# **Cliquet Documentation**

Release 2.7.0

Mozilla Services — Da French Team

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Fig. 1: A cliquet, or ratchet, is a mechanical device that allows continuous linear or rotary motion in only one direction while preventing motion in the opposite direction.

A cliquet provides some basic but essential functionality — efficient in a variety of contexts, from bikes rear wheels to most advanced clockmaking!

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# Rationale

*Cliquet* is a toolkit to ease the implementation of HTTP microservices. It is mainly focused on data-driven REST APIs (aka *CRUD*).

# 1.1 Philosophy

- KISS:
- · No magic;
- · Works with defaults;
- Easy customization;
- Straightforward component substitution.

Cliquet doesn't try to be a framework: any project built with Cliquet will expose a well defined HTTP protocol for:

- Collection and records manipulation;
- HTTP status and headers handling;
- API versioning and deprecation;
- · Errors formatting.

This protocol is an implementation of a series of good practices (followed at Mozilla Services and elsewhere).

The goal is to produce standardized APIs, which follow some well known patterns, encouraging genericity in clients code <sup>1</sup>.

Of course, *Cliquet* can be *extended* and customized in many ways. It can also be used in any kind of project, for its tooling, utilities and helpers.

### 1.2 Features

It is built around the notion of resources: resources are defined by sub-classing, and *Cliquet* brings up the HTTP endpoints automatically.

<sup>&</sup>lt;sup>1</sup> Switch from custom protocol to JSON-API spec is being discussed.

### 1.2.1 Records and synchronization

- Collection of records by user;
- · Optional validation from schema;
- Sorting and filtering;
- Pagination using continuation tokens;
- Polling for collection changes;
- Record race conditions handling using preconditions headers.

# 1.2.2 Generic endpoints

- Hello view at root url;
- Heartbeat for monitoring;
- Batch operations;
- API versioning and deprecation;
- Errors formatting;
- Backoff and Retry-After headers.

#### 1.2.3 Toolkit

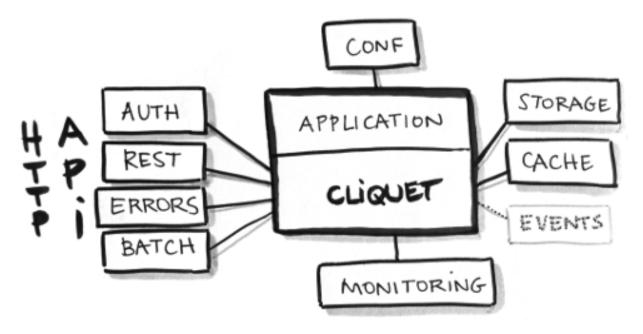


Fig. 1.1: Cliquet brings a set of simple but essential features to build APIs.

- Configuration through INI files or environment variables;
- Pluggable storage and cache backends;

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• Pluggable authentication and user groups management;

- Pluggable authorization and permissions management;
- · Structured logging;
- Monitoring tools;
- · Profiling tools.

Pluggable components can be replaced by another one via configuration.

# 1.3 Dependencies

Cliquet is built on the shoulders of giants:

- Cornice for the REST helpers;
- Pyramid for the heavy HTTP stuff;

Everything else is meant to be **pluggable and optional**.

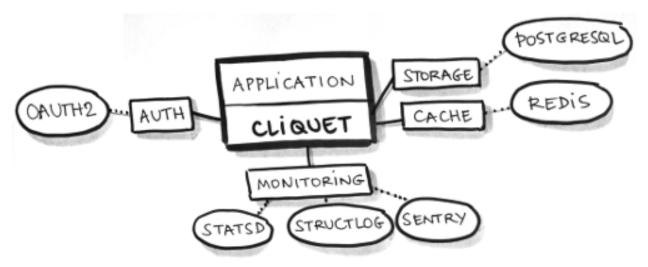


Fig. 1.2: Examples of configuration for a *Cliquet* application in production.

- Basic Auth, FxA OAuth2 or any other source of authentication;
- Default or custom class for authorization logics;
- *PostgreSQL* for storage;
- Redis for key-value cache with expiration;
- StatsD metrics;
- Sentry reporting via logging;
- NewRelic database profiling (for development);
- Werkzeug Python code profiling (for development).

A Cliquet application can change or force default values for any setting.

1.3. Dependencies 5

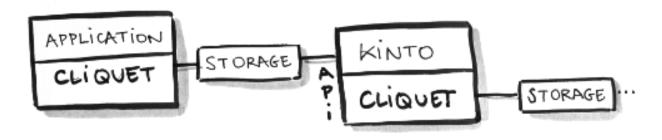
# 1.4 Built with Cliquet

Some applications in the wild built with *Cliquet*:

- Reading List, a service to synchronize articles between devices;
- Kinto, a service to store and synchronize schema-less data.
- Please contact us to add yours.

**Note:** Applications built with *Cliquet* can store their data in several kinds of storage backends.

A Kinto instance can be used as a storage backend for a Cliquet application! See cloud storage.



#### 1.4.1 Context

(to be done)

- Cloud Services team at Mozilla
- · ReadingList project story
- · Firefox Sync
- · Cloud storage
- Firefox OS User Data synchronization and backup

### 1.5 Vision

#### 1.5.1 General

Any application built with *Cliquet*:

- follows the same conventions regarding the HTTP API;
- takes advantage of its component *pluggability*;
- can be extended using custom code or Pyramid external packages;

Let's build a sane ecosystem for microservices in Python!

### 1.5.2 Roadmap

The future features we plan to implement in *Cliquet* are currently driven by the use-cases we meet internally at Mozilla. Most notable are:

- Notifications channel (e.g. run asynchronous tasks on events or listen for changes);
- Attachments on records (e.g. Remote Storage compatibility);
- Records generic indexing (e.g. streaming records to *ElasticSearch*).
- ... come and discuss enhancements in the issue tracker!

# 1.6 Similar projects

- Python Eve, built on Flask and MongoDB;
- Please contact us to add more if any.

Since the protocol is language independant and follows good HTTP/REST principles, in the long term *Cliquet* should become only one among several server implementations.

**Note:** We encourage you to implement a clone of this project — using Node.js, Asyncio, Go, Twisted, Django or anything else — following *the same protocol*!

# **Getting started**

### 2.1 Installation

```
$ pip install cliquet
```

More details about installation and storage backend is provided in a dedicated section.

# 2.2 Start a Pyramid project

As detailed in Pyramid documentation, create a minimal application, or use its scaffolding tool:

```
$ pcreate -s starter MyProject
```

### 2.2.1 Include Cliquet

In the application main file (e.g. MyProject/myproject/\_\_init\_\_.py), just add some extra initialization code:

```
import pkg_resources

import cliquet
from pyramid.config import Configurator

# Module version, as defined in PEP-0396.
__version__ = pkg_resources.get_distribution(__package__).version

def main(global_config, **settings):
    config = Configurator(settings=settings)

    cliquet.initialize(config, __version__)
    return config.make_wsgi_app()
```

By doing that, basic features like authentication, monitoring, error formatting, deprecation indicators are now available, and rely on configuration present in myproject.ini.

#### **Note: Shortcut!**

In order to bypass the installation and configuration of *Redis* required by the default storage, permission manager and cache, use the «in-memory» backend in development.ini:

```
# development.ini
cliquet.cache_backend = cliquet.cache.memory
cliquet.storage_backend = cliquet.storage.memory
cliquet.permission_backend = cliquet.permission.memory
```

Now is a good time to install the *Cliquet* project locally:

```
$ pip install -e .
```

#### 2.2.2 Run!

With some backends, like *PostgreSQL*, some tables and indices have to be created. A generic command is provided to accomplish this:

```
$ cliquet --ini development.ini migrate
```

Like any *Pyramid* application, it can be served locally with:

```
$ pserve development.ini --reload
```

A hello view is now available at http://localhost:6543/v0/ (As well as basic endpoints like the utilities).

The next steps will consist in building a custom application using Cornice or the Pyramid ecosystem.

But most likely, it will consist in **defining REST resources** using *Cliquet* python API!

#### 2.2.3 Authentication

Currently, if no *authentication is set in settings*, *Cliquet* relies on *Basic Auth*. It will associate a unique *user id* for every user/password combination.

Using HTTPie, it is as easy as:

```
$ http -v http://localhost:6543/v0/ --auth user:pass
```

**Note:** In the case of *Basic Auth*, there is no need of registering a user/password. Pick any combination, and include them in each request.

# 2.3 Define resources

In order to define a resource, inherit from *cliquet.resource.BaseResource*, in a subclass, in myproject/views.py for example:

```
from cliquet import resource

@resource.register()
class Mushroom(resource.BaseResource):
    # No schema yet.
    pass
```

In application initialization, make *Pyramid* aware of it:

```
def main(global_config, **settings):
    config = Configurator(settings=settings)

    cliquet.initialize(config, __version__)
    config.scan("myproject.views")
    return config.make_wsgi_app()
```

By doing that, a Mushroom resource API is now available at the /mushrooms/ endpoint.

It will accept a bunch of REST operations, as defined in the API section.

```
Warning: Without schema, a resource will not store any field at all!
```

The next step consists in attaching a schema to the resource, to control what fields are accepted and stored.

#### 2.3.1 Schema validation

It is possible to validate records against a predefined schema, associated to the resource.

Currently, only Colander is supported, and it looks like this:

```
import colander
from cliquet import resource

class MushroomSchema(resource.ResourceSchema):
    name = colander.SchemaNode(colander.String())

@resource.register()
class Mushroom(resource.BaseResource):
    mapping = MushroomSchema()
```

# 2.4 What's next?

# 2.4.1 Configuration

See Configuration to customize the application settings, such as authentication, storage or cache backends.

#### 2.4.2 Resource customization

See *the resource documentation* to specify custom URLs, schemaless resources, read-only fields, unicity constraints, record pre-processing...

#### 2.4.3 Advanced initialization

cliquet.initialize (config, version=None, project\_name=None, default\_settings=None)
Initialize Cliquet with the given configuration, version and project name.

This will basically include cliquet in Pyramid and set route prefix based on the specified version.

**Parameters** 

2.4. What's next?

- config (Configurator) Pyramid configuration
- **version** (*str*) Current project version (e.g. '0.0.1') if not defined in application settings.
- **project\_name** (*str*) Project name if not defined in application settings.
- **default\_settings** (*dict*) Override cliquet default settings values.

# 2.4.4 Beyond Cliquet

*Cliquet* is just a component! The application can still be built and extended using the full *Pyramid* ecosystem. See *the dedicated section* for examples of *Cliquet* extensions.

# **HTTP Protocol**

# 3.1 API versioning

The API versioning is based on the application version deployed. It follows the semver specifications.

During development the server will be 0.X.X, the server endpoint will be prefixed by /v0.

Each non retro-compatible API change will imply the major version number to be incremented. Everything will be made to avoid retro incompatible changes.

The / endpoint will redirect to the last API version.

**Warning:** The version prefix will be **implied** throughout the rest of the API reference, to improve readability. For example, the / endpoint should be understood as /v0/.

### 3.2 Authentication

Depending on the authentication policies initialized in the application, the HTTP method to authenticate requests may differ.

A policy based on *OAuth2 bearer tokens* is recommended, but not mandatory. See *configuration* for further information.

In the current implementation, when multiple policies are configured, *user identifiers* are isolated by policy. In other words, there is no way to access the same set of records using different authentication methods.

By default, a relatively secure *Basic Auth* is enabled.

#### 3.2.1 Basic Auth

If enabled in configuration, using a *Basic Auth* token will associate a unique *user identifier* to an username/password combination.

```
Authorization: Basic <basic_token>
```

The token shall be built using this formula base64 ("username:password").

Empty passwords are accepted, and usernames can be anything (custom, UUID, etc.)

If the token has an invalid format, or if Basic Auth is not enabled, this will result in a 401 error response.

**Warning:** Since *user id* is derived from username and password, there is no way to change the password without loosing access to existing records.

#### 3.2.2 OAuth Bearer token

If the configured authentication policy uses *OAuth2 bearer tokens*, authentication shall be done using this header:

```
Authorization: Bearer <oauth_token>
```

The policy will verify the provided *OAuth2 bearer token* on a remote server.

**notes** If the token is not valid, this will result in a 401 error response.

#### 3.2.3 Firefox Accounts

In order to enable authentication with Firefox Accounts, install and configure mozilla-services/cliquet-fxa.

# 3.3 Resource endpoints

# 3.3.1 GET /{collection}

#### **Requires authentication**

Returns all records of the current user for this collection.

The returned value is a JSON mapping containing:

- data: the list of records, with exhaustive fields;
- permissions: optional a json dict containing the permissions for the collection of records.

A Total-Records response header indicates the total number of records of the collection.

A Last-Modified response header provides a human-readable (rounded to second) of the current collection timestamp.

For cache and concurrency control, an ETag response header gives the value that consumers can provide in subsequent requests using If-Match and If-None-Match headers (see *section about timestamps*).

#### Request:

```
GET /articles HTTP/1.1
Accept: application/json
Authorization: Basic bWF00g==
Host: localhost:8000
```

#### Response:

```
HTTP/1.1 200 OK
Access-Control-Allow-Origin: *
Access-Control-Expose-Headers: Backoff, Retry-After, Alert, Content-Length, ETag, Next-Page, Total-Recontent-Length: 436
Content-Type: application/json; charset=UTF-8
Date: Tue, 28 Apr 2015 12:08:11 GMT
Last-Modified: Mon, 12 Apr 2015 11:12:07 GMT
ETag: "1430222877724"
```

### **Filtering**

#### Single value

• /collection?field=value

#### Minimum and maximum

Prefix attribute name with min\_ or max\_:

• /collection?min\_field=4000

**Note:** The lower and upper bounds are inclusive (*i.e equivalent to greater or equal*).

**Note:** lt\_ and gt\_ can also be used to exclude the bound.

#### Multiple values

Prefix attribute with in\_ and provide comma-separated values.

• /collection?in\_status=1,2,3

#### Exclude

Prefix attribute name with not\_:

• /collection?not\_field=0

### **Exclude multiple values**

Prefix attribute name with exclude\_:

• /collection?exclude\_field=0,1

Note: Will return an error if a field is unknown.

**Note:** The ETag and Last-Modified response headers will always be the same as the unfiltered collection.

#### **Sorting**

• /collection?\_sort=-last\_modified, field

**Note:** Ordering on a boolean field gives true values first.

**Note:** Will return an error if a field is unknown.

#### Counting

In order to count the number of records, for a specific field value for example, without fetching the actual collection, a HEAD request can be used. The Total-Records response header will then provide the total number of records.

See batch endpoint to count several collections in one request.

#### Polling for changes

The \_since parameter is provided as an alias for gt\_last\_modified.

• /collection?\_since=1437035923844

When filtering on last\_modified every deleted records will appear in the list with a deleted flag and a last\_modified value that corresponds to the deletion event.

If the request header If-None-Match is provided as described in the section about timestamps and if the collection was not changed, a 304 Not Modified response is returned.

Note: The \_before parameter is also available, and is an alias for lt\_last\_modified (strictly inferior).

Changed in version 2.4:::It will be supported until the next major version of Cliquet.

#### Request:

```
_to wasrenamed_lbefore and is now deprecated.TTP/1.1

Accept: application/json
Authorization: Basic bWF00g==

Host: localhost:8000
```

#### Response:

```
"url": "https://mozilla.com",
},
{
    "id": "23160c47-27a5-41f6-9164-21d46141804d",
    "last_modified": 1430140411480,
    "title": "MoFo",
    "url": "https://mozilla.org",
},
{
    "id": "11130c47-37a5-41f6-9112-32d46141804f",
    "deleted": true,
    "last_modified": 1430140411480
}
]
```

#### **Paginate**

If the \_limit parameter is provided, the number of records returned is limited.

If there are more records for this collection than the limit, the response will provide a Next-Page header with the URL for the Next-Page.

When there is no more Next-Page response header, there is nothing more to fetch.

Pagination works with sorting, filtering and polling.

**Note:** The Next-Page URL will contain a continuation token (\_token).

It is recommended to add precondition headers (If-Match or If-None-Match), in order to detect changes on collection while iterating through the pages.

#### List of available URL parameters

- fix?><attribute name>: filter by value(s)
- \_since, \_before: polling changes
- \_sort: order list
- \_limit: pagination max size
- token: pagination token

Filtering, sorting and paginating can all be combined together.

• /collection?\_sort=-last\_modified&\_limit=100

#### **HTTP Status Codes**

- 200 OK: The request was processed
- 304 Not Modified: Collection did not change since value in If-None-Match header
- 400 Bad Request: The request querystring is invalid
- 412 Precondition Failed: Collection changed since value in If-Match header

# 3.3.2 POST /{collection}

#### **Requires authentication**

Used to create a record in the collection. The POST body is a JSON mapping containing:

- data: the values of the resource schema fields;
- permissions: optional a json dict containing the permissions for the record to be created.

The POST response body is a JSON mapping containing:

- data: the newly created record, if all posted values are valid;
- permissions: optional a json dict containing the permissions for the requested resource.

If the request header If-Match is provided, and if the record has changed meanwhile, a 412 Precondition failed error is returned.

#### Request:

```
POST /articles HTTP/1.1
Accept: application/json
Authorization: Basic bWF00g==
Content-Type: application/json; charset=utf-8
Host: localhost:8000

{
    "data": {
        "title": "Wikipedia FR",
        "url": "http://fr.wikipedia.org"
    }
}
```

#### Response:

```
HTTP/1.1 201 Created
Access-Control-Allow-Origin: *
Access-Control-Expose-Headers: Backoff, Retry-After, Alert, Content-Length
Content-Length: 422
Content-Type: application/json; charset=UTF-8
Date: Tue, 28 Apr 2015 12:35:02 GMT

{
    "data": {
        "id": "cd30c031-c208-4fb9-ad65-1582d2a7ad5e",
        "last_modified": 1430224502529,
        "title": "Wikipedia FR",
        "url": "http://fr.wikipedia.org"
    }
}
```

#### **Validation**

If the posted values are invalid (e.g. field value is not an integer) an error response is returned with status 400.

See details on error responses.

#### **Conflicts**

Since some fields can be defined as unique per collection (per user), some conflicts may appear when creating records.

**Note:** Empty values are not taken into account for field unicity.

Note: Deleted records are not taken into account for field unicity.

If a conflict occurs, an error response is returned with status 409. A details attribute in the response provides the offending record and field name. See :ref:'dedicated section about errors <error-responses>'\_.

#### **HTTP Status Codes**

- 201 Created: The record was created
- 400 Bad Request: The request body is invalid
- 409 Conflict: Unicity constraint on fields is violated
- 412 Precondition Failed: Collection changed since value in If-Match header

### 3.3.3 DELETE /{collection}

#### Requires authentication

Delete multiple records. **Disabled by default**, see *Configuration*.

The DELETE response is a JSON mapping containing:

• data: list of records that were deleted, without schema fields.

It supports the same filtering capabilities as GET.

If the request header If-Match is provided, and if the collection has changed meanwhile, a 412 Precondition failed error is returned.

#### Request:

```
DELETE /articles HTTP/1.1
Accept: application/json
Authorization: Basic bWF00g==
Host: localhost:8000
```

#### Response:

```
},
{
    "deleted": true,
    "id": "dc86afa9-a839-4ce1-ae02-3d538b75496f",
    "last_modified": 1430224716098
}
]
```

#### **HTTP Status Codes**

- 200 OK: The records were deleted;
- 405 Method Not Allowed: This endpoint is not available;
- 412 Precondition Failed: Collection changed since value in If-Match header

### 3.3.4 GET /{collection}/<id>

#### Requires authentication

Returns a specific record by its id. The GET response body is a JSON mapping containing:

- data: the record with exhaustive schema fields;
- permissions: optional a json dict containing the permissions for the requested record.

If the request header If-None-Match is provided, and if the record has not changed meanwhile, a 304 Not Modified is returned.

#### Request:

```
GET /articles/d10405bf-8161-46a1-ac93-a1893d160e62 HTTP/1.1
Accept: application/json
Authorization: Basic bWF00g==
Host: localhost:8000
```

#### Response:

```
HTTP/1.1 200 OK
Access-Control-Allow-Origin: *
Access-Control-Expose-Headers: Backoff, Retry-After, Alert, Content-Length, ETag, Last-Modified
Content-Length: 438
Content-Type: application/json; charset=UTF-8
Date: Tue, 28 Apr 2015 12:42:42 GMT
ETag: "1430224945242"

{
    "data": {
        "id": "d10405bf-8161-46a1-ac93-a1893d160e62",
        "last_modified": 1430224945242,
        "title": "No backend",
        "url": "http://nobackend.org"
    }
}
```

#### **HTTP Status Code**

- 200 OK: The request was processed
- 304 Not Modified: Record did not change since value in If-None-Match header
- 412 Precondition Failed: Record changed since value in If-Match header

# 3.3.5 DELETE /{collection}/<id>

#### **Requires authentication**

Delete a specific record by its id.

The DELETE response is the record that was deleted. The DELETE response is a JSON mapping containing:

• data: the record that was deleted, without schema fields.

If the record is missing (or already deleted), a 404 Not Found is returned. The consumer might decide to ignore it.

If the request header If-Match is provided, and if the record has changed meanwhile, a 412 Precondition failed error is returned.

**Note:** Once deleted, a record will appear in the collection when polling for changes, with a deleted status (delete=true) and will have most of its fields empty.

#### **HTTP Status Code**

- 200 OK: The record was deleted
- 412 Precondition Failed: Record changed since value in If-Match header

### 3.3.6 PUT /{collection}/<id>

#### **Requires authentication**

Create or replace a record with its id. The PUT body is a JSON mapping containing:

- data: the values of the resource schema fields;
- permissions: optional a json dict containing the permissions for the record to be created.

The PUT response body is a JSON mapping containing:

- data: the newly created/updated record, if all posted values are valid;
- permissions: optional the newly created permissions dict, containing the permissions for the created record.

Validation and conflicts behaviour is similar to creating records (POST).

If the request header If-Match is provided, and if the record has changed meanwhile, a 412 Precondition failed error is returned.

#### Request:

#### Response:

```
HTTP/1.1 200 OK
Access-Control-Allow-Origin: *
Access-Control-Expose-Headers: Backoff, Retry-After, Alert, Content-Length
Content-Length: 439
Content-Type: application/json; charset=UTF-8
Date: Tue, 28 Apr 2015 12:46:36 GMT
ETag: "1430225196396"

{
    "data": {
        "id": "d10405bf-8161-46a1-ac93-a1893d160e62",
        "last_modified": 1430225196396,
        "title": "Static apps",
        "url": "http://www.staticapps.org"
    }
}
```

#### **HTTP Status Code**

- 201 Created: The record was created
- 200 OK: The record was replaced
- 400 Bad Request: The record is invalid
- 409 Conflict: If replacing this record violates a field unicity constraint
- 412 Precondition Failed: Record was changed or deleted since value in If-Match header.

Note: A If-None-Match: \* request header can be used to make sure the PUT won't overwrite any record.

# 3.3.7 PATCH /{collection}/<id>

#### Requires authentication

Modify a specific record by its id. The PATCH body is a JSON mapping containing:

- data: a subset of the resource schema fields;
- permissions: optional a json dict containing the permissions for the record to be modified.

The PATCH response body is a JSON mapping containing:

- data: the modified record (full by default);
- permissions: *optional* the newly created permissions dict, containing the permissions for the modified record.

If a request header Response-Behavior is set to light, only the fields whose value was changed are returned. If set to diff, only the fields whose value became different than the one provided are returned.

#### Request:

```
PATCH /articles/d10405bf-8161-46a1-ac93-a1893d160e62 HTTP/1.1
Accept: application/json
Authorization: Basic bWF00g==
Content-Type: application/json; charset=utf-8
Host: localhost:8000
{
    "data": {
        "title": "No Backend"
    }
}
```

#### Response:

```
HTTP/1.1 200 OK
Access-Control-Allow-Origin: *
Access-Control-Expose-Headers: Backoff, Retry-After, Alert, Content-Length
Content-Length: 439
Content-Type: application/json; charset=UTF-8
Date: Tue, 28 Apr 2015 12:46:36 GMT
ETag: "1430225196396"

{
    "data": {
        "id": "d10405bf-8161-46a1-ac93-a1893d160e62",
        "last_modified": 1430225196396,
        "title": "No Backend",
        "url": "http://nobackend.org"
    }
}
```

If the record is missing (or already deleted), a 404 Not Found error is returned. The consumer might decide to ignore it.

If the request header If-Match is provided, and if the record has changed meanwhile, a 412 Precondition failed error is returned.

Note: last\_modified is updated to the current server timestamp, only if a field value was changed.

#### Read-only fields

If a read-only field is modified, a 400 Bad request error is returned.

#### **Conflicts**

If changing a record field violates a field unicity constraint, a 409 Conflict error response is returned (see *error channel*).

#### **HTTP Status Code**

- 200 OK: The record was modified
- 400 Bad Request: The request body is invalid, or a read-only field was modified
- 409 Conflict: If modifying this record violates a field unicity constraint
- 412 Precondition Failed: Record changed since value in If-Match header

#### 3.3.8 Protected resources

All of the described endpoints can be either *protected* or not. Protecting an enpoint means that only *principals* which have been granted access will be able to issue requests successfully.

In the case of a *protected* resource, body is a JSON mapping containing a permissions key in addition to the data key. Permissions can also be replaced and modified independently from data.

On a request, permissions is a json dict containing the permissions for the record to be modified. It has the following signature:

```
'permissions': {'{permission}': [{list_of_principals}]}
```

{permission} is a placeholder for the permission name (e.g. read, write, create) and {list\_of\_principals} should be replaced by an actual list of principals.

permissions is also added to JSON mapping response bodies, and contains the *modified* version of the permissions in case of a modification, or the list of permissions in case of a read operation.

Changed in version 2.6::: With a PATCH request, the list of principals for the specified permissions is now replaced by the one provided.

# 3.4 Batch operations

#### 3.4.1 POST /batch

### **Requires authentication**

The POST body is a mapping, with the following attributes:

- requests: the list of requests
- $\bullet \ \, \text{defaults:} \ \, (optional) \ \, \text{default requests values in common for all requests} \\$

Each request is a JSON mapping, with the following attribute:

- method: HTTP verb
- path: URI
- body: a mapping
- headers: (optional), otherwise take those of batch request

```
"defaults": {
   "method" : "POST",
   "path" : "/v0/articles",
   "headers" : {
   ...
```

```
},
"requests": [
 {
    "body" : {
     "title": "MoFo",
      "url" : "http://mozilla.org",
      "added_by": "FxOS",
    }
  },
    "body" : {
      "title": "MoCo",
      "url" : "http://mozilla.com"
      "added_by": "FxOS",
  },
    "method" : "PATCH",
    "path" : "/articles/409",
    "body" : {
      "read_position" : 3477
  }
]
```

The response body is a list of all responses:

```
"responses": [
   "path" : "/articles/409",
   "status": 200,
   "body" : {
     "id": 409,
     "url": "...",
     "read_position" : 3477
   "headers": {
     . . .
 },
   "status": 201,
   "path" : "/articles",
   "body" : {
     "id": 411,
     "title": "MoFo",
     "url" : "http://mozilla.org",
   },
 },
    "status": 201,
    "path" : "/articles",
    "body" : {
      "id": 412,
```

#### **HTTP Status Codes**

- 200 OK: The request has been processed
- 400 Bad Request: The request body is invalid

**Warning:** Since the requests bodies are necessarily mappings, posting arbitrary data (*like raw text or binary*) is not supported.

**Note:** Responses are provided in the same order than requests.

#### **Pros & Cons**

- This respects REST principles
- This is easy for the client to handle, since it just has to pile up HTTP requests while offline
- It looks to be a convention for several REST APIs (Neo4J, Facebook, Parse)
- Payload of response can be heavy, especially while importing huge collections
- Payload of response must all be iterated to look-up errors

**Note:** A form of payload optimization for massive operations is planned.

# 3.5 Utility endpoints for OPS and Devs

#### 3.5.1 GET /

The returned value is a JSON mapping containing:

- hello: the name of the service (e.g. "reading list")
- version: complete version ("X.Y.Z")
- commit: the HEAD git revision number when run from a git repository.
- url: absolute URI (without a trailing slash) of the API (can be used by client to build URIs)
- eos: date of end of support in ISO 8601 format ("yyyy-mm-dd", undefined if unknown)
- documentation: The URL to the service documentation. (this document!)
- settings: a mapping with the values of relevant public settings for clients
  - cliquet.batch\_max\_requests: Number of requests that can be made in a batch request.

userid: The connected perso user id. The field is not present when no Authorization header is provided.

# 3.5.2 GET /\_heartbeat\_\_

Return the status of each service the application depends on. The returned value is a JSON mapping containing:

- storage true if operational
- · cache true if operational
- oauth true if operational, or null if not enabled

Return 200 if the connection with each service is working properly and 503 if something doesn't work.

# 3.6 Server timestamps

In order to avoid race conditions, each change is guaranteed to increment the timestamp of the related collection. If two changes happen at the same millisecond, they will still have two different timestamps.

The ETag header with the current timestamp of the collection for the current user will be given on collection endpoints.

```
ETaq: "1432208041618"
```

On record enpoints, the ETag header value will contain the timestamp of the record.

In order to bypass costly and error-prone HTTP date parsing, ETag headers are not HTTP date values.

A human readable version of the timestamp (rounded to second) is provided though in the Last-Modified response headers:

```
Last-Modified: Wed May 20 17:22:38 2015 +0200
```

Changed in version 2.0: In previous versions, cache and concurrency control was handled using If-Modified-Since and If-Unmodified-Since. But since the HTTP date does not include milliseconds, they contained the milliseconds timestamp as integer. The current version using ETag is HTTP compliant (see original discussion.)

**Note:** The client may send If-Unmodified-Since or If-Modified-Since requests headers, but in the current implementation, they will be ignored.

#### 3.6.1 Cache control

In order to check that the client version has not changed, a If-None-Match request header can be used. If the response is 304 Not Modified then the cached version if still good.

#### 3.6.2 Concurrency control

In order to prevent race conditions, like overwriting changes occured in the interim for example, a If-Match request header can be used. If the response is 412 Precondition failed then the resource has changed meanwhile.

The client can then choose to:

- overwrite by repeating the request without If-Match;
- reconcile the resource by fetching, merging and repeating the request.

# 3.7 Backoff indicators

# 3.7.1 Backoff header on heavy load

A Backoff header will be added to the success responses (>=200 and <400) when the server is under heavy load. It provides the client with a number of seconds during which it should avoid doing unnecessary requests.

```
Backoff: 30
```

**Note:** The back-off time is configurable on the server.

Note: In other implementations at Mozilla, there was X-Weave-Backoff and X-Backoff but the X- prefix for header has been deprecated since.

# 3.7.2 Retry-After indicators

A Retry-After header will be added to error responses (>=500), telling the client how many seconds it should wait before trying again.

```
Retry-After: 30
```

# 3.8 Error responses

# 3.8.1 Protocol description

Every response is JSON.

If the HTTP status is not OK (<200 or >=400), the response contains a JSON mapping, with the following attributes:

- code: matches the HTTP status code (e.g 400)
- errno: stable application-level error number (e.g. 109)
- error: string description of error type (e.g. "Bad request")
- message: context information (e.g. "Invalid request parameters")
- info: online resource (e.g. URL to error details)
- details: additional details (e.g. list of validation errors)

#### Example response

```
"code": 412,
  "errno": 114,
  "error": "Precondition Failed",
  "message": "Resource was modified meanwhile",
  "info": "https://server/docs/api.html#errors",
}
```

Refer yourself to the ref:set of errors codes <errors>.

### 3.8.2 Precondition errors

As detailed in the timestamps section, it is possible to add concurrency control using ETag request headers.

When a concurrency error occurs, a 412 Precondition Failed error response is returned.

Additional information about the record currently stored on the server will be provided in the details field:

```
"code": 412,
    "errno": 114,
    "error": "Precondition Failed"
    "message": "Resource was modified meanwhile",
    "details": {
        "existing": {
            "last_modified": 1436434441550,
            "id": "00dd028f-16f7-4755-ab0d-e0dc0cb5da92",
            "title": "Original title"
        }
    },
}
```

#### 3.8.3 Conflict errors

When a record violates unicity constraints, a 409 Conflict error response is returned.

Additional information about conflicting record and field name will be provided in the details field.

```
"code": 409,
"errno": 122,
"error": "Conflict",
"message": "Conflict of field url on record eyjafjallajokull"
"info": "https://server/docs/api.html#errors",
"details": {
    "field": "url",
    "record": {
        "id": "eyjafjallajokull",
         "last_modified": 1430140411480,
        "url": "http://mozilla.org"
    }
}
```

#### 3.8.4 Validation errors

When multiple validation errors occur on a request, the first one is presented in the message.

The full list of validation errors is provided in the details field.

```
"code": 400,
"errno": 109,
"error": "Bad Request",
"message": "Invalid posted data",
"info": "https://server/docs/api.html#errors",
"details": [
```

```
{
    "description": "42 is not a string: {'name': ''}",
    "location": "body",
    "name": "name"
}
]
```

# 3.9 Deprecation

A track of the client version will be kept to know after which date each old version can be shutdown.

The date of the end of support is provided in the API root URL (e.g. /v0)

Using the Alert response header, the server can communicate any potential warning messages, information, or other alerts.

The value is JSON mapping with the following attributes:

- code: one of the strings "soft-eol" or "hard-eol";
- message: a human-readable message (optional);
- url: a URL at which more information is available (optional).

A 410 Gone error response can be returned if the client version is too old, or the service had been remplaced with a new and better service using a new protocol version.

See details in *Configuration* to activate deprecation.

# **Internals**

### 4.1 Installation

By default, a *Cliquet* application persists the records and cache in a local Redis.

Using the application configuration, other backends like « in-memory » or PostgreSQL can be enabled afterwards.

# 4.1.1 Supported Python versions

Cliquet supports Python 2.7, Python 3.4 and PyPy.

# 4.1.2 Distribute & Pip

Installing Cliquet with pip:

pip install cliquet

For PostgreSQL and monitoring support:

pip install cliquet[postgresql,monitoring]

**Note:** When installing cliquet with postgresql support in a virtualenv using the PyPy interpreter, the psycopg2cffi PostgreSQL database adapter will be installed, instead of the traditional psycopg2, as it provides significant performance improvements.

If everything is under control python-wise, jump to the next chapter. Otherwise please find more details below.

# 4.1.3 Python 3.4

#### Linux

sudo apt-get install python3.4-dev

#### os x

brew install python3.4

# 4.1.4 Cryptography libraries

#### Linux

On Debian / Ubuntu based systems:

apt-get install libffi-dev libssl-dev

On RHEL-derivatives:

apt-get install libffi-devel openssl-devel

#### OS X

Assuming brew is installed:

brew install libffi openssl pkg-config

#### 4.1.5 Install Redis

#### Linux

On debian / ubuntu based systems:

apt-get install redis-server

or:

yum install redis

#### OS X

Assuming brew is installed, Redis installation becomes:

brew install redis

To restart it (Bug after configuration update):

brew services restart redis

# 4.1.6 Install PostgreSQL

### **Client libraries only**

Install PostgreSQL client headers:

sudo apt-get install libpq-dev

Install Cliquet with related dependencies:

```
pip install cliquet[postgresql]
```

#### **Full server**

PostgreSQL version 9.4 (or higher) is required.

To install PostgreSQL on Ubuntu/Debian use:

```
sudo apt-get install postgresq1-9.4
```

If your Ubuntu/Debian distribution doesn't include version 9.4 of PostgreSQL look at the PostgreSQL Ubuntu and PostgreSQL Debian pages. The PostgreSQL project provides an Apt Repository that one can use to install recent PostgreSQL versions.

By default, the postgres user has no password and can hence only connect if ran by the postgres system user. The following command will assign it:

```
sudo -u postgres psql -c "ALTER USER postgres PASSWORD 'postgres';"
```

Cliquet requires UTC to be used as the database timezone, and UTF-8 as the database encoding. You can for example use the following commands to create a database named testab with the appropriate timezone and encoding:

```
sudo -u postgres psql -c "ALTER ROLE postgres SET TIMEZONE TO 'UTC';" sudo -u postgres psql -c "CREATE DATABASE testdb ENCODING 'UTF-8';"
```

## **Server using Docker**

Install docker, for example on Ubuntu:

```
sudo apt-get install docker.io
```

Run the official PostgreSQL container locally:

```
postgres=$(sudo docker run -d -p 5432:5432 postgres)
```

(optional) Create the test database:

```
psql -h localhost -U postgres -W
#> CREATE DATABASE "testdb";
```

Tag and save the current state with:

```
sudo docker commit $postgres cliquet-empty
```

In the future, run the tagged version of the container

```
cliquet=$(sudo docker run -d -p 5432:5432 cliquet-empty)
...
sudo docker stop $cliquet
```

# 4.2 Configuration

See Pyramid settings documentation.

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## 4.2.1 Environment variables

In order to ease deployment or testing strategies, *Cliquet* reads settings from environment variables, in addition to .ini files.

For example, cliquet.storage\_backend is read from environment variable CLIQUET\_STORAGE\_BACKEND if defined, else from application .ini, else from internal defaults.

## 4.2.2 Project info

```
cliquet.project_name = project
cliquet.project_docs = https://project.rtfd.org/
# cliquet.project_version = 1.0
```

## 4.2.3 Feature settings

```
# Limit number of batch operations per request
# cliquet.batch_max_requests = 25

# Force pagination *(recommended) *
# cliquet.paginate_by = 200

# Custom record id generator class
# cliquet.id_generator = cliquet.storage.generators.UUID4
```

## 4.2.4 Disabling endpoints

It is possible to deactivate specific resources operations, directly in the settings.

To do so, a setting key must be defined for the disabled resources endpoints:

```
'cliquet.{endpoint_type}_{resource_name}_{method}_enabled'
```

Where: - endpoint\_type is either collection or record; - resource\_name is the name of the resource (by default, Cliquet uses

the name of the class);

• method is the http method (in lower case): For instance put.

For instance, to disable the PUT on records for the *Mushrooms* resource, the following setting should be declared in the .ini file:

```
# Disable article collection DELETE endpoint
cliquet.collection_article_delete_enabled = false

# Disable mushroom record PATCH endpoint
cliquet.record_mushroom_patch_enabled = false
```

## 4.2.5 Deployment

```
# cliquet.backoff = 10
cliquet.retry_after_seconds = 30
```

## Scheme, host and port

By default *Cliquet* does not enforce requests scheme, host and port. It relies on WSGI specification and the related stack configuration. Tuning this becomes necessary when the application runs behind proxies or load balancers.

Most implementations, like *uwsgi*, provide configuration variables to adjust it properly.

However if, for some reasons, this had to be enforced at the application level, the following settings can be set:

```
# cliquet.http_scheme = https
# cliquet.http_host = production.server:7777
```

Check the url value returned in the hello view.

## **Deprecation**

Activate the *service deprecation*. If the date specified in eos is in the future, an alert will be sent to clients. If it's in the past, the service will be declared as decomissionned.

```
# cliquet.eos = 2015-01-22
# cliquet.eos_message = "Client is too old"
# cliquet.eos_url = http://website/info-shutdown.html
```

## Logging with Heka

Mozilla Services standard logging format can be enabled using:

```
cliquet.logging_renderer = cliquet.logs.MozillaHekaRenderer
```

With the following configuration, all logs are redirected to standard output (See 12factor app):

```
[loggers]
keys = root
[handlers]
keys = console
[formatters]
keys = heka
[logger_root]
level = INFO
handlers = console
formatter = heka
[handler_console]
class = StreamHandler
args = (sys.stdout,)
level = NOTSET
[formatter_heka]
format = %(message)s
```

## Handling exceptions with Sentry

Requires the raven package, or *Cliquet* installed with pip install cliquet [monitoring].

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Sentry logging can be enabled, as explained in official documentation.

**Note:** The application sends an *INFO* message on startup, mainly for setup check.

## Monitoring with StatsD

Requires the statsd package, or *Cliquet* installed with pip install cliquet [monitoring].

StatsD metrics can be enabled (disabled by default):

```
cliquet.statsd_url = udp://localhost:8125
# cliquet.statsd_prefix = cliquet.project_name
```

## **Monitoring with New Relic**

Requires the newrelic package, or Cliquet installed with pip install cliquet [monitoring].

Enable middlewares as described here.

New-Relic can be enabled (disabled by default):

```
cliquet.newrelic_config = /location/of/newrelic.ini
cliquet.newrelic_env = prod
```

## 4.2.6 Storage

```
cliquet.storage_backend = cliquet.storage.redis
cliquet.storage_url = redis://localhost:6379/1

# Safety limit while fetching from storage
# cliquet.storage_max_fetch_size = 10000

# Control number of pooled connections
# cliquet.storage_pool_size = 50
```

See storage backend documentation for more details.

## 4.2.7 Cache

```
cliquet.cache_backend = cliquet.cache.redis
cliquet.cache_url = redis://localhost:6379/0

# Control number of pooled connections
# cliquet.storage_pool_size = 50
```

See cache backend documentation for more details.

It is possible to add cache control headers for each resource. The client (or proxy) will use them to cache the resource responses for a certain amount of time.

If set to 0 then the resource becomes uncacheable (no-cache).

```
cliquet.mushroom_cache_expires_seconds = 3600
```

Basically, this will add both Cache-Control: max-age=3600 and Expire: <server datetime + 1H> response headers to the GET responses.

## 4.2.8 Authentication

Since user identification is hashed in storage, a secret key is required in configuration:

```
# cliquet.userid_hmac_secret = b4c96a8692291d88fe5a97dd91846eb4
```

## **Authentication setup**

Cliquet relies on :github:'pyramid multiauth <mozilla-service/pyramid\_multiauth>'\_ to initialize authentication.

Therefore, any authentication policy can be specified through configuration.

For example, using the following example, Basic Auth, Persona and IP Auth are enabled:

```
multiauth.policies = basicauth pyramid_persona ipauth
multiauth.policy.ipauth.use = pyramid_ipauth.IPAuthentictionPolicy
multiauth.policy.ipauth.ipaddrs = 192.168.0.*
multiauth.policy.ipauth.userid = LAN-user
multiauth.policy.ipauth.principals = trusted
```

Similarly, any authorization policies and group finder function can be specified through configuration in order to deeply customize permissions handling and authorizations.

#### **Basic Auth**

basicauth is mentioned among multiauth.policies by default.

```
multiauth.policies = basicauth
```

By default, it uses an internal Basic Auth policy bundled with Cliquet.

In order to replace it by another one:

```
multiauth.policies = basicauth
multiauth.policy.basicauth.use = myproject.authn.BasicAuthPolicy
```

#### **Custom Authentication**

Using the various Pyramid authentication packages, it is possible to plug any kind of authentication.

(Github/Twitter example to be done)

#### **Firefox Accounts**

Enabling *Firefox Accounts* consists in including cliquet\_fxa in configuration, mentioning fxa among policies and providing appropriate values for OAuth2 client settings.

See mozilla-services/cliquet-fxa.

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## **Permission configuration**

ACE are usually set on objects using the permission backend.

It is also possible to configure them from settings, and it will bypass the permission backend.

For example, for a resource named "bucket", the following setting will enable authenticated people to create bucket records:

```
cliquet.bucket_create_principals = system.Authenticated
```

The format of these permission settings is <resource\_name>\_<permission>\_principals = comma, separated, principals.

## 4.2.9 Application profiling

It is possible to profile the application while its running. This is especially useful when trying to find slowness in the application.

Enable middlewares as described here.

Update the configuration file with the following values:

```
cliquet.profiler_enabled = true
cliquet.profiler_dir = /tmp/profiling
```

Run a load test (for example):

```
SERVER_URL=http://localhost:8000 make bench -e
```

Render execution graphs using GraphViz:

```
sudo apt-get install graphviz
```

```
pip install gprof2dot
gprof2dot -f pstats POST.v1.batch.000176ms.1427458675.prof | dot -Tpng -o output.png
```

### 4.2.10 Enable middleware

In order to enable Cliquet middleware, wrap the application in the project main function:

```
def main(global_config, **settings):
    config = Configurator(settings=settings)
    cliquet.initialize(config, __version__)
    app = config.make_wsgi_app()
    return cliquet.install_middlewares(app, settings)
```

## 4.2.11 Initialization sequence

In order to control what part of *Cliquet* should be run during application startup, or add custom initialization steps from configuration, it is possible to change the initialization\_sequence setting.

**Warning:** This is considered as a dangerous zone and should be used with caution.

Later, a better formalism should be introduced to easily allow addition or removal of steps, without repeating the whole list and without relying on internal functions location.

## 4.3 Resource

*Cliquet* provides a basic component to build resource oriented APIs. In most cases, the main customization consists in defining the schema of the records for this resource.

## 4.3.1 Full example

```
import colander
from cliquet import resource
from cliquet import schema
from cliquet import utils
class BookmarkSchema (resource.ResourceSchema):
    url = schema.URL()
    title = colander.SchemaNode(colander.String())
    favorite = colander.SchemaNode(colander.Boolean(), missing=False)
   device = colander.SchemaNode(colander.String(), missing='')
    class Options:
        readonly_fields = ('device',)
        unique_fields = ('url',)
@resource.register()
class Bookmark(resource.BaseResource):
    mapping = BookmarkSchema()
    def process_record(self, new, old=None):
        if new['device'] != old['device']:
            new['device'] = self.request.headers.get('User-Agent')
        return new
```

See the ReadingList and Kinto projects source code for real use cases.

### 4.3.2 Resource Schema

Override the base schema to add extra fields using the Colander API.

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```
class cliquet.schema.ResourceSchema(*arg, **kw)
```

Base resource schema, with *Cliquet* specific built-in options.

#### class Options

Resource schema options.

This is meant to be overriden for changing values:

```
class Product (ResourceSchema):
    reference = colander.SchemaNode(colander.String())

class Options:
    unique_fields = ('reference',)
```

### unique\_fields = ()

Fields that must have unique values for the user collection. During records creation and modification, a conflict error will be raised if unicity is about to be violated.

## readonly\_fields = ()

Fields that cannot be updated. Values for fields will have to be provided either during record creation, through default values using missing attribute or implementing a custom logic in <code>cliquet.resource.BaseResource.process\_record()</code>.

### preserve\_unknown = False

Define if unknown fields should be preserved or not.

For example, in order to define a schema-less resource, in other words a resource that will accept any form of record, the following schema definition is enough:

```
class SchemaLess(ResourceSchema):
    class Options:
        preserve_unknown = True
```

ResourceSchema.is\_readonly(field)

Return True if specified field name is read-only.

**Parameters** field (*str*) – the field name in the schema

**Returns** True if the specified field is read-only, False otherwise.

Return type bool

```
class cliquet.schema.PermissionsSchema(*args, **kwargs)
```

A permission mapping defines ACEs.

It has permission names as keys and principals as values.

```
{
    "write": ["fxa:af3e077eb9f5444a949ad65aa86e82ff"],
    "groups:create": ["fxa:70a9335eecfe440fa445ba752a750f3d"]
}
```

```
class cliquet.schema.TimeStamp (*arg, **kw)
```

Basic integer schema field that can be set to current server timestamp in milliseconds if no value is provided.

```
class Book (ResourceSchema):
          added_on = TimeStamp()
          read_on = TimeStamp(auto_now=False, missing=-1)
     schema_type
          alias of Integer
     title = 'Epoch timestamp'
          Default field title.
     auto now = True
          Set to current server timestamp (milliseconds) if not provided.
     missing = None
          Default field value if not provided in record.
class cliquet.schema.URL(*arg, **kw)
     String field representing a URL, with max length of 2048. This is basically a shortcut for string field with
     ~colander:colander.url.
     class BookmarkSchema (ResourceSchema):
          url = URL()
     schema_type
          alias of String
4.3.3 Resource class
In order to customize the resource URLs or behaviour on record processing, the resource class can be extended:
class cliquet.resource.BaseResource (request, context=None)
     Base resource class providing every endpoint.
     default_viewset
          Default cliquet.viewset.ViewSet class to use when the resource is registered.
          alias of ViewSet
     default collection
          Default cliquet.collection.Collection class to use for interacting the :mod-
          ule: 'cliquet.storage' and :module: 'cliquet.permission' backends.
          alias of Collection
     mapping = <cli>quet.schema.ResourceSchema object at 139788502314704 (named )>
          Schema to validate records.
     get_parent_id(request)
          Return the parent_id of the resource with regards to the current request.
              Parameters request – The request used to create the resource.
              Return type str
     is_known_field(field)
```

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Return True if *field* is defined in the resource mapping.

**Parameters** field (str) – Field name

**Return type** bool

## collection\_get()

Collection GET endpoint: retrieve multiple records.

Raises HTTPNotModified if If-None-Match header is provided and collection not modified in the interim.

Raises HTTPPreconditionFailed if If-Match header is provided and collection modified in the iterim.

**Raises** HTTPBadRequest if filters or sorting are invalid.

## collection\_post()

Collection POST endpoint: create a record.

If the new record conflicts against a unique field constraint, the posted record is ignored, and the existing record is returned, with a 200 status.

Raises HTTPPreconditionFailed if If-Match header is provided and collection modified in the iterim.

#### See also:

Add custom behaviour by overriding cliquet.resource.BaseResource.process\_record()

#### collection delete()

Collection DELETE endpoint: delete multiple records.

Raises HTTPPreconditionFailed if If-Match header is provided and collection modified in the iterim.

Raises HTTPBadRequest if filters are invalid.

#### get()

Record GET endpoint: retrieve a record.

Raises HTTPNotFound if the record is not found.

Raises HTTPNotModified if If-None-Match header is provided and record not modified in the interim.

Raises HTTPPreconditionFailed if If-Match header is provided and record modified in the iterim.

## put()

Record PUT endpoint: create or replace the provided record and return it.

Raises HTTPPreconditionFailed if If-Match header is provided and record modified in the iterim.

**Note:** If If-None-Match: \* request header is provided, the PUT will succeed only if no record exists with this id.

### See also:

Add custom behaviour by overriding cliquet.resource.BaseResource.process\_record().

## patch()

Record PATCH endpoint: modify a record and return its new version.

If a request header Response-Behavior is set to light, only the fields whose value was changed are returned. If set to diff, only the fields whose value became different than the one provided are returned.

Raises HTTPNotFound if the record is not found.

Raises HTTPPreconditionFailed if If-Match header is provided and record modified in the iterim.

#### See also:

Add custom behaviour by overriding cliquet.resource.BaseResource.apply\_changes() or cliquet.resource.BaseResource.process\_record().

#### delete()

Record DELETE endpoint: delete a record and return it.

Raises HTTPNotFound if the record is not found.

Raises HTTPPreconditionFailed if If-Match header is provided and record modified in the iterim.

### process\_record (new, old=None)

Hook for processing records before they reach storage, to introduce specific logics on fields for example.

```
def process_record(self, new, old=None):
    version = old['version'] if old else 0
    new['version'] = version + 1
    return new
```

Or add extra validation based on request:

```
from cliquet.errors import raise_invalid

def process_record(self, new, old=None):
    if new['browser'] not in request.headers['User-Agent']:
        raise_invalid(self.request, name='browser', error='Wrong')
    return new
```

#### **Parameters**

- **new** (*dict*) the validated record to be created or updated.
- old (*dict*) the old record to be updated, None for creation endpoints.

**Returns** the processed record.

Return type dict

## apply\_changes (record, changes)

Merge changes into record fields.

**Note:** This is used in the context of PATCH only.

Override this to control field changes at record level, for example:

```
def apply_changes(self, record, changes):
    # Ignore value change if inferior
    if record['position'] > changes.get('position', -1):
        changes.pop('position', None)
    return super(MyResource, self).apply_changes(record, changes)
```

Raises HTTPBadRequest if result does not comply with resource schema.

**Returns** the new record with *changes* applied.

Return type dict

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## Interaction with storage

In order to customize the interaction of a HTTP resource with its storage, a custom collection can be plugged-in:

```
from cliquet import resource
class TrackedCollection(resource.Collection):
    def create_record(self, record, parent_id=None, unique_fields=None):
        record = super(TrackedCollection, self).create_record(record,
                                                               parent_id,
                                                               unique_fields)
        trackid = index.track(record)
        record['trackid'] = trackid
        return record
class Payment (resource.BaseResource):
    def __init__(request):
        super(Payment, self).__init__(request)
        self.collection = TrackedCollection(
            storage=self.collection.storage,
            id_generator=self.collection.id_generator,
            collection_id=self.collection.collection_id,
            parent_id=self.collection.parent_id,
            auth=self.collection.auth)
```

A collection stores and manipulate records in its attached storage.

It is not aware of HTTP environment nor protocol.

Records are isolated according to the provided *name* and *parent\_id*.

Those notions have no particular semantic and can represent anything. For example, the collection *name* can be the *type* of objects stored, and *parent\_id* can be the current *user id* or *a group* where the collection belongs. If left empty, the collection records are not isolated.

```
id_field = 'id'
```

Name of id field in records

#### modified field = 'last modified'

Name of last modified field in records

## deleted\_field = 'deleted'

Name of deleted field in deleted records

```
timestamp (parent_id=None)
```

Fetch the collection current timestamp.

Parameters parent\_id (str) - optional filter for parent id

**Return type** integer

Fetch the collection records.

Override to post-process records after feehing them from storage.

#### **Parameters**

- **filters** (list of *cliquet.storage.Filter*) Optionally filter the records by their attribute. Each filter in this list is a tuple of a field, a value and a comparison (see *cliquet.utils.COMPARISON*). All filters are combined using *AND*.
- **sorting** (list of *cliquet.storage.Sort*) Optionnally sort the records by attribute. Each sort instruction in this list refers to a field and a direction (negative means descending). All sort instructions are cumulative.
- pagination\_rules (list of list of cliquet.storage.Filter) Optionnally paginate the list of records. This list of rules aims to reduce the set of records to the current page. A rule is a list of filters (see *filters* parameter), and all rules are combined using *OR*.
- limit (int) Optionnally limit the number of records to be retrieved.
- include\_deleted (bool) Optionnally include the deleted records that match the filters.
- parent\_id (str) optional filter for parent id

**Returns** A tuple with the list of records in the current page, the total number of records in the result set.

Return type tuple

```
delete_records (filters=None, parent_id=None)
```

Delete multiple collection records.

Override to post-process records after their deletion from storage.

#### **Parameters**

- **filters** (list of *cliquet.storage.Filter*) Optionally filter the records by their attribute. Each filter in this list is a tuple of a field, a value and a comparison (see *cliquet.utils.COMPARISON*). All filters are combined using *AND*.
- parent\_id (str) optional filter for parent id

**Returns** The list of deleted records from storage.

```
get_record (record_id, parent_id=None)
```

Fetch current view related record, and raise 404 if missing.

#### **Parameters**

- record\_id (str) record identifier
- parent\_id (str) optional filter for parent id

**Returns** the record from storage

**Return type** dict

```
create_record (record, parent_id=None, unique_fields=None)
```

Create a record in the collection.

Override to perform actions or post-process records after their creation in storage.

```
def create_record(self, record):
    record = super(MyCollection, self).create_record(record)
    idx = index.store(record)
    record['index'] = idx
    return record
```

#### **Parameters**

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- **record** (*dict*) record to store
- parent\_id (str) optional filter for parent id
- unique\_fields (tuple) list of fields that should remain unique

**Returns** the newly created record.

Return type dict

update\_record (record, parent\_id=None, unique\_fields=None)

Update a record in the collection.

Override to perform actions or post-process records after their modification in storage.

#### **Parameters**

- record (dict) record to store
- parent\_id (str) optional filter for parent id
- unique\_fields (tuple) list of fields that should remain unique

**Returns** the updated record.

Return type dict

delete\_record (record, parent\_id=None)

Delete a record in the collection.

Override to perform actions or post-process records after deletion from storage for example:

```
def delete_record(self, record):
    deleted = super(MyCollection, self).delete_record(record)
    erase_media(record)
    deleted['media'] = 0
    return deleted
```

### **Parameters**

- **record** (*dict*) the record to delete
- record record to store
- parent\_id (str) optional filter for parent id

Returns the deleted record.

Return type dict

### 4.3.4 Custom record ids

By default, records ids are UUID4 <a href="http://en.wikipedia.org/wiki/Universally unique identifier">http://en.wikipedia.org/wiki/Universally unique identifier</a>.

A custom record ID generator can be set globally in *Configuration*, or at the resource level:

```
from cliquet import resource
from cliquet import utils
from cliquet.storage import generators

class MsecId(generators.Generator):
    def __call__(self):
        return '%s' % utils.msec_time()

@resource.register()
class Mushroom(resource.BaseResource):
    def __init__(request):
        super(Mushroom, self).__init__(request)
        self.collection.id_generator = MsecId()
```

## **Generators objects**

```
{\bf class} \; {\tt cliquet.storage.generators.Generator} \; ({\it config=None})
```

Base generator for records ids.

Id generators are used by storage backend during record creation, and at resource level to validate record id in requests paths.

```
regexp = '^[a-zA-Z0-9][a-zA-Z0-9_-]*
```

Default record id pattern. Can be changed to comply with custom ids.

```
match (record_id)
```

Validate that record ids match the generator. This is used mainly when a record id is picked arbitrarily (e.g with PUT requests).

**Returns** *True* if the specified record id matches expected format.

Return type bool

```
class cliquet.storage.generators.UUID4 (config=None)
```

UUID4 record id generator.

```
UUID block are separated with -. (example: '472be9ec-26fe-461b-8282-9c4e4b207ab3')
```

UUIDs are very safe in term of unicity. If 1 billion of UUIDs are generated every second for the next 100 years, the probability of creating just one duplicate would be about 50% (source).

```
\label{eq:regexp} $$ $$ $$ regexp = $^0.9a-f]{8}-[0-9a-f]{4}-[0-9a-f]{4}-[0-9a-f]{4}-[0-9a-f]{12}$$ UUID4 accurate pattern.
```

## 4.3.5 Custom Usage

#### Within views

In views, a request object is available and allows to use the storage configured in the application:

```
from cliquet import resource

def view(request):
    registry = request.registry

flowers = resource.Collection(storage=registry.storage,
```

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```
name='app:flowers')

flowers.create_record({'name': 'Jonquille', 'size': 30})
 flowers.create_record({'name': 'Amapola', 'size': 18})

min_size = resource.Filter('size', 20, resource.COMPARISON.MIN)
 records, total = flowers.get_records(filters=[min_size])

flowers.delete_record(records[0])
```

#### **Outside views**

Outside views, an application context has to be built from scratch.

As an example, let's build a code that will copy a remote Kinto collection into a local storage:

```
from cliquet import resource, DEFAULT_SETTINGS
from pyramid import Configurator
config_local = Configurator(settings=DEFAULT_SETTINGS)
config_local.add_settings({
    'cliquet.storage_backend': 'cliquet.storage.postgresql'
    'cliquet.storage_url': 'postgres://user:pass@db.server.lan:5432/dbname'
})
local = resource.Collection(storage=config_local.registry.storage,
                            parent_id='browsing',
                            name='history')
config_remote = Configurator(settings=DEFAULT_SETTINGS)
config_remote.add_settings({
    'cliquet.storage_backend': 'kinto.storage',
    'cliquet.storage_url': 'https://cloud-storage.services.mozilla.com'
})
remote = resource.Collection(storage=config_remote.registry.storage,
                             parent_id='browsing',
                             name='history',
                             auth='Basic bWF00g==')
records, total = in remote.get_records():
for record in records:
    local.create_record(record)
```

## 4.4 Viewsets

Cliquet maps URLs and permissions to resources using ViewSets.

View sets can be viewed as a set of rules which can be applied to a resource in order to define what should be inserted in the routing mechanism of pyramid.

## 4.4.1 Configuring a viewset

To use *Cliquet* in a basic fashion, there is not need to understand how viewsets work in full detail, but it might be useful to know how to extend the defaults.

Default viewset can be extended by passing viewset arguments to the *resource.register* class decorator:

```
from cliquet import resource

@resource.register(collection_methods=('GET',))
class Resource(resource.BaseResource):
    mapping = BookmarkSchema()
```

## 4.4.2 Subclassing a viewset

In case this isn't enough to update the default properties, the default *ViewSet* class can be subclassed in a more specific viewset, and then be passed during the registration phase:

```
class MyViewSet(resource.ViewSet):
    def get_service_name(self, endpoint_type, resource):
        """Returns the name of the service, depending a given type and resource.
        """
        # Get the resource name from an akwards location.
        return name

@resource.register(viewset=MyViewSet())
class Resource(resource.BaseResource):
        mapping = BookmarkSchema()
```

### 4.4.3 ViewSet class

In order to customize the resource URLs or permissions, the viewset class can be extended:

```
class cliquet.resource.ViewSet (**kwargs)
The default ViewSet object
```

The default ViewSet object.

A viewset contains all the information needed to register any resource in the Cornice registry.

It provides the same features as cornice.resource(), except that it is much more flexible and extensible.

```
update (**kwargs)
```

Update viewset attributes with provided values.

```
get_view_arguments (endpoint_type, resource, method)
```

Return the Pyramid/Cornice view arguments for the given endpoint type and method.

### **Parameters**

- endpoint\_type (str) either "collection" or "record".
- resource the resource object.
- method (str) the HTTP method.

```
get_record_schema (resource, method)
```

Return the Cornice schema for the given method.

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```
get_view (endpoint_type, method)
```

Return the view method name located on the resource object, for the given type and method.

- •For collections, this will be "collection\_{methodllower}
- •For records, this will be "{methodllower}.

#### get name (resource)

Returns the name of the resource.

### get\_service\_name (endpoint\_type, resource)

Returns the name of the service, depending a given type and resource.

is\_endpoint\_enabled (endpoint\_type, resource\_name, method, settings)

Returns if the given endpoint is enabled or not.

Uses the settings to tell so.

# 4.5 Storage

#### 4.5.1 Backends

## **PostgreSQL**

```
class cliquet.storage.postgresql.PostgreSQL(*args, **kwargs)
```

Storage backend using PostgreSQL.

Recommended in production (requires PostgreSQL 9.4 or higher).

Enable in configuration:

```
cliquet.storage_backend = cliquet.storage.postgresql
```

Database location URI can be customized:

```
cliquet.storage_url = postgres://user:pass@db.server.lan:5432/dbname
```

Alternatively, username and password could also rely on system user ident or even specified in ~/.pgpass (see PostgreSQL documentation).

**Note:** Some tables and indices are created when cliquet migrate is run. This requires some privileges on the database, or some error will be raised.

**Alternatively**, the schema can be initialized outside the python application, using the SQL file located in cliquet/storage/postgresql/schema.sql. This allows to distinguish schema manipulation privileges from schema usage.

A threaded connection pool is enabled by default:

```
cliquet.storage_pool_size = 10
```

**Note:** Using a dedicated connection pool is still recommended to allow load balancing, replication or limit the number of connections used in a multi-process deployment.

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### **Redis**

class cliquet.storage.redis.Redis(\*args, \*\*kwargs)

Storage backend implementation using Redis.

**Warning:** Useful for very low server load, but won't scale since records sorting and filtering are performed in memory.

Enable in configuration:

```
cliquet.storage_backend = cliquet.storage.redis
```

(Optional) Instance location URI can be customized:

```
cliquet.storage_url = redis://localhost:6379/0
```

A threaded connection pool is enabled by default:

```
cliquet.storage_pool_size = 50
```

## **Memory**

class cliquet.storage.memory.Memory(\*args, \*\*kwargs)

Storage backend implementation in memory.

Useful for development or testing purposes, but records are lost after each server restart.

Enable in configuration:

```
cliquet.storage_backend = cliquet.storage.memory
```

## **Cloud Storage**

**Note:** Under construction

If the kinto package is available, it is possible to store data in a remote instance of Kinto.

```
cliquet.storage_backend = kinto.storage
cliquet.storage_url = https://cloud-storage.services.mozilla.com
```

See Kinto for more details.

**Note:** In order to avoid double checking of OAuth tokens, the Kinto service and the application can share the same cache (cliquet.cache\_url).

## 4.5.2 API

Implementing a custom storage backend consists in implementating the following interface:

```
class cliquet.storage.Filter(field, value, operator)
    Filtering properties.
```

field

Alias for field number 0

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#### operator

Alias for field number 2

#### value

Alias for field number 1

class cliquet.storage.Sort (field, direction)

Sorting properties.

#### direction

Alias for field number 1

#### field

Alias for field number 0

### class cliquet.storage.StorageBase

Storage abstraction used by resource views.

It is meant to be instantiated at application startup. Any operation may raise a *HTTPServiceUnavailable* error if an error occurs with the underlying service.

Configuration can be changed to choose which storage backend will persist the objects.

Raises HTTPServiceUnavailable

### initialize\_schema()

Create every necessary objects (like tables or indices) in the backend.

This is excuted when the cliquet migrate command is ran.

#### flush(auth=None)

Remove every object from this storage.

### ping(request)

Test that storage is operationnal.

Parameters request (Request) – current request object

**Returns** True is everything is ok, False otherwise.

Return type bool

#### collection\_timestamp (collection\_id, parent\_id, auth=None)

Get the highest timestamp of every objects in this *collection\_id* for this *parent\_id*.

**Note:** This should take deleted objects into account.

#### **Parameters**

- **collection\_id** (*str*) the collection id.
- parent\_id (*str*) the collection parent.

**Returns** the latest timestamp of the collection.

Return type int

create (collection\_id, parent\_id, object, id\_generator=None, unique\_fields=None, id\_field='id', modified\_field='last\_modified', auth=None)

Create the specified *object* in this *collection\_id* for this *parent\_id*. Assign the id to the object, using the attribute cliquet.resource.BaseResource.id\_field.

**Note:** This will update the collection timestamp.

Raises cliquet.storage.exceptions.UnicityError

#### **Parameters**

- collection\_id (str) the collection id.
- parent\_id (*str*) the collection parent.
- **object** (*dict*) the object to create.

**Returns** the newly created object.

Return type dict

**get** (*collection\_id*, *parent\_id*, *object\_id*, *id\_field='id'*, *modified\_field='last\_modified'*, *auth=None*) Retrieve the object with specified *object\_id*, or raise error if not found.

Raises cliquet.storage.exceptions.RecordNotFoundError

### **Parameters**

- **collection\_id** (*str*) the collection id.
- parent\_id (*str*) the collection parent.
- **object\_id** (*str*) unique identifier of the object

**Returns** the object object.

## Return type dict

update (collection\_id, parent\_id, object\_id, object, unique\_fields=None, id\_field='id', modified\_field='last\_modified', auth=None)
Overwrite the object with the specified object\_id.

If the specified id is not found, the object is created with the specified id.

**Note:** This will update the collection timestamp.

Raises cliquet.storage.exceptions.UnicityError

## **Parameters**

- **collection\_id** (*str*) the collection id.
- parent id (*str*) the collection parent.
- **object\_id** (*str*) unique identifier of the object
- **object** (*dict*) the object to update or create.

**Returns** the updated object.

## Return type dict

Deleted objects must be removed from the database, but their ids and timestamps of deletion must be tracked for synchronization purposes. (See <code>cliquet.storage.StorageBase.get\_all())</code>

**Note:** This will update the collection timestamp.

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Raises cliquet.storage.exceptions.RecordNotFoundError

#### **Parameters**

- **collection\_id** (*str*) the collection id.
- parent\_id (*str*) the collection parent.
- object id (str) unique identifier of the object
- with deleted (bool) track deleted record with a tombstone

Returns the deleted object, with minimal set of attributes.

## Return type dict

delete\_all (collection\_id, parent\_id, filters=None, with\_deleted=True, id\_field='id', modified\_field='last\_modified', deleted\_field='deleted', auth=None)
Delete all objects in this collection\_id for this parent\_id.

#### **Parameters**

- collection\_id (str) the collection id.
- parent\_id (*str*) the collection parent.
- **filters** (list of *cliquet.storage.Filter*) Optionnally filter the objects to delete.
- with\_deleted (bool) track deleted records with a tombstone

**Returns** the list of deleted objects, with minimal set of attributes.

### Return type list of dict

purge\_deleted(collection\_id, parent\_id, before=None, id\_field='id', modified\_field='last\_modified', auth=None)
Delete all deleted object tombstones in this collection\_id for this parent\_id.

## **Parameters**

- **collection\_id** (*str*) the collection id.
- parent\_id (*str*) the collection parent.
- **before** (*int*) Optionnal timestamp to limit deletion (exclusive)

**Returns** The number of deleted objects.

## Return type int

Retrieve all objects in this *collection\_id* for this *parent\_id*.

#### **Parameters**

- **collection\_id** (*str*) the collection id.
- **parent\_id** (*str*) the collection parent.
- **filters** (list of *cliquet.storage.Filter*) Optionally filter the objects by their attribute. Each filter in this list is a tuple of a field, a value and a comparison (see *cliquet.utils.COMPARISON*). All filters are combined using *AND*.

- **sorting** (list of *cliquet.storage.Sort*) Optionnally sort the objects by attribute. Each sort instruction in this list refers to a field and a direction (negative means descending). All sort instructions are cumulative.
- pagination\_rules (list of list of cliquet.storage.Filter) Optionnally paginate the list of objects. This list of rules aims to reduce the set of objects to the current page. A rule is a list of filters (see *filters* parameter), and all rules are combined using *OR*.
- limit (int) Optionnally limit the number of objects to be retrieved.
- include\_deleted (bool) Optionnally include the deleted objects that match the filters.

**Returns** the limited list of objects, and the total number of matching objects in the collection (deleted ones excluded).

Return type tuple (list, integer)

## **Exceptions**

Exceptions raised by storage backend.

A generic exception raised by storage on error.

**Parameters original** (*Exception*) – the wrapped exception raised by underlying library.

```
\textbf{exception} \; \texttt{cliquet.storage.exceptions.RecordNotFoundError}
```

An exception raised when a specific record could not be found.

```
exception cliquet.storage.exceptions.UnicityError (field, record, *args, **kwargs)

An exception raised on unicity constraint violation.
```

Raised by storage backend when the creation or the modification of a record violates the unicity constraints defined by the resource.

## 4.5.3 Store custom data

Storage can be used to store arbitrary data.

```
data = {'subscribed': datetime.now()}
user_id = request.authenticated_userid

storage = request.registry.storage
storage.create(collection_id='__custom', parent_id='', record=data)
```

See the collection class to manipulate collections of records.

## 4.6 Cache

## 4.6.1 PostgreSQL

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Enable in configuration:

```
cliquet.cache_backend = cliquet.cache.postgresql
```

Database location URI can be customized:

```
cliquet.cache_url = postgres://user:pass@db.server.lan:5432/dbname
```

Alternatively, username and password could also rely on system user ident or even specified in ~/.pgpass (see PostgreSQL documentation).

**Note:** Some tables and indices are created when cliquet migrate is run. This requires some privileges on the database, or some error will be raised.

Alternatively, the schema can be initialized outside the python application, using the SQL file located in cliquet/cache/postgresql/schema.sql. This allows to distinguish schema manipulation privileges from schema usage.

A threaded connection pool is enabled by default:

```
cliquet.cache_pool_size = 10
```

**Note:** Using a dedicated connection pool is still recommended to allow load balancing, replication or limit the number of connections used in a multi-process deployment.

**Noindex** 

## 4.6.2 Redis

class cliquet.cache.redis.Redis (\*args, \*\*kwargs)

Cache backend implementation using Redis.

Enable in configuration:

```
cliquet.cache_backend = cliquet.cache.redis
```

(Optional) Instance location URI can be customized:

```
cliquet.cache_url = redis://localhost:6379/1
```

A threaded connection pool is enabled by default:

```
cliquet.cache_pool_size = 50
```

**Noindex** 

## 4.6.3 Memory

```
class cliquet.cache.memory.Memory(*args, **kwargs)
```

Cache backend implementation in local thread memory.

Enable in configuration:

```
cliquet.cache_backend = cliquet.cache.memory
```

Noindex

## 4.6.4 API

```
Implementing a custom cache backend consists in implementating the following interface:
```

```
class cliquet.cache.CacheBase(*args, **kwargs)
```

## initialize\_schema()

Create every necessary objects (like tables or indices) in the backend.

This is excuted when the cliquet migrate command is ran.

#### flush()

Delete every values.

#### ping (request)

Test that cache backend is operationnal.

Parameters request (Request) – current request object

**Returns** True is everything is ok, False otherwise.

Return type bool

## **ttl** (*key*)

Obtain the expiration value of the specified *key*.

Parameters 
$$key(str) - key$$

Returns number of seconds or negative if no TTL.

Return type float

## expire (key, ttl)

Set the expiration value *ttl* for the specified *key*.

### **Parameters**

- **key** (*str*) key
- ttl (*float*) number of seconds

Store a value with the specified key. If ttl is provided, set an expiration value.

## **Parameters**

- **key** (*str*) key
- value (str) value to store
- ttl (float) expire after number of seconds

#### get (key)

Obtain the value of the specified key.

Parameters key (str) – key

**Returns** the stored value or None if missing.

Return type str

### delete (key)

Delete the value of the specified key.

Parameters key (str) – key

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## 4.7 Permissions

*Cliquet* provides a mechanism to handle authorization on the stored *objects*.

## 4.7.1 Glossary

Authorization isn't complicated, but requires the introduction of a few terms so that explanations are easier to follow:

**Object:** The data that is stored into *Cliquet. objects* usually match the resources you defined; For one resource there are two *objects*: resource's collection and resource's records.

**Principal:** An entity that can be authenticated. *principals* can be individual people, computers, services, or any group of such things.

**Permission:** An action that can be authorized or denied. read, write, create are permissions.

**Access Control Entity (ACE):** An association of a *principal*, an *object* and a *permission*. For instance, (Alexis, article, write).

Access Control List (ACL): A list of Access Control Entities (ACE).

### 4.7.2 Overview

By default, the resources defined by *Cliquet* are public, and records are isolated by user. But it is also possible to define *protected resources*, which will required the user to have access to the requested resource.

```
from cliquet import authorization
from cliquet import resource

@resource.register(factory=authorization.RouteFactory)
class Toadstool(resource.ProtectedResource):
    mapping = MushroomSchema()
```

In this example, a *route factory* is registered. Route factories are explained in more details below.

A protected resource, in addition to the data property of request / responses, takes a *permissions* property which contains the list of *principals* that are allowed to access or modify the current *object*.

During the creation of the *object*, the *permissions* property is stored in the permission backend, and upon access, it checks the current *principal* has access the the object, with the correct permission.

## 4.7.3 Route factory

The route factory decides which *permission* is required to access one resource or another. Here is a summary of the *permissions* that are defined by the default route factory *Cliquet* defines:

Method	permission
POST	create
GET / HEAD	read
PUT	create if it doesn't exist, write otherwise
PATCH	write
DELETE	write

Route factories are best described in the pyramid documentation

class cliquet.authorization.RouteFactory (request)

## 4.7.4 Authorization policy

Upon access, the authorization policy is asked if any of the current list of *principals* has access to the current resource. By default, the authorization policy *Cliquet* checks in the *permission* backend for the current *object*.

It is possible to extend this behavior, for instance if there is an inheritance tree between the defined resources (some *ACEs* should give access to its child *objects*).

In case the application should define its own inheritance tree, it should also define its own authorization policy.

To do so, subclass the default AuthorizationPolicy and add a specific get\_bound\_permission method.

```
from cliquet import authorization
from pyramid.security import IAuthorizationPolicy
from zope.interface import implementer

@implementer(IAuthorizationPolicy)
class AuthorizationPolicy(authorization.AuthorizationPolicy):
    def get_bound_permissions(self, *args, **kwargs):
    """Callable that takes an object ID and a permission and returns
    a list of tuples (<object id>, <permission>)."""
    return build_permissions_set(*args, **kwargs)
```

class cliquet.authorization.AuthorizationPolicy

## 4.7.5 Permissions backend

The ACLs are stored in a permission backend. Currently, permission backends exists for Redis and PostgreSQL, as well as a in memory one. It is of course possible to add you own permission backend, if you whish to store your permissions related data in a different database.

```
class cliquet.permission.PermissionBase (*args, **kwargs)

initialize_schema()
    Create every necessary objects (like tables or indices) in the backend.
    This is excuted with the cliquet migrate command.

flush()
    Delete all data stored in the permission backend.

add_user_principal (user_id, principal)
    Add an additional principal to a user.

Parameters
    user_id (str) - The user_id to add the principal to.
```

• principal (str) – The principal to add.

remove\_user\_principal (user\_id, principal)

Remove an additional principal from a user.

**Parameters** 

- **user\_id** (*str*) The user\_id to remove the principal to.
- **principal** (*str*) The principal to remove.

user\_principals (user\_id)

Return the set of additionnal principals given to a user.

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**Parameters** user\_id (*str*) – The user\_id to get the list of groups for.

**Returns** The list of group principals the user is in.

Return type set

add\_principal\_to\_ace (object\_id, permission, principal)

Add a principal to an Access Control Entry.

#### **Parameters**

- **object\_id** (*str*) The object to add the permission principal to.
- **permission** (*str*) The permission to add the principal to.
- **principal** (*str*) The principal to add to the ACE.

remove\_principal\_from\_ace (object\_id, permission, principal)

Remove a principal to an Access Control Entry.

#### **Parameters**

- **object\_id** (*str*) The object to remove the permission principal to.
- **permission** (*str*) The permission that should be removed.
- **principal** (*str*) The principal to remove to the ACE.

### object\_permission\_principals (object\_id, permission)

Return the set of principals of a bound permission (unbound permission + object id).

#### **Parameters**

- **object\_id** (*str*) The object\_id the permission is set to.
- **permission** (*str*) The permission to query.

**Returns** The list of user principals

Return type set

Return the list of objects id where the specified *principals* have the specified *permission*.

### **Parameters**

- principal (list) List of user principals
- **permission** (*str*) The permission to query.
- **object\_id\_match** (*str*) Filter object ids based on a pattern (e.g. '\*articles\*').
- **get\_bound\_permissions** (*function*) The methods to call in order to generate the list of permission to verify against. (ie: if you can write, you can read)

**Returns** The list of object ids

Return type set

object\_permission\_authorized\_principals(object\_id,

permission,

get\_bound\_permissions=None)

Return the full set of authorized principals for a given permission + object (bound permission).

#### **Parameters**

- **object\_id** (*str*) The object\_id the permission is set to.
- **permission** (*str*) The permission to query.

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• **get\_bound\_permissions** (*function*) – The methods to call in order to generate the list of permission to verify against. (ie: if you can write, you can read)

**Returns** The list of user principals

Return type set

check\_permission (object\_id, permission, principals, get\_bound\_permissions=None)

Test if a principal set have got a permission on an object.

#### **Parameters**

- **object\_id** (*str*) The identifier of the object concerned by the permission.
- **permission** (*str*) The permission to test.
- principals (set) A set of user principals to test the permission against.
- **get\_bound\_permissions** (*function*) The method to call in order to generate the set of permission to verify against. (ie: if you can write, you can read)

### ping (request)

Test the permission backend is operationnal.

Parameters request (Request) – current request object

**Returns** True is everything is ok, False otherwise.

Return type bool

object\_permissions (object\_id, permissions=None)

Return the set of principals for each object permission.

#### **Parameters**

- **object\_id** (*str*) The object\_id the permission is set to.
- **permissions** (*list*) List of permissions to retrieve. If not define will try to find them all

Returns The dictionnary with the list of user principals for each object permissions

Return type dict

## replace\_object\_permissions (object\_id, permissions)

Replace given object permissions.

#### **Parameters**

- **object\_id** (*str*) The object to replace permissions to.
- **permissions** (*str*) The permissions dict to replace.

### delete\_object\_permissions(\*object\_id\_list)

Delete all listed object permissions.

**Parameters** object\_id (str) - Remove given objects permissions.

## 4.8 Errors

### cliquet.errors.ERRORS

Predefined errors as specified by the protocol.

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status code	errno	description
401	104	Missing Authorization Token
401	105	Invalid Authorization Token
400	106	request body was not valid JSON
400	107	invalid request parameter
400	108	missing request parameter
400	109	invalid posted data
404	110	Invalid Token / id
404	111	Missing Token / id
411	112	Content-Length header was not provided
413	113	Request body too large
412	114	Resource was modified meanwhile
405	115	Method not allowed on this end point
404	116	Requested version not available on this server
429	117	Client has sent too many requests
403	121	Resource's access forbidden for this user
409	122	Another resource violates constraint
500	999	Internal Server Error
503	201	Service Temporary unavailable due to high load
410	202	Service deprecated

alias of Enum

Return a JSON formated response matching the error protocol.

#### **Parameters**

- httpexception Instance of httpexceptions
- errno stable application-level error number (e.g. 109)
- **code** matches the HTTP status code (e.g 400)
- error string description of error type (e.g. "Bad request")
- message context information (e.g. "Invalid request parameters")
- info information about error (e.g. URL to troubleshooting)
- **details** additional structured details (conflicting record)

**Returns** the formatted response object

Return type pyramid.httpexceptions.HTTPException

```
cliquet.errors.json_error_handler(errors)
```

Cornice JSON error handler, returning consistant JSON formatted errors from schema validation errors.

This is meant to be used is custom services in your applications.

**Warning:** Only the first error of the list is formatted in the response. (c.f. protocol).

Helper to raise a validation error.

#### **Parameters**

- location location in request (e.g. 'querystring')
- name field name
- description detailed description of validation error

Raises HTTPBadRequest

cliquet.errors.send\_alert (request, message=None, url=None, code='soft-eol')
Helper to add an Alert header to the response.

#### **Parameters**

- code The type of error 'soft-eol', 'hard-eol'
- message The description message.
- url The URL for more information, default to the documentation url.

## 4.9 Utils

```
cliquet.utils.strip_whitespace(v)
     Remove whitespace, newlines, and tabs from the beginning/end of a string.
          Parameters \mathbf{v}(str) – the string to strip.
          Return type str
cliquet.utils.msec_time()
     Return current epoch time in milliseconds.
          Return type int
cliquet.utils.classname(obj)
     Get a classname from an object.
          Return type str
cliquet.utils.merge_dicts(a, b)
     Merge b into a recursively, without overwriting values.
          Parameters a (dict) – the dict that will be altered with values of b.
          Return type None
cliquet.utils.random_bytes_hex(bytes_length)
     Return a hexstring of bytes_length cryptographic-friendly random bytes.
          Parameters bytes_length (integer) – number of random bytes.
          Return type str
cliquet.utils.native_value(value)
     Convert string value to native python values.
          Parameters value (str) – value to interprete.
```

**Returns** the value coerced to python type

Read the setting key from environment variables.

cliquet.utils.read env(key, value)

**Parameters** 

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- **key** the setting name
- value default value if undefined in environment

Returns the value from environment, coerced to python type

cliquet.utils.encode64 (content, encoding='utf-8')

Encode some content in base64.

#### **Return type** str

cliquet.utils.decode64 (encoded\_content, encoding='utf-8')

Decode some base64 encoded content.

#### Return type str

cliquet.utils.hmac\_digest (secret, message, encoding='utf-8')

Return hex digest of a message HMAC using secret

cliquet.utils.reapply\_cors (request, response)

Reapply cors headers to the new response with regards to the request.

We need to re-apply the CORS checks done by Cornice, in case we're recreating the response from scratch.

cliquet.utils.current service(request)

Return the Cornice service matching the specified request.

**Returns** the service or None if unmatched.

Return type cornice. Service

cliquet.utils.build request(original, dict obj)

Transform a dict object into a pyramid.request.Request object.

## **Parameters**

- original the original request.
- **dict\_obj** a dict object with the sub-request specifications.

cliquet.utils.build\_response(response, request)

Transform a pyramid.response.Response object into a serializable dict.

#### **Parameters**

- **response** a response object, returned by Pyramid.
- request the request that was used to get the response.

cliquet.utils.encode\_header(value, encoding='utf-8')

Make sure the value is of type str in both PY2 and PY3.

cliquet.utils.decode\_header(value, encoding='utf-8')

Make sure the header is an unicode string.

cliquet.utils.strip\_uri\_prefix(path)

Remove potential version prefix in URI.

# 4.10 Glossary

CRUD Acronym for Create, Read, Update, Delete

**endpoint** An endpoint handles a particular HTTP verb at a particular URL.

**extensible** «Extensible» means that the component behaviour can be overriden via lines of code. It differs from *«pluggable»*.

Firefox Accounts Account account system run by Mozilla (https://accounts.firefox.com).

**KISS** «Keep it simple, stupid» is a design priciple which states that most systems work best if they are kept simple rather than made complicated.

pluggable «Pluggable» means that the component can be replaced via configuration. It differs from *«extensible»*.

**resource** A resource is a collection of records.

**user id, user identifier, user identifiers** A string that identifies a user. By default, *Cliquet* uses a HMAC on authentication credentials to generate users identifications strings.

See Pyramid authentication.

**object, objects** The data that is stored into *Cliquet*. Objects usually match the resources you defined; For one resource there are two objects: resource's collection and resource's records.

**tombstone, tombstones** When a record is deleted in a resource, a tombstone is created to keep track of the deletion when polling for changes. A tombstone only contains the id and last\_modified fields, everything else is really deleted.

**principal, principals** An entity that can be authenticated. Principals can be individual people, computers, services, or any group of such things.

**permission, permissions** An action that can be authorized or denied. read, write, create are permissions.

**ACE, ACEs, Access Control Entity** An association of a principal, an object and a permission. For instance, (Alexis, article, write).

ACL, ACLs, Access Control List A list of Access Control Entities (ACE).

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# **Ecosystem**

This section gathers information about extending *Cliquet*, and third-party packages.

# 5.1 Packages

• mozilla-services/cliquet-fxa: Add support of Firefox Accounts OAuth2 authentication in Cliquet

Note: If you build a package that you would like to see listed here, just get in touch with us!

# **5.2 Extending Cliquet**

# 5.2.1 Pluggable components

*Pluggable* components can be substituted from configuration files, as long as the replacement follows the original component API.

```
# myproject.ini
cliquet.logging_renderer = cliquet_fluent.FluentRenderer
```

This is the simplest way to extend *Cliquet*, but will be limited to its existing components (cache, storage, log renderer, ...).

In order to add extra features, including external packages is the way to go!

## 5.2.2 Include external packages

Appart from usual python *«import and use»*, *Pyramid* can include external packages, which can bring views, event listeners etc.

```
import cliquet
from pyramid.config import Configurator

def main(global_config, **settings):
    config = Configurator(settings=settings)
    cliquet.initialize(config, '0.0.1')
```

```
config.scan("myproject.views")
config.include('cliquet_elasticsearch')
return config.make_wsgi_app()
```

Alternatively, packages can also be included via configuration:

There are 'many available packages'\_, and it is straightforward to build one.

## 5.2.3 Include me

In order to be included, a package must define an includeme (config) function.

For example, in cliquet\_elasticsearch/init.py:

```
def includeme(config):
    settings = config.get_settings()
    config.add_view(...)
```

## 5.2.4 Configuration

In order to ease the management of settings, *Cliquet* provides a helper that reads values from *environment variables* and uses default application values.

```
import cliquet
from pyramid.settings import asbool

DEFAULT_SETTINGS = {
    'cliquet_elasticsearch.refresh_enabled': False
}

def includeme(config):
    cliquet.load_default_settings(config, DEFAULT_SETTINGS)
    settings = config.get_settings()

    refresh_enabled = settings['cliquet_elasticsearch.refresh_enabled']
    if asbool(refresh_enabled):
        ...
    config.add_view(...)
```

In this example, if the environment variable CLIQUET\_ELASTICSEARCH\_REFRESH\_ENABLED is set to true, the value present in configuration file is ignored.

## 5.3 Custom backend

As a simple example, let's add add another kind of cache backend to Cliquet.

cliquet\_riak/cache.py:

```
from cliquet.cache import CacheBase
from riak import RiakClient
class Riak(CacheBase):
    def __init__(self, **kwargs):
        self._client = RiakClient(**kwargs)
        self._bucket = self._client.bucket('cache')
    def set(self, key, value, ttl=None):
        key = self._bucket.new(key, data=value)
        key.store()
        if ttl is not None:
            # ...
   def get(self, key):
        fetched = self._bucked.get(key)
        return fetched.data
     ... see cache documentation for a complete API description.
def load_from_config(config):
   settings = config.get_settings()
   uri = settings['cliquet.cache_url']
   uri = urlparse.urlparse(uri)
   return Riak(pb_port=uri.port or 8087)
```

Once its package installed and available in Python path, this new backend type can be specified in application configuration:

```
# myproject.ini
cliquet.cache_backend = cliquet_riak.cache
```

## 5.4 Adding features

Another use-case would be to add extra-features, like indexing for example.

- Initialize an indexer on startup;
- Add a /search/{collection}/end-point;
- Index records manipulated by resources.

Inclusion and startup in cliquet\_indexing/\_\_init\_\_.py:

```
DEFAULT_BACKEND = 'cliquet_indexing.elasticsearch'

def includeme(config):
    settings = config.get_settings()
    backend = settings.get('cliquet.indexing_backend', DEFAULT_BACKEND)
    indexer = config.maybe_dotted(backend)
```

```
# Store indexer instance in registry.
config.registry.indexer = indexer.load_from_config(config)

# Activate end-points.
config.scan('cliquet_indexing.views')
```

End-point definitions in cliquet\_indexing/views.py:

Example indexer class in cliquet\_indexing/elasticsearch.py:

```
class Indexer(...):
   def __init__(self, hosts):
       self.client = elasticsearch.Elasticsearch(hosts)
   def search(self, collection_id, query, **kwargs):
        try:
            return self.client.search(index=collection_id,
                                      doc_type=collection_id,
                                      body=query,
                                       **kwarqs)
        except ElasticsearchException as e:
            logger.error(e)
            raise
    def index_record(self, collection_id, record, id_field):
        record_id = record[id_field]
        try:
            index = self.client.index(index=collection_id,
                                      doc_type=collection_id,
                                      id=record_id,
                                      body=record,
                                       refresh=True)
            return index
        except ElasticsearchException as e:
            logger.error(e)
            raise
```

Indexed resource in cliquet\_indexing/resource.py:

```
class IndexedCollection(cliquet.resource.Collection):
   def create_record(self, record):
        r = super(IndexedCollection, self).create_record(self, record)
```

```
self.indexer.index_record(self, record)

return r

class IndexedResource(cliquet.resource.BaseResource):
    def __init__(self, request):
        super(IndexedResource, self).__init__(request)
        self.collection.indexer = request.registry.indexer
```

**Note:** In this example, IndexedResource must be used explicitly as a base resource class in applications. A nicer pattern would be to trigger *Pyramid* events in *Cliquet* and let packages like this one plug listeners. If you're interested, we started to discuss it!

## 5.5 JavaScript client

One of the main goal of *Cliquet* is to ease the development of REST microservices, most likely to be used in a JavaScript environment.

A client could look like this:

```
var client = new cliquet.Client({
    server: 'https://api.server.com',
    store: localforage
});
var articles = client.resource('/articles');
articles.create({title: "Hello world"})
  .then(function (result) {
    // success!
  });
articles.get('id-1234')
  .then(function (record) {
    // Read from local if offline.
  });
articles.filter({
   title: {'$eq': 'Hello'}
  .then(function (results) {
    // List of records.
  });
articles.sync()
  .then(function (result) {
    // Synchronize offline store with server.
  .catch(function (err) {
    // Error happened.
   console.error(err);
  });
```

## Contributing

Thank you for considering to contribute to Cliquet!

**Note:** No contribution is too small; we welcome fixes about typos and grammar bloopers. Don't hesitate to send us a pull request!

**Note:** Open a pull-request even if your contribution is not ready yet! It can be discussed and improved collaboratively, and avoid having you doing a lot of work without getting feedback.

## 6.1 Setup your development environment

To prepare your system with Python 3.4, PostgreSQL and Redis, please refer to the *Installation* guide.

You might need to install curl, if you don't have it already.

Prepare your project environment by running:

```
$ make install-dev
```

\$ pip install tox

## 6.1.1 OS X

On OSX especially you might get the following error when running tests:

```
$ ValueError: unknown locale: UTF-8
```

If this is the case add the following to your ~/.bash\_profile:

```
export LC_ALL=en_US.UTF-8
export LANG=en_US.UTF-8
```

#### Then run:

\$ source ~/.bash\_profile

## 6.2 Run tests

Currently, running the complete test suite implies to run every type of backend.

That means:

- Run Redis on localhost: 6379
- Run a PostgreSQL 9.4 testdb database on localhost: 5432 with user postgres/postgres. The database encoding should be UTF-8, and the database timezone should be UTC.

make tests

## 6.2.1 Run a single test

For Test-Driven Development, it is a possible to run a single test case, in order to speed-up the execution:

nosetests -s --with-mocha-reporter cliquet.tests.test\_views\_hello:HelloViewTest.test\_returns\_info\_about the control of the con

## 6.3 Definition of done

In order to have your changes incorporated, you need to respect these rules:

- Tests pass; Travis-CI will build the tests for you on the branch when you push it.
- Code added comes with tests; We try to have a 100% coverage on the codebase to avoid surprises. No code should be untested:) If you fail to see how to test your changes, feel welcome to say so in the pull request, we'll gladly help you to find out.
- Documentation is up to date;

#### 6.4 IRC channel

If you want to discuss with the team behind *Cliquet*, please come and join us on #storage on irc.mozilla.org.

- Because of differing time zones, you may not get an immediate response to your question, but please be patient
  and stay logged into IRC someone will almost always respond if you wait long enough (it may take a few
  hours).
- If you don't have an IRC client handy, use the webchat for quick feedback.
- You can direct your IRC client to the channel using this IRC link or you can manually join the #storage IRC channel on the mozilla IRC network.

### 6.5 How to release

In order to prepare a new release, we are following the following steps.

The *prerelease* and *postrelease* commands are coming from zest.releaser.

Install zest.releaser with the recommended dependencies. They contain wheel and twine, which are required to release a new version.

```
$ pip install "zest.releaser[recommended]"
```

## 6.5.1 Step 1

- Merge remaining pull requests
- Update CHANGELOG.rst
- Update version in docs/conf.py
- Known good versions of dependencies in requirements.txt
- Update CONTRIBUTORS.rst using: git shortlog -sne | awk ' $\{$ \$1=""; sub(" ", ""); print $\}$ ' | awk -F'<' ' $\{$ \$1]++' | awk -F'<' ' $\{$ \$2 $\}$ ++' | sort

```
$ git checkout -b prepare-X.Y.Z
$ prerelease
$ vim docs/conf.py
$ rm -rf .venv
$ make install && .venv/bin/pip freeze > requirements.txt
$ git commit -a --amend
$ git push origin prepare-X.Y.Z
```

• Open a pull-request with to release the version.

### 6.5.2 Step 2

Once the pull-request is validated, merge it and do a release. Use the release command to invoke the setup.py, which builds and uploads to PyPI

```
$ git checkout master
$ git merge --no-ff prepare-X.Y.Z
$ release
$ postrelease
```

### 6.5.3 Step 3

As a final step:

- · Close the milestone in Github
- Add entry in Github release page
- Create next milestone in Github in the case of a major release
- Configure the version in ReadTheDocs
- Send mail to ML (If major release)

That's all folks!

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