the tag

{top-donors:X:Y}

where you want to display the table. X is the ID of the campaign and Y is the number of donors you want to display.



The plugin automatically calculates the donor's contributions and display the donors who contributed the most on the top of the list.

**Q** -

# **Demo Campaign 1**

#### Top 5 donations of Demo Campaign 1

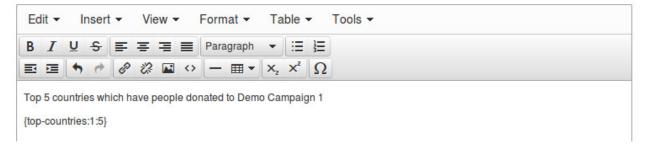
#	Donor	Country	Number of donations	Amount donated
1	Anonymous	United States	2	\$10
2	John Doe	United States	2	\$6
3	Anonymous	Afghanistan	1	\$5
4	Mark Brown	United Kingdom	1	\$1
5	Francais Petit	France	1	\$1

### **Top countries**

We can know where donors come from via the PayPal transactions. The plugin can collect this data and make a statistic table to listing what countries that have donors contributing to your campaign the most. The tag for this table is

{top-countries:X:Y}

where you want to display the table. X is the ID of the campaign and Y is the number of countries you want to display.



The result in your article similar to the following screenshot.

**\$**-**\$** 

# Demo Campaign 1

#### Details

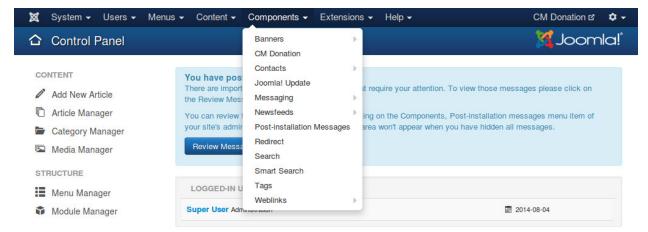
Written by Super User Category: Uncategorised Published: 05 August 2014 Hits: 28

#### Top 5 countries which have people donated to Demo Campaign 1

#	Country	Contribution	Number of donations	Lowest	Average	Highest	Total
1	United States	62%	4	\$1	\$4	\$5	\$16
2	Afghanistan	19%	1	\$5	\$5	\$5	\$5
3	Australia	 4%	1	\$1	\$1	\$1	\$1
4	United Kingdom	4%	1	\$1	\$1	\$1	\$1
5	France	4%	1	\$1	\$1	\$1	\$1

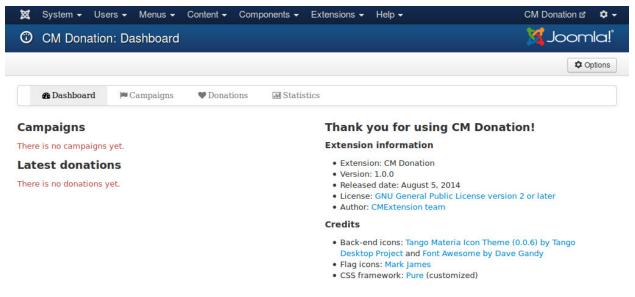
# CHAPTER 7

## Statistics in back-end



To view statistics of your campaigns, you go to Extensions -> CM Donation in your Joomla!'s back-end.

On CM Donation's Dashboard page, you click "Statistics" on the toolbar.



Select the campaign you want to view its statistics then click "View" button.

🐹 System <del>-</del> Users	s 👻 Menus 👻 C	Content - Compone	nts 👻 Extensions 🗸	v Help <del>v</del>	CM Donation 법	<b>\$</b> -
	Statistics				Mool 🔀	nla!°
🚯 Dashboard	🍽 Campaigns	♥ Donations	Statistics			
- Select Campaign -	Q View					

In the next page the statistics are displayed similar to the screenshot below.

🕱 System <del>-</del> Users <del>-</del> Menus <del>-</del>	Content - Comp	ponents 🗸 Extensions 🗸	Help <del>-</del>	CM Donation 앱	۰.
CM Donation: Statistics				🔀 Joom	la!°
Export donors (CSV)					
Bashboard Campaigns	♥ Donations	M Statistics			
	♥ Donations	in Stausues			
Demo Campaign 1 Q View					

Demo Campaign 1

Number of donations:	10
Amount donated:	\$26
Lowest:	\$1
Average:	\$3
Highest:	\$5

#### Donors

#	First name	Last name	Email	Country		Amount	Completed date	Payment method
1	John	Doe	johndoe@gmail.com	United States		\$1	2014-08-05 22:39:07	PayPal Payments Pro (Express Checkout)
2	Nagaki	Waguchi	nagaki@gmail.com	Japan	٠	\$1	2014-08-05 22:36:18	PayPal Payments Pro (Express Checkout)
3	Denis	Vander	denis@gmail.com	Netherlands	=	\$1	2014-08-05 22:35:49	PayPal Payments Pro (Express Checkout)
4	Francais	Petit	petit@gmail.com	France		\$1	2014-08-05 22:35:21	PayPal Payments Pro (Express Checkout)
5	Mary	White	marywhite@gmail.com	Australia	<b>8</b> 2	\$1	2014-08-05 22:34:56	PayPal Payments Pro (Express Checkout)
6	Mark	Brown	markbrown@gmail.com	United Kingdom		\$1	2014-08-05 22:34:20	PayPal Payments Pro (Express Checkout)
7	John	Doe	johndoe@gmail.com	United States		\$5	2014-08-05 22:33:35	PayPal Payments Pro (Express Checkout)
8	Nguyen	Trang	cmext.vn- personal@gmail.com	United States		\$5	2014-08-05 10:11:49	PayPal Payments Pro (Express Checkout)
9	Hung	Tran	cmext.vn- company@gmail.com	Afghanistan		\$5	2014-08-05 21:48:22	PayPal Payments Pro (Express Checkout)
10	Nguyen	Trang	cmext.vn- personal@gmail.com	United States		\$5	2014-08-05 10:08:34	PayPal Payments Pro (Express Checkout)

#### Countries

#	Country		Contribution	Number of donations	Lowest	Average	Highest	Total
1	United States		62%	4	\$1	\$4	\$5	\$16
2	Afghanistan		19%	1	\$5	\$5	\$5	\$5
3	Australia	<b>*</b> *	4%	1	\$1	\$1	\$1	\$1
4	United Kingdom		4%	1	\$1	\$1	\$1	\$1
5	France		4%	1	\$1	\$1	\$1	\$1
6	Japan	٠	4%	1	\$1	\$1	\$1	\$1
7	Netherlands	=	4%	1	\$1	\$1	\$1	\$1

If you want to export the list of donors of this campaign, you click the button "Export donors (CSV)" on the toolbar. Download the CSV file and open it with your favorite spreadsheet application which supports CSV.

demo-	-campaign-1	.csv - Libn	reOffice Calc					
File	Edit View	Insert Form	at <u>T</u> ools <u>D</u> ata <u>W</u> indow <u>H</u> elp					
	• 😕 • 日	🗠   📝   🖥	🕯 🖴 🖎 i 👋 🐝 i 🔏 🛍 י	• 🎯 • @ •	- I 💩 🛃	👬   🏥 🥓   🧭 💼	10	
9	Liberation	Sans 🔻	10 <b>▼ B</b> <i>I</i> <u>U</u>   ≡ ≡ ∃	I II II 🗸 🖗	₩0 0 000.000.	🚑 🍕   🗖 🕶 🦄 🕶	<u>A</u> -   [#]	
L33		→ fx 2	Σ =					
	A	В	С	D	E	F	G	н
1	First name	Last name	Email	Country	Amount	Completed date	Payment method	
2	John	Doe	johndoe@gmail.com	United States	\$1	2014-08-05 22:39:07	PayPal Payments Pro (Express Checkout)	
3	Nagaki	Waguchi	nagaki@gmail.com	Japan	\$1	2014-08-05 22:36:18	PayPal Payments Pro (Express Checkout)	
4	Denis	Vander	denis@gmail.com	Netherlands	\$1	2014-08-05 22:35:49	PayPal Payments Pro (Express Checkout)	
5	Francais	Petit	petit@gmail.com	France	\$1	2014-08-05 22:35:21	PayPal Payments Pro (Express Checkout)	
6	Mary	White	marywhite@gmail.com	Australia	\$1	2014-08-05 22:34:56	PayPal Payments Pro (Express Checkout)	
7	Mark	Brown	markbrown@gmail.com	United Kingdom	\$1	2014-08-05 22:34:20	PayPal Payments Pro (Express Checkout)	
8	John	Doe	johndoe@gmail.com	United States	\$5	2014-08-05 22:33:35	PayPal Payments Pro (Express Checkout)	
9	Nguyen	Trang	cmext.vn-personal@gmail.com	United States	\$5	2014-08-05 10:11:49	PayPal Payments Pro (Express Checkout)	
10	Hung	Tran	cmext.vn-company@gmail.com	Afghanistan	\$5	2014-08-05 21:48:22	PayPal Payments Pro (Express Checkout)	
11	Nguyen	Trang	cmext.vn-personal@gmail.com	United States	\$5	2014-08-05 10:08:34	PayPal Payments Pro (Express Checkout)	
12			· · · · · · · · · · · · · · · · · · ·					
13								
14							j j	