# **TriFusion Documentation**

Release 1

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# Getting started

1 **Tutorials** 

TriFusion is a modern GUI and command line application for gathering, processing and visualizing phylogenomic data. For the moment, this page is intended to host the tutorials and how-to guides for using TriFusion. The complete user guide is available as a PDF here.

# CHAPTER 1

# **Tutorials**

The structure of the tutorials is organized in a couple of sections:

- Getting started
- TriFusion GUI
  - Orthology (GUI)
  - Process (GUI)
  - Statistics (GUI)
- TriFusion CLI

# 1.1 Installation

### **1.1.1 Binaries and Installers**

**Note:** The installers **only provide the GUI version** of TriFusion. If you want to install both the GUI and command line versions, check the *Installation from source*.

The easiest way to install TriFusion is through binaries and installers provided for Windows, MacOS and Linux.

#### Windows

- TriFusion 1.0.0 64bit installer
- TriFusion 1.0.0 32bit installer

#### MacOS

• TriFusion-1.0.0.app

#### Linux

- Ubuntu and Debian based: TriFusion-1.0.0.deb
- RPM based: TriFusion-1.0.0.rpm
- General linux: TriFusion-1.0.0.tar.xz

### 1.1.2 Installation from source

TriFusion is available on PyPi nd can be easily installed with pip. This will only install the command line versions of TriFusion (TriSeq, TriStats and orthomcl\_pipeline). Therefore, if you are interested only in the command line version of TriFusion, and assuming you have python2.7 and pip on your system, installing TriFusion is simply:

pip install trifusion

The dependencies for the graphical user interface require only a few extra commands that are provided below for each operating system.

#### Windows

Windows does not come with a python installation by default. We recommend using a package manager, such as Anaconda, which automatically installs most of the dependencies (**Note that TriFusion requires python2.7**). After installing python, you will need to install kivy by executing the following commands on a command line prompt:

```
python -m pip install --upgrade pip wheel setuptools
python -m pip install docutils pygments pypiwin32 kivy.deps.sdl2 kivy.deps.glew
python -m pip install kivy.deps.gstreamer --extra-index-url https://kivy.org/
→downloads/packages/simple/
python -m pip install kivy
```

Then, install trifusion by typing:

```
pip install trifusion
```

#### MacOS (using homebrew)

f you do not have homebrew yet, you'll need to install it:

```
/usr/bin/ruby -e "$(curl -fsSL https://raw.githubusercontent.com/Homebrew/install/

→master/install)"
```

Then, to install TriFusion and it's dependencies:

```
brew install sdl2 sdl2_image sdl2_ttf sdl2_mixer
pip install -I Cython==0.23
USE_OSX_FRAMEWORKS=0 pip install kivy
pip install trifusion
```

#### Ubuntu (and relatives)

On Ubuntu, there are PPAs available for the installation of TriFusion via apt-get in addition to the pip installation method.

#### Via PPA

• Add one of the following PPAs:

```
# Stable release:
sudo add-apt-repository ppa:o-diogosilva/trifusion
# Daily release:
sudo add-apt-repository ppa:o-diogosilva/trifusion-daily
```

• Upgrade your package list and install TriFusion:

```
sudo apt-get update && sudo apt-get install trifusion
```

#### Via pip

```
sudo apt-get install python-pip build-essential python-dev libsdl2-dev
pip install cython==0.23
pip install kivy
pip install trifusion
```

#### Debian

As with Ubuntu, you may install TriFusion via the available PPAs or with pip.

#### Via PPA

• Add one of the following PPAs manually to the sources.list file:

```
# Stable release:
http://ppa.launchpad.net/o-diogosilva/trifusion/ubuntu trusty main
# Daily release:
http://ppa.launchpad.net/o-diogosilva/trifusion-daily/ubuntu trusty main
```

• Add the GPG key to your apt keyring:

```
sudo apt-key adv --keyserver keyserver.ubuntu.com --recv-keys D4F1E8E6
```

• Upgrade your package list and install TriFusion:

```
sudo apt-get update && sudo apt-get install trifusion
```

Via pip

```
sudo apt-get install python-pip build-essential python-dev libsdl2-dev
pip install cython==0.23
pip install kivy
pip install trifusion
```

#### **RPM based**

```
dnf install python-pip python-devel redhat-rpm-config freeglut-devel SDL* libsdl2-dev
pip install cython==0.23
pip install kivy
pip install trifusion
```

#### ArchLinux

There are three AUR packages for TriFusion:

- trifusion: The latest release of TriFusion, based on source code.
- trifusion-bin: The latest release of TriFusion. in binary format. Does not require dependencies to be installed, as all the necessary libs are bundled with the distributed binary
- trifusion-git: The bleeding edge version directly from git. Requires dependencies to be installed, as it is also source code based.

Just use any AUR helper to handle the packages for you, or download the PKGBUILD you require and use makepkg.

# 1.2 Usage

### 1.2.1 TriFusion GUI

If TriFusion was installed using one of the provided installers, through a the Ubuntu PPA or as a AUR package, the application should be available on the system's program list under the name TriFusion.

• Windows

[Windows image]

• MacOS

[MacOS image]

• Ubuntu

[Ubuntu image]

#### Calling from the command line

In any case, TriFusion can be executed from the command line by typing:

TriFusion

## 1.2.2 TriFusion CLI

If TriFusion was installed from source, The command line programs associated with each module of TriFusion are also available.

#### **Orthology - search**

The ortholog search pipeline can be executed from the command line using:

```
orthomcl_pipeline
```

#### Process

Most of the operations of the Process module can be executed in the command line using:

TriSeq

#### **Statistics**

The generation of plots from the Statistics module can be performed in the command line using:

TriStats

# 1.3 Load data into TriFusion

TriFusion deals with different types and formats of input files, depending on which module you want to use. The Orthology module deals with proteomes and group files while the *Process and Statistics* module deals with alignment files. Regardless, input files are loaded into the application mostly in the same way (see *How to load data into the app* below).

## 1.3.1 Input types and formats

#### **Orthology - search**

**Proteome** files can be provided as the input for the Orthology search operation. These are **Fasta** formatted files, each with the amino acid sequences of a single species. **TriFusion will interpret the name of the proteome file** (minus extension) as the taxon name, so it is recommended that these files are named accordingly (for instance, Aspergilus\_fumigatus.fasta will appear as Aspergilus\_fumigatus in the final ortholog files). The only requirements for the input files is that the headers must have one or more fields separated by a "I" symbol, and at least one of those fields must be different for all sequences.

A standard proteome file resulting from a genome sequencing project is usually something like this example of the fungus *Aspergilus fumigatus*:

```
>jgi|Aurde3_1|1209208|estExt_Genewise1.C_13_t10159
MTD(...)
>jgi|Aurde3_1|1326459|estExt_fgenesh1_pm.C_130053
MPP(...)
>jgi|Aurde3_1|1274305|fgenesh1_kg.13_#_18_#_isotig02263
MLY(...)
```

This is a valid input file for TriFusion with the headers containing 4 fields, the third one being the unique ID field.

#### **Orthology - explore**

**Group** files are one of the outputs of the Orthology search operation and the input of the Orthology explore operation. These are simple text files that contain all ortholog groups identified in the search operation by OrthoMCL:

```
Ortholog1: Afumigatus_proteins|433 Anidulans_proteins|4605 (...)
Ortholog2: Afumigatus_proteins|3278 Afumigatus_proteins|9183 (...)
Ortholog3: Anidulans_proteins|36 Anidulans_proteins|9893 (...)
(...)
```

Each line contains the name of the ortholog group and a list of sequence references separated by whitespace. Each reference (e.g., *Afumigatus\_proteins*|433) corresponds to an actual protein sequence from one of the input protome files.

#### **Process and Statistics**

The **Process** and **Statistics** modules share the same input, which are **sequence alignment files**. The supported input formats are:

- Fasta
- Phylip
- Nexus
- Loci (PyRAD)
- Stockholm

The input format, sequence type (nucleotide or protein) and string formatting (leave or interleave) of the provided alignment files are **automatically detected by TriFusion**. The missing data symbol used in the input alignments will also be automatically detected from the three possible symbols of x, n or ?.

#### Note: Is there any constraint on how formats and sequence types can be loaded?

No. You can load files of multiple formats and sequence types all at once. All information will be automatically detected for each input alignments separately.

## 1.3.2 How to load data into the app

Note: Data availability for this tutorial: the small data set of 7 alignment files is available here.

#### Filechooser

**Proteome** and **sequence alignment** files can be loaded through the application's file browser. To do so, navigate to Menu -> Open/View Data and click the Open file(s) button.

📕 Menu	Orthology	Process	Statistics
	Open file(s)		
	Files Taxa Partitions	<b>)N</b> g, processing and visualization	
*	Q Search files 🛞	+ 0'	
× 2			
		Quick Open Project	
		2Genome	
		7RADs	
		Basidio3k	
		BasidioOnly36sp	
		HvSNP_V8	
		RADs7K	
		ygy project P Process project	
?			
C Sel	lect All Deselect All 🕂 💼		

This will open the main file browser, which supports a couple of features:

- A list of **bookmarks** is displayed on the left, and any directory can be added to this list by opening it and clicking the + button or pressing Ctrl + D.
- On the top of the screen, you can choose the input data type (whether you are loading **proteome** or **alignment files**).
- Below you can find the path of the current directory and several utility buttons to navigate the file browser.
- At the bottom of the file browser, there is a text field that searches folders and files in the current directory. There is also a drop down menu that filters files according to their extension.

📕 Menu	Ort	hology		Process		Statis	tics
My Compu	ıter	Input data type					
System		Alignme	nt/Sequence	set		Proteome	
Home	_	/home/diogo				S 🗲 🖪	Clear Selection
Bookmarks	٠	Name /					Size
Diogo	â	> AppTest > Blast2GO					
Science	â	> CLC_Data					
PhD	â	> Desktop > Diogo					
Hemileia_RADs		> Documentos > Documents					
Phylogenomics		> Downloads					
Input_tests	â	> Dropbox > HDD					
Var1	â	> Imagens > MEOCloud					
Transferências	Ô	> Mail					
Tests	â	<ul> <li>&gt; Música</li> <li>&gt; PokemonGo-Map</li> </ul>					
Association_test	ts 💼	Find: Aa					All
Tes2	Ô	Load selection	on	Load & g	o back	Ca	ncel

Navigate through the file browser by double clicking directories or clicking on the > symbol. Multiple files can be selected by pressing either the Ctrl or Shift keys. After completing you selection, click the Load & go back button to load the data and go back to the previous screen. If you wish to load additional data, click the Load selection button, which will load the data but remain in the file browser screen. In the example below, 7 files have been selected and are ready to be loaded.

📕 Menu	Orthology	Process	Stat	tistics
My Computer	Input data type			
System	Alignm	ent/Sequence set	Proteome	
Home	/home/diogo/I	)iogo/Science/Tests/TriFusion/Ir	nput_tests 🛛 🔀 🗲 🛛	Clear Selection
Bookmarks		n_parta ne		Size
	Asco_Basidio_gro	ups_I2.txt		18 MB
Diogo	BADTesteza_part.	File		101 B
	TestIma2.txt			10 KB
Science	Test_collapsed.ha	plotypes		426 B
PhD	Test_collapsed.ph	у		4 KB
	Test_collapsed_pa	art.File		178 B
Hemileia_RADs	Teste1.fas			2 KB
	Teste2.fas			2 KB
Phylogenomics	Teste3.fas			2 KB
Input_tests	Teste4.fas			2 KB
	Teste5.fas			2 KB
Var1	Teste6.fas			420 B
	Teste7.fas			364 B
Transferências	Testeza.fas			9 KB
Tests	Testeza.nex			9 KB
	Testera nhu			0 KB
Association_tests	Find: Aa			All
Tes2	Load select	ion Load & g	o back	Cancel

#### Note: TriFusion also supports the selection of one or more directories instead of files!

When directories are selected, all files contained in those directories will be loaded into TriFusion. If you are worried that not all files in a directory are alignments/proteomes, do not worry. TriFusion will ignore invalid input files while successfully loading valid alignment/proteome files.

#### **Drag and Drop**

Input files can be provided to TriFusion's window directly from your systems' file manager. After selecting the files, drag them into TriFusion's window, which will display a popup informing of how many files will be loaded and asking whether the files represent **alignments**, **proteomes** or **groups**. Directories can also be dragged as well. In the example below, 7 sequence alignment files are loaded using this method.

#### Via terminal

For terminal lovers (<3) files can be loaded automatically when executing the TriFusion application. If TriFusion's executable is already in you \$PATH environmental variable, you can write it in the terminal and then provide any number of files.

Ficheiro	Editar	Ver	Bookmarks	Configuração	Ajuda						
$\geq$					tests : zsh						
C <sup>diogot</sup> ↓ Tri	@diogo Fusion	Arch .py T	~/Diogo/ este1.fas	Science/Tes Teste2.fas	ts/TriFusi Teste3.fa	on/Input_tes s Teste4.fas	ts Teste5.fas Tes	te6.fas Test	e7.fas <mark>e</mark>		Î

This will open TriFusion and automatically open a popup informing that 7 files will be loaded into TriFusion and asking whether the files represent **alignment**, **proteome** or **group** files. In this case, the data files correspond to alignments.

📕 Menu	Orthol	ogy		Proc			Statistics
Streamlini	ome to T ing phylogenomic ing 'Menu > Open file(s)	data gatherin	ig, processii	ng and v	risualizatio	n	
			Input d	ata type:	(	8	
		0 Align		teome	Group	Ê	
		0		7(s) file(s)		Ô	
		Р		am		Ê	
		Р				Ê	
		Р				Ê	
		Р				Ê	
		0 Orthol	ogy project		Process pro	ject	

📕 Menu	Orthol	ogy		Process		Statistics	
Streamlini	ome to T ng phylogenomic ing 'Menu > Open file(s)	data gat	hering, processii	ng and visualiz		7 file(s) successfully loaded	
			Quick Op	en Project			
		0	2Ge	nome	â		
		Р	7R	ADs	â		
		Р	Basi	dio3k	Ê		
		Р	Basidio	Only36sp	â		
		Р	HvSM	NP_V8	â		
		Р	RAI	Ds7K	â		
		0	Orthology project	P Process	project		

Once the sequence type is selected, the selected files will be loaded normally into TriFusion.

# 1.4 Data set groups

**Note:** Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

### 1.4.1 What are active data sets

Most operations in TriFusion can be applied to either the **total data set** (all files and taxa currently loaded) or to custom made data sets, named **active data sets**. When a custom data set is specified, operations will be applied only on the active files and/or taxa and ignore all others. These active data sets can defined in TriFusion in several ways and serve to quickly apply different operations on different sets of files/taxa.

### 1.4.2 How to define active data sets

Active data sets can be created/modified in two main ways:

- Toggle file/taxa buttons in side panel
  - *Mouse click toggling*



Fig. 1: Example of custom active file (left) and taxa (right) data sets.

- Import selection from file
- Create data set groups
  - Manual creation in TriFusion
  - Group creation from file

### 1.4.3 Toggle file/taxa buttons in side panel

#### Mouse click toggling

By default, when data is loaded into TriFusion **all** files/taxa are active. Therefore, the total and active data sets are the same. The quickest way to modify the active data set is by navigating to Menu -> Open/View Data and toggle the corresponding file/taxa buttons. Shift + click is also supported to select multiple contiguous files/taxa.

Active files/taxa will appear with a blue background, while inactive buttons will have no background. A label below the button list displays how many files/taxa are currently active.

#### Import selection from file

When dealing with a larger number of files/taxa it may be more convenient to provide the active data set through a text file. This should be a simple text file containing the names of the desired files/taxa in each line. You can create it yourself, or download an example from here.

```
# Example of a text file for taxa selection in TriFusion
Agaricus_bisporus
Botrytis_cinerea
Coniophora_puteana
```

```
# Example of a text file for file selection in TriFusion (note the extension)
BasidioOnly2585_linsi_missingFilter_concPrep.fasta
BasidioOnly2685_linsi_missingFilter_concPrep.fasta
BasidioOnly2686_linsi_missingFilter_concPrep.fasta
```

Open the Menu -> Open/View Data side panel and click on the + button at the bottom of either the *Files* or *Taxa* tabs. This will open a sub-menu with several options, one of which is Select file/taxa names from .txt. Clicking this button will open a file browser where you can provide the file containing the file/taxa names. Once you select the text file, the the active file/taxa names will update.

≡ м	enu	Orthology	Process	Statistics
	O Files		<b>'iFusion</b> ata gathering, processing and	visualization
*	Q Sear	ch files 🛞 > Open file(s)', b	y typing 'Ctrl + O' or simply drag and dro	op your files into TriFusion's window
<b>\$</b>	BasidioOnly258 BasidioOnly268	5_linsi_mis i	Quick Open Project	_
	BasidioOnly268	6_linsi_mis i 💼		
	BasidioOnly26	Remove options	10 proteomes	â -
	BasidioOnly26	Remove file names from .txt	141files	
	BasidioOnly26	Remove selected files		
	BasidioOnly26	Select options	3k_singlefile	
	BasidioOnly26	Invert selection	614 genes	
	BasidioOnly26	Select file names from .txt	614_singlefile	<b>m</b>
	BasidioOnly26	Export options	7files	
	BasidioOnly26	Export all file names to .txt		
?	BasidioOnly26	Export selected file names to .txt	roject P Process projec	
ወ	614 ol	Deselect All		

**Warning:** After loading the file, **ONLY** the specified items will become active, regardless of the previous active data set. Names that do not match any of the files/taxa present in TriFusion will be ignored.

Note: You can also save any active files/taxa on the side panel to a text file by clicking the Export selected file/taxa names to .txt.

# 1.4.4 Create data set groups

When the workflow requires the execution of operations to multiple taxa/files data sets, it is more convenient to define all data set groups and then use the dropdown menus (see *How to apply data set groups* below) to select the desired active data set. Data set groups can be defined in TriFusion by navigating to Menu > Dataset Groups.

📕 Menu	Orthology	Process	Statistics
	Dataset groups	- >n	
	Files Taxa	g, processing and visualization	
*		+ 0'	
\$			
		Quick Open Project	
		2Genome	
		7RADs 💼	
		Basidio3k 💼	
		BasidioOnly36sp 💼	
		HvSNP_V8	
		RADs7K	
		ogy project P Process project	
7			
Q	Set new file group		

File and taxa groups are sorted into two tabs, like in the Open/View Data panel, and clicking the Set new file/taxa group button will start the creation of the group.

📕 Menu	Orthology	Process	Statistics
	Dataset groups	)n	
		g, processing and visualization	
*			
<b>\$</b>		Choose data set group creation method	
		Set from file Set manually	â
		Close	
		ogy project P Process proje	
?			
Ċ			

Here you can choose to create the data set group either manually in TriFusion, or by providing the names of the files/taxa in a text file.

#### Manual creation in TriFusion

**Warning:** This option is discouraged for larger data sets (>500 items). In these cases, it is recommended to use the *Group creation from file* method.

The creation of groups is the same for both files and taxa. In this tutorial, we will create a taxa group by clicking in the *Taxa* tab and then the Set new taxa group button at the bottom of the side panel. Here, groups can be created by selecting the desired taxa from the *All taxa* column and using the arrow buttons to move them to the *Selected taxa* column. Once the group is complete, give it a unique name and the group is ready to be defined. If you wish to create multiple groups in one sitting, click the Apply button to create the group but remain in the dialog.

Any previously created group will be listed under the *Created groups* column. These can be selected to move their corresponding taxa to the *Selected taxa* column and continue a new group definition from there.

#### Group creation from file

Here, we only have to provide a text file with the names of the files/taxa we wish to select for the group. The text file is the same as the one described in the *Import selection from file* example.

```
# Example of a text file for taxa selection in TriFusion
Agaricus_bisporus
Botrytis_cinerea
Coniophora_puteana
```

After providing the file with the group names, specify a unique name of the new data set group, and that's it!

### 1.4.5 How to apply data set groups

Now that we know how to create active data set groups, the final step is how can they be specified.

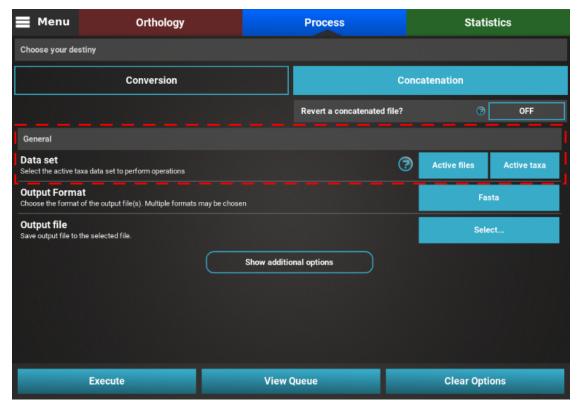
#### Orthology

When using the **Orthology** module, only the active proteome files are used for the Orthology search operation.

#### **Process and Statistics**

For both **Process** and **Statistics** modules, the *active* data set is selected by default (that is, the file/taxa buttons active in the side panel). You can change to the *total* data set or to any user made data set by clicking the group's name in the corresponding dropdown menu.

Dropdown menu in the Process screen:



Dropdown menu in the Statistics screen:

📕 Menu	Orthology	Process	Statistics
		Summai	ry statistics overview
D;	ata exploration analyses	<b>S</b> General information	
	General information	614 4	8 350,725 axa Total alignment length
Ρ	olymorphism and Variation	Missing data information	
	Missing Data	153,006 (0.91%) <sub>Gaps</sub>	157,481 (0.94%) Missing data
	Outlier detection	249.0     Gaps per gene	<b>256.0</b> Missing data per gene
		Sequence variation informat 307,241 (87.6%) Variable sites	tion   278,766 (79.48%) Informative sites
<u> </u>	Select data set	<b>500.0</b> Variable sites per gene	<b>454.0</b> Informative sites per gene
Active fi		Display gene ta	able Export as table
Genes: N/A	Taxa: N/A		

# 1.5 Projects

Any data set that is loaded in TriFusion (be it proteomes or alignments) can be saved as a *Project*, which allows it to be quickly loaded in future separate sessions. As soon as TriFusion opens, it displays a list of previously save project for quick loading.

# 1.5.1 Save a data set as a project

Once a particular data set has been loaded into TriFusion, navigate to Menu -> Project Management and click the Save current project button. Provide a unique and descriptive name for your project and click Ok.

	lenu	Orthology		Process		Statistics
				<b>TriFusion</b> nic data gathering, processing and v	visual	lization
*	0	10 proteomes	â	e(s)', by typing 'Ctrl + 0' or simply drag and dro	op your 1	files into TriFusion's window
<b>(</b>	Р	141files	â			
	Р	3k_singlefile	Ô	Quick Open Project		
	Р	614 genes	Ô			
	Р	614_singlefile	Ô	10 proteomes	â	
	Р	7files	â	141files	<u>ش</u>	
	Р	7k files	â	3k_singlefile	Î	
	Р	basidio9sp	ŵ	614 genes	<b>İ</b>	
	Р	ima2_test	â	614_singlefile	Î	
	Р	mixed_dna_protein	ŵ	7files	Ê	
?			0 Or	hology project P Process project	t	
Ф		Save current project				

Saved projects will be stored and listed in this sub-menu of the side panel, besides the list in the Home screen of TriFusion. A small label will be associated with each project: A  $\bigcirc$  label represents an **Orthology** project (proteomes), whereas a P label represents a **Process** and **Statistics** project (sequence alignments).

# 1.5.2 Load a project

Warning: When a new project is loaded, any previously loaded files are removed from the current session!

There are two places where saved projects can be loaded. In the home screen of TriFusion, there is a *Quick Open Project* box:

📕 Menu	Orthology	Proc	ess	Statistics
	Streamlining phylog	<b>to TriFusion</b> genomic data gathering, p Open file(s)', by typing 'Ctrl + 0' or	processing and vi	sualization your files into TriFusion's window
		Quick Open Pr	oject	
	0	10 proteome	s 💼	
		141files	â	
		3k_singlefile	e 💼	
		614 genes	Ê	
		614_singlefil	e	
	P	7files		
	0	Orthology project	Process project	

Alternatively, navigating to Menu -> Project Management will also list the projects in the side panel:

📕 Menu		Orthology		Process		Statistics
		Project Management		TriFusion		
	0	Orthology project P Process	project	ic data gathering, processing an	nd visua	lization
*	0	10 proteomes	<b>Î</b>	e(s)', by typing 'Ctrl + O' or simply drag and	drop your	files into TriFusion's window
<b>[</b>	Ρ	141files	â			
	Ρ	3k_singlefile	Ô	Quick Open Project		
	Р	614 genes	â			
	Р	614_singlefile	â	10 proteomes	Ô	
	Р	7files	â	141files	Ô	
	Р	7k files	â	3k_singlefile	Ô	
	Ρ	basidio9sp	â	614 genes	â	
	Р	ima2_test	â	614_singlefile	â	
	Ρ	mixed_dna_protein	â	7files	Ê	
?			0 Or	nology project P Process proj	ect	
Ċ		Save current project				

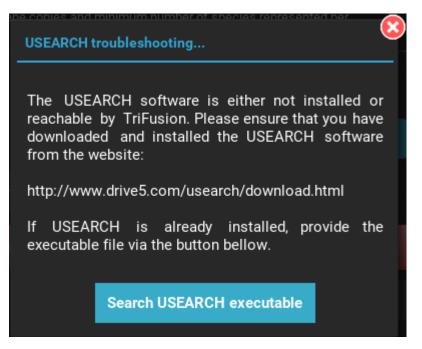
# 1.6 Setup of USEARCH

The USEARCH software is required to perform the **Orthology** search operation and to export ortholog groups into nucleotide sequences. However, due to licensing issues, USEARCH cannot be bundled with Triusion, so it requires some user intervention to setup. But don't fret! Everything can be up and running with just a few simple steps. Moreover, after the initial setup, TriFusion will store the USEARCH executable internally and use it for all subsequent sessions.

- Step 1: Download the USEARCH executable for your corresponding operating system here.
- Step 2: If USEARCH is not reachable by TriFusion, you will see a warning like this when you navigate to Orthology -> Show additional options -> USEARCH:

	Filtering	USEARCH	MCL	
(	USEARC	H is not install	ed or reachable	Fix it
U	SEARCH opt	tions		

Click the Fix it button, and then the Search USEARCH executable button.



• Step 3: Search for the executable you have downloaded in Step 1 and click the Save button.

And that's it. When a valid USEARCH executable is provided, the previous warning should be replaced with a green box saying "USEARCH is installed and reachable". You are good to go!

# **1.7 Search orthologs**

**Note:** Data availability for this tutorial: the data set of 10 fungal proteomes that will be used can be downloaded here.

**Warning:** Before following this tutorial, make sure that USEARCH is correctly setup on your system and reachable by TriFusion (see *Setup of USEARCH*).

# 1.7.1 Load proteomes

As already covered in a separate tutorial (see *Load data into TriFusion*), proteome files can be loaded in three different ways. Here, we'll use the file browser to load 10 proteome files.

Navigate to Menu -> Open/View Data and click the Open file(s) button. This will open the main file browser. Set the *Input data type* at the top of the screen as **Proteome**. Then, go to the directory containing the protome files, select them and click Load & go back.

If the files are correctly formatted (see proteome format) they should be successfully loaded and appear in the Open/ View Data sidepanel under the *Files* tab.

# 1.7.2 Orthology search options

Now let's set the general options for the orthology search by navigating to the Orthology screen. There are three general options:

• *Threads*: Sets the maximum number of CPU's that will be used by USEARCH during the most computationally intensive phase of the search. TriFusion automatically detects the number of CPU's on your system and sets it as the maximum value available. In this example, I'll choose 4 CPU's, which is the maximum of my system.

📕 Menu	Orthology	Process	Statistics	
Operations:				
Search	Threads Number of threads (CPU's) to use during USEARCH		4	
Explore	Ortholog filters Set the maximum number of gene copies and mini ortholog cluster	mum number of species represented per		
	Output directory Save output files to	(	3	
	(	Show additional options		
	Search Orthologs	View Queue	Clear Options	

• *Ortholog filters*: Sets the filters that will be applied to the orthologs at the end of the search operation. Here you can set the maximum number of gene copies for each ortholog group, and the minimum number of species that must be contained in an ortholog group. Here, I'll set a maximum number of gene copies of 1 (only single copy genes) and the minimum number of taxa to 5 (50%).

**Note:** These filters will not be permanent. They will be used to export the fasta sequence files at the end of the search operation, by they can can still be changed after the end in the **Explore** section. The final ortholog group files will contain **all** orthologs, regardless of the filters used here.

• *Output directory*: Sets the directory where all output files (intermediary and final sequence files) will be generated. I'll create a directory named my\_orto\_search on my home directory and set it.

	lenu	Orth	ology		Process	Statistics	
Opera	Choose ortholog	y search outp	ut directory				
Se	/home/d	liogo/my_ort	o_search			C 🔶 🖬 🖬	
	My Cor	nputer	Name /			Size	
Exp	Syst	em	/				
	Hor	ne					
	Bookma	rks 📑					
	Diogo		1				
	Science	:	i				
	PhD		i				
	Hemileia_R	ADs	1				
	Phylogenor	nics	ī				
	Input_tes	its	Ī				
	Var1		ī				
				Save	Cancel		

Setting these options would be sufficient to start our search operation. However, I'm still interested in experimenting multiple inflation values to see it's impact on the final number of orthologs. To set multiple inflation values, click on the Show additional options button, then click on the *MCL* tab, and finally on the button of the Inflation option. Here you can choose multiple pre-defined inflation values. I'll select three: 2, 3 and 4.

📕 Menu	Orthology	Process	Statistics
Operations:			
	Threads Number of threads (CPU's) to use during USEARCH		
Explore	Ortholog filters Set the maximum number of gene copies and mini ortholog cluster		
	Output directory Save output files to MCL in	flation settings	
	Select	t one or more inflation values:	
	Filtering USEARCH 1.5	2 3 4 5	
	✓ MCL is installed and reach:	Ok Cancel	
	Inflation Set one or more inflation values for MCL run.		
	Ortholog group prefix Set a prefix name for the ortholog groups detecte		
	Search Orthologs	Clear Options	

## 1.7.3 Start the search

Now we're all set to start our ortholog search. Click the Search Orthologs button at the bottom of the screen to display the execution summary dialog. Here you can see that 10 files will be processed, the values of the two ortholog filters, the e-value threshold for the USEARCH operation, the selected MCL inflation values and the number of CPU threads for the USEARCH execution. Click on the Execute button to start the search.

**Note:** The execution of the search operation may take a considerable amount of time, depending on the number of proteomes and their corresponding size. In my system (Intel i5-3317U @ 1.70Ghz, 4Gb RAM, HD4000) the search of the 10 proteome files took about 50 minutes. If you are only testing and wish to obtain the results sooner, try to deselect some protome files from the active data set in Menu  $\rightarrow$  Open/View Data.

#### **TriFusion Documentation, Release 1**

📕 Menu	Orthology	Process	Statistics			
Operations:						
Search	Threads Number of threads (CPU's) to use during USEARC					
Explore	Ortholog filters Set the maximum ortholog cluster Orthology search executi	on summary - Processing 10 file(s)				
	Output direc Save output files t Maximum number	Maximum number of gene copies per cluster: 1				
		Minimum number of taxa per cluster: 5 USEARCH e-value threshold: 0.00001				
	Filtering MCL inflation valu Threads : 4	<b>e</b> (s): 3, 4, 2				
	MCL is i	Do you want to proceed?				
	MCL options	Execute Cancel				
	Inflation Set one or more inflation values for MCL run.					
	Ortholog group prefix Set a prefix name for the ortholog groups detect					
	Search Orthologs	Clear Options				

# 1.7.4 The orthology search report

At the end of the search operation, a report dialog will appear with the search results for each inflation value.

📕 Menu	Orthology	Process	Statistics
Operations:			
	Threads Number of threads (CPU's) to u Ort	ology search report	
Explore	Ortholog filters Set the maximum number of ge ortholog cluster	Inflation value 2	
	Output directory Save output files to Filtering USEARCH	Fotal orthologs 20268 After gene filter 9141 After species filter	
	<ul> <li>MCL is installed an</li> <li>MCL options</li> </ul>		
	Inflation Set one or more inflation value	Go to Results Close	
	Ortholog group prefix Set a prefix name for the ortholog gro		
	Search Orthologs	View Queue	Clear Options

You can use the top arrow buttons to cycle through all selected inflation values. For each inflation value the number of total and filtered orthologs appear in graphical format. The orthologs that pass the maximum gene and minimum species filters appear individually, so that you can assess the impact of each filter. At the bottom, in green, the final number of orthologs that passed both filters is shown.

From this point, you can either further explore your newly detected orthologs by clicking the Go to Results button, or close the dialog and proceed on your own with the new result files.

## 1.7.5 Output directories and files

The results of the orthology search will be stored in the directory that you specified in the *Output directory* option. Inside, you will have two directories: a *backstage\_files*, where the proteome database and all intermediate files were stored, and a *Orthology\_results*, where the final output files were generated. Inside the *Orthology\_results* directory, a **groups** file and a directory with the ortholog group Fasta files will be created for each inflation value specified before the search.

The ortholog group Fasta files already have the sequence name headers normalized for each taxa (or proteome). This means that the Fasta headers will be something like:

>TaxonA MDG(...) >TaxonB MGF(...)

Instead of the original headers in the proteome files. However, if you wish to make the correspondence of particular sequence with their original names in the proteome files, a directory named *header\_correspondance* is created with a list for each ortholog group.

# **1.8 Explore ortholog search results**

Note: Data availability for this tutorial: the three group files used in this tutorial can be downloaded here

# 1.8.1 Load group files

Note: There are three ways of loading data in TriFusion. Here we'll use the file browser.

The input data of the *Explore* operation of the **Orthology** module are the group files that are generated at the end of the ortholog search operation. These are simple text files that contain the definition of an ortholog group in each line. A typical group file should start with something like:

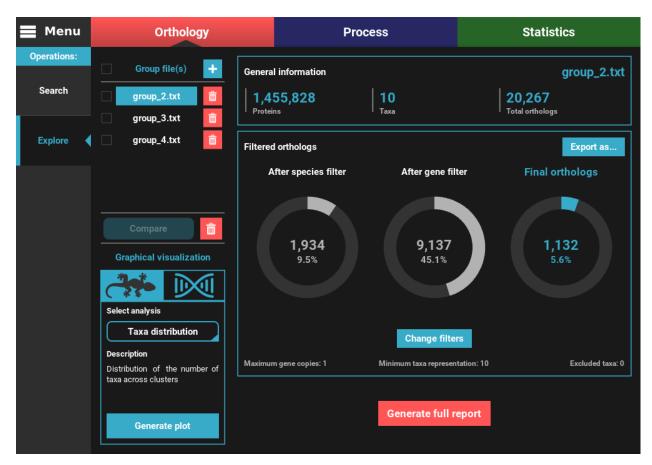
```
Ortholog1: Afumigatus_proteins|433 Anidulans_proteins|4605 (...)
Ortholog2: Afumigatus_proteins|3278 Afumigatus_proteins|9183 (...)
Ortholog3: Anidulans_proteins|36 Anidulans_proteins|9893 (...)
(...)
```

If you are loading group files from previous ortholog search runs, they will be found inside the specified output directory, in the *Orthology\_results* directory.

To load the data, navigate to the Orthology screen and click the Explore operation on the left of the screen. Then click the + button on the top left of the screen to open the file browser. Navigate to the directory containing the group files and then select files. In this case, we will select the three group files generated in a previous search operation that was performed with inflation values 2, 3 and 4.

# 1.8.2 The orthology explore screen

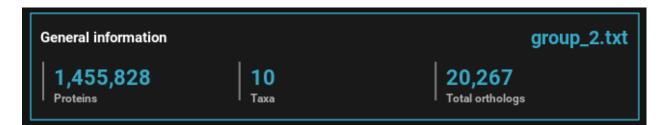
Once the group files are loaded into TriFusion, several descriptive statistics will populate the screen.



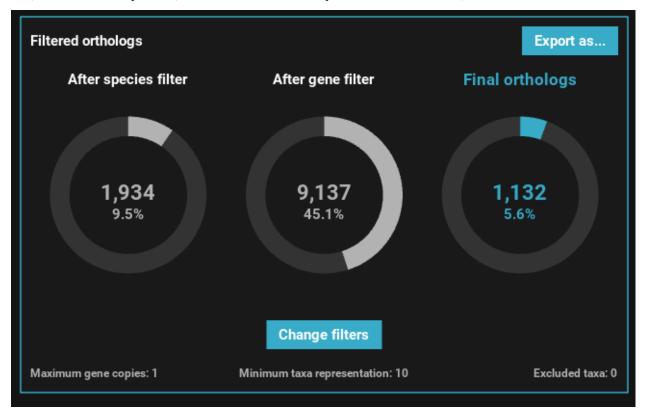
To the left, the **loaded group files** are listed under the **Group file(s)** section, where they can be selected to visualize the statistics specific to that group. They can also be removed by clicking the trash bin red button.



On the remaining of the screen, general statistics and information on the filtered orthologs are presented for the currently selected group file. The **General information** section informs the total number of proteins, taxa and ortholog groups contained in the group file.



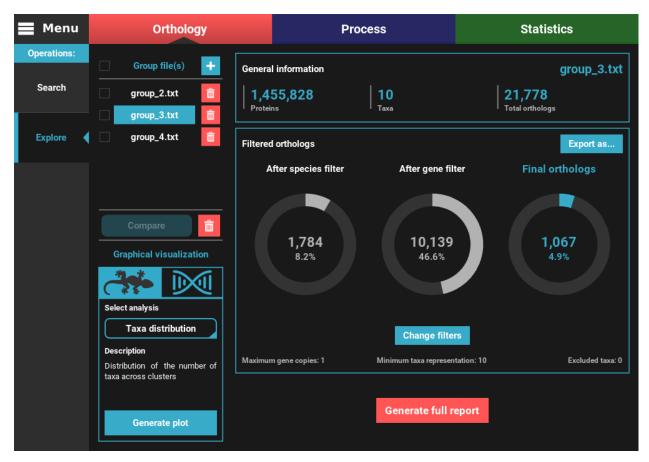
Below, in the **Filtered orthologs** section, the number of orthologs after applying the filters is displayed in gaussian plots. The values displayed are for the default ortholog filters, wich are set to single copy genes (maximum gene copies of 1) and with all taxa present (minimum number of taxa equal to the number of taxa).



In our case, we can see that the **group\_2.txt** file contains around 1.5M proteins for 10 taxa, clustered in 20k ortholog groups. From these 20k ortholog groups, 1 934 passed the species filter (minimum number of taxa), 9 137 passed the gene filter (maximum number of gene copies) and **1 132** passed both filters. This indicates that the species filter is the major limiting factor in the final number of ortholog groups.

# 1.8.3 Change the active group

To change the active group file, simply click the group button in the **Group file(s)** list section in the top left of the screen. Let's change the active group file to the **group\_3.txt** file.



As you can see, the numbers of total and filtered ortholog groups changed slightly, which is a result from using different inflation values during the search operation.

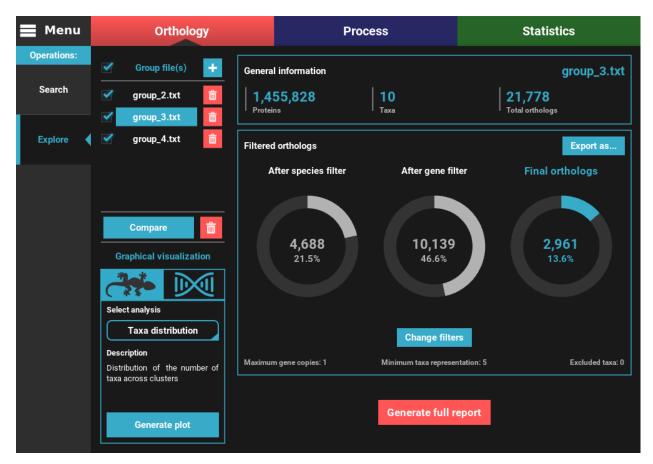
## 1.8.4 Change the orthology filters

A common procedure during the exploration of the orthology search results is the modification of the *ortholog filters*. To change the filters, click the Change filters button in the bottom of the **Filtered orthologs** section. This will open the ortholog filters dialog where you can change the maximum number of gene copies, minimum number of taxa for the ortholog groups and exclude/include taxa from the ortholog groups. Let's maintain the gene copy filter and only allow for single copy genes, but relax the minimum number of taxa to half of the data set (5). The Apply filter to all group files check box will also remain active to update all group files with the new filter. When all filters are set, click the Ok button to update.

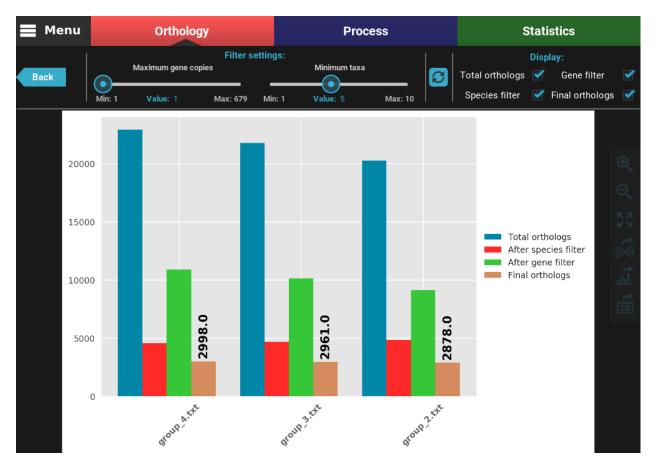
After the application of the new filters, you can see that the number of filtered orthologs changes. The number of final orthologs for the **group\_3.txt** file almost tripled when we relaxed the number of minimum taxa per ortholog group. You can also see that the filter values were updated at the bottom of the **Filtered orthologs** section.

## 1.8.5 Compare group files

To easily compare the number of total and filtered ortholog groups among different group files, you can check the boxes to the left of the group files in the **Group file(s)** list section. To select/deselect all group files, you can also check the top checkbox. Here, let's compare all group files by selecting all and then clicking on the Compare button.



This will bring you to a plotting screen, where a bar plot will be displayed with the number of total and filtered ortholog groups for each group file. You can interact with the plot by pressing the left mouse button and dragging the plot. You can also zoom in and out using Ctrl + mouse wheel or by clicking the corresponding buttons on the right side panel.



At the top of the screen, you can see the currently active filters, which are the same we set in the previous section. **Note if taxa were excluded previously for the active group file, those taxa will also be excluded here.** You can change the filter values using the sliders. Let's try to relax even further the minimum number of taxa to 2. After changing the slider value (or changing the "Value" number), you can see that the *refresh* button turned red, which means that you have set different filter. To update the plot, click the refresh button.

After clicking the refresh button, the plot values will be updated. You can see now that the total number of orthologs is almost 10k for all group files and that there is almost no different between the gene filtered and final ortholog groups. Indeed, we can see that the final number of orthologs does not deviate much between group files (range between 9 137 and 10 615).

You can also change which type of ortholog groups are displayed by ticking the check boxes in the **Display** section on the top right of the screen. Let's visualize only the total and final number of orthologs. To accomplish this, uncheck the **Gene filter** and **Species filter** boxes.

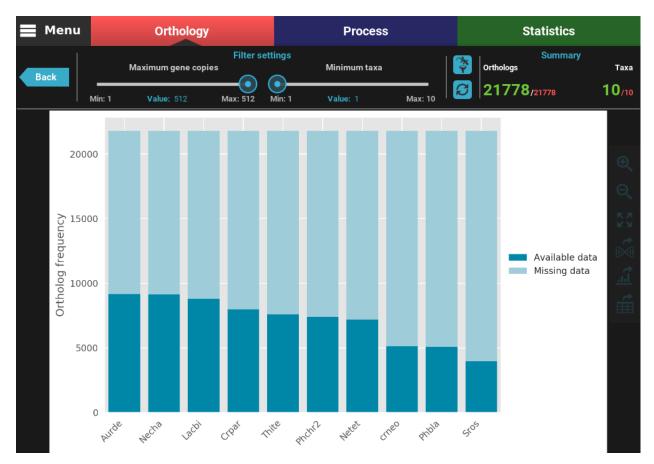


At any time, you can export the current plot in figure or table format by clicking the Export as graphics or Export as table buttons, respectively, in the right side panel.

## 1.8.6 Graphical visualization of group files

Individual group files can also be further visually explored using the plotting tools under the **Graphical visualization** section in the bottom left of the screen. Graphical visualization options are sorted into **Species focused** exploration and **Ortholog focused** exploration. Clicking on either option will present a drop down menu where specific plotting options are available. When one of these options is selected, a short description is shown below. Let's investigate the taxa coverage of the currently active group file, by selecting the **Species focused** exploration and the *Taxa coverage* plot option. Then, click on the Generate plot button.

This will open a plot screen akin to the one displayed when comparing different group files. In this specific plot you can see, for each taxa, the proportion of ortholog groups where they are present (dark blue) or missing (light blue). In the top right of the screen, under the **Summary** section, you can see the total (red) and filtered (green) number of ortholog groups and taxa that are being used to generated the plot. In this case, a total of 21 777 ortholog groups across 10 taxa are being used. As you can see, by default, all plotting options will set the filters to their most relaxed values (allowing for all gene copy numbers and any taxa representation).



The plot can be interacted with by clicking and dragging and by zooming in and out. In the header of the screen, the ortholog filters can be changed. Let's change the filter setting so that only single copy genes with at least 5 taxa represented are considered. When the filters are modified, the refresh button should turn red and must be clicked in order to update the plot.

After the plot is updated, you can see that the values in the **Summary** section of the header have also updated. This plot is now being generated with 2 691 ortholog groups across 10 taxa. We can also see that, using these filter values, all taxa have a pretty decent proportion of available data. However, you have also the option to remove specific taxa from this analyses, by clicking the *filter taxa* button in the header above the refresh button. Clicking this button will display all taxa listed. These can be toggled in or out by clicking the respective buttons. For exampled, let's remove the last two taxa, Thite and crneo, by clicking them once.

As you can see, the bars of the removed taxa are no longer in the plot and the numbers in the **Summary** section of the header were updated to 8 active taxa.

As in the compare groups plot screen, all plots in the **Graphical visualization** section can be exported into figures or table formats by clicking the Export as graphics or Export as table buttons, respectively. The filtered ortholog groups can also be exported to a new groups file, to protein or nucleotide sequences, by clicking the Export group button (see *Export ortholog groups as protein or nucleotide sequences*).

# 1.8.7 Generation of full report for single groups

All plotting options in the **Graphic visualization** section can be automatically generated into a HTML file by clicking the Generate full report button at the bottom of the **Explore** screen. Then select the directory where the

report will be generated. In that directory, an HTML file will be created where all plots will be visualized for the currently set ortholog filters.

# **1.9 Export ortholog groups as protein or nucleotide sequences**

Note: Data availability for this tutorial: The data required to complete this tutorial include:

- ortholog group files
- protein database
- CDS files

This tutorial demonstrates how to export ortholog groups from a previous **Orthology** search operation as protein and nucleotide sequences.

### 1.9.1 Load group files

Let's import the results from the previous search of orthologs across 10 genomes (see tutorial Basic search of orthologs among 10 proteome files). Navigate to the **Orthology** screen, **Explore** section, and click the + button at the top left of the screen. Go to the directory containing the group files from the corresponding ortholog search operation and select one or more files. Here we'll select only one. Once loaded, the basic information of the group file will be displayed for the default orthology filters (only single copy genes present in all species).

However, let's change the filters for something more permissive in terms of minimum taxa representation. Click the Change filters button, and change the minimum number of taxa value to 5 (50% of taxa representation). Click Ok and the information on the screen should be updated to something like this.

### 1.9.2 Export into protein sequences

First click the Export as... button in the **Explore** section screen. This will open the export group dialog. To export the ortholog groups into protein sequence files (in Fasta format), a **protein database** of all input genomes must be provided. This file is automatically generated during the **Orthology** search operation and is stored in the backstage\_files directory, with the default name of *goodProteins\_db* (this name can be change by the *Database name* option). **If you have just finished an Orthology search operation in the current session of TriFusion, this database file is already set**. However, if you are executing a different session of TriFusion, you'll need to provide this file.

A **protein** database file is simply a Fasta file that contains all sequences used during the ortholog search procedure, with simplified headers. TriFusion will look for the sequence headers in the *groups* file and fetch the corresponding sequence from this database file.

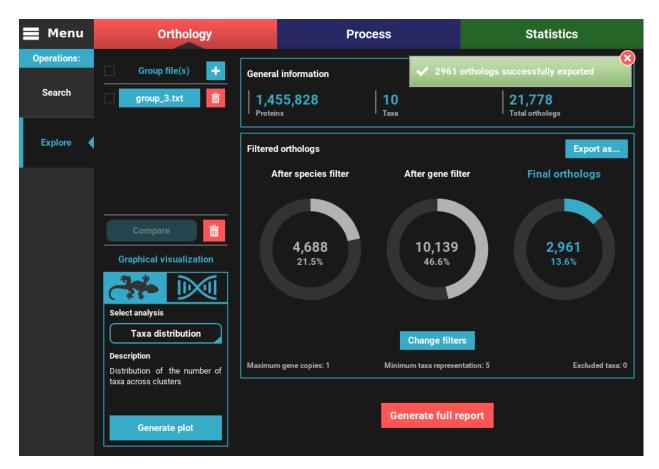
Click the Protein sequences button. This will make the Protein database base option available. To search and select the database file, click the Select... button.

100			TriFusion - Streamline phy	logenomics	6	$\sim$ $\sim$
📕 Menu	Ort	hology	Pi	Process		
Operations: Search			General information			3.txt
_						
Explore	Expo	rt group as		Martantia	Export Final orthologs	:as
	Graphi Prov	base for the Sear S database	Fasta file containing the proteins ch operation. Fasta file containing the nucleoti	used as a Se	equences	
	Tax Description Distribution of th taxa across cluste Generate		Export (	Cancel Minin Generate full (		

Notice that I navigated to the results directory of my previous ortholog search and then to the *backstage\_files* directory. Since I did not change the *Database name* option value in TriFusion, I have a *goodProteins\_db* file in this directory. If you are using the downloaded tutorials data, select the protein database file. Then click Save.

<b>7</b> 🕑		TriFusion - Streaml	ine phylogenomics	$\odot$	$\odot$ $\otimes$
Open Choose protein	sequence database	) file			
/home/e	diogo/my_orto_sea	arch/backstage_files		S 🗧 🖬 🖻	
		Name		Size	
		/			
Sys	tem	> compliantFasta			
Ho	me	AllVsAll.out		248 MB	
110	line	coorthologs.txt		1 MB 58 MB	
Bookma	arks 🕂	goodProteins_db		58 MB 12 MB	
DOOKIIId		inparalogs.txt		12 MB 21 MB	
Input_te	sts 💼	mclInput mclOutput_2		21 MB 1 MB	
		mclOutput_2 mclOutput_3		1 MB 1 MB	
		mclOutput_4		1 MB	
		orthologs.txt		7 MB 7 MB	
		poorProteins.txt		0 B	
		poorFloteins.txt		0 B	
		Save	Cancel		

You'll notice that the Protein database button changed in accordance to the name of the protein database file. Finally, to export the ortholog groups click the Export button. Select or create a directory where the new files will be generated and then click Ok. At the end of the export operation, a success popup should appear informing the number of ortholog groups exported.



Your protein sequence files are ready to be used in the specified directory. Notice that TriFusion will set the same name for each taxon/species across the protein sequence files. For instance, sequence references from a given species in multiple ortholog groups of *Necocl153* and *Necocl646* will be appear as *Necoc* in all sequence files. The correspondence between each taxon sequence and the original header in the groups file will be written in the *header\_correspondance* directory, for each protein sequence file.

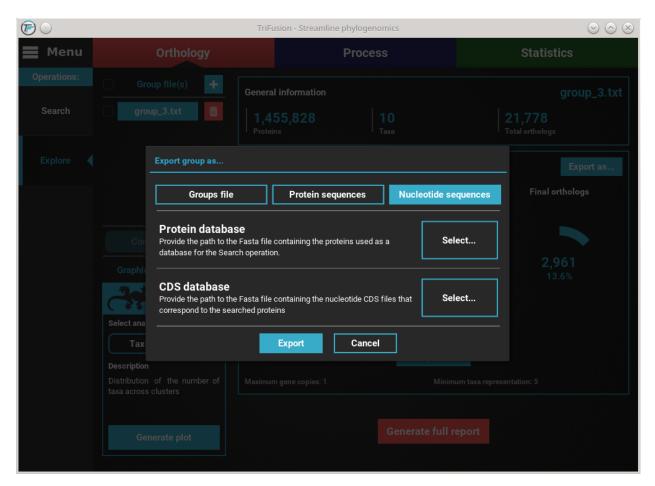
## 1.9.3 Export into nucleotide sequences

**Note:** To export ortholog groups, a working executable of USEARCH is required. See the *Setup of USEARCH* tutorial.

First click the Export as... button in the **Explore** screen. This will open the export group dialog. To export the ortholog groups into nucleotide sequence files (in Fasta format), a protein database **AND** cds/transcript files must be provided.

The CDS/transcript files are usually associated with the proteome files in genome sequencing projects.

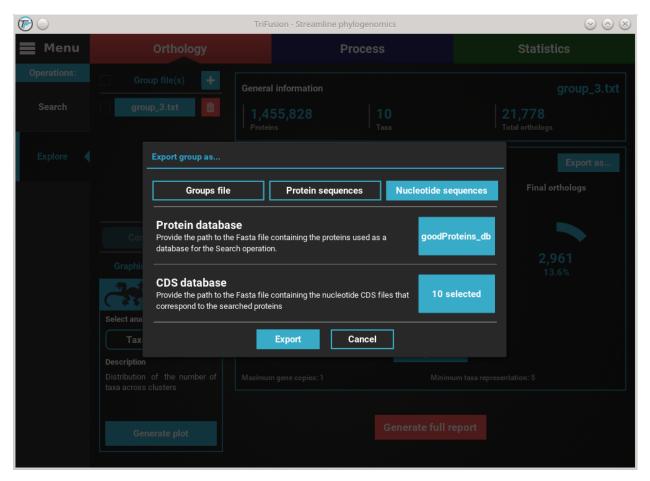
Click the Nucleotide sequences button. This will make available the *Protein database* and *CDS database* options.



Refer to the previous *Export into protein sequences* section on how to set the protein database file. After setting this file, the cds/transcripts that correspond to the proteomes used during the **Orthology** search operation, must be also provided. You can have an individual cds/transcript file for each species, or concatenate all files into a single master file. Click the Select... button of the CDS database option and search for the cds/transcript files. If you are using the tutorial's material, provide the CDS files.

6		TriFusion - Streamline phylogenomics	$\odot \odot \otimes$
📕 Menu			
Oper Choos	se cds/transcript sequend	database file(s)	
se 🖊	/home/diogo/Diogo/S	ience/Tests/TriFusion/Input_tests/10genomes/CDS	C 🗧 🖬 🖿
	My Computer	Name /	Size
Ex	System	Aurde3_1_GeneCatalog_CDS_20130729.fasta	29 MB
		Cparasiticav2.GeneCatalog20091217.CDS.fasta	15 MB
	Home	Lacbi2_GeneCatalog_CDS_20110203.fasta	25 MB
		N.tetrasperma_matA_v2_FilteredModels.CDS.fasta	15 MB
	Bookmarks 🛨	Necha2_best_transcripts.fasta	24 MB
		Phchr2_GeneCatalog_CDS_20131210.fasta	17 MB
	Input_tests	Phycomyces_blakesleeanus_v2_filtered_CDS.fasta	18 MB
		Sroseus.FilteredModels1.na.fasta	10 MB
		Thite2_GeneCatalog_CDS_20101221.fasta	14 MB
		cryptococcus_neoformans_vargrubii_h99cna33_transcripts	s.fasta 13 MB
		Save Cancel	

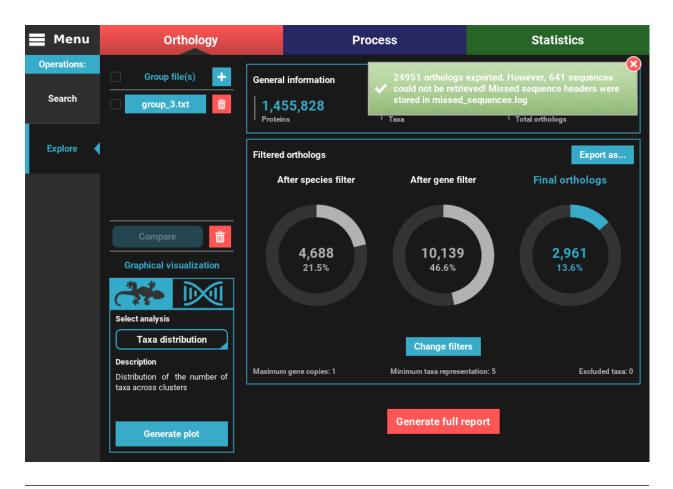
Here, I have the CDS and transcript data for each of the 10 species in their respective individual files. Select them all with shift + click and click Save. You should notice that the CDS database button changed in accordance to the number of files select, which is 10 in this case.



With both the protein database and cds/transcript files selected, we are ready to begin the ortholog export. Click the Export button and select or create the directory where you want to generate the nucleotide sequence files.

6		TriFusion - Stream	nline phylogenomics	$\odot$	$\odot$
Opera	Export sequences to directory				
Se	/home/diogo/my_orto	_search/Nucleotide_exports		S 🔶 🖬 🖿	s.txt
	My Computer	Name /		Size	
Exp	System				s
	Home				
	Bookmarks 🕂				
	Input_tests				
		Cours	Canad		
		Save	Cancel		

At the end of the export operation, a success popup should appear informing the number of sequences that were successfully exported.



#### Note: Note on the sequences that could not be retrieved:

TriFusion converts groups into nucleotide sequences by searching the proteins from the main output of the Search operation in CDS/transcript databases provided by the user. The reason why this search is done instead of simply looking for sequence headers that are the same in the protein and nucleotide databases is because sometimes there is no such cross reference. Therefore, TriFusion creates two different databases and then uses *USEARCH* to search for perfect hits between the protein and nucleotide sequences. This ensures that the nucleotide sequences correspond exactly to the proteins referenced during the **Orthology** search operation. However, even with this method, some nucleotide sequences may be absent from the databases. Fortunately, this represents only a minority of the cases. In this example, 641 protein sequence had no match in the nucleotide databases provided by the user, which represents only 2.8% of the total dataset. In most cases, this occurs only on a limited number of species but in any case, make sure that the proteome and CDS/transcript files correspond to the same version of the genome sequencing project.

# 1.10 Limitations for input files

The **Process** module deals with several input formats and sequence types, which begs the question of whether there are limitations on the type of files that can be loaded simultaneously into TriFusion.

#### The answer is almost none.

TriFusion was designed to capture all the details about your files automatically and to handle any combination you can throw at it. In the example below, 8 alignment files of nucleotide and protein sequences in Fasta, Nexus, Phylip and Stockholm formats are loaded simultaneously. Then, these files are easily concatenated into a single file with just a few clicks.

Moreover, defining partitions when there are multiple files and sequence types can be extremely time consuming and error prone to perform manually. That is why TriFusion handles all of that automatically. Even though we did not dealt with partitions in the above example, when you open a Nexus alignment file, you can see that the header and partitions block are correctly defined without any user intervention:

```
#NEXUS
Begin data;
    dimensions ntax=101 nchar=7030 ;
    format datatype=mixed(dna:1-3934,protein:3935-7030) interleave=no gap=-;
(... DATA ...)
begin mrbayes;
   charset DNAfas = 1-668;
   charset DNAnex = 669-1140;
    charset DNAphy = 1141 - 1808;
    charset DNAstockholm = 1809-2476;
    charset PROTEINphy = 2477 - 3934;
    charset PROTEINfasta = 3935-4966;
    charset PROTEINnex = 4967-5998;
    charset PROTEINstockholm = 5999-7030;
   partition part = 8: DNAfas, DNAnex, DNAphy, DNAstockholm, PROTEINphy,
→PROTEINfasta, PROTEINnex, PROTEINstockholm;
    set partition=part;
end;
```

# 1.11 Basic conversion/concatenation

Note: Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

## 1.11.1 Which input alignments can be used?

**TriFusion was designed to impose as little limitations when loading alignment data as possible.** All of the supported input formats and sequence types can be provided simultaneously to TriFusion. If you have nucleotide and protein sequence alignments in multiple formats, such as fasta, nexus, phylip, etc, you can load them simultaneously and all of the relevant information will be automatically detected.

When using the **Concatenation** operation, and if you are interested in generating the partitions definition in Nexus or Phylip formats, TriFusion will handle the partition ranges for you. If a mixture of nucleotide and protein alignments is loaded, the nucleotide and amino acid residue ranges will be sorted by sequence type, updating the partition ranges and generating the correct Nexus header.

The bottom line is that regardless of the type and format in which you have your data, it should be fine to load it into the application and TriFusion will deal with all the details automatically.

### 1.11.2 Load alignments

As already covered in a separate tutorial (see *Load data into TriFusion*), alignment data can be loaded into TriFusion in three different ways. Here we will use the file browser to load an entire directory where 614 alignments files are

stored.

Navigate to Menu > Open/View Data and click the Open file(s) button. This will open the main file browser.

The input data type is already correctly set to **Alignment/Sequence set**, so we'll leave that as it is. Then, navigate the file browser until you find the directory containing the alignment files. In this case, all alignments are stored in a directory named *Version2*. Since TriFusion supports the selection of directories (in which case all files inside the specified directory will be loaded), I will only select the *Version2* directory and click Load & go back button. At the end of the data loading, a popup informs how many files were loaded.

**Note:** If you know that not all files in the selected directory are alignments, you could still load that particular directory. All invalid alignment files will be ignored when the data is loaded.

📕 Menu	Orthology			Process		Statistics
Streamlining	p <b>me to Tril</b> phylogenomic data 'Menu > Open file(s)' or by	gathering,	processing	and visualizat		14 file(s) successfully loaded
	0		2Genome		â	
			7RADs		Ô	
			Basidio	o3k	Ô	
			BasidioOn	ly36sp	Ô	
			HvSNP	_V8	Ô	
			RADs	7K	Ô	
	0	Ortholog	y project	P Process pr	roject	

## 1.11.3 Conversion/concatenation

The Conversion and Concatenation options are found in the Proces screen. In this screen, select either Conversion or Concatenation to reveal the General options, which are mostly the same for both operations.

📕 Menu	Orthology		Process Statistics				
Choose your des	tiny						
	Conversion	Conc	atenation				
General							
Data set Select the active tax	xa data set to perform operations			7	Active files	Active taxa	
Output Forma Choose the format of	<b>It</b> of the output file(s). Multiple formats i		Fasta				
Output director Save output file(s) to	<b>Dry</b> to the selected directory.				Select		
		Show additio	onal options				
	Execute	View 0	Queue		Clear Opti	ions	

### **General options**

The first option, **Data set**, specifies which active data set will be used for the conversion operation (see *Data set groups* tutorial or *Concatenation with custom active data sets* below). For now we'll leave it in the default value.

In the second option, **Output format**, you can choose one or more output formats to convert the input data. In this case we will choose 4 output formats (fasta, phylip, nexus and stockholm). Some output formats also contains specific additional options that can be viewed by clicking the corresponding *settings* button. Also note that some formats can only be used with the concatenation operation.

THe final general option is used to specify where you want to generate the output alignment(s).

In the case of **Conversion**, the **Output directory** option is used to select the directory where the output files will be generated. Here, the name of each output file will be based on the corresponding input file (for instance, the input *alignment.fas* will be converted into *alignment.nex* when the Nexus output format is specified). However, you can specify a suffix that will be appended to the end of every output file in the **Suffix** text box. For example, specifying "\_*variant1*" as the suffix will create output files like *alignment1\_variant1.nex*.

	Menu	C	Orthology		Process		Statistics	
Choo	choose	destination direc	tory of output file(s)					
		/home/diogo/my	_output_dir				S 🗧 🖬 🖬	
		My Computer	Name /				Size	
Gen		System	/					
Data Select		Home						xa
Outp Choos		ookmarks	+					
Outp Save o		Diogo	ô					
		Science	â					
		PhD	Ê					
	Не	mileia_RADs	Ô					
	Ph	ylogenomics	Ô					
		Input_tests	â					
	Su	ffix: Suffix t	hat will be appende	d to each output file r	name. You may leave emp	oty.		
				Save	Cancel			

In the case of **Concatenation**, the **Output file** option is used to specify the directory **AND** name of the output file. For example, we could name our concatenated output file "my\_concatenation". The extension is automatically added.

	lenu	c	orthology	Process	Statistics	
	Choose o	output file				
	/	home/diogo/my	_output_dir		S 🖛 🖬 🖬	
	ľ	My Computer	Name /		Size	
		System	/			
		Home				
Data Select	Вс	ookmarks	•		xa	
Outp Choose		Diogo	â			
Outp		Science	<b></b>			
		PhD	â			
	Hen	nileia_RADs	â			
	Phy	logenomics	â			
	Ir	nput_tests	â			
	File n	ame: my_cor	catenation			
			Save	Cancel		

After setting up these general options, you can click the View Queue button at the bottom of the screen to get an overview of the selected options. There you'll see that the 614 files are set to be converted into 4 output formats in a number of output formats whose name will be based on the input.

•	Menu	Orthology	Process			Statis	stics
<i>~</i>		Operations queue					
				С	onca	atenation	
*		ocess Operations					
× 2	~ N	lain Operation conversion		Ċ	3	Active files	Active taxa
☑					Ī	4 sele	ected
	$\sim$ 0	utput Formats	sen			4 500	Solution
		fasta					and all a
		nexus				my_out	put_air
		phylip					
		stockholm	Show additional options				
	~ 0	utput File					
		[Based on input] (main)					
?							
Ċ			View Queue			Clear Opti	ons

### Execution

The execution of either **Conversion** or **Concatenation** operations is started by clicking the Execute button at the bottom of the screen. This will open an execution summary with information on the selected main operation, the selected secondary operations (if any), the selected output formats and the expected number of output files. In the case of **Concatenation** the actual output file name should appear.

Menu C	Menu Orthology				Statistics		
Cor	version						
	Process execution summa	ry - Processin	g 614 file(s)	1.21.0		OFF	
Data set Select the active taxa data set to perfo	Main operation: con Secondary operatio	tive files:					
<b>Output Format</b> Choose the format of the output file(s)	Output Format						
Output file Save output file to the selected file.	Output file(s): (1) my	y_concatena	tion,		my_concatenation		
		Do you want	to proceed?				
	Execut	e	Cancel				
			Clear Opti				

If you're happy with these settings, click the Execute button, and the **Conversion/Concatenation** operation will be carried out. At the end of the execution, an informative popup should appear with a notification that all files were successfully processed.

📕 Menu	Orthology		Process Statistics				
Choose your des	stiny	🗸 All Done! 6	14 files we	ere successfully pr	rocessed		
	Conversion			Conc	atenation		
			Revert a concatenated	d file?	0	OFF	
General							
Data set Select the active tax	axa data set to perform operations			?	Active files	Active taxa	
	Output Format         4 selected           Choose the format of the output file(s). Multiple formats may be chosen         4 selected						
Output file Save output file to the	the selected file.				my_conc	atenation	
		Show additi	ional options				
	Execute	View	Queue		Clear Opti	ions	

### 1.11.4 Concatenation with custom active data sets

**Note:** Operations on custom data sets can also be applied with the **Conversion** operation. In this case, however, it just means that the alignments and taxa that are not converted.

In many cases, additional operations may be desired on specific subsets of the total loaded dataset. Here we'll see one way of performing an additional concatenation operation on a custom made data set. More information is available in the *Data set groups* tutorial.

### Creating and changing the active data set

Suppose we were interested in concatenating the same 614 files, but only for taxa whose names start with the letter "A". And after that for taxa whose names start with the letter "C". Since I need to create two taxa groups (say,  $A_{taxa}$  and  $C_{taxa}$ ), we will also explore two methods of creating these data sets.

### Using the side panel toggling method

To create an active data set that contains, for example, only taxa whose names start with an "A", go to Menu > Open/View Data and selected the *Taxa* tab. There are three taxa whose name starts with an "A". The quickest way to selected only these taxa would be to click the Deselect All button and then toggling ON the desired three taxa.

#### Using the data set creation dialog

To create the  $C_{taxa}$  via the data set creation dialog, go to Menu > Dataset Groups, click the *Taxa* tab, and then the Set new taxa group button. Since we're dealing with a small number of taxa, we will set the taxa group manually in TriFusion. In the taxa group creation dialog, select the taxa with names starting with a "C" (here using Shift + clicking to selected the seven taxa is convenient), specify the group name and click OK.

#### Execution with custom active data sets

We'll start with the execution of the **Concatenation** of the 614 files for the  $A_taxa$  taxa group. We need to make sure that the value of the **Data set** general option is set to *Active taxa*, so that TriFusion will use the three active taxa previously defined. Then, click Execute and complete the concatenation operation as before.

Now for the *C\_taxa* group, select the name of this group in the drop down menu of the **Data set** general option.

Once the C\_taxa group is selected, click the Execute button and complete the concatenation as before.

### 1.11.5 Concatenation with custom partitions

One of the convenient features of TriFusion is that it allows you to easily edit or import from a text file the partitions of your current data set. You don't really have to worry about the range, order, size of the partitions, as long as you don't mix partitions of different sequences types (e.g. protein and nucleotide). You can also specify some substitution models for your partitions for output formats that support that kind of information (Nexus and Phylip). You can check the more detailed *Partitions and substitution models* tutorial.

#### Load data

Here we'll see how the concatenation operation can seamlessly deal with any partition scheme you provide, with or without information on the substitution model. For this part of the tutorial we'll use a smaller data set of 10 alignments so that it is easier to follow the changes. Nevertheless, TriFusion is able to deal with thousands of partitions as easily.

This is a mixed data set containing Fasta and Phylip alignments of protein and nucleotide sequences. Let's import the data using the drag and drop method.

If you navigate to Menu -> Open/View Data and click on the *Partitions* tab you can see that TriFusion attributes a partition to each individual input file by default (unless partition schemes are provided when loading Nexus files).

■ Ме	Menu Orthology			Process		Statistics
<b> </b> % *		tition	s nor Open fi	TriFusion nic data gathering, processing and r e(s)', by typing 'Ctrl + 0' or simply drag and dro		
, (\$	BasidioOnly2585_dna.phy BasidioOnly2585_protein.fas	1 1	1			
	BasidioOnly2685_dna.phy	1	N	Quick Open Project		
	BasidioOnly2685_protein.fas	1	1	10 proteomes	â	
	BasidioOnly2686_dna.phy	1	1		â	
	BasidioOnly2686_protein.fas	1	1		<u> </u>	
	BasidioOnly2687_dna.phy	1				
	BasidioOnly2687_protein.fas	1	1	614 genes		
	BasidioOnly2689_protein.fas	1	1	614_singlefile	<b>İ</b>	
	BasidioOnly2690_protein.fas	1		7files	Ê	
? ()	0 of 10 partitions selecte	o ed	Ori	nology project P Process project	:	
O [	Select All Deselect All	ð	+			

### **Basic concatenation**

Loading a mixed data set (nucleotide and protein sequences) raises the immediate issue that, in formats such as Nexus, the ranges of the nucleotide and protein sequences has to be defined in the header, in addition to the partitions definition. TriFusion does this for you and simplifies the issue by grouping nucleotide and protein files/partitions together, regardless of their input order.

First, let's perform a **Concatenation** operation without further modification of the default partitions. Specify the *Nexus* as the output format, provide an output file and click Execute.

If you inspect the output Nexus file, you can see that the header now has the information on the mixed data set:

```
#NEXUS
Begin data;
    dimensions ntax=49 nchar=6134 ;
    format datatype=mixed(dna:1-2790,protein:2791-6134) interleave=no gap=-;
```

With the concatenated alignment having the first 2790 characters as nucleotides and the remaining as amino acid residues. At the end of the file, the partitions are also correctly defined and ready for downstream software like MrBayes:

```
begin mrbayes;
charset BasidioOnly2585dnaphy = 1-1458;
charset BasidioOnly2685dnaphy = 1459-1722;
charset BasidioOnly2686dnaphy = 1723-2259;
charset BasidioOnly2687dnaphy = 2260-2790;
```

(continues on next page)

(continued from previous page)

```
charset BasidioOnly2585proteinfas = 2791-3837;
charset BasidioOnly2685proteinfas = 3838-3959;
charset BasidioOnly2686proteinfas = 3960-4153;
charset BasidioOnly2687proteinfas = 4154-4373;
charset BasidioOnly2689proteinfas = 4374-5178;
charset BasidioOnly2690proteinfas = 5179-6134;
partition part = 10: BasidioOnly2585dnaphy, BasidioOnly2685dnaphy,
HasidioOnly2686dnaphy, BasidioOnly2687dnaphy, BasidioOnly2585proteinfas,
HasidioOnly2685proteinfas, BasidioOnly2686proteinfas, BasidioOnly2687proteinfas,
HasidioOnly2685proteinfas, BasidioOnly2680proteinfas, BasidioOnly2687proteinfas,
HasidioOnly2689proteinfas, BasidioOnly2690proteinfas;
set partition=part;
end:
```

#### **Merge partitions**

Partitions can be merged in any number and order, provided that they share the same sequence type (nucleotide partitions can only be merged with nucleotide). We can, for instance, merge all protein partitions together and the first and last nucleotide partitions. To accomplish this, select all partitions you wish to merge and click the *merge partitions* button at the bottom of the panel.

When we repeat the **Concatenation** operation, we can see that the Nexus header remains the same, but the partitions have been updated. **Notice that even though we merged non-contiguous partitions, they appear with the same range**. This is because TriFusion will first sort the partition sequences so that they become contiguous and only then it will write the output file:

```
begin mrbayes;
    charset nucl = 1-1989;
    charset BasidioOnly2685dnaphy = 1990-2253;
    charset BasidioOnly2686dnaphy = 2254-2790;
    charset proteinparts = 2791-6134;
    partition part = 4: nucl, BasidioOnly2685dnaphy, BasidioOnly2686dnaphy,

    oproteinparts;
    set partition=part;
end;
```

# 1.12 Reverse concatenation

**Note:** Data availability for this tutorial: a small concatenated alignment with the corresponding partition files is available here.

Here we'll reverse a concatenated file into its original alignment files. TriFusion offers two main ways of doing this, but both require an **input alignment file with partitions defined**. As you will see, reverse concatenation is essentially the **split of a single alignment file into multiple output alignments** based on a given partitions file. These partitions can be anything you want, provided that they have the same sequence type (nucleotide or protein).

Note: At the end of this tutorial we'll also see how secondary operations work when reversing a concatenated file.

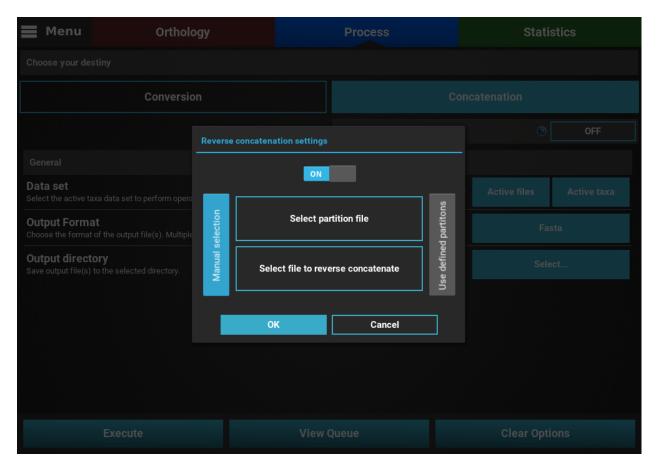
### 1.12.1 Manual selection from a partition file

**Note:** With this method, more input files may be loaded in TriFusion besides the file that you wish to reverse the concatenation.

To open the reverse concatenation settings, click in the Concatenation button in the **Process** screen, which will reveal the option to *Revert a concatenated file*.

📕 Menu	Orthology		Process	Process Statistics				
Choose your destiny								
	Conversion			Concatenation				
			Revert a concatenated	d file?	0	OFF		
General								
Data set Select the active ta	xa data set to perform operations			?	Active files	Active taxa		
Output Forma Choose the format	Output Format         Fasta           Choose the format of the output file(s). Multiple formats may be chosen         Fasta							
Output file Save output file to t	the selected file.				Sele	ect		
		Show add	itional options					
	Execute	Vie	w Queue		Clear Opti	ons		

In the **reverse concatenation settings** dialog, turn the switch ON to active the **reverse concatenation** operation. The *Manual selection* method is already expanded by default and asks the user for the partition file and the input file that will be reversed.



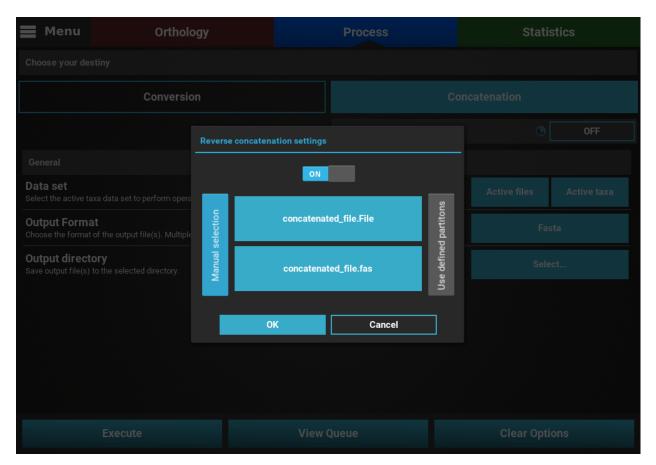
First, click in the Select partition file button, and navigate the file browser until you find the partition file that corresponds to the input alignment. In our case, it is the file *concatenated\_file.File*.

/home/diogo/Diogo	/Science/Tests/TriFusion/Input_tests	<i>C</i> 🗧 🖬 🖿
My Computer	Name	Size
	Testeza_mcmctree.phy	11 KB
System	basidio36sp_file_selection.txt	408 B
	basidio36sp_taxa_selection.txt	222 B
Home	c94d5m5p3.fas	174 MB
	c94d5m5p3.nex	174 MB
Bookmarks	c94d5m5p3.phy	174 MB
	concatenated_file.File	101 B
Diogo	concatenated_file.fas	9 KE
Science	concatenated_file.nex	9 KE
	concatenated_nie.pny	9 KE
PhD		6 ME
Hemileia_RADs	groups_2.txt	6 MB
nemilela_RADS	groups_3.txt	6 MB
Phylogenomics	groups_4.txt	6 MB
	groups_5.txt	6 MB
Input_tests	arge-data.fas	46 KE
Var1	my_test.nex	115 KE
Vali	pop_file.txt	488 B

Then, click the Select file to reverse concatenate button to choose the concatenated file that will be reversed. This will open a popup listing all input files currently loaded into TriFusion. In our case, the list contains only the single concatenated file. Click on the alignment button to select it.

Choose input file			
	concatenated_file.fas		
	Ok Cancel		

After setting these two requirements, the reverse concatenation settings dialog should look something like this.



When you click 'OK' TriFusion will check if the partition file is compliant with the concatenated file. If it detects issues, such as missing partitions or the defined partitions being out of range from the alignment file, an informative error will popup. However, if all checks out the *Revert a concatenated file*? button will now say **Active**.

📕 Menu	Orthology		Process Statistics							
Choose your des	Choose your destiny									
	Conversion			Conc	atenation					
			Revert a concatenated	d file?	0	Active				
General										
Data set Select the active tax	axa data set to perform operations			?	Active files	Active taxa				
Output Forma Choose the format of	<b>at</b> of the output file(s). Multiple formats r	may be chosen			Fas	sta				
Output director Save output file(s) t	<b>ory</b> to the selected directory.				Sele	ect				
		Show additi	ional options							
	Execute	View	Queue		Clear Opti	ons				

Now select an output directory where the individual alignments will be generated by clicking the '*Select*' button of the *Output directory* option. Note that the output files will be named according to the names of the defined partitions. Optionally, you may specify a suffix that will be appended to the end of every output file, but before the output format extension. Here we will specify the "*reverse*" suffix.

	Menu		Orthology			Proces	S	Statistics	
Cho	Cho	ose destination dire	ctory of output file	(s)					
	1	/home/diogo/t	emp_directory					S 🗲 🖬 🛙	
		My Compute	r Name					Size	
		System	/						
Ger		Home							
Dat Sele		Bookmarks	•						xa
Out Choo	<b>tp</b> i ose	Diogo	<b>E</b>						
Out		Science	<b>a</b>						
Save	e 01	PhD	Ô						
		Hemileia_RADs	â						
		Phylogenomics	â						
		Input_tests	â						
		Suffix: _reve	rse						
				Save			Cancel		
					View Q				

Finally, click the Execute button to display the execution summary dialog, which will inform that a reverse concatenation operation will be performed, with no additional secondary operations and the output files will be in Fasta format. To begin the reverse concatenation, click the Execute button.

Menu	Process		Statistics			
Co	nversion					
	Process execution summa	ry - Processing 1 file(s)				
<b>Data set</b> Select the active taxa data set to perf	Main operation: rev Secondary operatio					
Output Format Choose the format of the output file(s	asta		Fasta			
Output directory Save output file(s) to the selected direction						
		Do you want to proceed?				
	Execut	e Cancel				
		View Queue		Clear Opti		

## 1.12.2 Reverse using partitions defined in TriFusion

This method uses the partitions defined within TriFusion to reverse concatenate a single input alignment file. Therefore, if you use this method, make sure only one alignment is loaded. There are several ways to import or create partitions in TriFusion (check the User Guide, Section 4.3.2 Partitions tab). For instance, partitions may already be defined in a Nexus input file, in which case TriFusion will automatically detect them and set them in the Partitions tab of the side panel.

In our case the input alignment is in Fasta format, so we'll have to set the partitions first in a different way. Navigate to Menu > Open/View Data and click in the *Partitions* tab. You can see that one partition is already present, since TriFusion automatically attributes a partition for every input alignment file.

Since we already have a partition file for this concatenated alignment, we do not need to create all partitions by hand. To import a partition scheme from a file, click the + button at the bottom of the panel. In the file browser, navigate to the directory containing the partition file and load it. In our case, the partition file is named *concatenated\_file.File*.

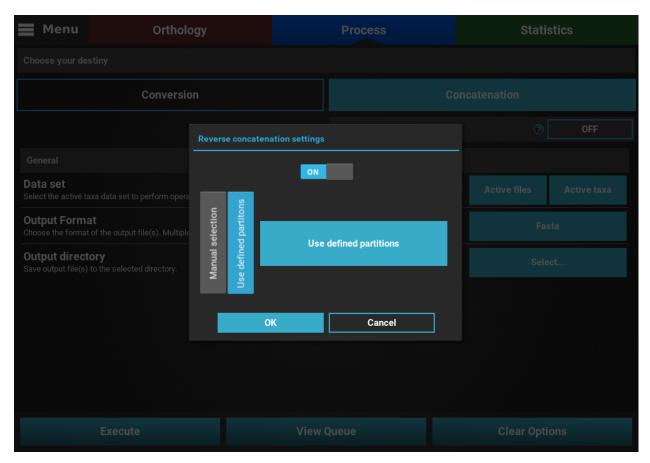
After loading the appropriate partition file, the list in the Partitions tab will update with the new partitions.

📕 Mei	nu Orthology		Process		Statis	stics
	Open file(s)					
	Files Taxa Partiti	ons		Со	ncatenation	
*	Q Search partitions 😣		Revert a concate	nated file?	0	OFF
, S	Teste1					
	Teste2 1 Teste3 1			?	Active files	Active taxa
	Teste4		əsen		Fas	ita
	Teste5				Sele	ct
			Show additional options			
?						
	0 of 5 partitions selected Select All Deselect All	ζ +	View Queue		Clear Opti	ons

At this point you can still edit the partitions any way you want (change ranges, merge partitions, change names, etc.). When you are ready to select the reverse concatenation settings, click in the Concatenation button in the Process screen to reveal the option to *Revert a concatenated file*.

📕 Menu	Orthology		Process Statistics						
Choose your destiny									
	Conversion		Concatenation						
			Revert a concatenate	d file?	7	OFF			
General									
Data set Select the active ta	axa data set to perform operations			7	Active files	Active taxa			
	Output Format Choose the format of the output file(s). Multiple formats may be chosen								
Output file Save output file to	the selected file.				Sele	ect			
		Show additi	onal options						
	Execute	View	Queue		Clear Opti	ons			

In the reverse concatenation settings dialog, click the *Use defined partitions* tab, and then activate the operation by clicking the Use defined partitions button.



After clicking OK, make sure the Revert a concatenated file button has changed to Active.

📕 Menu	Orthology		Process Statistics				
Choose your des	stiny						
	Conversion			Conc	catenation		
			Revert a concatenated	d file?	0	Active	
General							
Data set Select the active tax	axa data set to perform operations			?	Active files	Active taxa	
Output Forma Choose the format	Output Format     Fasta       Choose the format of the output file(s). Multiple formats may be chosen     Fasta						
Output director Save output file(s) t	<b>ory</b> to the selected directory.				Sele	ect	
		Show additi	tional options				
	Execute	View	/ Queue		Clear Opti	ions	

Now select an output directory where the individual alignments will be generated by clicking the Select button of the *Output directory* option. Note that the output files will be named according to the names of the defined partitions. Optionally, you may specify a suffix that will be appended to the end of every output file, but before the output format extension. Here we will specify the "*reverse*" suffix.

	Menu		Orthology			Proces		Statistics	
Cho	Cho	ose destination dire	ectory of output file	(s)					
		/home/diogo/t	emp_directory					S 🗧 🖪 🛙	
		My Compute						Size	
		System	/						
Ger		Home							
Dat Sele		Bookmarks	+						
Out	<b>p</b> i DSE	Diogo	â						
Out		Science							
Save	0	PhD	Ô						
		Hemileia_RADs	â						
		Phylogenomics	â						
		Input_tests	Ô						
		Suffix: _reve	rse						
				Save			Cancel		
					View Q				

Finally, click the Execute button to display the execution summary dialog, which will inform that a reverse concatenation operation will be performed, with no additional secondary operations and the output files will be in Fasta format. To begin the reverse concatenation, click the Execute button.

📕 Menu	Orthology		Process	Statistics		
	Conversion					
	Process executio	on summary - Processin	g 1 file(s)			
Data set Select the active taxa data se		tion: reverse_concate				
Output Format Choose the format of the out			Fasta			
Output directory Save output file(s) to the sele						
		Do you want	to proceed?			
		Execute	Cancel			
			Queue	Clear Opti		

# 1.12.3 Secondary operations after reversing a concatenated file

Secondary operations can also be performed in the same run when reversing a concatenated file. However, note that ALL secondary operations are performed after the reverse concatenation. This means that they will be applied to a set of individual alignments files and not to the initial concatenated file (see How main and secondary operations interact).

# 1.13 Secondary operations

**Note:** Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

In addition to one of the main operations of TriFusion (**Conversion**, **Concatenation** and **Reverse concatenation**), one or more secondary operations can be applied during the processing of alignment files.

### 1.13.1 How main and secondary operations interact

Before starting with the secondary operations that are available on TriFusion, it is worth clarifying how the main and secondary operations interact:

• **Conversion**: Each secondary operation is applied independently on each active input alignment that will be converted.

- **Concatenation**: With the exception of the **Filter** secondary operation, all remaining secondary operation are performed on the single concatenated alignment file.
- **Reverse concatenation**: Secondary operations will be applied after the reverse concatenation, which means that they will be applied to each partition (output file) that will be generated. It's similar to the **Conversion** operation.

# 1.13.2 The order of operations

For performance reasons, operations in TriFusion are executed in a specific order:

- 1. Reverse concatenation [main]
- 2. Filters [secondary]
- 3. Concatenation [main]
- 4. Collapse [secondary]
- 5. Gap coding [secondary]
- 6. Consensus [secondary]
- 7. Write to file

Ok, so let's start with the tutorial.

# 1.13.3 Load data

As already covered in a separate tutorial (see *Load data into TriFusion*), alignment data can be loaded into TriFusion in three different ways. Here we will use the file browser to load an entire directory where 614 alignments files are stored.

Navigate to Menu -> Open/View Data and click the Open file(s) button. This will open the main file browser.

The input data type is already correctly set to **Alignment/Sequence set**, so we'll leave that as it is. Then, navigate the file browser until you find the directory containing the alignment files. In this case, all alignments are stored in a directory named *Version2*. Since TriFusion supports the selection of directories (in which case all files inside the specified directory will be loaded), I will only select the *Version2* directory and click Load & go back button. At the end of the data loading, a popup informs how many files were loaded.

**Note:** If you know that not all files in the selected directory are alignments, you could still load that particular directory. All invalid alignment files will be ignored when the data is loaded.

You'll also need to check the general options that are common to all operations.

# 1.13.4 Displaying secondary operations

To display all secondary operations, click the Show additional options button. This will reveal a tabbed panel, where the secondary operations are sorted into categories (with the exception of the *Formatting* tab, which is not a secondary operation per se).

📕 Menu		Orthology			Process		Statis	stics
Choose your de	stiny							
Conversion					Concatenation			
					Revert a concatenated	d file?	0	OFF
				Hide additio	nal options			
Formatting	Collapse	Consensus	Filter	Gcoder				
Formatting op	tions							
Interleave	ould be in interleav	ve format or leave						OFF
ZORRO weig Concatenation on	<b>ZORRO weights support</b> Concatenation only. Concatenates auxiliary Zorro weight files into a single *_zorro.out file.					?	OFI	F
Execute View Queue Clea						Clear Opti	ons	

# 1.13.5 Collapse

Turn the collapse switch ON to activate the operation.

The Collapse secondary operation contains three options:

- *Save in new output file*: This will save the collapse alignment in another output file, separated from the main concatenated/converted output file. Checking this option will effectively produce two output files a main output that is only concatenated/converted and another output file with the suffix "\_collapsed" that will be concatenaded AND collapses. For now, we will not check this option.
- *Ignore missing data*: If this option is checked, sequences will be collapsed based on alignment columns that do not contain missing data and the output alignment will also contain 0% of missing data. The currently loaded data set has a fair amount of missing data, and is most likely not appropriate for collapsing using this option, so we will also leave this unchecked.
- *Haplotype prefix*: Sets the prefix for the haplotypes that will appear as the taxa names in the output file. An auxiliary file with the suffix "\_haplotypes" will also be generated when performing this operation matching the new haplotype prefix to the original taxon names. Here we can change the default value to anything, like Haplotype

📕 Menu	Menu Orthology		Process		Statistics			
Choose your de	estiny							
	Conversion			Concatenation				
			Revert a concatenated	l file?	7	OFF		
Formatting	Collapse Consensus	Filter Gcoo	er					
Sequence coll	apsing options	7	ON					
	Save in new output file If checked, the collapsed alignments will be saved in a file with an '_haplotype' suffix in addition to the main output file							
	<b>ing data</b> missing data are removed before coll wed. This may not be ideal for alignm			of gap and				
Haplotype p	<b>refix</b> name for the haplotypes				Haplotype			
	Execute	Vi	ew Queue		Clear Options			

Note: You can click the Execute button to execute the **Collapse** operation alone, or combine other secondary operations before.

# 1.13.6 Consensus

Turn the consensus switch ON to activate the operation.

The consensus operation is mainly used to compress multiple sequences in an alignment into one representative sequence. While it can be done on top of the **Concatenation** main operation, what this will do is concatenate all 614 alignments into a single concatenated one and then create a consensus of that large alignment. However, in the majority of the cases, users are more interested in creating a consensus sequence for each input alignment. With this in mind, this secondary operation should be done with the **Conversion** main operation.

The **Consensus** secondary operation contains three options:

- *Save in new output file*: This will save the consensus alignment in another output file, separated from the main concatenated/converted output file. Checking this option will effectively produce two output files a main output that is only concatenated/converted and another output file with the suffix "\_consensus" that have the **consensus** performed. For now, we will not check this option.
- *Save consensus in a single file*: This option can be checked to merge all consensus from each input alignment in a single file. In this case, if this option is left unchecked, 614 output files will be created using this option, each with a single representative consensus sequence of the corresponding alignment. However, here we are more interested in merging all consensus sequences in a single file that will be later provided for functional annotation analyses. So we'll check this option.

• *Consensus variation handing*: Select how you would like to handle variation within each alignment. The appropriate choice is highly dependent on subsequent analyses. In our case, since we want to create a dataset for Blast2GO and our alignment data is fairly variable, we'll select the First sequence value, where the first sequence of each alignment is selected as a representative.

📕 Menu		Orthology			Process		Statistics	
Choose your de	estiny							
	Conversion Co						tenation	
				Hide addition	nal options			
Formatting	Collapse	Consensus	Filter	Gcoder				
Alignment co	Alignment consensus options            Image: Consensus options         Image: Consensus opt							
Save in new If checked, the o	Save in new output file If checked, the consensus alignments will be saved in a file with an '_consensus' suffix in addition to the main output file							
	nsus sequen consensus sequer			in a single file wi	th each file name as the sec	quence		
	variation han tion in alignment o		ndled to produce	a consensus se	quence	?	First sequence	
	Execute View Queue Clear Options						Clear Options	

Note: You can click the Execute button to execute the **Consensus** operation alone, or combine other secondary operations before.

# 1.13.7 Filters

There are several **Filter** operations that can be applied to the alignments. Turn the filter main switch ON to activate the operation. Now you can specify one or more filters to execute in the same run. Whenever a particular filter is active, the button of the corresponding operation will display **Filters set**.

**Note:** The **Codon** filter operation can only be executed on nucleotide alignments, so it will be disabled when protein alignments are loaded. You can use the small 7 alignment data set for this tutorial.

#### **Taxa filter**

Click on the button of the Taxa filter option and turn the switch on the popup of this operation ON.

The **Taxa filter** operation allows users to filter entire alignments if they contain or exclude a given set of taxa. Here, we will create a fictional case where we are interested in concatenating only alignments that contain at least all taxa with names beginning on a "C".

The *filter mode* sets whether the alignments should be filtered if they **contain** or **exclude** the taxa group. By default, it is set to *Containing*, so we'll leave that unchanged.

As you can see, there are no taxa groups yet defined so we'll need to create a new one. Click the Set taxa group button to start the data set group creation process and then click the Set manually button. Here, select the desired taxa with names starting with the letter "C" and save the taxa group by clicking Ok.

	Menu Orthology		Process		Statistics
	Create taxa groups				
	Set group name: C_taxa				
	Created groups	Sele	ected taxa		All taxa
*			is_subvermispora is_heterostrophus		Auricularia_delicate
			um_higginsianum		Bjerkandera_adusta
			hora_puteana	**	Dacryopinax_sp
			opsis_cinerea		Dichomitus_squalens
			cus_neoformans	<	Fomitiporia_mediterranea
					Fomitopsis_pinicola Ganoderma_sp
					Gloeophyllum_trabeum
					Hebeloma_cylindrosporum
				<b>&gt;&gt;</b>	Heterobasidion_annosum
					0 of 41 selected
?	Ok		Apply		Cancel
Ċ		,	View Queue		Clear Options

Once the group has been created, it will be automatically selected in the **Taxa filter** dialog. Additional groups can be created in the same way. When multiple groups have been defined, they can be selected by clicking the Use taxa group button, and then selecting the desired group.

Menu Orthology Process				Statistics					
Conversion									
	Advanced taxa filter			⑦ OFF					
	ON								
Save in new output file If checked, the filtered alignments will be saved in a fil									
<b>Taxa filter</b> Set advanced filters to excluded/included taxa	Taxa group	axa		Set filters					
Codon position filter Nucleotide alignments only. Set advanced filters to exc	Set taxa group Ok	Use taxa group							
Gap/Missing data filter Set filters to remove alignment columns with excessive	Cancel		Set filters						
Sequence variation filter Set filters to remove/include alignments inside the spec			Set filters						
Execute View Queue				Clear Options					

When you are happy with the **Taxa filter** settings, click the Ok button. If the Taxa filter switch was turned ON, the button of the *Taxa filter* option should change to *Filters ON*.

📕 Menu	Orthology		Process Statistics				
Choose your de	stiny						
	Conversion		Concatenation				
			Revert a concatenated	file?	⑦ OFF		
Formatting	Collapse Consensus	Filter Gcoder					
Sequence filte	Sequence filter options						
	Save in new output file If checked, the filtered alignments will be saved in a file with an '_filtered' suffix in addition to the main output file						
Taxa filter Set advanced filt	ers to excluded/included taxa			?	Filters ON		
Codon positi Nucleotide alignn	i <b>on filter</b> nents only. Set advanced filters to exclu	uded/included codon positio	ins	?	Set filters		
Gap/Missing Set filters to remo	<b>y data filter</b> ove alignment columns with excessive		?	Set filters			
Sequence va Set filters to remo	ariation filter ove/include alignments inside the spec	ified sequence variation rar	ge	?	Set filters		
	Execute	View	Queue		Clear Options		

Finally, press the Execute button at the bottom of the **Process** screen to execute the filter operation. At the end of **Filter** operations that may remove alignment files from the final output, a *Filter report* will popup informing how many alignments were filtered. In our case, 84 alignments were filtered (By taxa filter) from the final output.

📕 Menu	Orthology		Process		Statistics		
	Conversion	Filter report					
		Total alignme	ents				
			614	?	OFF		
			Filters				
		By minimum	taxa				
			Not applied				
		By taxa					
		84					
		By variable sites					
		De la farma etim	Not applied				
Save in new outpu		By informative sites Not applied					
	ignments will be saved in						
Taxa filter			Total filtered alignments				
Set advanced filters to ex		84		3			
Codon position fill Nucleotide alignments or	<b>ter</b> Ily. Set advanced filters to		Close	3			
Con/Missing data							
			View Queue		Clear Options		

### **Codon position filter**

Note: This filter is only available for nucleotide alignments.

Turn ON the filter switch to activate the operation. Then click the Set filters button for the *Codon position* filter option and turn ON the switch on the popup as well.

The **Codon position filter** operation allows you to remove certain codon positions from the output alignment. Consequently, this option is only available for nucleotide sequences. In many nucleotide alignments it is common to remove the third codon position, as it is generally much more variable and could introduce a substantial amount of phylogenenetic noise. However, this option removes the same codon positions in all input alignments. For example, if you load 10 alignments in TriFusion and exclude the 3rd codon position, you must make sure that all 10 alignments start in the 1st codon position. However, if all alignments start in the 2nd codon position, for instance, removing the 3rd codon position is still possible in TriFusion, by excluding the 2nd positions (which will actually correspond to the 3rd positions in the alignment).

To exclude a given codon position, simply toggle the corresponding button off. Included position button always have a blue background.

#### Gap/Missing data filter

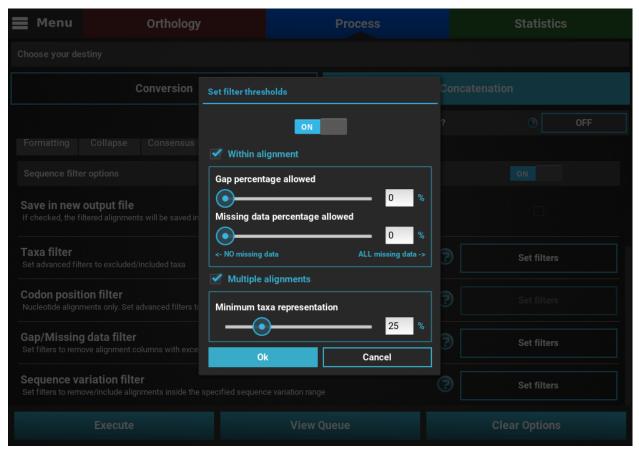
Turn ON the filter switch to activate the operation. Then click the Set filters button for the **Gap/Missing data** filter option and turn ON the switch on the popup as well.

The **Gap/Missing data filter** allows user to filter alignment columns (within alignment) and/or alignments (multiple alignments) based on their missing data content. Both filters can be used in combination, if both within alignment and multiple alignments checkboxes are active, or only one of them.

In this example, we will filter both alignment columns and alignment files, so both checkboxes will remain active. **Within an alignment**, columns can be filtered depending on the amount of gaps or missing data. **Gaps** refer to the usual gap symbol ("-") while **missing data** refers to the sum of gap symbols **AND** true missing data ("N" for nucleotides or "X" for proteins). These filters provide maximum threshold values in percentages, above which alignment columns are filtered. For example, if the **gap percentage** allowed option is set to 25% and the **missing data percentage** allowed option is set to 50%, then alignment columns with more than 25% of gaps OR more than 50% of gaps + true missing data are filtered.

In our case, we are interested in producing an output matrix that contains no missing data, so we will set both sliders to 0%.

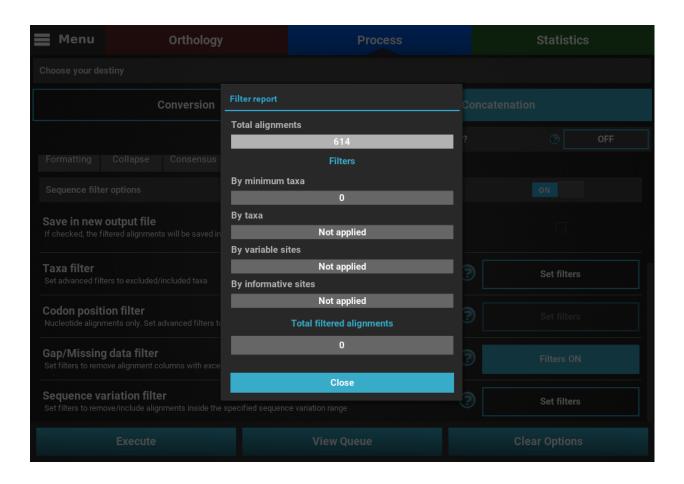
Concerning the multiple alignments option, we will be more relaxed. We'll set the slider to 25%, which means that only alignments with more than 25% of the total data set taxa (12 out of 48 in this case) will be further processed.



When you are happy with the gap/missing data filter settings, click the Ok button. If the **Gap/Missing data filter** switch was turned ON, the button of the **Gap/Missing data filter** option should change to *Filters ON*.

📕 Menu	Orthology		Process			Statistics	
Choose your d	estiny						
	Conversion				Con	catenation	
				Revert a concatenated	l file?	⑦ OFF	
Formatting	Collapse Consensus	Filter	Gcoder				
Sequence filt	Sequence filter options						
	Save in new output file If checked, the filtered alignments will be saved in a file with an '_filtered' suffix in addition to the main output file						
Taxa filter Set advanced fi	Iters to excluded/included taxa				?	Set filters	
Codon posi Nucleotide align	tion filter Iments only. Set advanced filters to ex	cluded/included	codon position	IS	?	Set filters	
	Gap/Missing data filter Set filters to remove alignment columns with excessive gap and/or missing data					Filters ON	
	Sequence variation filter Set filters to remove/include alignments inside the specified sequence variation range				?	Set filters	
	Execute View			Queue		Clear Options	

Finally, press the Execute button at the bottom of the **Process** screen to execute the filter operation. At the end of Filter operations that may remove alignment files from the final output, a Filter report will popup informing how many alignments were filtered. In our case, there were actually no filtered alignments, which means that all input alignments already contained more than 25% of the total taxa.



### Sequence variation filter

Turn ON the filter switch to activate the operation. Then click the Set filters button for the *Sequence variation filter* option and turn ON the switch on the popup as well.

The **sequence variation filter** allows users to filter alignment files based on the amount of sequence variation. The two supported types of sequence variation are **variable sites** and **informative sites**. The different between these types is that variable sites includes all columns with at least one variant, while informative sites only includes variable columns where at least one alternative allele has two or more copies.

Here, you can specify multiple combination of maximum and minimum values for each variation type. When a checkbox is left inactive, it is assumed that there is no boundary for that specific value. For instance, let's filter our alignments so that only alignments with at least 2 informative sites are processed. To achieve this, check the *Minimum* box of the **informative sites** option and set it to 2, but leave the *Maximum* box unchecked.

Menu Orthology	Proce		Statistics
Conversion			
	Set variation filter options	tenated file?	⑦ OFF
	Iter ON		
	Variable sites		
Save in new output file If checked, the filtered alignments will be saved in a file with	Minimum	put file	
	Maximum		
Taxa filter Set advanced filters to excluded/included taxa	Informative sites		Set filters
Codon position filter	Minimum 2	(?	
	d/in 🗌 Maximum		
Gap/Missing data filter Set filters to remove alignment columns with excessive gap	and Ok Cance		Set filters
Sequence variation filter Set filters to remove/include alignments inside the specified			Set filters
	View Queue		Clear Options

If you would like to set an upper limit to the number of **informative sites**, just check the *Maximum* box and set a number higher than 2. In this case, let's put an upper limit of 10 informative sites.

Menu Orthology		Process		Statistics					
Choose your destiny									
Conversion									
	Set varia	ation filter options	tenated file?	⑦ OFF					
		ON							
	Variable	e sites							
Save in new output file		nimum							
		ximum							
Taxa filter Set advanced filters to excluded/included taxa	Informa	tive sites		Set filters					
Codon position filter		nimum 2							
	ded/in 🗹 Ma	ximum 10							
Gap/Missing data filter Set filters to remove alignment columns with excessive g	Jap and	k Cancel		Set filters					
Sequence variation filter Set filters to remove/include alignments inside the specif				Set filters					
		View Queue		Clear Options					

It is also possible to mix both types of sequence variation. For instance, we may want to filter alignments with more than 2 informative sites and less than 200 variable sites.

Menu Orthology		Process		Statistics
Conversion				
	Se	t variation filter options	tenated file?	⑦ OFF
		ON		
	Va	ariable sites		
Save in new output file		Minimum		
	with an	Maximum <mark>5</mark>		
Taxa filter Set advanced filters to excluded/included taxa	Inf	formative sites		) Set filters
Codon position filter	<b></b>	Minimum 2		
		Maximum		
Gap/Missing data filter Set filters to remove alignment columns with excessive	gap and	Ok Cancel		) Set filters
Sequence variation filter Set filters to remove/include alignments inside the spec				Set filters
	View Queue		Clear Options	

However, note that certain combination are redundant. For instance, if you set a minimum of informative sites to 2, setting a minimum of variable sites to 1 will have no effect on the final output.

When you are happy with the sequence variation filter settings, click the Ok button. If the **Sequence variation filter** switch was turned ON, the button of the *Sequence variation filter* option should change to *Filters ON*.

📕 Menu	Orthology		Process		Statistics
Choose your de	stiny				
	Conversion			Concatenat	ion
			Revert a concatenated	file?	⑦ OFF
Formatting	Collapse Consensus	Filter Gcoder			
Sequence filte	er options				ON
Save in new If checked, the fi	output file litered alignments will be saved in a file	with an '_filtered' suffix in a	ddition to the main output file		
Taxa filter Set advanced filt	ers to excluded/included taxa			?	Set filters
Codon positi Nucleotide alignn	ion filter ments only. Set advanced filters to excl	uded/included codon positio	ns	?	Set filters
Gap/Missing Set filters to remo	<b>g data filter</b> ove alignment columns with excessive		?	Set filters	
	ariation filter ove/include alignments inside the spec	ified sequence variation rar	ge	7	Filters ON
	Execute	View	Queue	c	clear Options

Finally, press the Execute button at the bottom of the **Process** screen to execute the filter operation. At the end of **Filter** operations that may remove alignment files from the final output, a Filter report will popup informing how many alignments were filtered. In our case, if we execute filter options of a least 2 informative sites and less than 200 variable sites, a total of 539 alignments will be filtered.

Menu Orthology		Process		Statistics					
Conversion	Filter report								
	Total alignme	ents 614	?	⑦ OFF					
		Filters							
	By minimum	taxa Not applied							
Save in new output file	By taxa								
	Not applied By variable sites								
Taxa filter Set advanced filters to excluded/included taxa	By informativ	539	2	Set filters					
Codon position filter		0	- -						
		Total filtered alignments							
Gap/Missing data filter Set filters to remove alignment columns with exce		539	3	Set filters					
Sequence variation filter		Close	3						
		View Queue		Clear Options					

# 1.13.8 Gap coding

Turn ON the gap coding switch to activate the operation.

The **Gap coding** operation enables the codification of gaps as a binary matrix that is appended to the final of the alignment matrix. This option is available only when the **Nexus** format is the only output format selected. Currently, it contains a single available option:

• *Save in new output file*: This will save the alignment with coded gaps in another output file, separated from the main concatenated/ converted output file. Checking this option will effectively produce two output files - a main output that is only concatenated/converted and another output file with the suffix "\_gcoded" that will have the coded gaps. For now, we will not check this option.

The Gap coding method is currently restricted to the one described in Simmons and Ochotenera 2000, however additional methods are expected to be added in future releases.

# 1.13.9 Combination of three secondary operations

Until now, we only dealt with the activation and usage of individual secondary operations. However, many of these operations can fit rather naturally in combination. Here I'll demonstrated how a data set of 614 alignments with 48 taxa can be concatenated, collapsed and filtered in a single run, with the condition that the collapsed alignment has to be generated in an independent alignment file.

After loading the data, select the **Concatenation** main operation in the Process screen. To keep things simple, let's leave the Data set options in the default values, select only the Nexus output format and provide an output file name (here it will be *my\_concatenation*).

📕 Menu	Orthology		Process		Stati	stics
Choose your des	tiny					
	Conversion			Conc	atenation	
			Revert a concatenate	ed file?	0	OFF
General						
Data set Select the active tax	xa data set to perform operations			?	Active files	Active taxa
Output Forma Choose the format of	<b>t</b> of the output file(s). Multiple formats i	may be chosen			Ne	kus
Output file Save output file to t	he selected file.				my_conc	atenation
		Show additi	onal options			
	Execute	View	Queue		Clear Opti	ons

#### Setting up collapse operation

Open the secondary operations tabled menu by clicking the Show additional options button, click on the *Collapse* tab and turn the switch ON.

Since we want to save the collapsed alignment in a separated output that is independent of the remaining operations, we'll check the *Save in new output file* box. Our data set contains a fair amount of missing data, so we'll leave the *Ignore missing data* box unchecked. Finally, we can leave the haplotype prefix in its default *Hap* value.

📕 Menu		Orthology			Process		Statisti	cs		
Choose your de	Choose your destiny									
	C	onversion				Conca	atenation			
					Revert a concatenate	d file?	0	OFF		
				Hide additic	onal options					
Formatting	Collapse	Consensus	Filter	Gcoder						
Sequence coll	apsing options					?	ON			
Save in new If checked, the c		nts will be saved in	a file with an '_h	aplotype' suffix	in addition to the main outpu	t file				
	missing data are r	emoved before co t be ideal for alignr			valent to setting filters to 0% ssing data.	of gap and				
Haplotype p Select the prefix	<b>refix</b> name for the haple	otypes					Нар			
Execute View				Queue		Clear Option	S			

### Setting up taxa filter

Here we are interested creating an output data set with alignments that contain any taxon whose name starts with the letter "C".

Click on the *Filter* tab and turn the switch ON. Then, click on the Set filters button for the *Taxa filter* option and activate the switch in the popup. Change the Filter mode to **Contain** and then click on the Set taxa group button to define the new taxa group.

Menu Orthology	lenu Orthology Process			Statistics				
Choose your destiny								
Conversion	Conversion							
	Advanced taxa filter		file?	⑦ OFF				
	ON							
Formatting Collapse Consensus	Filter mode							
Sequence filter options		ontain						
Save in new output file If checked, the filtered alignments will be saved in a	Taxa group	ıp selected						
Taxa filter Set advanced filters to excluded/included taxa	Set taxa group	Use taxa group		Set filters				
Codon position filter Nucleotide alignments only. Set advanced filters to	Ok excluaea/incluaea coaon positi	Cancel						
Gap/Missing data filter Set filters to remove alignment columns with exces			Set filters					
Execute	Queue		Clear Options					

Let's manually create a taxa group with all taxa names that start with the letter "C" by clicking the Set manually button.

	lenu Ortholo	gy	Proc	ess	Statistics
	Create taxa groups				
	Set group name: C_taxa				
	Created groups	Sele	ected taxa		All taxa
*		Ceriporiops	is_subvermispora		Auricularia_delicate
		Cochliobolu	s_heterostrophus		Bjerkandera_adusta
		Colletotrich	um_higginsianum		Botrytis_cinerea
			hora_puteana	<b>~</b>	Dacryopinax_sp
			opsis_cinerea		Dichomitus_squalens
			coccus_gattii	<	Fomitiporia_mediterranea
		Cryptococ	cus_neoformans		Fomitopsis_pinicola
				>	Ganoderma_sp
					Gloeophyllum_trabeum
					Hebeloma_cylindrosporum
				<b>&gt;&gt;</b>	Heterobasidion_annosum
					0 of 41 selected
?	Ok		Apply		Cancel
		p	View Queue		Clear Options

Once the group has been created, check that the this group is correctly selected in the Taxa filter dialog.

Menu Orthology	Statistics			
Conversion				
	Advanced taxa filter	file? ⑦ OFF		
	Filter mode			
Save in new output file If checked, the filtered alignments will be saved in a fil	Taxa group C_taxa			
Taxa filter Set advanced filters to excluded/included taxa	Set taxa group Use taxa group	Set filters		
Codon position filter Nucleotide alignments only. Set advanced filters to exci	Ok Cancel			
Gap/Missing data filter Set filters to remove alignment columns with excessive		Set filters		
	View Queue	Clear Options		

If all checks out, click Ok and the button of the Taxa filter option should now display Filters ON.

### Setting up missing data filter

Here we are interested in filtering **ONLY** alignments that contain less than 50% of the total taxa in the data set. Since we are not interested in the within alignment filtering, let's uncheck this box and set the *Multiple alignments* slider to 50%.

📕 Menu	u Orthology			Process		Statistics
	Conversion	Set filter thres	holds		Concate	
			ON			⑦ OFF
		Within al	gnment			
		Gap percent	age allowed	25 %		
		Missing dat	a percentage allo			
Save in new ou	t <b>put file</b> ed alignments will be saved in	<- NO missing	data	ALL missing data ->		
Taxa filter		Multiple	alignments			
		Minimum ta	xa representation			
Codon position Nucleotide alignmen	n <b>filter</b> ts only. Set advanced filters t∉	0	 ·	Cancel	3	
Gap/Missing data Set filters to remove	ata filter alignment columns with exces	sive gap and/or m	issing data		?	Set filters
			View Que			Clear Options

Then select the Ok button, and both the Taxa filter and Gap/Missing data filter buttons should now display Filters ON.

📕 Menu		Orthology			Process		Statistics	
Choose your destiny								
	c	Conversion				Concat	enation	
					Revert a concatenated	d file?	7	OFF
				Hide additio	onal options			
Formatting	Collapse	Consensus	Filter	Gcoder				
Sequence filte	er options						ON	
Save in new If checked, the fi		s will be saved in a	file with an '_filte	red' suffix in ac	ldition to the main output file			
Taxa filter Set advanced filt	ters to excluded/i	included taxa				7	Filters ON	
	Codon position filter Nucleotide alignments only. Set advanced filters to excluded/included codon positions					?	Set filters	
Gap/Missing data filter Set filters to remove alignment columns with excessive gap and/or missing data						7	Filters ON	
Execute View C				Queue		Clear Options		

#### **Checking selected options**

All currently active options can be viewed by clicking the View Queue button at the bottom of the **Process** screen. This will open the Menu side panel and show that:

- The main operation is **Concatenation**;
- There are two active secondary operations: Collapse and Filter;
- The **Nexus** output format is the only selected;
- There are two expected output files: The **main output**, *my\_concatenation*, and the **separate output** file that will only contain the result of the concatenation and collapse operations, *my\_concatenation\_collapse*.

	lenu	Orthology	Process		Statistics
		Operations queue			
	Or	thology Operations		Con	catenation
		ocess Operations	Revert a concatenated f	ïle?	⑦ OFF
× 2	~ N	Main Operation concatenation	Hide additional options		
	~ s	econdary Operations	Gcoder		
		filter			ON
	$\sim$ 0	Output Formats			
		nexus			
	$\sim$ 0	Dutput File	iltered' suffix in addition to the main output file		
		my_concatenation (main)		~	
		my_concatenation_collapse (collapse)		?	Filters ON
			ded codon positions	?	Set filters
?			r missing data	?	Filters ON
			View Queue		Clear Options

### Execution

If everything checks out, click the Execution button at the bottom of the **Process** screen to show the small popup that displays a summary of the process execution and then click the Execute button to begin the execution.

Menu Orthology			Process		Statis	stics
Cor						
	Process execution summa	ry - Processin	g 614 file(s)			OFF
General						
Data set Select the active taxa data set to perfo	Main operation: cor Secondary operatio		se, filter		tive files:	
Output Format Choose the format of the output file(s)	Output format(s): nexus					
Output file Save output file to the selected file.	Output file(s): (2) my	y_concatena	tion, my_concatenation_c	ollapse		
		Do you want	to proceed?			
Formatting Collapse 0	Execut	e	Cancel			
Sequence filter options						
Save in new output file If checked, the filtered alignments wi						
Execute			Queue		Clear Opti	

At the end of the execution, a filter report will appear showing the number of alignments that were filtered by the active filters. Since we only activated two of the four filters that can remove alignments from the final output, the values for the other two filters display a *Not applied message*. For the active filters, the number of alignments removed due to that filter is displayed. In this case, no alignment was removed from the Gap/Missing data filter (it seems all alignments already contained more than 50% of the total taxa) and 84 alignments were removed by the Taxa filter.

Menu	Menu Orthology		Process		Statistics	
	Conversion	Filter report	Filter report			
		Total alignme	ents 614	?	⑦ OFF	
			Filters			
		By minimum	taxa O			
		By taxa 84 By variable si	ter			
Save in new output file		By informativ	Not applied			
Taxa filter Set advanced filters to ex		_	Not applied Total filtered alignments	3		
Codon position file Nucleotide alignments or	<b>ter</b> nly. Set advanced filters to	84		3		
Gap/Missing data filter Set filters to remove alignment columns with excessive gap and/or m		Close issing data	3			
			View Queue		Clear Options	

# 1.14 Partitions and substitution models

**Note:** Data availability for this tutorial: a small concatenated alignment with the corresponding partition files is available here.

TriFusions offers several features to import and handle partitions and substitution models for alignment files. Here I'll describe some of the most common operations.

### 1.14.1 How to import partitions

#### From the alignment file

Note: This is only supported for Nexus input files.

Nexus alignment files often have a charset block after the alignment matrix where its partitions are described:

```
# NEXUS
Begin data; dimensions ntax=20 nchar=425 ;
format datatype=DNA interleave=no gap=- missing=n ;
```

(continues on next page)

(continued from previous page)

```
matrix
(... alignment matrix...)
;
end;
begin mrbayes;
charset Teste1 = 1-85;
charset Teste2 = 86-170;
charset Teste3 = 171-255;
charset Teste4 = 256-340;
charset Teste5 = 341-425;
partition part = 5: Teste1, Teste2, Teste3, Teste4, Teste5;
set partition=part;
end;
```

In this case, 5 partitions were defined using the charset keywords. When this file is loaded into TriFusion, this block is used to define the partitions in the *Partitions* tab of TriFusion's side panel.

#### From a partitions file

TriFusion can import partitions schemes formatted in one of two popular formats. Here I'll exemplify how partitions can be imported in either case after loading a concatenated file of 5 alignments into TriFusion, named *concatenated\_file.fas*.

#### **Nexus charset block**

A Nexus partitions file is a simple text file containing the charset block defining the partitions for an alignment file. In our case, the partition file (named *concatenated\_file.nxpart*) would look something like this:

```
# charset [name of partitions] = [partition-range];
charset Testel.fas = 1-85;
charset Teste2.fas = 86-170;
charset Teste3.fas = 171-255;
charset Teste4.fas = 256-340;
charset Teste5.fas = 341-425;
```

#### **RAxML** partition file

This is the partition file usually required by RAxML for partitioned alignments. Here, partitions are simply defined in each line by providing the substitution model (optional), the name of the partition and then its range. We'll name this file *concatenated\_file.partFile*:

```
GTR, BaseConcl.fas = 1-85
GTR, BaseConc2.fas = 86-170
GTR, BaseConc3.fas = 171-255
GTR, BaseConc4.fas = 256-340
GTR, BaseConc5.fas = 341-425
```

### Importing the partition file

To import this partition scheme, and assuming that our *concatenated\_file.fas* is already loaded into TriFusion, navigate to Menu > Open/View Data and click the *Partitions* tab.

There is already a single partition defined because TriFusion always attributes one partition for each input alignment by default. However, by providing a partition scheme, any previously defined partitions will be discarded. The partition scheme can be provided by clicking the + button at the bottom of the panel and selecting the partition file in the file browser. You can try to import either the Nexus or RAxML partitions file, since the result will be the same.

📕 Men	nu Ort	hology	Process	Statistics
Ch	noose partition scheme file	,		
	/home/diogo/Diogo	/Science/Tests/TriFusion/Input	t_tests	😂 🗲 🖬 🖿
	My Computer	Name		Size
		basidio36sp_file_select	ion.txt	408 B
*	System	basidio36sp_taxa_selec	ction.txt	222 B
		c94d5m5p3.fas		174 MB
	Home	c94d5m5p3.nex		174 MB
		c94d5m5p3.phy		174 MB
	Bookmarks	concatenated_file.File		101 B
		concatenated_file.fas		9 KB
	Diogo	concatenated_file.nex		9 KB
	Science	concatenated_file.nxpai	rt	145 B
		concatenated_file.phy		9 KB
	PhD 💼 groups_1.5.txt 6 M		6 MB	
	Hemileia_RADs	groups_2.txt		6 MB
	nemileia_RADS	groups_3.txt		6 MB
	Phylogenomics	groups_4.txt		6 MB
		groups_5.txt		6 MB
	Input_tests	💼 large-data.fas		46 KB
	Var1	my_test.nex		115 KB
		Dop file.txt		488 B
?		Load	Cancel	

After selecting the partition file, TriFusion will perform several checks to ensure the consistency of the partitions according to the alignment file. If all checks out, the 5 defined partitions will appear in the *Partitions* tab.

📕 Mer	nu Orthology	Process	Statistics
<b> </b> 	Open file(s) Files Taxa Partitions	<b>)N</b> g, processing and visualization	
× •	C Search partitions (8)	+ 0'	
	Teste2   1   Image: Constraint of the second se	Quick Open Project	
	Teste5 1 🖍	7RADs 💼 Basidio3k 💼	
		BasidioOnly36sp 💼 HvSNP_V8 💼 RADs7K 💼	
?	0 of 5 partitions selected	ogy project P Process project	
ው [	Select All Deselect All		

# 1.14.2 How to create/split partitions

Let's assume we still have the *concatenated\_file.fas* without defined partitions loaded into TriFusion. To **create/split** partitions, navigate to Menu > Open/View Data and click on the *Partitions* tab.

By default, TriFusion creates a single partition for each input alignment file. This means that when a new partition is created, it is actually split from an existing partition. In this way, we can re-create the 5 partitions that were defined in the sections above. However, as you will see, this taks is more suitable for small punctual modification to the partition scheme than to define partitions from scratch. For larger partitions schemes, using partition files is always easier and more convenient.

To create the first partition, which should have the range from position 1 to 85, select the *concatenated\_file.fas* partition button. When you do, the **Scissor** button at the bottom of the panel should become available.

📕 Men	u Orthology	Process	Statistics
<b>F</b>	Open file(s)	)n	
	Files Taxa Partitions	g, processing and visualization	
*	<b>Q</b> Search partitions 🛞	+ O'	
Ś	concatenated_file.fas 1 🧪		
		Quick Open Project	
		2Genome	
		7RADs	â l
		Basidio3k	
		BasidioOnly36sp	
		HvSNP_V8	
		RADs7K	
		ogy project P Process proje	ct
?	1 of 1 partitions selected		
Ċ :	Select All Deselect All 💦 👗 🕂		

When you click it, a dialog will allow you to split the selected partition into two. You can use the slide or the text input to define the range of the first partition. Let's name this partitions *Part1* and provide a temporary *Remaining* name for the remaining range. Then, click Split.

📕 Men	u Ortholog	у	Process	Statistics
	Open file(s)			
		artitions g,	l processing and visualization	
*	<b>Q</b> Search partitions concatenated_file.fas	Split partition		
Î.		Automatic split		
		Manual split	Split by files	
		1	425 85	
		Part1	Remaining     Split     Cancel	
			RADs7K	
?			project P Process project	
(!)				
() s		Χ +		

As you can see, the new partition *Part1* was created. We can continue this process of creating 85bp partitions, by clicking the *Remaining* partition button, and then the **Scissors** icon to define a new partition.

Now, the *Remaining* partition will start at the 86th bp, so we'll need to add the length of the second partition.

📕 Men	enu Orthology		Process	Statistics
	Open file(s)			
			<b>N</b> processing and visualization	
**	<b>Q</b> Search partitions	× +		
	Part1	Split partition		
Ś		Automatic spli	t	
		Manual split 86	Split by files 428 170 Remaining2 Split Cancel RADs7K	
			y project P Process project	
?				
	Select All Deselect All	χ+		

# 1.14.3 How to merge pre-existing partitions

Partitions in TriFusion cannot be actually removed, since any part of the alignment must be covered by one partition. However, partitions can be merged to produce a similar effect. For instance, if we load the *concatenated\_file.nex* file into TriFusion, it will automatically set 5 partitions for this alignment.

🔳 Mer	u Orthology	Process	Statistics
<b>–</b> %	Open file(s) Files Taxa Partitions	<b>)N</b> g, processing and visualization	
× 2	Q   Search partitions   Image: Search partitions     Teste1   1   Image: Search partitions     Teste2   1   Image: Search partitions     Teste3   1	+ o' Quick Open Project	
	Teste4 1 2 Teste5 1 2	2Genome 💼 7RADs 💼 Basidio3k 💼	
		BasidioOnly36sp  HvSNP_V8 RADs7K	
⑦ � [	0 of 5 partitions selected Select All Deselect All	ogy project P Process project	

If you want to remove, say, the last two partitions, you can merge them with the last standing partition. Click on the partition buttons *Part3*, *Part4* and *Part5* and the Merge button at the end of the panel should become available.

📕 Men	u Orthology	/		Process		Statistics
	Open file(s)			<b>on</b>		
	Files Taxa Par	tition	s	g, processing and visualization		
*	Q Search partitions	8		+ O'		
	Part1	1	P			
	Part2 Part3	1		Quick Open Project		
	Part4	1		2Genome	â	
	Part5	1	P	7RADs	â	
				Basidio3k	â	
				BasidioOnly36sp	â	
				HvSNP_V8	â	
				RADs7K	Î	
				əgy project P Process projec	ct	
?	3 of 5 partitions selected	d				
<u>ں</u>	Select All Deselect All	X	+			

Clicking the Merge button will ask you for the name of the new partition. We'll name it *end\_partition*.

This will effectively remove the last two partitions, and append their range to the previouus *Part3* partition. The merge procedure can be combined with the split procedure to fine tune partition ranges.

Ultimately, you can "*remove*" all partitions by merging all partitions in a single one. For this, simply select all partitions and click the Merge button.

#### Non-contiguous partitions

There is no requirement for partitions to be contiguous before merging. The only limitation when merging partition is that they must be of the same sequence type (nucleotide or protein).

If we want, we could merge the first and last partitions in a new partition named extremes.

By merging non-contiguous partitions together, TriFusion will automatically merge the sequence data into continuous segments and the remaining partition ranges. Therefore, if you perform a **Concatenation** into a Nexus output format, you'll see that the sequence data from the last alignment will now appear merged with the sequence from the first alignment. Indeed, the order of the new merged partition is based on the starting position of the first selected partition.

As an example, the result of the concatenated nexus file of this merger will be:

```
begin mrbayes;
     charset extremes = 1-170;
```

(continues on next page)

(continued from previous page)

```
charset Teste2 = 171-255;
charset Teste3 = 256-340;
charset Teste4 = 341-425;
partition part = 4: extremes, Teste2, Teste3, Teste4;
set partition=part;
end;
```

### 1.14.4 Change the partition's name

Partition names can be easily changed in TriFusion. Navigate to Menu > Open/View Data and click on the *Partitions* tab.

To change the name of one partition, say *Test1*, click on the corresponding **Pencil** button. The current name should appear in a text field under the **Details** section.

Mei	nu Orthology	Process	Statistics
<b>/</b>	Open file(s)		
	Files Taxa Partitions	Details	
	Q Search partitions 😣	different name 85bp Zation Codon partitions	
*	different name	No partition	
Ś	Teste2	Substitution model	
Ľ	Teste3 1	No model	
	Teste4	Appiy Appiy All	
	Teste5	7RADs 💼	
		Basidio3k 💼	
		BasidioOnly36sp 💼	
		HvSNP_V8	
		RADs7K 💼	
		ygy project P Process project	
?	0 of 5 partitions selected		
ሮ	Select All Deselect All		

Then, modify the name no your liking and press Enter to change it.

### 1.14.5 Edit the substitution model

TriFusion supports the specification of substitution models and codon partitions. However, note that this information is can only be included in Nexus output formats or in the RAxML partition file that is generated for the Phylip output format.

To set/change the substitution model and/or codon partitions of a partition, navigate to Menu > Open/View Data and click on the *Partitions* tab.

📕 Men	u Orthology	Process	Statistics
<b>F</b>	Open file(s)	Details	
	Files Taxa Partitions	Teste1 85bp zation	
*	<b>Q</b> Search partitions 🛞	Codon partitions	
	Teste1 1	No partition	
Î	Teste2	Substitution model	
[	Teste3 1 💋	No model	
	Teste4	Apply Apply All	
[	Teste5	7RADs 💼	
		Basidio3k 💼	
		BasidioOnly36sp 💼	
		HvSNP_V8 💼	
		RADs7K 💼	
		ogy project P Process project	
?	0 of 5 partitions selected		
<b>(</b> )	Select All Deselect All		

Then, click on the Pencil button of any partition to open the edition dialog.

You can choose a codon partition scheme using the drop down menu under the **Codon partitions** section. All possible codon partition schemes are listed, included the option to have no sub-partitions. In this example, lets create separate partitions for each codon position by selecting the 1 + 2 + 3 value.

📕 Mei	nu Orthology	Process	Statistics
	Open file(s)		
	Files Taxa Partitions	Details Test1 85bp zation	
*	Q Search partitions 😣	Codon partitions	
Ş	Test1 1	1 + 2 + 3 Substitution model	
	Teste3	No model No model No model	
	Teste4	Apply Apply All	
	Teste5 1 🖍	7RADs	
		Basidio3k	
		BasidioOnly36sp	â la companya da
		HvSNP_V8	
		RADs7K	â
		ygy project P Process projec	ct
?	0 of 5 partitions selected		
[	Select All Deselect All 🔝 📈 🛨		

Then, you can choose the appropriate model for each partition, following the color code. For example, we want to set **JC** for the first codon (red), **HKY** for the second codon (blue) and **GTR** for the third codon (green).

📕 Mer	nu Orthology	Process	Statistics
1	Open file(s)		
	Files Taxa Partitions	Details Test1 85bp zation	
*	<b>Q</b> Search partitions 🛞	Codon partitions	
٢	Test1 1 🖉	1 + 2 + 3 Substitution model	
	Teste3 1	JC HKY GTR	
	Teste41	Apply Apply All	
l	Teste5 1 🖊	7RADs 💼	
		Basidio3k 💼	
		BasidioOnly36sp	
		HvSNP_V8	
		RADs7K 💼	
		ygy project P Process project	
?	0 of 5 partitions selected		
<b>b</b>	Select All Deselect All		

If you want to make the change only for the current partition, click the Apply button. If you want to make this change for **all partitions**, click the Apply All button.

If we apply this codon partition and substitution models to all partitions, the final result in a concatenated Nexus file will have the partitions defined using the notation for codon partitions:

```
begin mrbayes;
    charset Teste1_1 = 1-85\backslash3;
    charset Teste1_2 = 2-85\backslash3;
    charset Teste1_3 = 3-85\backslash3;
    charset Teste2_86 = 86-170 \setminus 3;
    charset Teste2_87 = 87-170\backslash3;
    charset Teste2_88 = 88-170\backslash3;
    charset Teste3_171 = 171-255 \setminus 3;
    charset Teste3_172 = 172-255 \setminus 3;
    charset Teste3_173 = 173-255 \setminus 3;
    charset Teste4_256 = 256-340 \setminus 3;
    charset Teste4_257 = 257 - 340 \setminus 3;
    charset Teste4_258 = 258-340 \setminus 3;
    charset Teste5_341 = 341 - 425 \setminus 3;
    charset Teste5_342 = 342-425 \setminus 3;
    charset Teste5_343 = 343-425 \setminus 3;
    partition part = 15: Teste1_1, Teste1_2, Teste1_3, Teste2_86, Teste2_87, Teste2_
→88, Teste3_171, Teste3_172, Teste3_173, Teste4_256, Teste4_257, Teste4_258, Teste5_
→341, Teste5_342, Teste5_343;
    set partition=part;
end;
```

Below the partitions block, the substitution models were also specified for each partition:

```
begin mrbayes;
lset applyto=(1) nst=1;
prset applyto=(1) statefreqpr=fixed(equal);
lset applyto=(2) nst=2;
prset applyto=(2) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(3) nst=6;
prset applyto=(3) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(4) nst=1;
prset applyto=(4) statefreqpr=fixed(equal);
lset applyto=(5) nst=2;
prset applyto=(5) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(6) nst=6;
prset applyto=(6) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(7) nst=1;
prset applyto=(7) statefreqpr=fixed(equal);
lset applyto=(8) nst=2;
prset applyto=(8) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(9) nst=6;
prset applyto=(9) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(10) nst=1;
prset applyto=(10) statefreqpr=fixed(equal);
lset applyto=(11) nst=2;
prset applyto=(11) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(12) nst=6;
prset applyto=(12) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(13) nst=1;
prset applyto=(13) statefreqpr=fixed(equal);
lset applyto=(14) nst=2;
prset applyto=(14) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(15) nst=6;
prset applyto=(15) statefreqpr=dirichlet(1,1,1,1);
unlink statefreq=(all) revmat=(all) shape=(all) pinvar=(all) tratio=(all);
end;
```

Note that all codon partitions have unlinked models. However, you can also link codon models in TriFusion. For instance, we could choose the codon partition option of (1 + 2) + 3 to link the same substitution model of the first two codons and keep a different one for the third codon. Let's set the **HKY** model for the first two codons and the GTR for the third.

📕 Menu	Ortho	logy	Process		Statis	tics
se yo	Open file(s)		Details 😢	)		
	Files Taxa	Partitions	Teste1 85	Conca	atenation	
*	<b>Q</b> Search partitions	s 🛞		d file?	7	OFF
<b>I</b>	Teste1 Teste2		(1 + 2) + 3 Substitution model HKY GTR	?	Active files	Active taxa
Select the active ta: Output Forma Choose the I <mark>orma (</mark>	Teste3 Teste4 Teste5		Apply Apply All		Ne	kus
Output file Save output file to t	he selected file.				tet	ete
			Show additional options			
?	0 of 5 partitions sel	ected				
C Selec			View Queue		Clear Optio	ns

If we repeat the concatenation to a Nexus output file, you can see that the while the partition block is the same, the definition of the substitution models has changed:

```
begin mrbayes;
lset applyto=(1) nst=2;
prset applyto=(1) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(2) nst=2;
prset applyto=(2) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(3) nst=6;
prset applyto=(3) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(4) nst=2;
prset applyto=(4) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(5) nst=2;
prset applyto=(5) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(6) nst=6;
prset applyto=(6) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(7) nst=2;
prset applyto=(7) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(8) nst=2;
prset applyto=(8) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(9) nst=6;
prset applyto=(9) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(10) nst=2;
prset applyto=(10) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(11) nst=2;
prset applyto=(11) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(12) nst=6;
```

(continues on next page)

(continued from previous page)

```
prset applyto=(12) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(13) nst=2;
prset applyto=(13) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(14) nst=2;
prset applyto=(14) statefreqpr=dirichlet(1,1,1,1);
lset applyto=(15) nst=6;
prset applyto=(15) statefreqpr=dirichlet(1,1,1,1);
unlink statefreq=(all) revmat=(all) shape=(all) pinvar=(all) tratio=(all);
link statefreq=(1,2) revmat=(1,2) shape=(1,2) pinvar=(1,2) tratio=(1,2);
link statefreq=(4,5) revmat=(4,5) shape=(4,5) pinvar=(4,5) tratio=(4,5);
link statefreq=(7,8) revmat=(7,8) shape=(7,8) pinvar=(7,8) tratio=(7,8);
link statefreq=(10,11) revmat=(10,11) shape=(10,11) pinvar=(10,11) tratio=(10,11);
link statefreq=(13,14) revmat=(13,14) shape=(13,14) pinvar=(13,14) tratio=(13,14);
end;
```

At the end of this block, the substitution parameters for all first and second codons were linked.

# 1.15 Summary statistics

**Note:** Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

#### 1.15.1 Summary statistics overview

As soon as you load your data into TriFusion and navigate to the **Statistics** module, the computation of general and gene specific summary statistics will start. This computation is being done in the background, and unless you start to generate a plot or load more data into TriFusion, it will continue to do so. When finished, a **summary statistic overview** for the currently active data set will be displayed in the **Statistics** screen.

6	TriFusion - Stre	amline phylogenomics	$\odot$ $\odot$ $\otimes$
🗮 Menu 🛛 Orthol	ogy	Process	Statistics
Data exploration analy	yses <		atistics overview
General information	Σ	General information	350,725
Polymorphism and Variat	ion	Missing data information	
Missing Data		153,006 (0.91%) <sub>Gaps</sub>	157,481 (0.94%) Missing data
Outlier detection		<b>249.0</b> Gaps per gene	256.0 Missing data per gene
		Sequence variation information 307,241 (87.6%)	278,766 (79.48%)
		Variable sites 500.0 Variable sites per gene	Informative sites 454.0 Informative sites per gene
Select data set Active files Active	e taxa	Display gene table	Export as table
Genes: N/A   Taxa: N/A	I		

Information is sorted in three main cateagories: General, Missing data and Sequence variation.

The values in the **General** section are mostly self-explanatory. We only note that the *Total alignment length* refers to the length of the alignment as a whole, not the sum of each sequence in the alignment.

The **Missing data** section separates the role of gaps (usually denoted by "-" in the alignment file) and true missing data (usually "N" in nucleotide sequences and "X" in protein sequences). The *Gaps* and *Missing* data values refer to the total number of gaps or missing data across all sequences, not alignment columns. Therefore, the associated percentages provide the relationship between these values and the sum of total characters in the alignment (in this case, 48 \* 350 725).

The **Sequence variation** section provides the number of *variable* (at least one variant) and *informative* (one of the variants must be represented at least in two taxa) sites across the data set. In this case, these values correspond to the number of alignment columns, so percentages are relative to the *Total alignment length*.

### 1.15.2 Gene specific summary statistics

To visualize the same statistics as in the previous section discriminated for each alignment file, click the Display gene table at the bottom of the screen. This will change the display to show a list with individual alignment files as rows and summary statistics in the different columns.

$\odot$	TriFus	ion - Streamline phylogenomics					$\odot$ $\odot$	
Menu	Orthology	Process			Sta	atistics		
Summary statistics gene table view Legend: N, number of sites; Taxa, number of taxa; V, number of variable sites; P, number of informative sites; number of gaps ('-'), M,								
number of mis	ssing data ('n') Gene name		Таха			Gap	M	
1. BasidioOnly	2585_linsi_missingFilter_concPrep.fasta	1047	39	997	907	755	323	
2. BasidioOnly	2685_linsi_missingFilter_concPrep.fasta	122	48	97	90	11	36	
3. BasidioOnly	2686_linsi_missingFilter_concPrep.fasta	194	48	165	150	29		
4. BasidioOnly	2687_linsi_missingFilter_concPrep.fasta	220	47	172	153	71	47	
5. BasidioOnly	2689_linsi_missingFilter_concPrep.fasta	805	48	776	741	372	544	
6. BasidioOnly	2690_linsi_missingFilter_concPrep.fasta	956	48	890	845	273	863	
7. BasidioOnly	2691_linsi_missingFilter_concPrep.fasta	948	47	901	836	647	319	
8. BasidioOnly	2692_linsi_missingFilter_concPrep.fasta	597	48	529	470	219	216	
9. BasidioOnly	2693_linsi_missingFilter_concPrep.fasta	709	48	632	588	180	407	
10. BasidioOn	ly2694_linsi_missingFilter_concPrep.fast	a 372	48	255	225	59	125	
	Display or	verall table Export a	is table					
enes: N/A	Taxa: N/A							

Note that, due to performance issues, only the first 50 alignments are shown by default. You can increment the number of shown alignments by scrolling to the bottom and clicking the Show more 25 button. Alternatively, you can export this data into a .csv file that can be read by LibreOffice or MS Excel by clicking the Export as table button.

As in the previous section, there are three main summary statistic categories, which are color coded along the table for convenience. A legend of each summary statistic is provided at the top of the table.

### Sorting and filtering

Each column in this table can be sorted in ascending or descending order, which makes it easier to identify alignments with higher missing data or higher variation, for example. Let's try to sort our table in descending order by the missing data  $(\mathbf{M})$  column.

Menu	Orthology		Process	5		S	tatistics			
	Summary statistics gene table view									
Legend: N, no number of mis	umber of sites; <b>Taxa</b> , number of taxa; <b>V</b> , numl sing data ('n')	ber of var	iable sites;	P, number c	of informativ	e sites; nur	nber of gaps	s ('-'), M,		
<b>Q</b> Search al	ignments							$\otimes$		
	Gene name	<u></u>	N 🔶	Taxa 🗘	v 🗘	Р 🗘	Gap 🧘	м 🗘		
333. BasidioOr	ly3345_linsi_missingFilter_concPrep.fasta		2253	47	2174	2027	1373	1691		
558. BasidioOr	ly3595_linsi_missingFilter_concPrep.fasta		1739	47	1709	1644	1248	1509		
60. BasidioOnl	y2765_linsi_missingFilter_concPrep.fasta		1439	48	1421	1371	781	1439		
197. BasidioOr	ly3201_linsi_missingFilter_concPrep.fasta		1408	47	1306	1125	916	1408		
560. BasidioOr	ly3597_linsi_missingFilter_concPrep.fasta		1867	47	1831	1712	1263	1370		
259. BasidioOr	ly3267_linsi_missingFilter_concPrep.fasta		1332	47	1268	1224	525	1219		
131. BasidioOr	ly2873_linsi_missingFilter_concPrep.fasta		1812	48	1775	1683	1343	1208		
581. BasidioOr	ly3620_linsi_missingFilter_concPrep.fasta		1427	47	1370	1306	1289	1207		
233. BasidioOr	ly3238_linsi_missingFilter_concPrep.fasta		1382	47	1354	1302	555	1186		
	Display overall	table	Exp	ort as table						
Genes: N/A	Taxa: N/A									

The table now displays the alignments with higher amount of missing data. If you want, you can filter alignments using the **Search** field above the table. We could search for alignment names containing the string 279 by typing it in the search field and pressing Enter.

Menu	Orthology		Process	\$		S	tatistics	
Legend' N	Summa number of sites; Taxa, number of taxa; V, r	<b>1ry statisti</b>				e sites' nu	mber of gan	: ('-') M
number of mis	ssing data ('n')		Tuble Sites,	r, namber e			mber of gap.	, (-), <b>m</b> ,
<b>Q</b> 279								୍
	Gene name	<b>û</b>	N 🗘	Taxa 🗘	v 🔶	Р 🗘	Gap 🤶	м
73. BasidioOn	ly2790_linsi_missingFilter_concPrep.fast	a	1211	48	1063	996	602	1082
81. BasidioOn	ly2799_linsi_missingFilter_concPrep.fasta	a	519	48	245	199	64	449
80. BasidioOn	ly2798_linsi_missingFilter_concPrep.fasta	a	1371	39	1317	1214	1068	407
77. BasidioOn	ly2795_linsi_missingFilter_concPrep.fast	a	861	48	842	798	633	199
79. BasidioOn	ly2797_linsi_missingFilter_concPrep.fast	а	344	48	282	264	109	177
76. BasidioOn	ly2793_linsi_missingFilter_concPrep.fast	а	1010	48	934	876	389	165
271. BasidioO	nly3279_linsi_missingFilter_concPrep.fas	ta	179	47	155	142	130	135
75. BasidioOn	ly2792_linsi_missingFilter_concPrep.fast	a	463	48	421	397	266	111
78. BasidioOn	ly2796_linsi_missingFilter_concPrep.fast	а	180	48	146	141	31	86
	Display ov	erall table	Ехр	ort as table				

As you can see, the table is still sorting the alignments by the missing data (M) column, but only for alignment names containing '279'. You can play quite a bit with the sorting and filters to obtain more information about your data.

To switch to the overall summary statistics view, click the Display overall table button.

### 1.15.3 Displaying summary statistics

At any time, you can return to the **summary statistics** display by clicking the **Summary statistics** icon button at the edge of the Statistics' side panel.

# 1.16 Data exploration analyses

**Note:** Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

All data exploration analyses are contained within the four main category buttons that are found in **Statistics**' side panel. Clicking any of these buttons will expand all available analyses under that category. For example, clicking the **Polymorphism and Variation** button, will show four individual analyses.

Note: This tutorial is not meant to be an exhaustive description of all plot types and analyses. For such a description

6	TriFusion - St	reamline phylogenoi	mics	$\odot$ $\odot$ $\otimes$		
Menu Orthology		Process	s	Statistics		
			Summary stat	tistics overview		
Data exploration analyses	<ul> <li>Σ</li> </ul>	General informati	on			
General information		614 Genes	<b>48</b> <sub>Taxa</sub>	<b>350,725</b> Total alignment length		
Polymorphism and Variation		Missing data info	ormation			
Pairwise sequence similarity	     153,006 ((	0.91%)	157,481 (0.94%)			
Segregating sites	i	l Gaps		l Missing data		
Alignment length/Polymorphism correlation	i	<b>249.0</b> Gaps per gene		<b>256.0</b> Missing data per gene		
Allele Frequency Spectrum	i					
Missing Data		Sequence variation		278,766 (79.48%)		
Outlier detection		<b>500.0</b> Variable sites p	er gene	<b>454.0</b> Informative sites per gene		
Select data set Active files Active taxa	Ø	Dis	play gene table	Export as table		
Genes: 614   Taxa: 48						

please refer to TriFusion's user guide

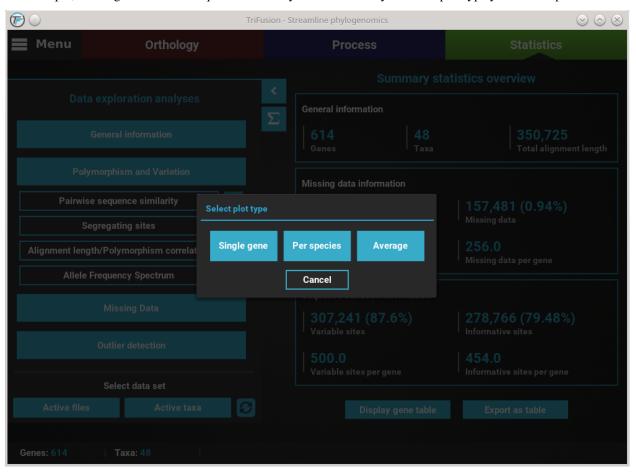
### 1.16.1 How to view analysis specific information

A detailed description of each analysis is provided in TriFusion's user guide, but you can also click the information buttons (i) that are coupled with every analysis button. For instance, clicking the **information button** of the **Pairwise sequence similarity** analysis shows a pop-up with a short description of the analysis, the available plot types and what the axis represent.

### 1.16.2 Plot types

In the majority of the individual analysis, there are up to **three plot types** available that represent different perspectives of the same analysis:

- *Single gene*: You choose a single a gene from the data set and the analysis is performed on that gene (usually a sliding window plot).
- *Per species*: The analyses will be focused on gathering information for each taxa or discriminates it by taxa in some way.
- Average: The analyses will produce an average distribution/result across the whole data set.

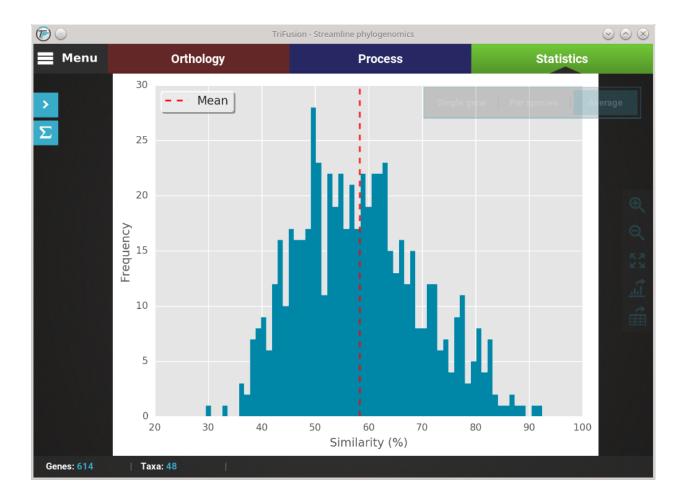


For example, clicking the Pairwise sequence similarity button will ask you which plot type you wish to produce.

In this case, all three plot types are available. However, some options will have only two plot types available, and others only one. It will depend on the analysis.

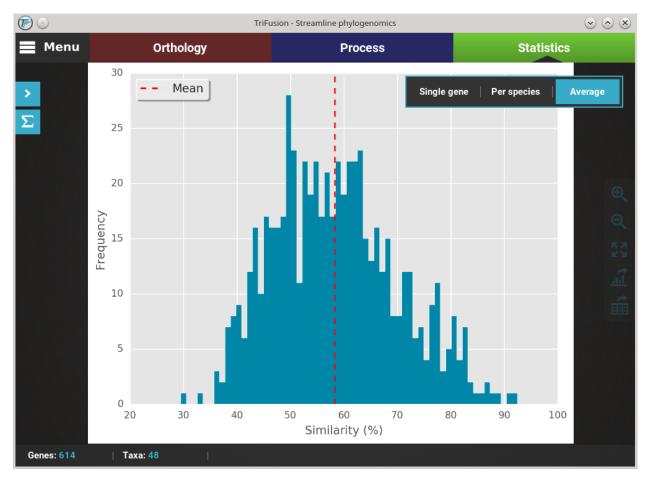
### 1.16.3 Executing an analysis

Let's explore the **distribution of sequence similarity** across our entire data set. Since we are interested in an average of the data set, click on the **Average** button. The computation of sequence similarity and segregating sites are some of the most computationally intensive in TriFusion, so this may take some time the first time. However, TriFusion uses a hash look-up table technique which considerably speeds up future computations of these analyses in the same session. Once complete, you should see a bar plot with the distribution and mean of the pairwise sequence similarity across the data set.

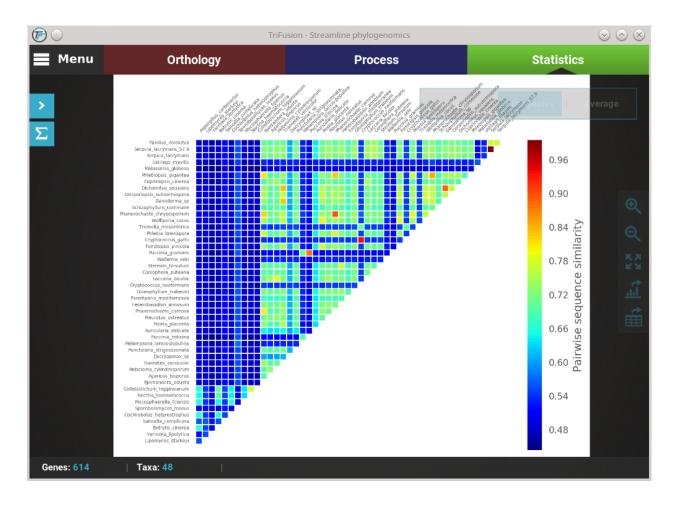


## 1.16.4 Changing plot type

If you want to change the plot type of the current analysis, there is a floating box in the top right of the screen.



The current plot type appears with a filled blue background (**Average** in this case). To change to the **Per species** plot type, simply click the corresponding button and a new analyses should be started. At the end of the analysis, you should see a triangular heat map matrix with the sequence similarity between every species pair in the data set.



### 1.16.5 Fast plot switching

While the active data set remains the same, all generate plots are stored locally. This means that if you need to visualize an analysis that you already performed in your current session, you do not have to repeat the entire computation. For instance, we are currently visualizing the **Per species** plot type of the **Pairwise sequence similarity** analysis. If you click the **Average** button in the floating box to change the plot type, you'll notice that the switch will be almost instantaneous.

### 1.16.6 Single gene analyses

Some analyses can be performed for single genes in the form of a sliding window analysis that contain additional features. Let's investigate the averaged pairwise sequence similarity for a single gene in our data set. Click the **Pairwise sequence similarity** analysis and then the Single gene plot type.

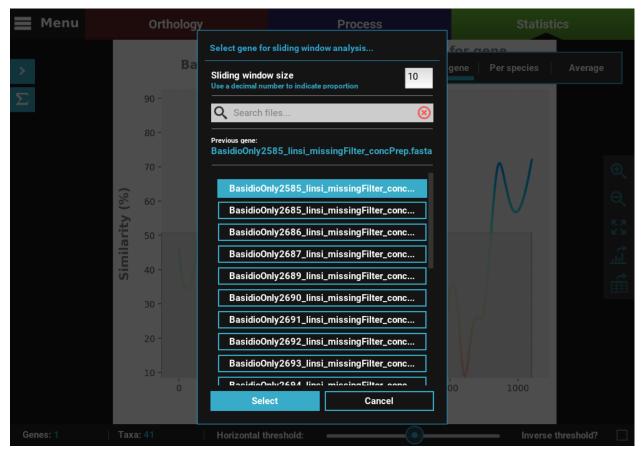
Here you can select any loaded alignment along with the size of the sliding window. The value of the **sliding window** may be:

- An **absolute** value will set the window size to exactly that value (e.g. a value of 20 will calculate the sequence similarity for every stretch of 20 alignment columns).
- A **decimal** value will set the window size to a proportion of the total alignment (e.g. a value of 0.1 will calculate the sequence similarity for stretches equivalent to 10% of the alignment size).

Let's choose the first alignment in the list with a window size of 20.

**Note:** If the specified window size results in a very high number of sliding windows (>500), a warning will be raised where you can cancel, update the sliding window to a more sensible value or continue anyway.

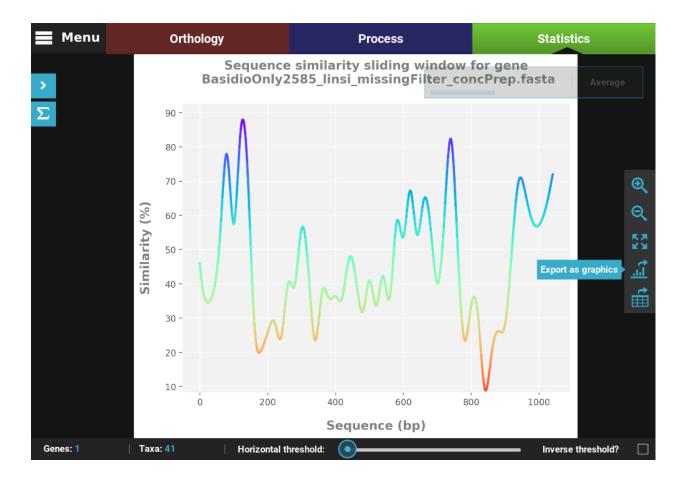
If you want to calculate the sequence similarity for another single gene, you can click on the Change gene button on the plot type floating box.



Notice that the previously selected gene will appear under the **Previous gene** section and will be already selected in the alignment list. Here you can select another alignment and window size, using the search field if you like.

### 1.16.7 Export figures and tables

All plots generated in TriFusion can be exported as a graphics file and almost all can be exported in table format. These functions are available in the plot screen bar at the right of the screen.



#### **Export a figure**

Click the Export as graphics button in the plot screen right bar. This will open a file browser where you can choose where to export the figure, its name and graphics format.

Here we provided some name to our figure, and set the image format to svg. Finally, click Save and the figure will be exported.

#### Export a table

Click the Export as table button in the plot screen right bar. As in the previous section, this will open a file browser where you can choose where to export the table and its name.

Then click Save to export the table. The generated table will be in **csv** format, which can be readily imported by **LibreOffice** or **MS Excel** or viewed as a plain text file.

#### 1.16.8 Dealing with outliers

Outlier analyses in TriFusion are a bit different because they offer you the option to **remove files and/or taxa** that may have an outlier behaviour for some statistics. If you click on the **Outlier Dectection** category in Statistic's sidepanel you'll see three outlier detection analyses: by **missing data**, **segregating sites** and **sequence size**.

	TriFusion - S	treamline phylogenomics		$\odot$ $\odot$		
Menu Orthology		Process		Statistics		
	<	Summ	ary stati	stics overview		
Data exploration analyses		General information				
General information	Σ	614 Genes	<b>12</b> <sub>Taxa</sub>	<b>350,725</b> Total alignment length		
Polymorphism and Variation		Missing data information				
Missing Data		<b>82,137 (1.95%)</b>		72,477 (1.72%) <sup>Missing data</sup>		
Outlier detection		<b>134.0</b> Gaps per gene		118.0 Missing data per gene		
Missing data outliers						
Segregating sites outliers		Sequence variation informa	ation			
Sequence size outliers		267,695 (76.33%) Variable sites	%)	203,510 (58.03%) Informative sites		
		<b>436.0</b> Variable sites per gene		331.0 Informative sites per gene		
Select data set	2					
Active files A_to_C	3	Display gene	e table	Export as table		
Genes: 614   Taxa: 12						

Let's exemplify outlier handling by checking for outlier taxa for missing data, that is, taxa that contain unusual amounts of missing data. Click on the **Missing data outliers** button, and then the **Per species** plot type.

You can see that the missing data distribution is bimodal (two peaks) and that one taxa outlier was found (see the footer of the screen). In the footer of the screen are three functions to handle potential outliers:

- **Remove**: Clicking the Remove button will remove the outlier taxa from the current TriFusion session. This is equivalent to manually remove the taxa in TriFusion's side panel.
- **Export**: Clicking the Export button will save the outlier taxa to a csv file, where each line will contain a taxon name. This can be used to change the active data set in TriFusion using a text file
- View: Clicking the View will display a list of the outlier taxa.

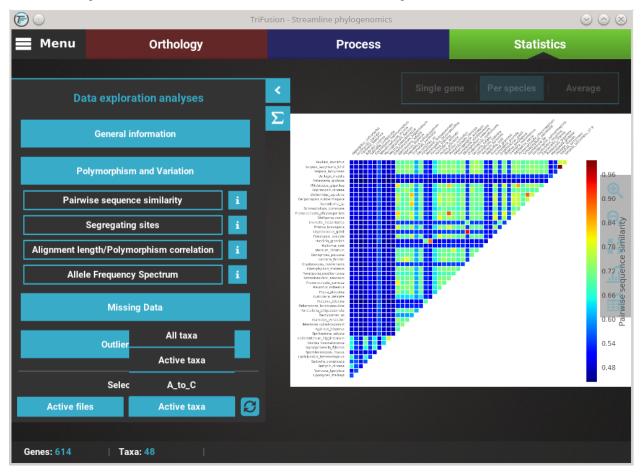
# 1.17 Update the active data set

**Note:** Data availability for this tutorial: the medium sized data set of 614 genes and 48 taxa that will be used can be downloaded here.

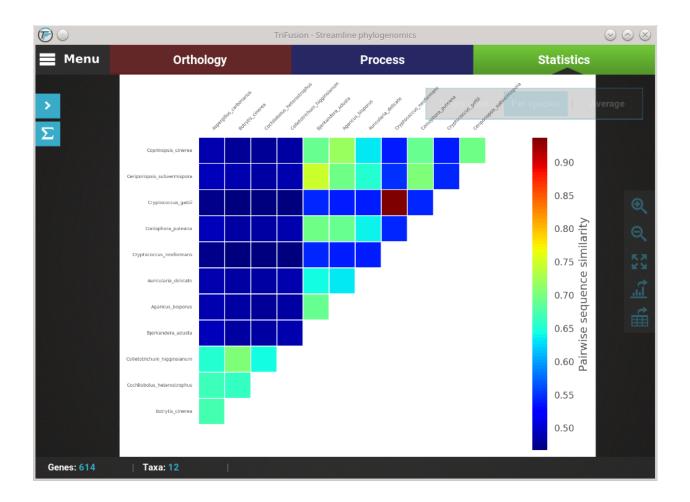
## 1.17.1 Data exploration analyses

The analyses in the **Statistics** module are not limited to the **total data** set loaded into TriFusion. You can **modify the active file/taxa data sets** or create data set groups in TriFusion (see tutorial *Data set groups*), and then select them in the bottom of the Statistics side panel.

Following the guidelines in the *Data set groups* tutorial, we created a taxa group of 12 elements that contains taxa whose name starts with an "A", "B" or "C", named A\_to\_C. To change the taxa data set to the newly define group, click in the drop down menu for the taxa data set and select the A\_to\_C option.



Now, all selected analyses will use this set of 12 taxa instead of the full 48 taxa data set. If you want to update the currently displayed analyses, click the **refresh** button next to the data set selection drop down menus.



## 1.17.2 Summary statistics

It is also possible to change the active data set when visualizing the summary statistics of your data set and it can be particularly useful. For example, if you suspect that a group of taxa or alignment may be responsible for a particular large share of variability of missing data, you could create