
Text Visualization DRG Documentation

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Text Visualization DRG

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This project is a prototype exploratory visual data analysis tool designed for social scientists working with large social message data sets.

Contents:

1.1 Base

- *Views*
- *Context Processors*
- *Template Tags*
- *Models*

Base is the core app that serves the main pages of the visualization application. It also gathers together some miscellaneous utilities and shared classes that are used by other apps.

1.1.1 Views

class msgvis.apps.base.views.**LoginRequiredMixin**

A mixin that forces a login to view the CBTemplate.

class msgvis.apps.base.views.**HomeView** (***kwargs*)

The homepage view for the website.

class msgvis.apps.base.views.**ExplorerView** (***kwargs*)

The view for the visualization tool.

class msgvis.apps.base.views.**GrouperView** (***kwargs*)

The view for the visualization tool.

1.1.2 Context Processors

msgvis.apps.base.context_processors.**google_analytics** (*request*)

Adds a `GOOGLE_ANALYTICS_ID` variable to the template context.

Add this to your Django settings:

```
GOOGLE_ANALYTICS_ID = 'UA-XXXXXX-X'

TEMPLATE_CONTEXT_PROCESSORS += (
    'msgvis.apps.base.context_processors.google_analytics',
)
```

1.1.3 Template Tags

`msgvis.apps.base.templatetags.active.active(request, pattern)`

Checks the current request to see if it matches a pattern. If so, it returns 'active'.

To use, add this to your Django template:

```
{% load tags %}
<li class="{% active request home %}"><a href="/">Home</a></li>
```

1.1.4 Models

`class msgvis.apps.base.models.MappedValuesQuerySet(*args, **kwargs)`

A special `ValuesQuerySet` that can re-map the dictionary keys while they are being iterated over.

```
valuesQuerySet = queryset.values('some_ugly_field_expression')
mapped = MappedQuerySet.create_from(valuesQuerySet, {
    'some_ugly_field_expression': 'nice_expression'
})
mapped[0]
# { 'nice_expression': 5 }
```

`classmethod create_from(values_query_set, field_map)`

Create a `MappedValueQuerySet` with a field name mapping dictionary.

1.2 Importer

- [Commands](#)
- [Twitter Integration](#)
- [Models](#)

The Importer app is concerned with getting corpus data into the database. It defines a number of Django management commands for making this easier.

1.2.1 Commands

`class msgvis.apps.importer.management.commands.import_corpus.Command`

Import a corpus of message data into the database.

```
$ python manage.py import_corpus <file_path>
```

`class msgvis.apps.importer.management.commands.import_twitter_languages.Command`

Import supported languages from the Twitter API into the database. If the languages already exist in the database, they will not be duplicated.

Note: Requires the `tweepy` Twitter API library: `pip install tweepy`

Example:

```
$ python manage.py import_twitter_languages
```


class `msgvis.apps.importer.management.commands.import_twitter_timezones.Command`
Obtains a mapping of the Twitter-supported timezones from the Ruby on Rails TimeZone class.

Get the mapping dictionary from https://github.com/rails/rails/blob/master/activerecord/lib/active_record/connection_adapters/abstract_timezone.rb

Note: Requires [Ruby on Rails](#) to be installed: `gem install rails`.

Example:

```
$ python manage.py import_twitter_timezones setup/time_zone_mapping.rb
```

1.2.2 Twitter Integration

Utilities for working with Twitter.

`msgvis.apps.importer.twitter.tweepy_installed()`
Return True if tweepy is installed

`msgvis.apps.importer.twitter.get_tweepy_auth()`
Interactive commands for getting Twitter API authorization. Returns a tweepy.OAuthHandler.

`msgvis.apps.importer.twitter.get_languages()`
Get a list of languages supported by Twitter.

`msgvis.apps.importer.twitter.get_timezones(time_zones_mapping_file)`
Get a list of twitter-supported timezones as name/Olson code pairs.

1.2.3 Models

`msgvis.apps.importer.models.create_an_instance_from_json(json_str, dataset_obj)`
Given a dataset object, imports a tweet from json string into the dataset.

`msgvis.apps.importer.models.get_or_create_a_tweet_from_json_obj(tweet_data, dataset_obj)`
Given a dataset object, imports a tweet from json object into the dataset.

`msgvis.apps.importer.models.load_research_questions_from_json(json_str)`
Load research questions from json string

1.3 Enhance

The Enhance app is supposed to integrate with external tools to add metadata to the raw corpus data.

For example, it might use an external sentiment analysis tool to label messages for sentiment.

1.4 Dimensions

- [Registry](#)
- [Models](#)

The Dimensions app provides functionality for asking about dimension metadata, including distributions within a dimension over a dataset.

1.4.1 Registry

Import this module to get access to dimension instances.

```
from msgvis.apps.dimensions import registry
time = registry.get_dimension('time') # returns a TimeDimension
time.get_distribution(a_dataset)
```

`msgvis.apps.dimensions.registry.register(dimensionClass, kwargs)`

Register a dimension

`msgvis.apps.dimensions.registry.get_dimension(dimension_key)`

Get a specific dimension by key

`msgvis.apps.dimensions.registry.get_dimensions()`

Get a list of all the registered dimensions.

`msgvis.apps.dimensions.registry.get_dimension_ids()`

Get a list of all the dimension keys.

1.4.2 Models

`msgvis.apps.dimensions.models.find_messages(queryset)`

If the given queryset is actually a *Dataset* model, get its messages queryset.

```
class msgvis.apps.dimensions.models.CategoricalDimension(key, name=None,
                                                         description=None,
                                                         field_name=None, do-
                                                         main=None)
```

A basic categorical dimension class.

Attributes:

- **key (str):** A string id for the dimension (e.g. 'time')
- **name (str):** A nicely-formatted name for the dimension (e.g. 'Number of Tweets')
- **description (str):** A longer explanation for the dimension (e.g. "The total number of tweets produced by this author.")
- **field_name (str):** The name of the field in the database for this dimension (defaults to the key)
Related to the Message model: if you want sender name, use `sender__name`.

`is_categorical()`

Return True for real categorical dimensions

`is_related_categorical()`

Return True for real categorical dimensions

`filter(queryset, **kwargs)`

Apply a filter to a queryset and return the new queryset.

`exclude(queryset, **kwargs)`

Exclude some points from a queryset and return the new queryset.

group_by (*queryset*, *grouping_key=None*, *values_list=False*, *values_list_flat=False*, ***kwargs*)

Return a ValuesQuerySet that has been grouped by this dimension. The group value will be available as *grouping_key* in the dictionaries.

The grouping key defaults to the dimension key.

```
messages = dim.group_by(messages, 'value')
distribution = messages.annotate(count=Count('id'))
print distribution[0]
# { 'value': 'hello', 'count': 5 }
```

select_grouping_expression (*queryset*, *expression*)

Add an expression for grouping to the queryset's SELECT. Returns the queryset plus the alias for the expression.

For categorical dimensions this is a no-op. Beware if your expression refers to a related table!

get_domain (*queryset*, ***kwargs*)

Get the list of values of the dimension, either in natural order or sorted by frequency. The values will be drawn from the queryset.

get_domain_labels (*domain*)

Return a list of labels corresponding to the domain values

get_grouping_expression (*queryset*, ***kwargs*)

Given a set of messages (possibly filtered), returns a string that could be used with QuerySet.values() to group the messages by this dimension.

```
class msgvis.apps.dimensions.models.ChoicesCategoricalDimension(key, name=None,
                                                                description=None,
                                                                field_name=None,
                                                                domain=None)
```

A categorical dimension where the values come from a choices set.

Don't use for related fields.

```
class msgvis.apps.dimensions.models.RelatedCategoricalDimension(key, name=None,
                                                                description=None,
                                                                field_name=None,
                                                                domain=None)
```

A categorical dimension where the values are in a related table, e.g. sender name.

Currently doesn't really do much beyond CategoricalDimension.

is_related_categorical ()

Return True for related categorical dimensions

```
class msgvis.apps.dimensions.models.QuantitativeDimension(key, name=None,
                                                           description=None,
                                                           field_name=None,
                                                           default_bins=50,
                                                           min_bin_size=1)
```

A generic quantitative dimension. This works for fields on Message or on related fields, e.g. *field_name=sender__message_count*

get_range (*queryset*)

Find a min and max for this dimension, as a tuple. If there isn't one, (None, None) is returned.

get_grouping_expression (*queryset*, *bins=None*, *bin_size=None*, ***kwargs*)

Generate a SQL expression for grouping this dimension. If you already know the bin size you want, you may provide it. Or the number of bins.

select_grouping_expression (*queryset*, *expression*)

Add an expression for grouping to the queryset's SELECT.

Returns a queryset, grouping_key tuple. The grouping_key could be used in values to identify the grouping expression.

group_by (*queryset*, *grouping_key=None*, *bins=None*, *bin_size=None*, ***kwargs*)

Return a ValuesQuerySet that has been grouped by this dimension. The group value will be available as grouping_key in the dictionaries.

The grouping key defaults to the dimension key.

If num_bins or bin_size is not provided, an estimate will be used.

```
messages = dim.group_by(messages, 'value', 100)
distribution = messages.annotate(count=Count('id'))
print distribution[0]
# { 'value': 'hello', 'count': 5 }
```

```
class msgvis.apps.dimensions.models.RelatedQuantitativeDimension (key,
                                                                    name=None, de-
                                                                    scription=None,
                                                                    field_name=None,
                                                                    de-
                                                                    fault_bins=50,
                                                                    min_bin_size=1)
```

A quantitative dimension on a related model, e.g. sender message count.

```
class msgvis.apps.dimensions.models.TimeDimension (key, name=None, description=None,
                                                                    field_name=None, default_bins=50,
                                                                    min_bin_size=1)
```

A dimension for time fields on Message

```
class msgvis.apps.dimensions.models.TextDimension (key, name=None, description=None,
                                                                    field_name=None, domain=None)
```

A dimension based on the words in a text field.

is_related_categorical ()

Return True for related categorical dimensions

class msgvis.apps.dimensions.models.DimensionKey (*args, ***kwargs*)

Dimension names for research questions.

key = None

The id of the dimension

1.5 Corpus

- [Models](#)

The Corpus app is concerned with the representation of raw message data and its associated metadata.

1.5.1 Models

```
class msgvis.apps.corpus.models.Dataset(*args, **kwargs)
    A top-level dataset object containing messages.

    name = None
        The name of the dataset

    description = None
        A description of the dataset.

    created_at = None
        The datetime.datetime when the dataset was created.

    start_time = None
        The time of the first real message in the dataset

    end_time = None
        The time of the last real message in the dataset

    get_example_messages(filters=[], excludes=[])
        Get example messages given some filters (dictionaries containing dimensions and filter params)

class msgvis.apps.corpus.models.MessageType(*args, **kwargs)
    The type of a message, e.g. retweet, reply, original, system...

    name = None
        The name of the message type

class msgvis.apps.corpus.models.Language(*args, **kwargs)
    Represents the language of a message or a user

    code = None
        A short language code like 'en'

    name = None
        The full name of the language

class msgvis.apps.corpus.models.Url(*args, **kwargs)
    A url from a message

    domain = None
        The root domain of the url

    short_url = None
        A shortened url

    full_url = None
        The full url

class msgvis.apps.corpus.models.Hashtag(*args, **kwargs)
    A hashtag in a message

    text = None
        The text of the hashtag, without the hash

class msgvis.apps.corpus.models.Media(*args, **kwargs)
    Linked media, e.g. photos or videos.

    type = None
        The kind of media this is.

    media_url = None
        A url where the media may be accessed
```

```
class msgvis.apps.corpus.models.Timezone(*args, **kwargs)
    The timezone of a message or user

    olson_code = None
        The timezone code from pytz.

    name = None
        Another name for the timezone, perhaps the country where it is located?

class msgvis.apps.corpus.models.Person(*args, **kwargs)
    A person who sends messages in a dataset.

    dataset
        Which Dataset this person belongs to

    original_id = None
        An external id for the person, e.g. a user id from Twitter

    username = None
        Username is a short system-y name.

    full_name = None
        Full name is a longer user-friendly name

    language
        The person's primary Language

    message_count = None
        The number of messages the person produced

    replied_to_count = None
        The number of times the person's messages were replied to

    shared_count = None
        The number of times the person's messages were shared or retweeted

    mentioned_count = None
        The number of times the person was mentioned in other people's messages

    friend_count = None
        The number of people this user has connected to

    follower_count = None
        The number of people who have connected to this person

    profile_image_url = None
        The person's profile image url

class msgvis.apps.corpus.models.Message(*args, **kwargs)
    The Message is the central data entity for the dataset.

    dataset
        Which Dataset the message belongs to

    original_id = None
        An external id for the message, e.g. a tweet id from Twitter

    type
        The MessageType Message type: retweet, reply, origin...

    sender
        The Person who sent the message
```

time = None
The `datetime.datetime` (in UTC) when the message was sent

language
The *Language* of the message.

sentiment = None
The sentiment label for message.

timezone
The *Timezone* of the message.

replied_to_count = None
The number of replies this message received.

shared_count = None
The number of times this message was shared or retweeted.

contains_hashtag = None
True if the message has a *Hashtag*.

contains_url = None
True if the message has a *Url*.

contains_media = None
True if the message has any *Media*.

contains_mention = None
True if the message mentions any *Person*.

urls
The set of *Url* in the message.

hashtags
The set of *Hashtag* in the message.

media
The set of *Media* in the message.

mentions
The set of *Person* mentioned in the message.

text = None
The actual text of the message.

1.6 Datatable

The Datatable app is responsible for generating and returning visualization data for specific configurations of dimensions and filters.

1.7 Questions

- *Models*

The Questions app is concerned with persisting research questions and articles to the database and retrieving research questions that correspond to current dimension selections.

1.7.1 Models

```
class msgvis.apps.questions.models.Article(*args, **kwargs)
    A published research article.

    year = None
        The publication year for the article.

    authors = None
        A plain-text author list.

    link = None
        A url to the article.

    title = None
        The title of the article.

    venue = None
        The venue where the article was published.

class msgvis.apps.questions.models.Question(*args, **kwargs)
    A research question from an Article. May be associated with a number of DimensionKey objects.

    source
        The source article for the question.

    text = None
        The text of the question.

    dimensions
        A set of dimensions related to the question.

    classmethod get_sample_questions(*dimension_list)
        Given dimensions, return sample research questions.

class msgvis.apps.questions.models.QuestionDimensionConnection(id, question_id, di-
                                                                mension_id, count)
```

1.8 API

- *API Objects*
- *API Endpoints*

The purpose of the API is to provide access to statistical summaries of the message database that can be used to render visualizations. With many of the API requests, a JSON object should be provided that indicates the user's current interest and affects how the results will be delivered.

1.8.1 API Objects

This module defines serializers for the main API data objects:

<i>DimensionSerializer</i>	JSON representation of Dimensions for the API.
<i>FilterSerializer</i>	Filters indicate a subset of the range of a specific dimension.
<i>MessageSerializer</i>	JSON representation of <i>Message</i> objects for the API.
<i>QuestionSerializer</i>	JSON representation of a <i>Question</i> object for the API.


```
class msgvis.apps.api.serializers.DimensionSerializer(instance=None, data=<class
rest_framework.fields.empty>,
**kwargs)
```

JSON representation of Dimensions for the API.

Dimension objects describe the variables that users can select to visualize the dataset. An example is below:

```
{
  "key": "time",
  "name": "Time",
  "description": "The time the message was sent",
}
```

```
class msgvis.apps.api.serializers.FilterSerializer(instance=None, data=<class
rest_framework.fields.empty>,
**kwargs)
```

Filters indicate a subset of the range of a specific dimension. Below is an array of three filter objects.

```
[{
  "dimension": "time",
  "min_time": "2010-02-25T00:23:53Z",
  "max_time": "2010-02-28T00:23:53Z"
},
{
  "dimension": "words",
  "levels": [
    "cat",
    "dog",
    "alligator"
  ]
},
{
  "dimension": "reply_count",
  "max": 100
}]
```

Although every filter has a `dimension` field, the specific properties vary depending on the type of the dimension and the kind of filter.

At this time, there are three types of filters:

- Quantitative dimensions can be filtered using one or both of the `min` and `max` properties (inclusive).
- The time dimension can be filtered using one or both of the `min_time` and `max_time` properties (inclusive).
- Categorical dimensions can be filtered by specifying an `include` list. All other items are assumed to be excluded.

The `'value'` field may also be used for exact matches.

```
class msgvis.apps.api.serializers.MessageSerializer(instance=None, data=<class
rest_framework.fields.empty>,
**kwargs)
```

JSON representation of `Message` objects for the API.

Messages are provided in a simple format that is useful for displaying examples:

```
{
  "id": 52,
  "dataset": 2,
  "text": "Some sort of thing or other",
}
```

```
"sender": {
  "id": 2,
  "dataset": 1
  "original_id": 2568434,
  "username": "my_name",
  "full_name": "My Name"
},
"time": "2010-02-25T00:23:53Z"
}
```

Additional fields may be added later.

```
class msgvis.apps.api.serializers.QuestionSerializer (instance=None,      data=<class
                                                    rest_framework.fields.empty>,
                                                    **kwargs)
```

JSON representation of a *Question* object for the API.

Research questions extracted from papers are given in the following format:

```
{
  "id": 5,
  "text": "What is your name?",
  "source": {
    "id": 13,
    "authors": "Thingummy & Bob",
    "link": "http://ijn.com/3453295",
    "title": "Names and such",
    "year": "2001",
    "venue": "International Journal of Names"
  },
  "dimensions": ["time", "author_name"]
}
```

The source object describes a research article reference where the question originated.

The dimensions list indicates which dimensions the research question is associated with.

1.8.2 API Endpoints

The view classes below define the API endpoints.

Endpoint	Url	Purpose
<i>Get Data Table</i>	/api/table	Get table of counts based on dimensions/filters
<i>Get Example Messages</i>	/api/messages	Get example messages for slice of data
<i>Get Research Questions</i>	/api/questions	Get RQs related to dimensions/filters
Message Context	/api/context	Get context for a message
Snapshots	/api/snapshots	Save a visualization snapshot

```
class msgvis.apps.api.views.DataTableView (**kwargs)
```

Get a table of message counts or other statistics based on the current dimensions and filters.

The request should post a JSON object containing a list of one or two dimension ids and a list of filters. A measure may also be specified in the request, but the default measure is message count.

The response will be a JSON object that mimics the request body, but with a new `result` field added. The result field includes a `table`, which will be a list of objects.

Each object in the table field represents a cell in a table or a dot (for scatterplot-type results). For every dimension in the dimensions list (from the request), the result object will include a property keyed to the name of the

dimension and a value for that dimension. A `value` field provides the requested summary statistic.

The `result` field also includes a `domains` object, which defines the list of possible values within the selected data for each of the dimensions in the request.

This is the most general output format for results, but later we may switch to a more compact format.

Request: POST `/api/table`

Format: (request without `result` key)

```
{
  "dataset": 1,
  "dimensions": ["time"],
  "filters": [
    {
      "dimension": "time",
      "min_time": "2015-02-25T00:23:53Z",
      "max_time": "2015-02-28T00:23:53Z"
    }
  ],
  "result": {
    "table": [
      {
        "value": 35,
        "time": "2015-02-25T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-26T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-27T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-28T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-29T00:23:53Z"
      }
    ],
    "domains": {
      "time": [
        "some_time_val",
        "some_time_val",
        "some_time_val",
        "some_time_val"
      ]
    },
    "domain_labels": {}
  }
}
```

class `msgvis.apps.api.views.ExampleMessagesView` (***kwargs*)

Get some example messages matching the current filters and a focus within the visualization.

Request: POST `/api/messages`

Format: (request should not have `messages` key)

```
{
  "dataset": 1,
  "filters": [
    {
      "dimension": "time",
      "min_time": "2015-02-25T00:23:53Z",
      "max_time": "2015-02-28T00:23:53Z"
    }
  ],
  "result": {
    "table": [
      {
        "value": 35,
        "time": "2015-02-25T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-26T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-27T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-28T00:23:53Z"
      },
      {
        "value": 35,
        "time": "2015-02-29T00:23:53Z"
      }
    ],
    "domains": {
      "time": [
        "some_time_val",
        "some_time_val",
        "some_time_val",
        "some_time_val"
      ]
    },
    "domain_labels": {}
  }
}
```

```
        "dimension": "time",
        "min_time": "2015-02-25T00:23:53Z",
        "max_time": "2015-02-28T00:23:53Z"
    },
    ],
    "focus": [
        {
            "dimension": "time",
            "value": "2015-02-28T00:23:53Z"
        }
    ],
    "messages": [
        {
            "id": 52,
            "dataset": 1,
            "text": "Some sort of thing or other",
            "sender": {
                "id": 2,
                "dataset": 1
                "original_id": 2568434,
                "username": "my_name",
                "full_name": "My Name"
            },
            "time": "2015-02-25T00:23:53Z"
        }
    ]
}
```

class msgvis.apps.api.views.**KeywordMessagesView**(**kwargs)
Get some example messages matching the keyword.

Request: POST /api/search

Format: (request should not have messages key)

```
{
    "dataset": 1,
    "keywords": "soup ladies,food,NOT job",
    "messages": [
        {
            "id": 52,
            "dataset": 1,
            "text": "Some sort of thing or other",
            "sender": {
                "id": 2,
                "dataset": 1
                "original_id": 2568434,
                "username": "my_name",
                "full_name": "My Name"
            },
            "time": "2015-02-25T00:23:53Z"
        }
    ]
}
```

class msgvis.apps.api.views.**ActionHistoryView**(**kwargs)
Add a action history record.

Request: POST /api/history

Format: (request should not have messages key)

```
{
  "records": [
    {
      "type": "click-legend",
      "contents": "group 10"
    },
    {
      "type": "group:delete",
      "contents": "{\\"group\\": 10}"
    }
  ]
}
```

class msgvis.apps.api.views.**GroupView** (**kwargs)
Get some example messages matching the keyword.

Request: POST /api/group

Format: (request should not have messages key)

```
{
  "dataset": 1,
  "keyword": "like",
  "messages": [
    {
      "id": 52,
      "dataset": 1,
      "text": "Some sort of thing or other",
      "sender": {
        "id": 2,
        "dataset": 1
        "original_id": 2568434,
        "username": "my_name",
        "full_name": "My Name"
      },
      "time": "2015-02-25T00:23:53Z"
    }
  ]
}
```

class msgvis.apps.api.views.**KeywordView** (**kwargs)
Get top 10 keyword results.

Request: GET /api/keyword?dataset=1&q= [...]

```
{
  "dataset": 1,
  "q": "mudslide oso",
  "keywords": ["mudslide oso", "mudslide oso soup", "mudslide oso ladies"]
}
```

class msgvis.apps.api.views.**ResearchQuestionsView** (**kwargs)
Get a list of research questions related to a selection of dimensions and filters.

Request: POST /api/questions

Format: (request without questions key)

```
{
  "dimensions": ["time", "hashtags"],
  "questions": [
    {
      "id": 5,
      "text": "What is your name?",
      "source": {
        "id": 13,
        "authors": "Thingummy & Bob",
        "link": "http://ijn.com/3453295",
        "title": "Names and such",
        "year": "2001",
        "venue": "International Journal of Names"
      },
      "dimensions": ["time", "author_name"]
    }
  ]
}
```

class msgvis.apps.api.views.**DatasetView**(**kwargs)

Get details of a dataset

Request: GET /api/dataset/1

class msgvis.apps.api.views.**APIRoot**(**kwargs)

The Text Visualization DRG Root API View.

Development Setup

To run this project, you can either set up your own machine or use a virtual Ubuntu machine with Vagrant. There are separate instructions for each below:

- *Run in a VM*
- *Manual Setup*

2.1 Run in a VM

There is configuration included to run this project inside an Ubuntu virtual machine controlled by Vagrant. This is especially recommended on Windows. If you go this route, you can skip the Manual Setup section below.

Instead, follow these steps:

1. Install [Vagrant](#) and [Virtualbox](#)
2. Start the virtual machine.

This will download a basic Ubuntu image, install some additional software on it, and perform the initial project setup.

Note: If you are on windows: You should run this command in an Administrator cmd.exe or Powershell.

```
$ vagrant up
```

If you are on mac: You need to make sure the setup script has executable permission.

```
chmod a+x setup/scripts/dev_setup.sh
```

3. Once your Ubuntu VM is started, you can SSH into it with `vagrant ssh`. This will use a key-based authentication to log you into the VM.

You can also log in using any SSH client (e.g. PuTTY), at `localhost:2222`. The username and password are both `vagrant`, or you can also configure key-based auth: use `vagrant ssh-config` to find the private key for accessing the VM.

When you log in, your terminal will automatically drop into a Python virtualenv and `cd` to `/home/vagrant/textvisdrg`.

2.2 Manual Setup

You will need to have the following packages installed:

- MySQL 5.5
- Python 2.7 and `pip`
- `virtualenv`
- `virtualenvwrapper` (recommended)
- `Node.js`
- `Bower`

Once you have the above prerequisites working, clone this repository to your machine.

Go to the directory where you have cloned the repository and run the setup script, as below:

```
$ cd textvisdrgrg
$ ./setup/scripts/dev_setup.sh
```

This script will perform the following steps for you:

1. Check that your system has the prerequisites available.
2. Prompt you for database settings. If it can't reach the database, it will give you a snippet of MySQL code needed to create the database with the supplied settings.
3. Create a Python virtual environment. This keeps Python packages needed for this project from interfering with any other packages you already have installed on your system.
4. Creates a `.env` file in your project directory that sets environment variables for Django, most importantly the database connection settings.
5. Installs python packages, NPM packages, and bower packages (using the `fab dependencies` command).
6. Runs the database migrations (using `fab migrate`).

This page explains how to develop this software and the various processes involved. For now, refer to the *fabfile* for useful shortcut commands.

3.1 Fabric Commands

Define common admin and maintenance tasks here. For more info: <http://docs.fabfile.org/en/latest/>

`fabfile.pip_install (environment='dev')`

Install pip requirements for an environment: test, prod, [dev]

`fabfile.dependencies (default_env='dev')`

Install requirements for pip, npm, and bower all at once.

`fabfile.test (settings_module='msgvis.settings.test')`

Run tests

`fabfile.test_coverage (settings_module='msgvis.settings.test')`

Run tests with coverage

`fabfile.make_test_data (outfile=path(u'/home/docs/checkouts/readthedocs.org/user_builds/textvisdrg/checkouts/latest/setup/fixt'))`

Updates the test_data.json file based on what is in the database

`fabfile.load_test_data (infile=path(u'/home/docs/checkouts/readthedocs.org/user_builds/textvisdrg/checkouts/latest/setup/fixt'))`

Load test data from test_data.json

`fabfile.generate_fixtures ()`

Regenerate configured fixtures from the database.

`fabfile.load_fixtures ()`

Replaces the database tables with the contents of fixtures.

`fabfile.import_corpus (dataset_file_or_dir)`

Import a dataset from a file

`fabfile.restart_webserver ()`

Restart a local gunicorn process

`fabfile.supervisor ()`

Starts the supervisor process

`fabfile.deploy (branch=None)`

SSH into a remote server, run commands to update deployment, and start the server.

This requires that the server is already running a fairly recent copy of the code.

Furthermore, the app must use a

```
fabfile.topic_pipeline(dataset, name='my topic model', num_topics=30)
```

Run the topic pipeline on a dataset

```
fabfile.info()
```

Print a bunch of info about the environment

```
fabfile.nltk_init()
```

Download required nltk corpora

```
fabfile.memcached_status()
```

Display the status of the memcached server

3.1.1 Extra Fabric Commands

A collection of runnable fabric tasks. Make sure to call `conf.configure()` first!

```
fabutils.tasks.pull()
```

Just runs git pull

```
fabutils.tasks.manage(command)
```

Run a Django management command.

```
fabutils.tasks.migrate()
```

Runs migrations

```
fabutils.tasks.build_static()
```

Builds static files for production

```
fabutils.tasks.docs(easy=None)
```

Build the documentation

```
fabutils.tasks.runserver()
```

Runs the Django development server

```
fabutils.tasks.reset_db()
```

Removes all of the tables

```
fabutils.tasks.clear_cache()
```

Deletes the cached static files

```
fabutils.tasks.interpolate_env(outpath=None)
```

Writes a .env file with variables interpolated from the current environment

```
fabutils.tasks.check_database()
```

Makes sure the database is accessible

```
fabutils.tasks.print_env()
```

Print the local .env file contents

```
fabutils.tasks.npm_install()
```

Install npm requirements

```
fabutils.tasks.bower_install()
```

Install bower requirements

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