billy Release 1.8.4

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billy is a suite of tools developed as a part of Open States that provide a framework for scraping, storing, and sharing legislative information.

Features:

- Scraper architecture for scraping bills, votes, legislators, committees, and events.
- Utility scripts for data cleanup and analysis.
- Bulk data export.
- Server that includes a data browser and API.

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2 Contents

Documentation

1.1 Writing Scrapers

A state scraper is implementing by providing classes derived from BillScraper, LegislatorScraper, VoteScraper, and CommitteeScraper.

Derived scraper classes should override the scrape() method that that is responsible for creating Bill, Legislator, Vote, and Committee objects as appropriate.

Example state scraper directory structure:

```
./ex/__init__.py  # metadata for "ex" state scraper
./ex/bills.py  # contains EXBillScraper (also scrapes Votes)
./ex/legislators.py  # contains EXLegislatorScraper
./ex/committees.py  # contains EXCommitteeScraper
```

1.1.1 billy.scrape

Scraper

The most useful on the base *Scraper* class is urlopen(url, method='GET', body=None). Scraper.urlopen opens a URL and returns a string-like object that can then be parsed by a library like lxml.

This method provides advantages over built-in urlopen methods in that the underlying *Scraper* class can be configured to support rate-limiting, caching, and provides robust error handling.

Note: For advanced usage see scrapelib which provides the basis for billy.scrape.Scraper.

1.1.2 Logging

The base class also configures a python logger instance and provides several shortcuts for logging at various log levels:

```
log(msg, *args, **kwargs) log a message with level logging.INFO
debug(msg, *args, **kwargs) log a message with level logging.DEBUG
warning(msg, *args, **kwargs) log a message with level logging.WARNING
```

Note: It is also possible to access the self.logger object directly.

class billy.scrape.Scraper (metadata, output_dir=None, strict_validation=None, fastmode=False)
 Base class for all Scrapers

Provides several useful methods for retrieving URLs and checking arguments against metadata.

__init__ (metadata, output_dir=None, strict_validation=None, fastmode=False)
Create a new Scraper instance.

Parameters

- metadata metadata for this scraper
- output_dir the data directory to use
- **strict_validation** exit immediately if validation fails

```
validate_session (session, latest_only=False)
```

Check that a session is present in the metadata dictionary.

raises NoDataForPeriod if session is invalid

Parameters session – string representing session to check

```
validate_term(term, latest_only=False)
```

Check that a term is present in the metadata dictionary.

raises NoDataForPeriod if term is invalid

Parameters

- term string representing term to check
- latest_only if True, will raise exception if term is not the current term (default: False)

SourcedObject

```
class billy.scrape.SourcedObject (_type, **kwargs)
```

Base object used for data storage.

Base class for Bill, Legislator, Vote, and Committee.

SourcedObjects work like a dictionary. It is possible to add extra data beyond the required fields by assigning to the *SourcedObject* instance like a dictionary.

```
add_source(url, **kwargs)
```

Add a source URL from which data related to this object was scraped.

Parameters url – the location of the source

Exceptions

```
class billy.scrape.ScrapeError (msg, orig_exception=None)
```

Base class for scrape errors.

```
class billy.scrape.NoDataForPeriod(period)
```

Exception to be raised when no data exists for a given period

1.1.3 Bills

BillScraper

BillScraper implementations should gather and save Bill objects.

Sometimes it is easiest to also gather *Vote* objects in a BillScraper as well, these can be attached to *Bill* objects via the add_vote() method.

class billy.scrape.bills.BillScraper (metadata, output_dir=None, strict_validation=None, fastmode=False)

scrape (chamber, session)

Grab all the bills for a given chamber and session. Must be overridden by subclasses.

Should raise a NoDataForPeriod exception if it is not possible to scrape bills for the given session.

Bill

```
class billy.scrape.bills.Bill (session, chamber, bill_id, title, **kwargs)
   Object representing a piece of legislation.
```

See SourcedObject for notes on extra attributes/fields.

```
__init__ (session, chamber, bill_id, title, **kwargs)
Create a new Bill.
```

Parameters

- **session** the session in which the bill was introduced.
- chamber the chamber in which the bill was introduced: either 'upper' or 'lower'
- bill_id an identifier assigned to this bill by the legislature (should be unique within the context of this chamber/session) e.g.: 'HB 1', 'S. 102', 'H.R. 18'
- title a title or short description of this bill provided by the official source

Any additional keyword arguments will be associated with this bill and stored in the database.

add_action (actor, action, date, type=None, committees=None, legislators=None, **kwargs)
Add an action that was performed on this bill.

Parameters

- actor a string representing who performed the action. If the action is associated with one of the chambers this should be 'upper' or 'lower'. Alternatively, this could be the name of a committee, a specific legislator, or an outside actor such as 'Governor'.
- action a string representing the action performed, e.g. 'Introduced', 'Signed by the Governor', 'Amended'
- date the date/time this action was performed.
- type a type classification for this action

;param committees: a committee or list of committees to associate with this action

```
add_document (name, url, mimetype=None, **kwargs)
```

Add a document or media item that is related to the bill. Use this method to add documents such as Fiscal Notes, Analyses, Amendments, or public hearing recordings.

Parameters

- name a name given to the document, e.g. 'Fiscal Note for Amendment LCO 6544'
- url link to location of document or file
- mimetype MIME type of the document

If multiple formats of a document are provided, a good rule of thumb is to prefer text, followed by html, followed by pdf/word/etc.

```
add_source(url, **kwargs)
```

Add a source URL from which data related to this object was scraped.

Parameters url – the location of the source

```
add_sponsor (type, name, **kwargs)
```

Associate a sponsor with this bill.

Parameters

- **type** the type of sponsorship, e.g. 'primary', 'cosponsor'
- name the name of the sponsor as provided by the official source

add title(title)

Associate an alternate title with this bill.

add_version (name, url, mimetype=None, on_duplicate='error', **kwargs)

Add a version of the text of this bill.

Parameters

- name a name given to this version of the text, e.g. 'As Introduced', 'Version 2', 'As amended', 'Enrolled'
- url the location of this version on the legislative website.
- mimetype MIME type of the document
- on_duplicate What to do if a duplicate is seen: error default option, raises a ValueError ignore add the document twice (rarely the right choice) use_new use the new name, removing the old document use_old use the old name, not adding the new document

If multiple formats are provided, a good rule of thumb is to prefer text, followed by html, followed by pdf/word/etc.

add_vote (vote)

Associate a *Vote* object with this bill.

1.1.4 Votes

VoteScraper

VoteScraper implementations should gather and save Vote objects.

If a state's BillScraper gathers votes it is not necessary to provide a VoteScraper implementation.

scrape (chamber, session)

Grab all votes for a given chamber and session. Must be overridden by subclasses.

Should raise a NoDataForPeriod exception if it is not possible to scrape votes for the provided session.

Vote

__init__ (chamber, date, motion, passed, yes_count, no_count, other_count, type='other', **kwargs)

Create a new Vote.

Parameters

- **chamber** the chamber in which the vote was taken, 'upper' or 'lower'
- date the date/time when the vote was taken
- motion a string representing the motion that was being voted on
- passed did the vote pass, True or False
- **yes_count** the number of 'yes' votes
- no_count the number of 'no' votes
- **other_count** the number of abstentions, 'present' votes, or anything else not covered by 'yes' or 'no'.
- type vote type classification

Any additional keyword arguments will be associated with this vote and stored in the database.

Examples:

add_source(url, **kwargs)

Add a source URL from which data related to this object was scraped.

Parameters url – the location of the source

no (legislator)

Indicate that a legislator (given as a string of their name) voted 'no'.

other (legislator)

Indicate that a legislator (given as a string of their name) abstained, voted 'present', or made any other vote not covered by 'yes' or 'no'.

yes (legislator)

Indicate that a legislator (given as a string of their name) voted 'yes'.

Examples:

```
vote.yes('Smith')
vote.yes('Alan Hoerth')
```

1.1.5 Legislators

LegislatorScraper implementations should gather and save Legislator objects.

Sometimes it is easiest to also gather committee memberships at the same time as legislators. Committee memberships can be attached to Legislator objects via the add_role() method.

LegislatorScraper

scrape (chamber, term)

Grab all the legislators who served in a given term. Must be overridden by subclasses.

Should raise a NoDataForPeriod exception if the year is invalid.

Person

Note: the Legislator class should be used when dealing with legislators.

Parameters

- full_name the person's full name
- **first_name** the first name of this legislator (if specified)
- last_name the last name of this legislator (if specified)
- middle_name a middle name or initial of this legislator (if specified)

leg.add_role('member', term='2009', chamber='upper', party='Republican', district='10th')

Legislator

Parameters

- **term** the term for this legislator
- **chamber** the chamber in which this legislator served, 'upper' or 'lower'

- **district** the district this legislator is representing, as given e.g. 'District 2', '7th', 'District C'.
- full_name the full name of this legislator
- first_name the first name of this legislator (if specified)
- last_name the last name of this legislator (if specified)
- middle_name a middle name or initial of this legislator (if specified)
- party the party this legislator belongs to (if specified)

Note: please only provide the first_name, middle_name and last_name parameters if they are listed on the official web site; do not try to split the legislator's full name into components yourself.

```
add_source(url, **kwargs)
```

Add a source URL from which data related to this object was scraped.

Parameters url – the location of the source

1.1.6 Committees

CommitteeScraper implementations should gather and save Committee objects.

If a state's LegislatorScraper gathers committee memberships it is not necessary to provide a CommitteeScraper implementation.

CommitteeScraper

Committee

 ${\bf class} \ {\tt billy.scrape.committees.Committee} \ ({\it chamber, committee, subcommittee} = None, **kwargs)$

```
__init__ (chamber, committee, subcommittee=None, **kwargs)
Create a Committee.
```

Parameters

- chamber the chamber this committee is associated with ('upper', 'lower', or 'joint')
- committee the name of the committee
- **subcommittee** the name of the subcommittee (optional)

add_member (legislator, role='member', **kwargs)

Add a member to the committee object.

Parameters

- legislator name of the legislator
- role role that legislator holds in the committee (eg. chairman) default: 'member'

1.1.7 Events

Event Scraper implementations should gather and save Event objects.

Relevant bills, documents, and participants can be attached to *Event* objects via the add_related_bill(), add_document(), and add_participant() methods, respectively.

EventScraper

Event

class billy.scrape.events.Event (session, when, type, description, location, end=None, **kwargs)

1.2 State Metadata

The top level directory for a scraper should include an __init__.py that has a metadata dictionary.

This file should include the basic details on the state, most importantly the terms and sessions for which the scraper can be run for.

1.2.1 Metadata Fields

name The name of the state

abbreviation The two-letter abbreviation of the state

legislature_name The name of the state legislature

upper_chamber_name The name of the 'upper' chamber of the state legislature (if applicable)

lower_chamber_name The name of the 'lower' chamber of the state legislature (if applicable)

upper_chamber_term The length, in years, of a term for members of the 'upper' chamber (if applicable)

lower_chamber_term The length, in years, of a term for members of the 'lower' chamber (if applicable)

upper_chamber_title The title used to refer to members of the 'upper' chamber (if applicable)

lower_chamber_title The title used to refer to members of the 'lower' chamber (if applicable)

latest_json_url URL pointing to a download of all data for the state

latest_json_date datestamp of the file at latest_json_url

latest_csv_url URL pointing to experimental CSV download of state data

latest_csv_date datestamp of the file at latest_csv_url

terms A list of terms that we have data available for. Each session will be an object with the following fields:

- start_year: The year in which this session began.
- end_year: The year in which this session ended.
- name: The name of this session.

• sessions: List of sessions that took place inside the given term.

session_details Details about sessions.

Dictionary keys correspond to sessions and values are dictionaries of extra metadata about a session.

Currently the only required field is display_name, though fields that may be present include start_date and end_date, as well as type indicating whether the session was a normally scheduled or special session.

Example

Example data for Maryland:

```
import datetime
metadata = dict(
   name='Maryland',
    abbreviation='md',
    legislature_name='Maryland General Assembly',
    upper_chamber_name='Senate',
    lower_chamber_name='House of Delegates',
   upper_chamber_title='Senator',
   lower_chamber_title='Delegate',
   upper_chamber_term=4,
   lower_chamber_term=4,
   terms=[
        {'name': '2007-2010', 'sessions': ['2007', '2007s1', '2008',
                                            '2009', '2010'],
         'start_year': 2007, 'end_year': 2010},
        {'name': '2011-2014', 'sessions': ['2011'],
         'start_year': 2011, 'end_year': 2014},
    ],
    session_details={
        '2007': {'start_date': datetime.date(2007,1,10),
                 'end_date': datetime.date(2007,4,10),
                 'number': 423,
                 'type': 'primary'},
        '2007s1': {'start_date': datetime.date(2007,10,29),
                   'end_date': datetime.date(2007,11,19),
                   'number': 424,
                   'type': 'special'},
        '2008': {'start_date': datetime.date(2008,1,9),
                 'end_date': datetime.date(2008,4,7),
                 'number': 425,
                 'type': 'primary'},
        '2009': {'start_date': datetime.date(2009,1,14),
                 'end_date': datetime.date(2009,4,13),
                 'number': 426,
                 'type': 'primary'},
        '2010': {'start_date': datetime.date(2010,1,13),
                 'end_date': datetime.date(2010,4,12),
                 'number': 427,
                 'type': 'primary'},
        '2011': {'start_date': datetime.date(2011,1,12),
                 'end_date': datetime.date(2011,4,12),
                 'number': 428,
                 'type': 'primary'},
    },
```

1.2. State Metadata 11

1.3 Billy Configuration

Billy has a global configuration object at billy.conf.settings that is used in scraping, import, and serving the API.

All billy scripts attempt to load a billy_settings module which should either be on the import path or in the working directory, this file can contain overrides and custom settings. As of 0.9.2 if no billy_settings module can be located a warning message will be printed to the console.

1.3.1 Default Settings

```
MONGO_HOST Host or IP address of MongoDB server. (default: "localhost")
```

MONGO_PORT Port for MongoDB server. (default: "27017")

MONGO_DATABASE MongoDB database name. (default: "billy")

API_BASE_URL Public URL that the API can be accessed at.

SCRAPER_PATHS Paths that scraper modules are stored under, will be added to sys.path when attempting to load scrapers.

BILLY_DATA_DIR Directory where scraped data should be stored. (default: "<cwd>/data")

BILLY_CACHE_DIR Directory where scraper cache should be stored. (default: "<cwd>/cache")

BILLY_ERROR_DIR Directory where scraper error dumps should be stored. (default: "<cwd>/errors")

BILLY_MANUAL_DATA_DIR Directory where manual data files for matched ids/subjects are stored. (default: "<cwd>/manual_data")

BILLY_SUBJECTS List of valid subject names

SCRAPELIB_TIMEOUT Value (in seconds) for url retrieval timeout. (default: 600)

SCRAPELIB_RETRY_ATTEMPTS Number of retries to make if an unexpected failure occurs when downloading a URL. (default: 3)

SCRAPELIB_RETRY_WAIT_SECONDS Number of seconds to wait between initial attempt and first retry. (default: 20)

1.3.2 Command-Line Overrides

Most available scripts can override the above default settings with command line switches:

```
--mongo_host <mongo_host>
    Override MONGO_HOST

--mongo_port <mongo_port>
    Override MONGO_PORT

--mongo_db <mongo_db>
    Override MONGO_DATABASE

-d <data_dir>, --data_dir <data_dir>
    Override BILLY_DATA_DIR

--cache_dir <cache_dir>
    Override BILLY_CACHE_DIR
```

```
--error_dir <error_dir>
Override BILLY_ERROR_DIR
--manual_data_dir <manual_data_dir>
Override BILLY_MANUAL_DATA_DIR
--retries <retries>
Override SCRAPELIB_RETRY_ATTEMPTS
--retry_wait <retry_wait>
Override SCRAPELIB_RETRY_WAIT_SECONDS
```

1.4 Billy Scripts

1.4.1 Scraping

billy-update <STATE>

MODULE

state scraper module name (eg. nc) [required]

```
--scrape, --import, --report
```

Which portions of the update process to run, specifying none implies --scrape --import --report

-scrape crawls the specified sites and writes data to disk in JSON format -import imports the JSON format on disk to billy's MongoDB database -report runs a series of reports on data quality and aggregates

--bills, --legislators, --votes, --committees, --events

include (bill, legislator, vote, committee, event) data in (scrape/import/report) Specifying none is the same as specifying –bills –legislators –votes –committees

--upper, --lower

process upper/lower chamber (if neither is specified will include both)

```
-s SESSION, --session SESSION session(s) to scrape, must be present in state's metadata
```

```
-t TERM, --term TERM term(s) to scrape, must be present in state's metadata
```

--strict

fail immediately when encountering validation warnings

-n, --no_cache

do not use cache

--fastmode

operate in "fast mode", using cached version when possible and removing -rpm induced delays

-r RPM, --rpm RPM set maximum number of requests per minute (default: 60)

--timeout TIMEOUT

set HTTP timeout in seconds (default: 10s)

1.4. Billy Scripts

1.5 billy changelog

1.5.1 1.8.4

18 November 2015

• added ability to override _scraped_name field for legislators

1.5.2 1.8.3

2 November 2015

• removed ability to edit legislator offices in admin interface

1.5.3 1.8.2

29 October 2015

• enable editing of legislator offices in admin interface

1.5.4 1.8.1

18 September 2015

- · add Docker deployment
- upgrade to Django 1.6
- upgrade to scrapelib 1.0
- enhance legislative division lookup
- improve CSV handling
- fix Piston errors
- pin older module versions

1.5.5 1.8.0

16 January 2014

- more CSRF bugfixing
- ensure_indexes command
- beginnings of news entry api
- · add newsapi methods
- add last_action_since API parameter
- bugfix for committee having itself as parent
- bugfix for committee display on site
- bugfix for ElasticSearch parse errors causing 500s
- miscellaneous schema updates

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- switch to scrapelib >= 0.8
- · switch from pyes to pyelasticsearch
- simplify module loading mechanism

1.5.6 1.7.0

16 February 2013

- major changes in how ElasticSearch component works
- functional (Scout-synced) favorites support
- · drastically improved mongodb indexing on bills collection
- add LOCKSMITH_REGISTRATION_URL and ENABLE_ELASTICSEARCH_PUSH settings
- · add legislature_url to metadata
- more flexible support for non-2 letter abbreviations
- more robust public views for events
- allow joint committee votes
- add –pdb and related options to billy-update
- Michigan-specific exemption in fix_bill_id
- bugfix: correct centroid in boundary api method
- bugfix: stop activating legislators w/o active role
- bugfix: handle unicode in searches
- bugfix: ensure_csrf on favorites-wielding views

1.5.7 1.6.0

5 December 2012

- completion of move from 'state' to flexible LEVEL_FIELD
- new type: speeches
- documentation improvements
- · beginnings of generic templates for billy.web.public
- change to metadata handling of chambers
- use updated represent-boundaries instead of django-boundaryservice
- bugfix for latest pymongo
- · basic API tests

1.5.8 1.5.0

1 November 2012

· improved committee_id matching

1.5. billy changelog

- · added bounding box to district polygon API
- added 'other_parties' to legislator schema
- events: ical support
- merging of admin view & public view a bit
- introduction of billy.core for settings & dbs
- improved action categorization in billy.scrape.actions
- bring fulltext processing in to billy
- · logging colors!
- lots of cleanup & deduplication of code
- test improvements w/ fixtures now

1.5.9 1.4.0

31 August 2012

- · new summary field on bills
- enable editing legislators in admin
- leg_id view replacing more manual_data csvs
- · automatically attempt to link actions to votes and bills
- support fields API parameter in more places
- · popularity tracking added
- fix to how roles are shown for old legislators
- · limits to number of items displayed in public view when counts are extremely high
- basic user-account & dev-mode support
- · deeper influence explorer integration
- · addition of import filters
- · ability to create data quality exceptions
- more tests for models

1.5.10 1.3.0

30 July 2012

- first truly usable version of billy.web.public
- remove retire, load_legislators, and prune_committees commands in favor of admin
- · more admin improvements including subject support and cleaned up reporting
- new offices support on legislators
- refactor of billy.models
- db: denormalize votes into own collection on bill import
- db: add action_dates to bills

- unification of numerous settings into API_KEY
- bugfix for unicode data in dumpjson
- bugfix for name matching being too loose from manual_data
- bugfix for billy-update deleting metadata without -scrape

1.5.11 1.2.0

29 May 2012

- further development of the public site
- use elasticsearch for bill search
- improvements to event support
- refresh of settings
 - ENABLE_OYSTER setting replaces -oyster
 - support for module-specific settings overrides
- support for a new scrape signature (chambers vs. chamber)
- utility function for pulling data from .doc files
- bugfix for pymongo 2.2

1.5.12 1.1.0

23 April 2012

- large refactor of billy.site.{browse,www} into billy.web.{admin,public}
- require new scrapelib >= 0.7
- · overhaul of event support, greatly improved schema
- scrape: improved vote validation
- API: expose internal id on all objects, including bills
- API: new method for direct lookup of bills by id
- API: added created_at sort to bills
- add support for text extraction from bills

1.5.13 1.0.0

2 April 2012

- · lots of improvements to billy admin
 - general style overhaul
 - duplicate_versions view
- API:
- removal of XML

1.5. billy changelog

- removal of RSS emitter and broken stats endpoint

· billy-update command line radically changed

- defaults to actually doing work
- -vvv dropped
- - strict dropped, -nostrict now exists
- simplification of how -session/-term work
- · drop billy-util districtcsv in favor of an admin view
- previously internal bill ids are now 8 digits
- addition of billy-update -oyster argument, adds tracking of versions
- duplicate_versions is now just that, not versions+documents
- bugfix: stop silently swallowing errors in subject csvs

1.5.14 0.9.6

27 February 2012

- add alternate_bill_ids and related functionality (needed for TN)
- updated oysterize command to work with oyster >= 0.3
- · added initial work on class-based models
- · added new beginning of web frontend
- · added run logging work
- bugfix: billy-util broken by jenkins command
- bugfix: random_bill restricted session

1.5.15 0.9.5

21 February 2012

- added doc ids on versions and documents
- API: add boundary_id to legislator responses (experimental)
- browse: MOM legislator merge tool
- browse: improved browse templates & random_bill
- scrapers: -cache_dir argument added
- scrapers: _partial_vote_bill_id flag added for Rhode Island
- bugfix: boundary API method returning first polygon
- bugfix: dotted keys in reports
- bugfix: billy-util retire
- bugfix: unicode error in loadlegislators

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1.5.16 0.9.4

20 January 2012

- · lots of fixes and improvements to browse
 - new /bills/ view
 - row highlighting
 - unmatched_leg_ids page
 - other_actions page
 - json views
 - random_bill/?bad_vote_counts

· new and fixed utils

- districtesy for generating district CSV stubs
- prunecommittees for removing old committees
- load_legislators fixed

· improve session handling

- session_list in metadata file
- missing sessions trigger an error
- new capitol_maps feature in metadata
- latest_only can be a flag on scrapers that only work for latest term
- addition of optional mimetype on documents & versions
- promote legislator's url to a non + field
- replace all csv usage with unicodecsv
- API: block requests for over 5000 bills at once

1.5.17 0.9.3

30 November 2011

- force tests to use a test database
- -mongo_host, -mongo_db, -mongo_port command line options
- sneaky_update_filter option added, can ignore minor updates
- API bugfix when chamber isn't specified on bill lookup
- change importers to use logger instead of unbuffered print statements

billy-update

- billy-scrape deprecated and replaced with billy-update
- billy-import, billy-bill-scrape, billy-import-districts replaced

• billy-util

- takes place of all utility scripts that didn't get merged into billy-update

1.5. billy changelog

reporting

- removed billy-generate-stats and replaced with robust reporting
- updated browse interface to use reports
- browse interface also got a partial facelift (more to come)

1.5.18 0.9.2

26 September 2011

- documentation improvements/moved to readthedocs.org
- load settings from a billy_settings.py file
- addition of SCRAPER_PATHS argument

1.5.19 0.9.1

23 September 2011

· packaging bugfix

1.5.20 0.9.0

23 September 2011

• initial release as used by Open States

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