blendz Documentation

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Bayesian photometric redshifts of blended sources blendz is a Python module for estimating photometric redshifts of (possibly) blended sources with an arbitrary number of intrinsic components. Using nested sampling, blendz gives you samples from the joint posterior distribution of redshift and magnitude of each component, plus the relative model probability to identify whether a source is blended.

blendz is easy to install using pip

```
pip install blendz
```

and can be run using either simple configuration files

```
pz = blendz.Photoz(config_path='path/to/config.txt')
pz.sample(2)
```

or keyword arguments

```
pz.sample(2)
```

to set the configuration.

CHAPTER 1

Citation

If you use this code in your research, please attribute this paper:

CHAPTER 2

Documentation Contents

2.1 Installation

2.1.1 Easy installation

blendz can be installed from the command line using pip:

```
pip install blendz
```

blendz requires numpy and scipy to run, two common packages in scientific python code. These are easily installed using the Anaconda python distribution if you're not already a python user.

This allows you to use blendz straight away by installing Nestle, a pure Python implementation of the Nested Sampling algorithm. While this is easier to install than Multinest, photo-z runs will be slower. If you have a large number of galaxies you want to analyse, you should install Multinest using the instructions below.

2.1.2 Installing from source

To download and install blendz from source instead, clone the repository and install from there:

```
git clone https://github.com/danmichaeljones/blendz.git
cd blendz
python setup.py install
```

Downloading from source allows you to run the tests, which require pytest.

```
pip install pytest
cd path/to/blendz
pytest
```

2.1.3 Installing Multinest

blendz uses the PyMultinest library to run Multinest. To enable Multinest sampling in blendz, you need to install both of these libraries yourself.

Detailed instructions to install these can be found here with additional details for installing on macOS available here.

It is recommended you ensure that you have MPI and mpi4py working before installing Multinest to enable parallel sampling which can greatly increase the speed of photo-z runs. Try installing mpi4py:

```
pip install mpi4py
```

and test:

```
mpiexec -n 1 python -m mpi4py.bench helloworld
```

If you need to install an MPI library, you can do install openMPI on Linux using

sudo apt-get install openmpi-bin libopenmpi-dev

and on macOS using MacPorts by

sudo port install openmpi

2.1.4 Common errors

Could not load Multinest library

If you see an error like

```
ERROR: Could not load MultiNest library "libmultinest.so"
ERROR: You have to build it first, and point the LD_LIBRARY_PATH environment_

→variable to it!
```

this is because PyMultinest cannot find the Multinest library. If you installed Multinest in the folder

path/to/Multinest

the following command

export LD_LIBRARY_PATH="path/to/MultiNest/lib:\$LD_LIBRARY_PATH"

will add Multinest to the path variable so that it can be found. To avoid having to run this every time you open a new terminal window, you should add this line to your terminal startup file (*.bashrc* on Linux and *.bash_profile* on macOS). This can be done on Linux using

```
echo 'export LD_LIBRARY_PATH="path/to/MultiNest/lib:$LD_LIBRARY_PATH"' >> ~/.bashrc
```

and on macOS using

Intel MKL fatal error

The following error

Intel MKL FATAL ERROR: Cannot load libmkl_mc.so **or** libmkl_def.so

seems to be problem related to Anaconda's packaging of the MKL library. Forcing a reinstallation of numpy by

conda install -f numpy

can sometimes fix it. For more information, see this discussion on GitHub.

2.2 Getting started

For most normal uses of blendz, the only class you should need is blendz.Photoz. This is designed to be the only user-facing class.

The order of things to do to use blendz is as follows:

- Setting the configuration done either using configuration files or keyword arguments.
- *Prior calibration* The prior parameters can be set manually in the configuration, or using the prior calibration procedure. The output of the default calibration procedure is another configuration file that can be read in, containing the prior parameters.
- *Running the inference and model comparison* After running the nested sampling for each number of components under consideration, the posterior samples and blend probabilities are available for analysis.

2.3 Setting the configuration

import blendz

Classes in blendz use a Configuration object instance to manage all of their settings. These *can* be created directly by instantiating the class, and passed to classes that require them using the config keyword argument:

```
cfg = blendz.Configuration(configuration_option='setting_value')
templates = blendz.fluxes.Templates(config=cfg)
```

However, constructing the configuration like this is usually not necessary. The photoz class is designed as the only user-facing class and handles the configuration for all of the classes it depends on. Instead, there are two recommended ways of setting the configuration:

2.3.1 Pass keyword arguments to classes

The configuration can be set programmatically by passing settings as keyword arguments:

2.3.2 Read in a configuration file

Configurations can also be read in from a file (or multiple files) by using the config_path keyword argument.

config_path should either be a string of the absolute file path to the configuration file to be read, or a list of strings if you want to read multiple files.

```
path1 = join(blendz.RESOURCE_PATH, 'config/testRunConfig.txt')
path2 = join(blendz.RESOURCE_PATH, 'config/testDataConfig.txt')
data = blendz.Photoz(config_path=[path1, path2])
```

2.3.3 Configuration file format

Configuration files are INI-style files read using the configurator module of the standard python library. These consist of key = value pairs separated by either a = or: separator. Whitespace around the separator is optional.

A few notes about their format:

- Configuration options *must* be separated into two (case-sensitive) sections, [Run] and [Data]. An explanation of all possible configuration options, split by these sections can be found on the *All configuration options* page.
- Comments can be added to configuration files using #
- If you want to use default settings, leave that option out of the coniguration file. Don't just leave an option blank after the =/: separator.
- Multiple configuration files can be loaded at once. While this provides a simple way to separate [Run] and [Data] settings (e.g., for running the same analysis on different datasets), options can be spread over different files however you want, provided that each setting is within its correct section.

An example of a configuration file (leaving some settings as default) is given below.

```
[Data]
data_path = path/to/datafile.txt
mag_cols = 1, 3, 5, 7, 9
sigma_cols = 2, 4, 6, 8, 10
ref_band = 2
filters = sdss/u, sdss/g, sdss/r, sdss/i, sdss/z
zero_point_errors = 0.01, 0.01, 0.01, 0.01, 0.01
[Run]
z_hi = 2
ref_mag_lo = 20
ref_mag_hi = 32
template_set = BPZ6
```

2.4 Prior calibration

If the prior parameters are not set manually by *Setting the configuration*, they can be estimated using a set of calibration data - unblended sources with photometric fluxes and known spectroscopic redshifts.

The blendz.Photoz.calibrate function just calls the prior-specific calibration function. As a result, if you define your own priors (see *Specifying new priors*), you will need to write your own calibration function.

The calibration function can be called by creating a Photoz object with configuration set to the calibration data. In this configuration, the prior_parameters option should be set to None.

```
pz_calib = blendz.Photoz(config_path='calibration_config.txt')
pz_calib.calibrate()
```

For the default priors, this will result in a file called calibrated_prior_config.txt being created. This is a configuration file with the prior parameters set to the maximum *a posteriori* parameters found in the calibration. This can then be read in alongside a photoz-configuration for sampling as normal.

The photoz-configuration file should also have the prior_parameters option set to None.

2.5 Running the inference and model comparison

2.5.1 Sampling

Once the Photoz object is instantiated, e.g., with a configuration file,

the inference can be run for each number of components you'd like to analyse (e.g., compare between the single components and two-component blend cases), you need to sample. This can be done by calling the sample function, which accepts either an int or a list of int for the components to sample, e.g.,

pz.sample([1, 2], save_path='photoz_out.pkl', save_interval=1)

This excerpt also shows the saving feature, which saves Photoz object to file every save_interval sources, and once all sources are analysed. These save files can be loaded when creating the Photoz instance by

pz = blendz.Photoz(load_state_path='photoz_out.pkl')

2.5.2 Running in parallel

The inference can be run in parallel by saving a script to file (e.g., the code above into a file photoz_run.py) and running with MPI:

mpiexec python photoz_run.py

This requires both MPI and MultiNest be manually installed - see Installation.

2.5.3 Analyse the inference results

After the sampling run is complete, the posterior samples can be accessed using the chain method, e.g.

pz.chain(2, galaxy=0)

returns the samples from the two-component posterior for galaxy 0. If the optional keyword argument is omitted, a list of chains is returned with one array for each source.

A variety of summery statistic functions are also provided, such as the mean of each parameter

```
pz.mean(2, galaxy=0)
```

and the maximum a posteriori value for each parameter,

```
pz.max(2, galaxy=0)
```

Again, the galaxy argument is optional, and omitting it will return an array of shape (num_galaxies, num_components * 2).

2.5.4 Model comparison

The model comparison results can be accessed using the logbayes function, e.g.,

pz.logbayes(2, 1, galaxy=0)

will return the Bayes factor for comparison between the two-component blend and single source cases. A model comparison prior can be included by multiplying this value. If the galaxy argument is omitted, an array of float, one for each source, is returned.

2.6 Specifying filters

2.6.1 Included filters

The blendz installation includes filter response curves from several instruments. The filter_path configuration option points to the folder where these are stored by default, and so they can be specified in the filters configuration option using the following names:

SDSS

Described in Stoughton et al. (2002)

Configuration option	Description
sdss/u	u
sdss/g	g
sdss/r	r
sdss/i	i
sdss/z	Z

Viking

Described in Edge et al. (2013)

Configuration option	Description
viking/h	Н
viking/j	J
viking/k	K
viking/y	Y

LSST

Described in Abell et al.(2009)

Configuration option	Description
lsst/u	u
lsst/g	g
lsst/r	r
lsst/i	i
lsst/z	Z
lsst/y	Y

HST

As packaged in BPZ (Benitez (2000))

Configuration option	Description
hst/F110W	F110W
hst/F160W	F160W
hst/F435W	F435W
hst/F606W	F606W
hst/F775W	F775W
hst/F850LP	F850LP

2.6.2 Loading custom filters

Each custom filter can be specified by a single plaintext file of two columns, wavelength (Angstroms) in the first, and the filter response in the second, separated by whitespace, e.g.

912.0	0.0329579004203
920.0	0.0332336431181
930.0	0.0335731230922
940.0	0.033939398051
950.0	0.0342922864396
960.0	0.0346317644112
970.0	0.0349582358084
980.0	0.0352716948728
990.0	0.0355717998991
1000.0	0.0358573156287
1010.0	0.0361306346606

The filter_path configuration option should point to the folder where these files are stored, and each entry in the filters configuration option should be the path (including the name and file extension) relative to filter_path, i.e., for the following folder layout:

```
containing_folder/

filters/

filter_one.txt

filter_two.txt

instrument_two/

filter_three.txt

filter_four.txt
```

you should set the configuration options to:

The default filters only don't need file extensions as they are saved in plaintext files without file extensions.

2.7 Specifying templates

Templates are specified in blendz using two different types of file, the template file itself, and a template set. Template sets are configuration files containing the name, type and filepath of a collection of templates so that the whole set can be specified as a single configuration option.

2.7.1 Included templates

The blendz installation includes the 8 templates from BPZ. The template_set_path configuration option points to the folder where these are stored by default. As a result, these can be easily used by setting the template_set configuration option to either BPZ8 or BPZ6, where the latter excludes the two starburst templates added to BPZ by Coe et al. 2006.

A set of only a single template can also be specified using one of the following options:

single/El_B2004a	single/Sbc_B2004a	
single/Scd_B2004a	single/Im_B2004a	
single/SB2_B2004a	2_B2004a single/SB3_B2004a	
single/ssp_5Myr_z008	single/ssp_25Myr_z008	

2.7.2 Loading custom templates

If you want to supply your own templates, you need to create a template set file. This is a configuration file containing the following information:

- The unique name of every template
- The path to the file specifying the template relative to the location of the template set file.
- The galaxy type a string to group templates together in the prior.

An example layout of a template set is given below:

```
[name_of_template_1]
path = path/to/template1.txt
type = early
[name_of_template_2]
path = path/to/template1.txt
type = late
```

When using custom templates, the configuration option template_set_path should point to the folder containing your ntemplate set file, and template_set should be the full filename, including the file extension.

Each template refered to in the template set file is then specified by a plaintext file of two columns, wavelength (Angstroms) in the first, and spectral flux density in the second, separated by whitespace, e.g.

912.00.0329579004203920.00.0332336431181930.00.0335731230922940.00.033939398051950.00.0342922864396960.00.0346317644112970.00.0349582358084980.00.0352716948728990.00.03557179989911000.00.03585731562871010.00.0361306346606

2.8 All configuration options

Below are all of the possible configuration settings. When being set by a *configuration file*, they should be given as described in *Setting the configuration*, split by [Data] and [Run]. When being set as *keyword arguments*, this split is not necessary, but each option should be passed as the correct type.

If you do not set an option, the default value is taken instead. Options with a *N/A* default value are not optional and must be set by you.

2.8.1 Data options

Config- uration option	Explanation	Default	Python type
data_path	Absolute path to the file containing your photometry.	N/A	str
skip_data	_tNwsnber of columns to ignore at the top of the data file.	0	int
data_is_c	svFlag of whether data is comma-separated. If False, the data file is assumed to be whitespace separated.	False	bool
fil- ter_path	Absolute path to the folder where the files describing your filters are stored.	Filter folder in the in- cluded resources.	str
mag_cols	each band is. Indices start at zero.	N/A	list of int
	IsList of the columns in the data-file where the error on the AB-magnitude of the source in each band is. Indices start at zero.	N/A	list of int
spec_z_co	ol The column in the data-file where the spectroscopic redshift of the source is. If it's not present in the data-file, set to None. Indices start at zero.	None	int <i>or</i> None
ref_band	Index of the filter band (of the list of filters, <i>not</i> the data file column) that is considered the reference band, the band the priors are conditioned on, and where the soure magnitude is sampled. Indices start at zero.	N/A	int
filters	List of paths to the filter files, relative to filter_path, <i>with</i> file extensions. The included filters are saved in files without a file extension.	N/A	list of str
zero_poin	t <u>l</u>eistoos errors on the zero point calibration of each filter band.	N/A	list of float
	Value of the survey magnitude limit, fixed for all galaxies. One of t magnitude_limit or magnitude_limit_col must be set. If both are set. magnitude_limit is ignored.	N/A	float
	Value of the survey magnitude limit, set individually for each galaxy. One t_ofbhagnitude_limit or magnitude_limit_col must be set. If both are set. magnitude_limit_col is preferred.	N/A	int
	_Wellue of the data when an observation was made but the source was not detected.	99.0	float
no_observ	veVxhlueof the data when an observation was not made.	-99.0	float
angu- lar_resolu	Angular resolution of the data. Sources with a smaller angular separation tithan this are assumed to be blended (for the correlation function). In units of arcseconds.	N/A	float

2.8.2 Run options

Configuration option	Explanation	Default	Python type
z_lo	Minimum redshift to sample.	0	float
z_hi	Maximum redshift to sample.	10	float
z_len	Length of redshift grid to calculate functions of red- shift on before interpolat- ing.	1000	int
ref_mag_lo	Minimum magnitude to sample (numerically, i.e. the <i>brightest</i> magnitude).	N/A	float
ref_mag_hi	Fixed maximum mag- nitude to sample (nu- merically, i.e. the <i>dimmest</i> magnitude). One of ref_mag_hi or ref_mag_hi_sigma must be set. If both are set, ref_mag_hi is ignored.	N/A	float
ref_mag_hi_sigma	Maximum magnitude to sample (numerically, i.e. the <i>dimmest</i> magnitude) in terms of reference band flux error. One of ref_mag_hi or ref_mag_hi_sigma must be set. If both are set, ref_mag_hi_sigma is preferred.	N/A	float
template_set_path	Absolute path to the folder containing the template set file, as described in <i>Specifying templates</i> . Templates in the template set file are specified with a path relative to this.	Template folder in the in- cluded resources.	str
template_set	File name of the template set file.	BPZ8 - The set of 8 tem- plates from BPZ	str
sort_redshifts	Whether to use redshift sorting to break the ex- changability of blended posteriors. If False, magnitude sorting is used.	True	bool
omega_mat	Omega-matter cosmologi- cal parameter.	0.3065	float
omega_lam	Omega-lambda cosmo- logical parameter.	0.6935	float
omega_k	Omega-k cosmological parameter.	0.	float
16 ubble	Hubble constant in km/s/Mpc.	67.9 Chapter 2.	Docamentation Contents
r0	Constant of proportional- ity in correlation func-	5.	float

2.9 Specifying new priors

You can specify new priors by subclassing blendz.model.ModelBase, redefining the four functions that return the priors and instantiating your new model for blendz.photoz.

2.9.1 Creating a new model class

Your new class should have the following basic layout:

```
from blendz.model import ModelBase
class MyNewModel(ModelBase):
    #Optional:
    def __init__(self, new_prior_params, **kwargs):
        #Run the setup defined in ModelBase
        super(MyNewModel, self).__init__(**kwargs)
        #Do some other setup with your new_prior_parameters
    #Mandatory:
    def lnPrior(self, redshift, magnitude):
        #Definition of P(z_a, t_a, m_0a) for all t_a
        return 0.
    #Optional:
    def correlationFunction(self, redshifts):
        #Definition of xi({z})
        return 0.
    #Optional:
    def calibrate(self, photometry, cached_likelihood, **kwargs):
        return 0.
```

A few things to note:

- The __init__ function is optional but allows you to define additional setup tasks that are done when your model is instantiated. It is important you call the superclass __init__ if you define this.
- The correlationFunction function is also optional. The function self. comovingSeparation(z_lo, z_hi) defined in ModelBase may be helpful.
- While __init__ is optional, you **must** redefine lnPrior. This function takes a float for both the redshift and magnitude, and returns a numpy.array of the natural log of the prior for each template *type* (not each template). The self.possible_types attribute is a list of the possible types, where each element is a string with the name of that type. These are automatically read from the template set file supplied at runtime.
- The **kwargs get passed by ModelBase to Configuration, allowing you to edit the configuration like other blendz classes using keyword arguments.
- The redshift, magnitude and component_ref_mag arguments passed to natural-log prior functions are floats, while the redshifts argument in correlationFunction is a 1D numpy array.
- The calibrate function is also optional. This takes as arguments a blendz.photometry.Photometry object and a numpy.array of shape (num_galaxies, num_templates) filled with the likelihood. This function is called by the blendz.Photoz.calibrate(**kwargs) function, with any keyword arguments passed to the function here. There is no return value for this function; the default model writes the resulting parameters to a configuration file that can be read by blendz.Photoz.

2.9.2 Using the new model

The new model can simply be instantiated and passed to blendz. Photoz as a keyword argument.

```
new_model = MyNewModel(new_prior_params=42, template_set='BPZ6')
pz = blendz.Photoz(model=new_model)
```

2.10 blendz API documentation

The blendz.Photoz class is designed to be the only user-facing class and has methods for each step of the photo-z analysis.

applyToMarginals (func, num_components, galaxy=None, **kwargs)

Apply a function to the 1D marginal distribution samples of each parameter.

Args:

func (function): The function to apply to the marginal distribution samples. It should accept an array of the samples as its first argument, with optional keyword arguments.

num_components (int): Number of components.

galaxy (int or None): Index of the galaxy to apply the function to. If None, return array with a row for each galaxy. Defaults to None.

****kwargs:** Any optional keyword arguments to pass to the function.

chain (num_components, galaxy=None)

Return the (unweighted) posterior samples.

Args:

num_components (int): Number of components.

galaxy (int or None): Index of the galaxy to calculate log-evidence for. If None, return array of log-evidence for every galaxy. Defaults to None.

logbayes (m, n, base=None, galaxy=None)

Return the log of the Bayes factor between m and n components, log[B_mn].

A positive value suggests that that evidence prefers the m-component model over the n-component model.

Args:

m (int): First number of components.

n (int): Second number of components.

base (float or None): Base of the log to return. If None, uses natural log. Defaults to None.

galaxy (int or None): Index of the galaxy to calculate B_mn for. If None, return array of B_mn for every galaxy. Defaults to None.

logevd (*num_components*, *galaxy=None*, *return_error=False*) Return the natural log of the evidence.

Args:

num_components (int): Number of components.

- galaxy (int or None): Index of the galaxy to calculate log-evidence for. If None, return array of log-evidence for every galaxy. Defaults to None.
- **return_error** (**bool**): If True, also return the error on the log-evidence. If galaxy is None, this is also an array. Defaults to False.

max (num_components, galaxy=None, bins=20)

Return the maximum-a-posteriori point for the 1D marginal distribution of each parameter.

This is calculated by forming a 1D histogram of each marginal distribution and assigning the MAP of that parameter as the centre of the tallest bin.

Args:

num_components (int): Number of components.

galaxy (int or None): Index of the galaxy to calculate the MAP for. If None, return array with rows of MAPs for each galaxy. Defaults to None.

bins (int): Number of bins to use for each 1D histogram.

mean (num_components, galaxy=None)

Return the mean point for the 1D marginal distribution of each parameter.

Args:

num_components (int): Number of components.

galaxy (int or None): Index of the galaxy to calculate the MAP for. If None, return array with rows of means for each galaxy. Defaults to None.

sample (num_components, galaxy=None, nresample=1000, seed=False, measurement_component_mapping=None, npoints=150, print_interval=10, use_pymultinest=None, save_path=None, save_interval=None)

Sample the posterior for a particular number of components.

Args:

- num_components (int): Sample the posterior defined for this number of components in the source.
- galaxy (int or None): Index of the galaxy to sample. If None, sample every galaxy in the photometry. Defaults to None.
- **nresample (int):** Number of non-weighted samples to draw from the weighted samples distribution from Nested Sampling. Defaults to 1000.
- **seed (bool or int):** Random seed for sampling to ensure deterministic results when ampling again. If False, do not seed. If True, seed with value derived from galaxy index. If int, seed with specific value.
- **measurement_component_mapping (None or list of tuples):** If None, sample from the fully blended posterior. For a partially blended posterior, this should be a list of tuples (length = number of measurements), where each tuples contains the (zero-based) indices of the components that measurement contains. Defaults to None.
- **npoints (int):** Number of live points for the Nested Sampling algorithm. Defaults to 150.
- **print_interval (int):** Update the progress bar with number of posterior evaluations every print_interval calls. Defaults to 10.
- save_path (None or str): Filepath for saving the Photoz object for reloading with Photoz.loadState. If None, do not automatically save. If given, the Photoz object will be saved to this path after all

galaxies are sampled. If save_interval is also not None, the Photoz object will be saved to this path every save_interval galaxies. Defaults to None.

- **save_interval (None or int)** If given and save_path is not None, the Photoz object will be saved to save_path every save_interval galaxies. Defaults to None.
- **use_pymultinest (bool or None)** If True, sample using the pyMultinest sampler. This requires Py-MultiNest to be installed separately. If False, sample using the Nestle sampler, which is always installed when blendz is. If None, check whether pyMultinest is installed and use it if it is, otherwise use Nestle. Defaults to None.

saveState (filepath)

Save this entire Photoz instance to file.

This saves the exact state of the current object, including all data and any reults from sampling.

Args: filepath (str): Path to file to save to.

std(num_components, galaxy=None)

Return the standard deviation for the 1D marginal distribution of each parameter.

Args:

num_components (int): Number of components.

galaxy (int or None): Index of the galaxy to calculate the MAP for. If None, return array with rows of means for each galaxy. Defaults to None.

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