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# **OE-lite Handbook Documentation**

***Release 0.1***

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<b>1</b>	<b>Host Setup</b>	<b>1</b>
1.1	Requirements . . . . .	1
1.2	Install Bakery . . . . .	1
1.3	Install Manifest Dependencies . . . . .	3
1.4	Goodbye dash . . . . .	3
<b>2</b>	<b>Project Setup</b>	<b>5</b>
2.1	From Scratch . . . . .	5
2.2	From Template . . . . .	7
2.3	Repository Setup . . . . .	7
<b>3</b>	<b>Cloning</b>	<b>9</b>
<b>4</b>	<b>Building</b>	<b>11</b>
<b>5</b>	<b>Source Mirrors</b>	<b>13</b>
5.1	Prerequisites . . . . .	13
5.2	The mirror class . . . . .	13
5.3	Creating and maintaining a source mirror . . . . .	13
5.4	Synchronizing mirror directory to remote server . . . . .	14
5.5	Build from source mirror . . . . .	14
<b>6</b>	<b>Release Management</b>	<b>15</b>
6.1	Metadata Releases . . . . .	15
6.2	Release Cherry-Picking . . . . .	17
6.3	BSP Versioning . . . . .	18
6.4	Branching and Tagging . . . . .	18
<b>7</b>	<b>Working with Upstream</b>	<b>19</b>
7.1	Mailing Lists . . . . .	19
7.2	Commit Message Guidelines . . . . .	20
7.3	Submitting Changes . . . . .	21
<b>8</b>	<b>Recipes</b>	<b>23</b>
8.1	Naming conventions . . . . .	23
8.2	Language . . . . .	23
8.3	include and require . . . . .	24
8.4	Syntax . . . . .	24

<b>9</b>	<b>Examples of recipes</b>	<b>25</b>
9.1	Trigonometric utilities . . . . .	25
9.2	Dissection of an existing recipe . . . . .	31
<b>10</b>	<b>Tasks</b>	<b>33</b>
10.1	Environment . . . . .	33
10.2	Metadata . . . . .	34
10.3	Task types . . . . .	34
<b>11</b>	<b>OE-lite Terminology</b>	<b>39</b>
<b>12</b>	<b>Syntax</b>	<b>41</b>
12.1	Formal grammar . . . . .	41
12.2	Semantics . . . . .	43
<b>13</b>	<b>Attribution-ShareAlike 3.0 Unported</b>	<b>47</b>
13.1	License . . . . .	47
13.2	1. Definitions . . . . .	47
13.3	2. Fair Dealing Rights . . . . .	48
13.4	3. License Grant . . . . .	49
13.5	4. Restrictions . . . . .	49
13.6	5. Representations, Warranties and Disclaimer . . . . .	50
13.7	6. Limitation on Liability . . . . .	51
13.8	7. Termination . . . . .	51
13.9	8. Miscellaneous . . . . .	51
<b>14</b>	<b>Preface</b>	<b>53</b>
14.1	License . . . . .	53
14.2	Indices and tables . . . . .	53

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# Host Setup

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This chapter describes how to setup a host machine (your development PC, server or whatever) for working with OE-lite development.

## 1.1 Requirements

The only officially supported host OS is Linux, but at least one developer is also using Mac OS X with some luck.

## 1.2 Install Bakery

To do any kind of OE-lite development, you need to have the OE-lite Bakery tool installed. OE-lite Bakery depends on Python (2.6 or 2.7) and git.

There are several ways of installing OE-lite Bakery on your host machine.

1. Install from source.
2. Run from source.
3. Install from Ubuntu PPA (Ubuntu based distributions only).
4. Install on Exherbo Linux.

If installing or running from source, you need to install additional required host software tools manually. If installing from a host OS package, the package should pull in the required software automatically.

### 1.2.1 Install Additional Tools

In order to run OE-lite Bakery, you need a few additional software packages which you might not have installed. This is currently limited to Git and PLY.

#### Git

OE-lite Bakery uses the git command when fetching OE-lite manifests.

The easiest way is most likely to simply install the git command provided by your host OS.

**Debian GNU/Linux, Ubuntu Linux, ...**

```
sudo apt-get install -y git
```

### PLY (Python Lex-Yacc)

OE-lite Bakery uses PLY for parsing configuration files.

The easiest way is most likely to simply install the PLY version provided by your host OS.

**Debian GNU/Linux, Ubuntu Linux, ...**

```
sudo apt-get install -y python-ply
```

### 1.2.2 Install from source

To install OE-lite Bakery, you need to have Python setuptools installed.

To install Python setuptools on Debian GNU/Linux, Ubuntu Linux and so on, use

```
sudo apt-get install -y python-setuptools
```

After that, you should be able to install it with the following command:

```
wget -qO- http://oe-lite.org/download/bakery/oe-lite-bakery-4.0.2.tar.gz \
| tar -xz \
&& sudo oe-lite-bakery-4.0.2/setup.py install
```

### 1.2.3 Run from source

OE-lite Bakery also supports running directly from source distribution.

Download and extract the latest release from <http://oe-lite.org/download/bakery/>

```
wget -qO- http://oe-lite.org/download/bakery/oe-lite-bakery-4.0.2.tar.gz \
| tar -xz
```

or clone the bakery repository with

```
git clone git://oe-lite.org/oe-lite/bakery.git
```

You can use the oebakery/oe.py script directly, but you should probably symlink it to “oe” somewhere in your \$PATH or setup a shell alias so you can just type “oe” when using bakery.

Something like

```
ln -s ../src/bakery/oebakery/oe.py $HOME/bin/oe
```

(assuming you have the bakery source distribution in \$HOME/src/bakery and have \$HOME/bin in your \$PATH)

### 1.2.4 Install from Ubuntu PPA

This method is only for use on Ubuntu Linux or distributions compatible with Ubuntu Linux (like Mint).

To install bakery from the PPA, you can use the following commands:

```
sudo apt-get install -y python-software-properties
sudo add-apt-repository ppa:esben-haabendal/oe-lite
sudo apt-get update
sudo apt-get install -y oe-lite
```

### 1.2.5 Install on Exherbo Linux

Since Exherbo is a source based distribution, most dependencies are installed already. The rest is pulled in by the oe-bakery package.

```
sudo cave resolve oe-bakery
```

## 1.3 Install Manifest Dependencies

Depending on the *OE-lite manifest(s)* you will be working with, and what you will build with it, you will require some additional host tools. If you installed bakery from PPA, you most likely already have all you need, and you can skip this section.

If you installed bakery in another way, you might want to install some additional development tools.

Installing additional development tools in Fedora 16 (and possibly other RPM based distributions):

```
sudo yum install python-magic python-ply python-pycurl \
python-sqlite2 python-devel fakeroot libstdc++-static glibc-static \
gettext-devel ncurses-devel libtool texinfo flex bison coreutils \
sed git-core cvs subversion mercurial quilt gawk texinfo automake \
autoconf curl texi2html openjade groff make gcc-c++ gcc binutils bc \
unzip lzma gtk-doc docbook-utils xml2 xmlto help2man glib2-devel gperf
```

Install additional development tools in Debian GNU/Linux, Ubuntu Linux and so on, something like:

```
sudo apt-get install python python-support python-magic python-ply \
python-pycurl python-pysqlite2 python-pkg-resources python-dev \
coreutils sed git-core cvs subversion mercurial quilt gawk texinfo \
automake autoconf autopoint libtool curl texi2html diffstat \
openjade groff mtd-utils build-essential make gcc g++ binutils \
bison flex bc ncurses-dev unzip lzma gtk-doc-tools docbook-utils \
libxml2-utils xmlto help2man libglib2.0-dev lzop gperf python-svn
```

Install additional development tools in RHEL 6.2, something like:

```
sudo yum install python-magic python-ply python-pycurl python-devel \
fakeroot gettext-devel ncurses-devel libtool texinfo flex bison \
coreutils sed git-core cvs subversion mercurial quilt gawk texinfo \
automake autoconf curl openjade groff make gcc-c++ gcc binutils bc \
unzip gtk-doc docbook-utils xmlto glib2-devel intltool glibc-static \
gperf
```

## 1.4 Goodbye dash

On some systems (fx. Ubuntu Linux), `/bin/sh` is a symlink to `dash`, which not all software packages are fully compatible with. To work with OE-lite, you therefore have to make sure that `/bin/sh` is actually `/bin/bash`.

You can do this the brute force way

```
sudo ln -sf bash /bin/sh
```

Or on Ubuntu Linux, you can do this more nicely with

```
sudo dpkg-reconfigure dash
```

and answer “No” to the “Use dash as the default system shell (/bin/sh)?” question.



---

## Project Setup

---

This chapter describes how to setup a new OE-lite project, ie. the creation of a new *OE-lite manifest* and setup of an *OE-lite repository* for it.

### 2.1 From Scratch

To create a new *OE-lite manifest* from scratch, all you need to do is:

1. Create an empty directory.
2. Create a conf/bakery.conf file.
3. Run `oe init`.
4. Convert *layers* to be of internal layer type.

#### 2.1.1 Bakery.conf from scratch

The bakery.conf follows the OE-lite metadata syntax, or rather a subset of it. The primary purpose is to assign a value to the variable called OESTACK, which defines the *OE-lite stack*.

An OE-lite stack is composed of a number of OE-lite layers, with each layer typically being a separate git repository.

A small OE-lite stack could look like this:

```
# OE-lite/base
OESTACK += "meta/base"
OESTACK .= ";srcuri=git://oe-lite.org/oe-lite/base.git"
OESTACK .= ";branch=master"

# OE-lite/core
OESTACK += "meta/core"
OESTACK .= ";srcuri=git://oe-lite.org/oe-lite/core.git"
OESTACK .= ";branch=master"

OESTACK += "lib/fetching/fetching"
OESTACK .= ";srcuri=git://oe-lite.org/python-fetching.git"
OESTACK .= ";pythonpath=.."

OESTACK += "lib/GitPython"
OESTACK .= ";srcuri=git://oe-lite.org/gitpython/GitPython.git"
OESTACK .= ";pythonpath="
```

```
OESTACK += "lib/urlgrabber"
OESTACK .= ";srcuri=git://oe-lite.org/urlgrabber.git"
OESTACK .= ";pythonpath="
```

The example above uses two different append assignment operators: “+=” and “.=”. The “+=” operator adds an extra space before appending the value whereas the “.=” operator just appends the value. The two expressions:

```
HELLO += "world" HELLO .= " world"
```

are the same.

The resulting OESTACK variable is thus a space separated list of layers. Each layer is specified by a path and a number of parameters, separated by “;”.

#### Note

Add reference to the OE-lite Bakery Manual for full documentation on the bakery.conf syntax here, when it is actually written...

After the `oe init` command is done, the `my-bsp` directory should be populated with the following structure:

```
-- conf
|   -- bakery.conf
-- lib
|   -- fetching
|   -- GitPython
|   -- urlgrabber
-- meta
    -- base
    -- core
```

and all the layers should be cloned from their upstream origin.

Example (for the copy-and-paste hungry):

```
mkdir my-bsp
cd my-bsp
mkdir conf
emacs conf/bakery.conf
oe init
```

At this point, you should create the initial git commit of your brand new OE-lite manifest:

```
git add conf/bakery.conf
git commit -s -m "Initial commit"
```

You are now (almost) ready to build something. To try this, see chapter [Building](#) for how to build.

Of-course, you might want to add some more metadata layers, and probably add your own machine and/or distro configurations and even some custom recipes, fx. a recipe for building a custom rootfs image. But that is a different story...

## 2.1.2 External Layers

Let’s say you are creating an OE-lite manifest for your embedded Linux BSP project. You of-course need to use OE-lite/core, and the simplest solution is to just add it to the STACK by adding the following to bakery.conf:

```
OESTACK += "meta/core"
OESTACK .= ";srcuri=git://oe-lite.org/oe-lite/core.git"
```

With this, users of your manifest will get an OE-lite/core layer at meta/core, using a clone from the `git://oe-lite.org/oe-lite/core.git` repository.

While this is definitely a lean and simple approach, it does come with a few drawbacks.

1. You will not be able to create any commits, tags or branches to the OE-lite/core layer.
2. When cloning the OE-lite repository, you depend on both the server hosting the manifest repository and the `oe-lite.org` server.

See also appendix *OE-lite Terminology* for definition of internal layer.

### 2.1.3 Internal Layers

For each layer you have added to the OE-lite stack as an external layer, you should consider to convert it to be an internal layer to address the problems with external layers described above. See appendix *OE-lite Terminology* for definition of internal layer.

By converting all external layers to internal layers, and thus having a manifest consisting of only embedded and internal layers, you will have a number of advantages:

1. When creating a clone of the OE-lite repository, you will only have to fetch from your project OE-lite repository.
2. You will be able to create backup/redundant copies of your entire OE-lite repository using a single command.
3. You will be able to switch back and forth between different copies of your OE-lite repository without making any changes to the OE-lite manifest.
4. You will be able to make complete from local clones of your OE-lite repository, without depending on any remote repositories.

For each layer you want to convert from external layer to internal layer, you have to do the following:

1. Remove the `srcuri` parameter for the layer in `conf/bakery.conf`
2. Change the `url` entry of the layer submodule in `.gitmodules` to the path relative to the containing git super project.  
Fx. the relative path of `meta/core` contained in the manifest repository is `./meta/core`, and the relative path of `lib/GitPython/git/ext/async` contained in the `lib/GitPython` submodule is `./git/ext/async`.

When done, run `oe update` and commit the changes in `conf/bakery.conf` and `.gitmodules` files.

## 2.2 From Template

TBD...

## 2.3 Repository Setup

This section describes how to setup an OE-lite repository, suitable for hosting as a remote repository. Details on how to setup hosting is out of scope of this section.

To setup an OE-lite repository of an existing OE-lite manifest, all you need to do is to call:

```
oe clone --bare <url> <path>
```

#### Note

OE-lite Bakery version 4.1 or newer is required for this.

This will create a new (bare) OE-lite repository clone of `<url>` at the local directory `<path>`. The `<url>` argument can be any valid git URL (see [link:See git\[git clone documentation\]](#) for more on this). This even includes a local path to an OE-lite manifest repository, which is handy for setting up the first OE-lite repository right after creation of a new OE-lite manifest.

All internal layers will be cloned (recursively) together with the manifest repository. Any other git submodules (ie. git submodules with absolute url's or relative paths different from the path relative to the git super project) will not be cloned.

---

## Cloning

---

This chapter describes how to clone an existing OE-lite repository.

To create a local clone of an OE-lite repository for development and/or build purposes, use the following command:

```
oe clone <url> <path>
```

This will create a new OE-lite repository clone of <url> at the local directory <path>. The <url> argument can be any valid git url. See [link:See git\[git clone documentation\]](#) for more on this.

All git submodules and/or OE-lite layers specified will be (recursively) cloned also.



---

## Building

---

This chapter describes how to build something with OE-lite, fx. how to build a specific OE-lite recipe, a Linux kernel image, a JFFS2 root filesystem image, an SDK toolchain image, and so on.

Building is done with the OE-lite Bakery sub-command called “bake”.

Before building you need to setup the build configuration in the file `conf/local.conf`.

A very minimal example configuration purely to test that building works:

```
DISTRO = "base"
MACHINE_CPU = "arm-926ejs"
PROVIDED = "all"
SDK_CPU = "i686"
SDK_OS = "linux-gnu"
RMWORK = "0"
```

The `DISTRO` variable selects the OE-lite distribution. Here we choose a simple distribution called `base` to be able to build something. Next we set the `cpu` we want to cross compile for using `MACHINE_CPU`. It is also possible to set `MACHINE` to target a specific board e.g. `pandaboard` or `rpi` (raspberry-pi).

### Note

To set `MACHINE="rpi"` you will need the raspberry-pi manifest from [git.oe-lite.org](http://git.oe-lite.org).

The `PROVIDED` variable is used to inform the `bake` command what dependencies can be assumed to be provided on the host system. See `conf/provided/all.conf` in the core metadata layer. The `SDK` variables are used to specify what architecture the OE-lite SDK should be build for. `RMWORK` currently need to be set to 0 since automatic removal of temporary build files is not implemented. Optionally you may want to set `PARALLEL_MAKE = "-j X"` where `X` is the number of CPUs available on your host system + 1, to speed up the build.

Now it is possible to choose something to build with the `bake` command. In OE-lite all *recipes* can be build. A recipe is a file with the `.oe` file extension, take a look at what recipes you have in your current manifest using:

```
find . -name '*.oe'
```

The primary goal of the building process in OE-lite is to produce deployable images, so for this example we will build an image. In the base metadata layer a rootfs image recipe is located in: `recipes/images` which we can try building:

```
oe bake base-rootfs
```

`oe` will resolve the list of dependencies, present you with a list of what needs to be built and ask for confirmation before continuing. The build process takes a while, but in the end you should see that `base-rootfs` was build and the elapsed build time. The deployable images are now located in `tmp/images`





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## Source Mirrors

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OE-lite provides means for setting up and maintaining mirrors of external sources used in builds.

This is useful for ensuring that OE-lite builds are not affected by 3rd party sources being removed from their original location on the Internet. It can also be used for redirecting all fetches from the Internet to a local server (or filesystem), making OE-lite work in closed networks or without any network connection at all.

### 5.1 Prerequisites

To setup an OE-lite source mirror, you must use OE-lite/core 3.2.0 or newer.

The filesystem path to the source mirror must be specified, fx. in your `local.conf` file. Fx.

```
MIRRORDIR = "/local/mirror"
```

### 5.2 The mirror class

An OE-lite source mirror is both created and maintained with the help of the OE-lite `mirror` task. The `mirror` task will add any sources required by the recipe which is not already present in the mirror, and will fail if a file conflict occurs.

There is also an `mirrorall` task, which recursively causes the `mirror` task to be run for all recipes that the recipe depends on (both build and run-time dependencies).

The `mirror` and `mirrorall` tasks are implemented in the `classes/mirror.oeclass` file in OE-lite/core.

The `MIRRORDIR` directory will be created if it does not exist.

### 5.3 Creating and maintaining a source mirror

As the source mirror is maintained with the help of the `mirror` and `mirrorall` tasks, you need to configure your `local.conf` for the `MACHINE` and `SDK` configuration options required for your mirror.

For each configuration, you must run the `mirrorall` task on the required top-level recipes (or `world` or `universe`, if you want really everything in your mirror).

Fx.

```
oe bake -t mirrorall kernel my-rootfs my-sdk
```

or

```
oe bake -t mirrorall universe
```

After having run this on all the required configurations, your source mirror in `MIRRORDIR` will be up-to-date with all sources required for the current OE-lite checkout and the configurations used.

## 5.4 Synchronizing mirror directory to remote server

The mirror will be created (and maintained) in a directory on the machine running OE-lite. To maintain a mirror on a remote server, you could use the `rsync` command (requires `ssh` login access to server, and `rsync` command on the server):

The following command will synchronize the `/local/mirror` directory to the `/mirror` directory on the server (myserver):

```
rsync -av /local/mirror/ myserver:/mirror/
```

## 5.5 Build from source mirror

To use the OE-lite source mirror, the `MIRRORS` and `PREMIRRORS` variables must be modified.

If you only want to fall-back to using the source mirror, and thus always try to fetch from the original source first, you should change the `MIRRORS` variable to something like

```
MIRRORS = ""
http://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/
ftp://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/
git://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/git//
svn://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/svn//
""
```

If you want to use the source mirror first, and only fall-back to trying the original source in case fetching from the source mirror fails, you should change the `PREMIRRORS` variable to something like

```
PREMIRRORS = ""
http://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/
ftp://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/
git://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/git//
svn://.*/ http://myserver/mirror/${INGREDIENTS_SUBDIR}/svn//
""
```

Both of the configurations above assumes that your “myserver” is running an HTTP server, and is hosting the `/mirror` directory on the `http://myserver/mirror` URL.

If you only want to allow fetching from the source mirror, and thus forbid fetching from any other remote server, you can use the `URL_WHITELIST` variable. In addition to the `MIRRORS` and/or `PREMIRRORS` variables, you could add something like

```
URL_WHITELIST = "http://myserver/mirror"
```

---

## Release Management

---

This chapter covers the various aspects related to making releases of OE-lite based projects.

Some parts of this chapter is meant as a guideline and not something that you need to follow.

### 6.1 Metadata Releases

This section describes how to make releases of OE-lite metadata projects (like OE-lite/core, OE-lite/base and so on).

#### 6.1.1 Metadata Versioning

For OE-lite.org metadata projects, the releases must be versioned according to the scheme described in this section.

OE-lite.org metadata releases must follow the Semantic Versioning specification (see <http://semver.org>). Briefly described, this means that version numbers are formatted as X.Y.Z, with X being major number, Y being minor number, and Z being patch number.

For releases that only contains backwards compatible bugfixes (a bugfix release) should be versioned with an increment to the patch number. A bugfix release based on X.Y.Z would thus be X.Y.Z+1.

For release that contains new, backwards compatible functionality (feature releases) should be versioned with an increment to the minor number. A feature release based on X.Y.Z would thus be X.Y+1.0.

For releases that contains any backwards incompatible changes (major releases) should be versioned with an increment to the major number. A major release based on X.Y.Z would thus be X+1.0.0.

For more details, see <http://semver.org>

#### 6.1.2 Metadata Release Branching

OE-lite.org metadata releases should be done from a release branch named X.Y (for release version X.Y.Z).

When creating a new major release, a new release branch must be created. This new X.0 branch should branch off of either the previous latest release branch (ie. X-1.Y) or the master branch.

When creating a new feature release, a new release branch must be created. This new X.Y branch should branch off of the previous release branch (X.Y-1).

When creating a new bugfix release, the X.Y release branch should already exist. It should have been created when the X.Y.0 feature release (or major release if Y=0) was made.

Release branches must be pushed to the official OE-lite.org upstream repository (ie. [git://oe-lite.org/oe-lite/core.git](https://git://oe-lite.org/oe-lite/core.git) for OE-lite/core). Release branches are considered permanent branches, and should not be deleted, as they must be available for doing bugfix releases from.

### Important

Public release branches must not be rebased, or the commit history in any other way be rewritten.

## 6.1.3 Metadata Release Tagging

When a release is ready to go out of the door, it must be tagged.

OE-lite.org metadata project releases must contain a `VERSION` file containing the release version number in plain text. So before making the git tag, a new commit with this file should be created.

The following example shows how to create a release commit and tag:

```
echo "3.4.1" > VERSION
git add VERSION
git commit -m "Release 3.4.1"
git tag -a -m "Release 3.4.1" v3.4.1
```

After the release is done, the `VERSION` file should be removed, so that only the actual release version carries it.

```
git rm VERSION
git commit -m "Unrelease"
```

The release branch (including both the release and unrelease commit) and the release tag must of-course be pushed to the official OE-lite.org upstream repository (ie. [git://oe-lite.org/oe-lite/core.git](https://git://oe-lite.org/oe-lite/core.git) for OE-lite/core).

### Important

Release tags must not be changed.

### Note

The release and unrelease commits does not need a Signed-off-by line.

## 6.1.4 Metadata Release Tarballs

OE-lite.org metadata project releases must be available as tarball for download on <http://oe-lite.org/download/>

To create release tarballs, use something like the following:

```
git archive --prefix=core-3.4.1/ -o oe-lite-core-3.4.1.tar v3.4.1
cat oe-lite-core-3.4.1.tar | gzip > oe-lite-core-3.4.1.tar.gz
cat oe-lite-core-3.4.1.tar | xz > oe-lite-core-3.4.1.tar.xz
```

To put the tarballs on oe-lite.org, stuff them somewhere on the net and send an email to [esben@haabendal.dk](mailto:esben@haabendal.dk) (with cc to [dev@oe-lite.org](mailto:dev@oe-lite.org)) requesting copies to be placed on the oe-lite.org server.

## 6.1.5 Metadata Release Announcement

When the OE-lite.org metadata project release is ready (ie. tarballs are on oe-lite.org, and the release has been pushed to the official oe-lite.org repository, the release must be announced to the OE-lite.org community.

The release must be announced both on the [dev@oe-lite.org](mailto:dev@oe-lite.org) mailing list and the <http://oe-lite.org> site.

## Metadata Release Email Announcement

The release announcement email could look something like <http://lists.oe-lite.org/pipermail/dev/2012-November/001222.html>.

To generate the contributor contribution and the per-author shortlog text, you can use the <http://oe-lite.org/download/scripts/release-mail.py> script. It should be called like this:

```
release-mail.py v3.3.0 v3.4.0
```

With the first argument specifying the previous release, and the second argument specifying the release you are announcing.

## Metadata Release Redmine Announcement

To announce the release on <http://oe-lite.org>, you must create a Redmine news item, and it could look something like <http://oe-lite.org/redmine/news/11>.

### 6.1.6 Metadata Release Checklist

1. Is the release created from a release branch according to the description in section *Metadata Release Branching*?
2. Is the release properly tagged according to the description in section *Metadata Release Tagging*?
3. Has tar-balls been created and uploaded to oe-lite.org according to the description in section *Metadata Release Tarballs*?
4. Has a release announcement mail been sent to the [dev@oe-lite.org](mailto:dev@oe-lite.org) mailinglist according to the description in *Metadata Release Announcement*?
5. Has the <http://oe-lite.org> Redmine been updated with a News item according to the description in *Metadata Release Announcement*?

## 6.2 Release Cherry-Picking

This section describes how to use the `oe cherry` command for assistance in cherry picking commits to release branches.

To use the cherry command, you need OE-lite Bakery 4.0.0 or newer, and OE-lite/core 3.3.0 or newer.

The idea with the cherry command is to help you keep track of which commits eligible for a specific release branch.

You can fx. use the cherry command to find out which commits on the master branch are eligible for being cherry picked to the 3.4 release branch with the following command:

```
oe cherry master 3.4
```

This will list all commits that are currently seen as eligible for the 3.4 release branch.

To remove commits from this list, you can run cherry in interactive mode:

```
oe cherry -i master 3.4
```

For each commit, you will be asked for the target version. The allowed values are:

1. A release branch, ie. X.Y. Commits that you see as eligible for release branch X.Y (and newer) should be marked with target version X.Y (fx. "3.4", for release branch 3.4).

2. A major release version, ie. X. Commits that you see as eligible for a (most likely yet-to-come) major release, should be marked with target version X (fx. “4” for major release 4)
3. The master branch. Commits that is not eligible for any releases, and thus should stay on the master branch should be marked with target version “master”.

Any target versions you set will be stored in your local git repository, and will be used the next time you use the cherry command.

When you have trimmed down the list, you should cherry pick the commits to the release branch you are working with.

**Note**

Remember to use the “-x” argument with the `git cherry-pick` command, as it will help `oe cherry` in determining if a commit has already been cherry-picked.

## 6.3 BSP Versioning

For OE-lite.org BSP projects, the releases must be versioned according to the scheme described in this section.

An OE-lite.org BSP is specified by a version number, and an optional release name. Notice that the version number is mandatory and must by itself specify the release. The release name is optional and only meant as a possibility of adding a short description (or perhaps for adding a funny name. . .).

Currently, there is no rules or guidelines for the numbering scheme. Suggestions and discussion related to this are welcome at [dev@oe-lite.org](mailto:dev@oe-lite.org) :-)

## 6.4 Branching and Tagging

TBD. . .

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## Working with Upstream

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This chapter describes how to work with the upstream OE-lite.org project.

### 7.1 Mailing Lists

Development and coordination of the OE-lite.org project is managed on the [dev@oe-lite.org](mailto:dev@oe-lite.org) mailing list.

Use this for getting in contact with OE-lite.org developers and discussion or coordination of OE-lite development.

#### 7.1.1 Subscribing

To subscribe, you can either use the web interface or the email interface.

1. Go to the list information page (<http://lists.oe-lite.org/mailman/listinfo/dev>).
  2. Look for the section marked “Subscribing to dev” and fill in the boxes. You can fill in the following:
    - You must enter your email address.
    - You may choose to supply your real name.
    - You may choose a password. If you do not choose one, Mailman will generate one for you. **WARNING:** Do NOT use a valuable password, since this password may be mailed to you in plain text.
    - If the list supports more than one language, you may be able to choose your preferred language. **NOTE:** This setting does not affect posts to the list, only pre-prepared Mailman texts such as your member options page.
  3. Press the subscribe button. A new page should appear telling you that your request has been sent.
1. Open a mail program which sends mail from the address you want to subscribe.
  2. Send a mail to [dev-join@oe-lite.org](mailto:dev-join@oe-lite.org). The subject and body of the message will be ignored, so it doesn't matter what you put there.

You may receive an email message asking for confirmation that you really want to be subscribed to the list. This is to prevent anyone from subscribing you to lists without your permission. Follow the instructions given in the message to confirm your wish to be subscribed.

Once this is done, you will receive another message welcoming you to the list. This message contains some useful information including your list password and some quick links for changing your options, so you may want to save it for later reference.

### 7.1.2 Unsubscribing

If you want to leave the list, there are two common ways you can unsubscribe.

1. Go to the list information page (<http://lists.oe-lite.org/mailman/listinfo/dev>).
  2. Look for the section marked “dev subscribers” (near the bottom of the page).
  3. There should be a button marked “Unsubscribe or Edit Options.” Enter your email address in the box beside this button and press the button.
  4. You should be brought to a new page which has an “Unsubscribe” button. Press it to unsubscribe and follow the instructions given.
1. Open a mail program which sends mail from the address you want to unsubscribe.
  2. Send a mail to [dev-leave@oe-lite.org](mailto:dev-leave@oe-lite.org). The subject and body of this message will be ignored, so it doesn’t matter what you put there.

## 7.2 Commit Message Guidelines

The following guidelines should be followed when writing log messages for commits to be included in OE-lite.org repositories:

- The first line should be a short description, prefixed what is being changed.
  - The prefix should be one of
    - \* Name of subdir containing recipes, fx. *linux*, for changes to recipes within that directory.
    - \* Name of recipe, fx. *linux-yocto*, for changes to that specific recipe.
    - \* Name of OE-lite class (.bbclass file) prefixed with *class*, fx. *class/cross*, for changes to that specific class.
    - \* Name of distro configuration file prefixed with *distro/*, fx. *distro/base*, for changes to that distro configuration.
    - \* Name of machine configuraton file prefixed with *machine/*, fx. *machine/beagleboard*, for changes to that machine configuration.
    - \* Name of subdir containing Python library code prefixed with *lib/*, fx. *lib/oelite*, for changes to Python files in that dir.
    - \* Name of configuration file (in *conf/* directory) prefixed with *conf/*, fx. *conf/package*, for changes to that file (package.conf).
  - The description should be very short (a few words), summarising the change.
  - The prefix and description is separated by a space followed by a colon (ie. ‘: ‘).
- The first line should be followed by an empty line
- Additional lines, may follow describing more details of the change.
- The details if feasible, should be structured as a list, with each item marked with a start \*,
- Signed-off-by (SOB) lines are currently not required in OE-lite.
- Lines must not be longer than 75 characters.



The first line of commit log messages are very important, as it in some cases will be the the only description of the change being presented, fx. in subject lines of mails being created with git-format-patch.

These guidelines should be followed, but may be combined with common sense for doing things different when it makes sense.

#### Example: Adding a recipe named dhcp3

```
dhcp3: New recipe, for ISC DHCP version 3
```

```
In the newer versions of dhcp (4.X), bind is included statically linked in
dhcp, making some dhcp files unnecessary big. Therefore, an older version
of dhcp is often desired.
```

## 7.3 Submitting Changes

When making changes to OE-lite metadata layers originating from OE-lite.org, you should make an effort to get your changes merged to OE-lite.org. By doing this, you will reduce future maintenance effort, as you don't have to take care with maintaining that particular change/feature anymore.

### 7.3.1 Pull Requests

The development model used for the OE-lite.org project is a pull model. Each repository on OE-lite.org has a single developer with push access, ie. the maintainer. Only the maintainer is allowed to push changes to the respective repository.

To get changes into an OE-lite.org repository where you are not the maintainer, you have to make a pull request. A pull request is an email, or most often a series of emails, to [dev@oe-lite.org](mailto:dev@oe-lite.org) containing the entire change set that is proposed together with a description of the change, additional information, and everything in a form so that it can easily be integrated with the git SCM tool.

The pull request can then be reviewed by other OE-lite.org developers, including the maintainer, and everyone has the possibility to make comments, and propose improvements to the change set. The maintainer might then decide to pull in the pull request as it is, or ask the submitter to rework the change set according and resubmit it when done, where the process restarts.

### 7.3.2 Preparing a Patch Set

To create a patch set for sending to [dev@oe-lite.org](mailto:dev@oe-lite.org), you can use the create-pull-request script in OE-lite/core (in the scripts directory).

Let's say you have a couple of commits in your local "my-branch" branch, which you have pushed to the "my-gitorious" remote, which is your OE-lite/base clone on gitorious.org. Your "my-branch" branch is relative to the "master" branch of the "upstream" remote ([git://oe-lite.org/oe-lite/base.git](https://git://oe-lite.org/oe-lite/base.git)). In this case, you can prepare the patch set with the following command:

```
../core/scripts/create-pull-request -u my-gitorious -b my-branch \
-r upstream/master -i my-branch
```

As the script also will remind you, you will then have to edit a file with the cover e-mail with a proper description of your patch set.

### 7.3.3 Sending a Patch Set

First, you should make sure that git send-email is properly configured. You can `fx.` set your email address with something like this:

```
git config --global sendemail.from your.name@gmail.com
```

You know have a patch set in something like a pull-1234 directory of your meta/base subdirectory. To send that, you can use the send-pull-request script to send to [dev@oe-lite.org](mailto:dev@oe-lite.org):

```
../core/scripts/send-pull-request -a -p pull-1234 -t dev@oe-lite.org
```

For this to work, you need to have your host machine configured to be able to send e-mail, so that git send-email is able to send mails to the [dev@oe-lite.org](mailto:dev@oe-lite.org) list. The details for how to do this depends very much on your host system setup, and is not covered in this handbook.

### 7.3.4 Single patches

In some cases creating a pull request will require a lot of work overhead.

When it is figured that a single patch will apply to the master branch of a OE-lite repository even after some time this is the faster way to submit changes to the project.

Those special cases that applies cleanly could be, e.g. new recipes, small changes to split tasks, package tasks and so on.

Let say you made a new recipe for the core repository, tested it and just committed it locally, simply do:

```
git format-patch -1 --subject-prefix=core
```

“-1” may be replaced with a specific commitid or “-2” if you want that last two commits in a patchfile.

```
git format-patch -2 mypatches/ --subject-prefix=core
```

The subject prefix is needed for now to make it visible what repository the patch applies to.

Before sending single patch files upstream make sure that you have git send-email configure as described above.

If you dont think the log message itself is saying enough to explain you change to the other members of the mailing list add “-cover-letter” to generate and editable cover letter where you can elaborate on the greater meaning with the patch (life, and everything).

```
edit mypatch/0000-* #( if coverletter has been chosen)
git send-email mypatch/*
```

or just one simple patch:

```
git send-email 0001-<commit log name>.patch
```

---

## Recipes

---

Recipes describe how to build stuff, both individual software packages, complete root file systems as well as associated utilities such as SDKs. This chapter gives a short introduction to the conventions used as well as a short example.

When starting a build (`oe bake`), OE-lite starts by parsing all recipe files in all registered layers, pruning recipes which are not compatible with the current target architecture.

### 8.1 Naming conventions

Recipe files end with the suffix `.oe`, and should reside in subdirectories of the `recipes` directory in one of the registered OE-lite layers.

The filename must follow the format `<name>_<version>.oe`, for example `tcpdump_4.6.2.oe`, where `<name>` is the name of the item described and `<version>` is the version of the software. The name part must not contain an underscore, since everything after the first underscore is taken to be the version. It is ok to omit the version part (including the underscore) when it doesn't apply (e.g. in the case of recipes describing an entire BSP root file system), in which case OE-lite will simply pretend it is version "0".

Inside the recipe, the `<name>` is available as the variable `${PN}`, while the `<version>` is available as `${PV}`.

### 8.2 Language

Recipes are written in a domain-specific language defined by OE-lite. This is not as scary as it sounds. Essentially, the job of a recipe is to set a bunch of variables. Each variable has a well-defined semantic meaning to OE-lite. There are hundreds of variables, but fortunately most retrieve their value more or less automatically, and there is a lot of infrastructure for helping with defining the rest.

A few examples of variables and their meaning:

**SRC\_URI** Where to fetch the sources for the software.

**DEPENDS** Utilities and libraries necessary to build the recipe.

**EXTRA\_OECONF** When using one of the autotools *classes*, this variable is appended to the `./configure` command line in the `do_configure` step.

## 8.3 include and require

How a piece of software gets built usually doesn't change that much from version to version, so it is quite common to put most of the logic in `.inc` files which then get included from the recipe files. A complete recipe file can be as small as:

Listing 8.1: `meta/base/recipes/vim/vim_7.4.oe`

```
require ${PN}.inc
```

The `require` directive instructs OE-lite to look for the given file (`unzip.inc` in the example above) and include it at that point. It is a fatal error if the file is not found. The `include` directive works similar to `require`, but if the file cannot be found parsing continues as if the `include` was not present.

## 8.4 Syntax

The syntax and semantics of defining and manipulating variables is similar to the one used in Makefiles. For example, the right-hand side of an ordinary assignment `FOO = "BAR"` is not expanded until `FOO` is expanded, whereas the `:=` operator causes immediate expansion of the RHS. Also, the operator `+=` appends the RHS value to the LHS variable, but also prepends a space if the variable was non-empty.

Note, however, that OE-lite does not have the concept of variable »flavors«, and that all right-hand sides should be properly quoted strings.

See the appendix [Syntax](#) for a semi-formal survey of the various allowed syntactic elements.

---

## Examples of recipes

---

### 9.1 Trigonometric utilities

Instead of showing a small *working* recipe, we'll start small and show what fails at each step and explain how to fix it.

Suppose we wish to have utilities `sin`, `cos` and `tan` that will compute these trigonometric functions. To keep the number of files small, we just use a single source file and some preprocessor magic. So we create this directory tree:

```
recipes/trig/  
    -- files  
    |   -- trig.c  
    -- trig_0.1.oe
```

The file `trig.c` is simply:

Listing 9.1: `recipes/trig/files/trig.c`

```
#include <stdio.h>  
#include <math.h>  
#include <stdlib.h>  
  
#ifndef FUNC  
#error FUNC must be defined on the command line  
#endif  
/* standard stringify trick */  
#define ss(x) #x  
#define s(x) ss(x)  
  
int main(int argc, char *argv[])  
{  
    double x = 0.0, y;  
  
    /* Error checking omitted. */  
    if (argc > 1)  
        x = strtod(argv[1], NULL);  
    y = FUNC(x);  
    printf("%s(%f) = %f\n", s(FUNC), x, y);  
    return 0;  
}
```

Our first attempt at describing how to build this to OE-lite is this:

Listing 9.2: recipes/trig/trig\_0.1.oe

```
DESCRIPTION = "Example trigonometric utilities"
LICENSE = "GPL-2.0+"

RECIPE_TYPES = "machine native"

inherit c

SRC_URI = "file://trig.c"

do_compile() {
    for f in sin cos tan ; do
        $CC -o $f -DFUNC=$f -O2 trig.c
    done
}
```

The `DESCRIPTION` and `LICENSE` variables are self-explanatory - neither are mandatory, but both are highly recommended. When possible, it is recommended to use [SPDX identifiers](#) in the `LICENSE` fields.

The `RECIPE_TYPES` variable should be a space-separated list of the targets this recipe is applicable to. The default is `machine`, but since there's nothing machine-specific about this small utility, we also include the `native` target. That allows us to say `oe bake native:trig` to have OE-lite build the recipe for our host machine, in turn allowing us to test the programs without transferring to the target.

The `inherit c` is an example of the use of a [class](#). Even the simplest recipes will usually inherit a few classes. The `c` class ensures that a suitable (cross-)compiler gets [staged](#) and that variables such as `CC` get appropriate values. This would be very tedious to set up manually, especially if one wants the same recipe to work for multiple target architectures.

Next, we need to tell OE-lite the source files needed. In our case, there is just one. Local files (as indicated by the `file://` prefix) are searched for in a number of subdirectories of the directory containing the recipe file: First, `${PN}-${PV}`, then `${PN}` and finally `files`. This scheme allows sharing (and non-sharing) files between different recipes and versions of the same recipe. In our case, that's not important, so we just put the file in the `files` subdirectory.

Finally, we need to tell OE-lite how to actually compile our programs. We do this by defining a shell function called `do_compile`. In a larger project, we would most likely have created a Makefile or used autotools, but here a simple shell loop is sufficient.

Let's try this:

```
$ oe bake trig -y
machine:trig_0.1:do_stage started
machine:trig_0.1:do_stage finished - 0.521 s
machine:trig_0.1:do_fstage started
machine:trig_0.1:do_fstage finished - 0.001 s
machine:trig_0.1:do_fetch started
machine:trig_0.1:do_fetch finished - 0.000 s
machine:trig_0.1:do_unpack started
machine:trig_0.1:do_unpack finished - 0.001 s
machine:trig_0.1:do_patch started
machine:trig_0.1:do_patch finished - 0.001 s
machine:trig_0.1:do_configure started
machine:trig_0.1:do_configure finished - 0.078 s
machine:trig_0.1:do_compile started
waiting for machine:trig_0.1:do_compile (started 0.020 seconds ago) to finish
ERROR: machine:trig_0.1:do_compile failed - 0.023 s
Build: 0.674 seconds
```

```

ERROR: machine:trig_0.1:do_compile failed /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/
> LC_ALL=C /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/tmp/do_compile.1
+ cd /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src/trig-0.1
+ do_compile
+ for f in sin cos tan
+ arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c
arm-926ejs-linux-gnueabi-gcc: error: trig.c: No such file or directory
arm-926ejs-linux-gnueabi-gcc: fatal error: no input files
compilation terminated.
Error: Command failed: 'LC_ALL=C /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/tmp/do_compile.1'
CRITICAL: bake failed: error: 1

```

It can sometimes be difficult to see what the problem actually is. Here the compiler complains that `trig.c` cannot be found - yet we clearly listed that as a source file. We can also see that the `do_unpack` task succeeded, so it *should* be there. The problem is, what does *there* mean? Let's inspect the workdir:

```

$ tree -F -L 3 tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/
tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/
-- fstage/
-- src/
|   -- patches/
|   |   -- quilttrc
|   -- trig-0.1/
|   -- trig.c
-- stage/
|   -- cross/
|   |   -- arm-926ejs-linux-gnueabi/
|   |   -- bin/
|   |   -- lib/
|   |   -- libexec/
|   |   -- OE-lite/
|   |   -- x86_64-build_unknown-linux-gnu/
|   -- machine/
|   |   -- lib/
|   |   -- OE-lite/
|   |   -- usr/
|   -- native/
|       -- include/
|       -- lib/
|       -- OE-lite/
-- tmp/
    -- do_compile.20161102082713.log
    -- do_compile.20161102082713.run*
    -- do_compile.log -> do_compile.20161102082713.log
    -- do_compile.run -> do_compile.20161102082713.run*
    -- do_stage.20161102082713.log
    -- do_stage.log -> do_stage.20161102082713.log
    -- do_unpack.20161102082713.log
    -- do_unpack.log -> do_unpack.20161102082713.log

21 directories, 10 files

```

Here we see the problem: `do_compile` was run in the `${WORKDIR}/src/trig-0.1/` directory (aka `${S}` – see also the section [Directories](#)), but `trig.c` has been put in `${WORKDIR}/src` (aka `${SRCDIR}`). The simplest fix is to make `S` and `SRCDIR` the same. So we change our recipe like this:

```
diff --git a/recipes/trig/trig_0.1.oe b/recipes/trig/trig_0.1.oe
index 73f8c02..a446526 100644
--- a/recipes/trig/trig_0.1.oe
+++ b/recipes/trig/trig_0.1.oe
@@ -7,6 +7,8 @@ inherit c

SRC_URI = "file://trig.c"

+S="${SRCDIR}"
+
do_compile() {
    for f in sin cos tan ; do
        $CC -o $f -DFUNC=$f -O2 -g trig.c
```

With this in place, let's try again.

```
oe bake trig -y
...
+ cd /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src
+ do_compile
+ for f in sin cos tan
+ arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c
/tmp/ccrw5e1U.o: In function `main':
trig.c:(.text.startup+0x2c): undefined reference to `sin'
collect2: error: ld returned 1 exit status
Error: Command failed: 'LC_ALL=C /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src/arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c'
CRITICAL: bake failed: error: 1
```

Right, we didn't provide the `-lm` linker flag. OK, that's easy to fix.

```
diff --git a/recipes/trig/trig_0.1.oe b/recipes/trig/trig_0.1.oe
index a446526..932855c 100644
--- a/recipes/trig/trig_0.1.oe
+++ b/recipes/trig/trig_0.1.oe
@@ -11,6 +11,6 @@ S="${SRCDIR}"

do_compile() {
    for f in sin cos tan ; do
-        $CC -o $f -DFUNC=$f -O2 -g trig.c
+        $CC -o $f -DFUNC=$f -O2 -g trig.c -lm
    done
}
```

Once more. What can possibly go wrong now?

```
$ oe bake trig -y
...
ERROR: machine:trig_0.1:do_compile failed /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src/arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c -lm
> LC_ALL=C /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/tmp/do_compile.1
+ cd /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src
+ do_compile
+ for f in sin cos tan
+ arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c -lm
/mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/stage/cross/bin/../../lib/gcc/armv7-a-linux-gnueabi/4.7.2/collect2: error: ld returned 1 exit status
Error: Command failed: 'LC_ALL=C /mnt/xfss/devel/oe-lite/tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/src/arm-926ejs-linux-gnueabi-gcc -o sin -DFUNC=sin -O2 trig.c -lm'
CRITICAL: bake failed: error: 1
```



That this fails is actually a good thing, because it shows that OE-lite works as expected! We've told the linker to link with `libm`. But we haven't told OE-lite that that library is needed, so it hasn't been *staged*. Telling OE-lite about build-time dependencies is precisely what the `DEPENDS` variable is for. By inheriting the `c` class, we've already told OE-lite that we depend on the standard C library (and its header files), but `libm` is a separate library. Now what we understand the problem, the fix is easy:

```
diff --git a/recipes/trig/trig_0.1.oe b/recipes/trig/trig_0.1.oe
index 932855c..e9e2522 100644
--- a/recipes/trig/trig_0.1.oe
+++ b/recipes/trig/trig_0.1.oe
@@ -9,6 +9,9 @@ SRC_URI = "file://trig.c"

S="${SRCDIR}"

+DEPENDS += "libm"
+RDEPENDS_${PN} += "libm"
+
do_compile() {
    for f in sin cos tan ; do
        $CC -o $f -DFUNC=$f -O2 -g trig.c -lm
```

The other variables we've added describes a *runtime dependency*. Without that, the utilities would build just fine, but if some image recipe then included the `trig` package, nothing has informed OE-lite that it must also include `libm.so` in the resulting image. So the binaries would be present but unrunnable. (Of course, in a realistic full BSP, *some* recipe is bound to ensure that `libm` gets included, but that's not necessarily the case for other libraries, so it's better to always explicitly describe the exact dependencies.)

### 9.1.1 Aside: dependency types

So why did we spell the runtime dependency `RDEPENDS_${PN}` and not just `RDEPENDS`? There are actually two kinds of build-time as well as two types of run-time dependencies, *recipe dependencies* and *package dependencies*. Recipe dependencies (given in the unsuffixed `DEPENDS`, `RDEPENDS` variables) describe what is required to build the recipe. Package dependencies, given in `DEPENDS_<package name>`, `RDEPENDS_<package name>`, describe what is needed to use the contents of the package at build-time respectively run-time. Since our utilities end up in the package by the same name as the recipe, we tell OE-lite that anything that run-time depends on the `trig` package should also pull in `libm`.

An example where package build-time dependencies would come into play is if we have two libraries, `libfoo` and `libbar` and a utility `frob`, with `libfoo` depending on `libbar` and `frob` depending on `libbar`. In the `frob` recipe, we would then have something like:

```
DEPENDS += "libbar"
RDEPENDS_${PN} += "libbar"
```

The `frob` utility probably does a `#include <bar.h>` somewhere, but `bar.h` contains a `#include <foo.h>`. That `libbar` depends on `libfoo` is an implementation detail of `libbar`, which `frob` doesn't care about (and it may change with a different version of `libbar`), but in this case we obviously need to ensure that `foo.h` gets staged when building `frob`. The solution to this is to ensure that the package providing `libbar` has a build-time dependency on `libfoo`. So the `libbar` recipe might contain

```
DEPENDS += "libfoo"
DEPENDS_${PN} += "libfoo-dev"
RDEPENDS_${PN} += "libfoo"
```

which says that (1) `libfoo` is necessary to build `libbar`, (2) to build anything against `libbar`, you also need the `libfoo-dev` package, (3) if you run-time depend on `libbar`, you also run-time depend on `libfoo`.

The alert reader may wonder how a *run-time dependency* for *building* a recipe makes any sense. And in truth, most normal recipes do not have those – a bare `RDEPENDS` in a recipe is usually an error. However, there is one type of recipes which do have `RDEPENDS`: Those that inherit `image.oeclass`, and hence describe a complete file system image. While normal recipes have a `do_stage` task, which pulls in all packages mentioned in the recipe's `DEPENDS` variable as well as their package dependencies (recursively), image recipes have an `do_rstage` task which pulls in all the packages in the recipe's `RDEPENDS` variable as well as their package dependencies (recursively). It is admittedly a stretch to call this run-time build dependencies, but as the preceding sentence hopefully demonstrates, this makes the handling of the two staging tasks nicely symmetric.

## 9.1.2 Back to the example

While we can now successfully build the trig utilities, the recipe is not quite complete. Looking at the directory `${WORKDIR}/packages`, we see that all the packages are empty apart from some auto-generated metadata. The problem is that we haven't described how to install the utilities. Most »real« recipes get built using a Makefile (which may be generated by autotools or whatnot), in which case there is usually also an `install` target, and if we had inherited the `make` class, OE-lite would by default simply do `make install`. We, however, have to describe the `install` step manually, just as we defined the `do_compile` function. So here goes

```
diff --git a/recipes/trig/trig_0.1.oe b/recipes/trig/trig_0.1.oe
index e9e2522..07766b9 100644
--- a/recipes/trig/trig_0.1.oe
+++ b/recipes/trig/trig_0.1.oe
@@ -17,3 +17,8 @@ do_compile() {
     $CC -o $f -DFUNC=$f -O2 -g trig.c -lm
     done
 }
+
+do_install() {
+    install -m 0755 -d ${D}${bindir}
+    install -m 0755 -t ${D}${bindir} sin cos tan
+}
```

If we then run `oe bake trig -y` and look at the directory `${D}` (aka `${WORKDIR}/install`), we see that the three utilities are there. Moreover, the `do_install` task by default strips debug symbols and puts them in the `.debug` subdirectory:

```
$ tree -a -F tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/install/
tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/install/
-- usr/
-- bin/
-- cos*
-- .debug/
|   -- cos*
|   -- sin*
|   -- tan*
-- sin*
-- tan*

3 directories, 6 files
```

The next task is `do_split`, which takes the contents of the `${D}` directory and distributes the files in subdirectories of `${WORKDIR}/packages` according to the `FILES_*` variables. These have reasonable default values, so we get this structure:

```
$ tree -a -F tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/packages/
tmp/work/machine/arm-926ejs-linux-gnueabi/trig-0.1/packages/
-- trig/
```

```

|   -- usr/
|       -- bin/
|           -- cos*
|           -- sin*
|           -- tan*
-- trig-dbg/
|   -- usr/
|       -- bin/
|           -- .debug/
|               -- cos*
|               -- sin*
|               -- tan*
-- trig-dev/
-- trig-doc/
-- trig-locale/

10 directories, 6 files

```

This allows one to RDEPEND on `trig`, but if one also wants the debug symbols, one should also add a run-time dependency on `trig-dbg`. The final task is `do_package`, which adds an OE-lite directory containing a little metadata (using the `LICENSE` and `DESCRIPTION` variables), and then creates a tarball which is placed in a subdirectory of `tmp/packages`:

```

$ ls -F tmp/packages/machine/arm-926ejs-linux-gnueabi/trig*
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig_0.1_f7b2f5ade7888f1426ecbe773d909f0f.tar
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig_0.1.tar@
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-dbg_0.1_f7b2f5ade7888f1426ecbe773d909f0f.tar
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-dbg_0.1.tar@
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-dev_0.1_f7b2f5ade7888f1426ecbe773d909f0f.tar
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-dev_0.1.tar@
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-doc_0.1_f7b2f5ade7888f1426ecbe773d909f0f.tar
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-doc_0.1.tar@
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-locale_0.1_f7b2f5ade7888f1426ecbe773d909f0f.tar
tmp/packages/machine/arm-926ejs-linux-gnueabi/trig-locale_0.1.tar@

```

The long hex string is the metadata hash of the `do_package` task.

By now, we have a working recipe, and we can include the utilities on our target by simply saying

```
RDEPENDS += "trig"
```

in our root filesystem recipe. However, there are some things one might want to improve.

- In a space-constrained root filesystem, it might be nice to be able to depend on the utilities individually, so that one doesn't have to include `tan` if one only needs `cos`.
- One would not normally have the complete source code in the recipe directory, but instead have the `SRC_URI` point at a git repository or tar-ball containing it.

Instead of showing how to achieve this, we'll turn our attention to an example from »real life«.

## 9.2 Dissection of an existing recipe



---

## Tasks

---

OE-lite divides the job of building software into a number of (interdependent) tasks, each with a well-defined purpose. For example, one task is responsible for fetching the source code, another for unpacking it, a third for applying local patches, a fourth for doing the actual compilation, and so on and so forth.

Most recipes end up being split into about 13 tasks. The section *Task types* below briefly explains the purpose of the various tasks.

## 10.1 Environment

The filename of a recipe implicitly defines two variables, PN and PV, which are used in the definition of lots of other variables. PN is the name of the recipe, while PV is the version. For a recipe file called `openssh_7.1p2.oe`, these would be `openssh` and `7.1p2`, respectively. Moreover, P is a shorthand for `${PN}-${PV}`. These should never be changed from within a recipe.

### 10.1.1 Directories

The directory containing the *OE-lite manifest* is available as the variable `TOPDIR`. Two other standard variables are defined in terms of this, `INGREDIENTS` (`${TOPDIR}/ingredients`) and `TMPDIR` (`${TOPDIR}/tmp`).

Every recipe gets built in a dedicated subdirectory of `${TMPDIR}/work`, named according to the recipe's type, the target architecture and the recipe version. Examples are `${TMPDIR}/work/machine/arm-cortexa9neon-linux-gnueabi/openssh-7.1p2` and `${TMPDIR}/work/native/x86_64-build_unknown-linux-gnu/gmp-6.0.0a`. This is the contents of the `${WORKDIR}` variable.

There are a number of other standard variables defined in terms of `WORKDIR`, `PN` and `PV` which one should know about.

- `SRCDIR` `${WORKDIR}/src`
- `S` `${SRCDIR}/${P}`
- `B` `${S}`
- `D` `${WORKDIR}/install`
- `T` `${WORKDIR}/tmp`
- `PKGD` `${WORKDIR}/packages`

Their default values are shown above, but that may be overridden by classes or the recipe itself. We give a few examples of when this might be necessary in the task descriptions below.

### 10.1.2 Logging

The output from each task gets written to a log file in `${WORKDIR}/tmp`. The files are called `<taskname>.<datetime>.log`, e.g. `do_compile.20161013074154.log`, and there is a symbolic link `<taskname>.log` pointing to the most recent log file.

Empty log files get deleted automatically.

### 10.1.3 Scripts

Some tasks are implemented as bash functions. OE-lite runs these by writing a complete bash script to `${WORKDIR}/tmp` called `<taskname>.<datetime>.run` (again, with `<taskname>.run` being a symlink to the most recent) containing all the necessary environment settings, function definitions etc., then executes it, with `stdout` and `stderr` redirected to the `.log` file.

These scripts can also be run manually, which can be very useful as a debugging tool.

## 10.2 Metadata

A task is completely controlled by its associated *metadata*, which is essentially a set of key-value pairs. This metadata is copied from the metadata for the parent recipe, filtering away variables which are not relevant to the specific task.

### 10.2.1 Metadata hashing

In order to know whether a task needs to be redone and to facilitate use of *prebakes*, OE-lite assigns a hash value to every task. This hash value is computed from two sources: The hash values of all tasks which this task depends on, and the set of key-value pairs constituting the task's metadata. The former ensures that any change in the dependency chain (e.g. a change of compiler) causes a rebuild.

A variable can be exempt from affecting the computed hash value by setting the `[nohash]` flag. This should be done with great care, since it is only safe if it is known not to affect the binaries generated, and it is only very rarely set in classes or recipes.

## 10.3 Task types

### 10.3.1 Common tasks types

These tasks are performed for almost all recipes during a normal build. Note that for the `configure`, `compile` and `install` tasks, if a recipe does not define a corresponding `do_` function (and does not inherit a class defining it), it is implicitly assumed that the step is irrelevant to the recipe, so a dummy `no-op` function is used.

The listed task dependencies are those that must have completed successfully before the task is started. OE-lite does a `chdir` to the given working directory before starting the task.

#### `do_fstage`

TBD.

### do\_fetch

This task downloads the necessary source code to the local *ingredients directory*. This is typically in the form of compressed tar-balls, but it can also perform cloning of git repositories.

Task dependencies: fstage

Working directory: `${INGREDIENTS}`

### do\_unpack

This extracts the source code from the local *ingredients directory* to `${WORKDIR}/src`. For a tarball, this consists of (uncompressing and) extracting the file, but it can also consist of checking out a specific commit from a git repository. It also copies local patches (files mentioned in `SRC_URI` ending with `.patch`) to `${WORKDIR}/patches`.

Task dependencies: fetch

Working directory: `${SRCDIR}`

### do\_patch

This applies the local patches, if any, to the source code.

Task dependencies: unpack

Working directory: `${PATCHDIR}`

### do\_stage

This populates the directory `${WORKDIR}/stage` with all the necessary build-time dependencies as described by the recipe's `DEPENDS` variable.

Task dependencies: `do_stage` depends on the existence of all the *packages* providing the items defined in the `DEPENDS` variable. If a necessary package does not already exist in the `tmp/packages` directory or can be found as a prebake, the recipe providing that package will automatically get built, in which case `do_stage` depends on the `do_package` task of the other recipe.

Working directory: `${STAGE_DIR}`

### do\_configure

This is responsible for configuring the software. In many cases this is the classic `./configure` step. When a recipe uses an appropriate *class*, OE-lite automatically constructs and passes the relevant command line parameters to the configure script.

Task dependencies: patch and stage

Working directory: `${B}`

### do\_compile

This task is where the software actually gets built. In many cases this is just calling `make`. The working directory is `${S}`.

Task dependencies: configure

Working directory: `${B}`

### **do\_install**

This installs the software under `${WORKDIR}/install`, often just by invoking `make install`. During

Task dependencies: `compile`

Working directory: `${B}`

### **do\_split**

This splits the files installed under `${WORKDIR}/install` into packages. Files belonging to the package `foo` gets copied to a directory tree under `${PKGDIR}/foo`. The splitting is governed by the `FILES_*` variables. These contain space-separated lists of glob patterns. For example, `FILES_${PN}-dev` contain (among other things) `/lib/lib*.so /usr/include`, so all

Task dependencies: `install`

Working directory: `${D}`

### **do\_package**

This adds some metadata (description, license, version etc.) to the packages created by `do_split`, and then wraps the directories up in a tarball.

Task dependencies: `split`

Working directory: `${PKGDIR}`

## **10.3.2 Other tasks**

These are usually only run when requested explicitly on the command line, e.g.

```
oe bake openssl -t packageqa
```

### **packageqa**

Perform a number of Quality Assurance checks, for example:

- For shared libraries, check that the so-name matches the `LIBRARY_VERSION` version.
- For binaries and shared libraries, check that all runtime-dependencies are actually listed in the `RDEPENDS` variable.

Task dependencies: `package`

Working directory: `${PKGDIR}`



## clean

Remove the entire `${WORKDIR}` as well as the `${STAMPDIR}` – the former ensures that there are no leftovers from earlier attempts to build the recipe, while the latter prevents OE-lite from believing that certain tasks are already successfully completed and thus eliding them. Hence a subsequent `oe bake foo` should do all tasks related to the `foo` recipe.

Task dependencies: none

Working directory: `${TOPDIR}`



---

## OE-lite Terminology

---

**OE-lite manifest** A git repository used as top-level for the project, containing as a minimum the definition of OE-lite stack used in the project (the `conf/bakery.conf` file). It typically also contains other project specific parts, such as project specific configuration files, and OE-lite recipes, scripts and documentation.

**OE-lite stack** An ordered list of OE-lite layers, and various properties assigned to these.

**OE-lite layer** A subdirectory of the OE-lite manifest, holding either OE-lite metadata or Python library code. An OE-lite layer is typically contained in its own git repository.

**OE-lite layer, external layer** An OE-lite layer hosted in a git repository not related to the projects OE-lite repository. When creating clones of the OE-lite repository, the layer will be cloned from the (external) git repository. Using OE-lite/core directly from `git://oe-lite.org/oe-lite/core.git` is an example of an external layer.

**OE-lite layer, internal layer** An OE-lite layer hosted in a git repository which is placed under the manifest repository using the same relative path as is used in the OE-lite stack, and is referenced in the OE-lite manifest using relative paths. An example of an internal layer is an OE-lite project with the manifest repository hosted at `git://oe-lite.org/bsp/foobar.git` has an OE-lite/core layer at `meta/core` hosted at `git://oe-lite.org/bsp/foobar.git/meta/core`, and referenced in the manifest using the url `./meta/core`.

**OE-lite layer, embedded layer** An OE-lite layer contained directly in the OE-lite manifest repository, and is as such indivisible from the manifest. This should normally only be used for layers that has no re-use potential for other projects, now and in the future. The top of the OE-lite manifest is always treated as an implicit embedded layer. Other than this implicit top-level embedded layer, this layer type is not advisable.

**OE-lite repository** A bare clone of the OE-lite manifest git repository, and bare clones of any OE-lite layers using relative paths.

**OE-lite class** A file providing certain functionality to recipes, allowing one to avoid duplicating logic and simplify recipe files.

**OE-lite recipe** A recipe describes how to build a piece of software. The output of a recipe is one or more *packages*. For example, a recipe for a library would typically be split into a package containing the library itself, a `-dev` package containing the header files, a `-dbg` package containing the debug symbols and possibly a `-doc` package containing documentation.

**OE-lite package** A package is a tar-ball containing a subset of the files produced from a specific recipe. A package provides one or more *items*.

**OE-lite task** A task is one step in the building of a recipe.

**OE-lite item** An item is the fundamental unit which is used for resolving dependencies.

**prebake** A package which is used to satisfy dependencies without building it ourselves.

**ingredients directory** A directory, usually just named `ingredients` and located in the *OE-lite manifest* directory, acting as a local cache for fetched source tar-balls.

**staging** The process of populating the `${WORKDIR}/stage` directory with all utilities, libraries and other files necessary to build a given recipe.

## Syntax

This appendix contains a rough sketch of the formal syntax used to define OE-lite recipes.

## 12.1 Formal grammar

The BNF grammar below is extracted from the actual source code used to parse recipes. On the one hand, that makes it quite authoritative. On the other hand, it might have been more readable if it was a little less formal. Also, not all terminals (productions in uppercase) are defined below<sup>1</sup> – but at least some of the missing ones should be obvious, and we explain a few more (e.g. what constitutes a valid variable name) in the *semantics* section below.

```

syntax          ::=  statement
                  statement syntax
statement       ::=  NEWLINE
                  assignment NEWLINE
                  export_variable NEWLINE
                  include NEWLINE
                  require NEWLINE
                  inherit NEWLINE
                  func NEWLINE
                  fakeroot_func NEWLINE
                  python_func NEWLINE
                  def_func
                  addtask NEWLINE
                  addhook NEWLINE
                  prefer NEWLINE
                  COMMENT
variable        ::=  VARNAME
                  export_variable
export_variable ::=  EXPORT VARNAME
varflag        ::=  VARNAME FLAG
varoverride    ::=  VARNAME OVERRIDE
string         ::=  empty_string
                  quoted_string
                  STRING
empty_string    ::=  QUOTE QUOTE
quoted_string  ::=  QUOTE string_value QUOTE

```

<sup>1</sup> Automatically extracting the regexps defining the various tokens and presenting them in a reasonable way is not easy.

```

string_value      ::=  STRING
                   STRING string_value
assignment        ::=  variable ASSIGN string
                   varflag ASSIGN string
                   varoverride ASSIGN string
                   variable EXPASSIGN string
                   varflag EXPASSIGN string
                   varoverride EXPASSIGN string
                   variable LAZYASSIGN string
                   variable WEAKASSIGN string
                   varflag WEAKASSIGN string
                   varoverride WEAKASSIGN string
                   variable APPEND string
                   varflag APPEND string
                   varoverride APPEND string
                   variable PREPEND string
                   varflag PREPEND string
                   varoverride PREPEND string
                   variable PREDOT string
                   varflag PREDOT string
                   varoverride PREDOT string
                   variable POSTDOT string
                   varflag POSTDOT string
                   varoverride POSTDOT string

include           ::=  INCLUDE INCLUDEFILE
require           ::=  REQUIRE INCLUDEFILE
inherit           ::=  INHERIT inherit_classes
inherit_classes   ::=  INHERITCLASS
                   INHERITCLASS inherit_classes

addtask           ::=  addtask_task
                   addtask_task addtask_dependencies

addtask_task      ::=  ADDTASK TASK
addtask_dependencies ::=  addtask_dependency
                   addtask_dependency addtask_dependencies

addtask_dependency ::=  addtask_after
                   addtask_before

addtask_after     ::=  AFTER tasks
addtask_before    ::=  BEFORE tasks
tasks             ::=  TASK
                   TASK tasks

addhook           ::=  ADDHOOK HOOK TO HOOKNAME
                   ADDHOOK HOOK TO HOOKNAME HOOKSEQUENCE
                   ADDHOOK HOOK TO HOOKNAME addhook_dependencies
                   ADDHOOK HOOK TO HOOKNAME HOOKSEQUENCE addhook_dependencies

addhook_dependencies ::=  addhook_dependency
                   addhook_dependency addhook_dependencies

addhook_dependency ::=  addhook_after
                   addhook_before

addhook_after     ::=  AFTER hooks
addhook_before    ::=  BEFORE hooks
hooks             ::=  HOOK
                   HOOK hooks

prefer            ::=  PREFER recipe maybe_layer maybe_version
                   PREFER packages maybe_recipe maybe_layer maybe_version

```

recipe	::=	RECIPE RECIPENAME
maybe_recipe	::=	<i>recipe</i>
layer	::=	LAYER LAYERNAME
maybe_layer	::=	<i>layer</i>
version	::=	VERSION VERSIONNAME
maybe_version	::=	<i>version</i>
packages	::=	PACKAGE <i>package</i>
package	::=	PACKAGENAME PACKAGENAME <i>package</i>
func	::=	VARNAME FUNCSTART <i>func_body</i> FUNCSTOP
func_body	::=	FUNCLINE FUNCLINE <i>func_body</i>
fakeroot_func	::=	<i>FAKEROOT func</i>
python_func	::=	<i>python_func_start func_body</i> FUNCSTOP
python_func_start	::=	<i>PYTHON</i> VARNAME FUNCSTART
def_func	::=	<i>DEF</i> VARNAME <i>def_funcargs</i> NEWLINE <i>func_body</i> <i>DEF</i> VARNAME <i>def_funcargs</i> NEWLINE <i>func_body</i> FUNCSTOP
def_funcargs	::=	ARGSTART STRING ARGSTOP ARGSTART ARGSTOP
ADDDHOOK	::=	addhook
ADDTASK	::=	addtask
AFTER	::=	after
APPEND	::=	+=
ASSIGN	::=	=
BEFORE	::=	before
DEF	::=	def
EXPASSIGN	::=	:=
EXPORT	::=	export
FAKEROOT	::=	fakeroot
INCLUDE	::=	include
INHERIT	::=	inherit
POSTDOT	::=	=.
PREDOT	::=	.=
PREFER	::=	prefer
PREPEND	::=	=+
PYTHON	::=	python
QUOTE	::=	"
REQUIRE	::=	require
TO	::=	to
WEAKASSIGN	::=	?=

## 12.2 Semantics

This section describes the semantics of the most important top-level productions in the above grammar.

### 12.2.1 Assignment

The most common statement in a recipe is some form of assignment. The LHS must be a valid variable name, which means that it must match the regular expression `[a-zA-Z_][a-zA-Z0-9_-\${} \+\.]*`. In other words, it must start with a letter or underscore, and otherwise consist of alphanumeric characters, along with `-${}+..`.

The characters `${}` are not part of the actual variable name, but can be used to substitute the value of another variable. For example, if `PN` contains `openssh`, `RDEPENDS_${PN} = "something"` would assign the value `something` to `RDEPENDS_openssh`. In practice, `${PN}` is the only variable one will ever use in this context.

The RHS should normally consist of a quoted string. References to other variables can be done by wrapping them in `${}` (this differs from Makefile syntax where `$()` is used).

The semantics of the various operators is as follows:

`LHS = "RHS"`: Assign RHS to the variable LHS.

`LHS .= "RHS"`: Append RHS to the current value of LHS – if LHS was not defined, it is treated as if it was defined to the empty string.

`LHS =. "RHS"`: This works just like `.=` except that it prepends rather than appends.

`LHS += "RHS"`: If LHS is not currently defined or is the empty string, this works just as `LHS = "RHS"`. Otherwise, this appends a space and then RHS to the value of LHS.

`LHS += "RHS"`: This works just like `+=` except that it prepends rather than appends.

`LHS := "RHS"`: Expand all variables appearing in RHS (recursively) and assign the result to LHS. It is an error if the RHS, or any of the text it expands to, refers to undefined variables.

`LHS ?= "RHS"`: If LHS is already defined (even as the empty string), this does nothing. Otherwise, it works just as `LHS = "RHS"`.

### 12.2.2 Flags

Apart from its value, a variable can also have a number of attributes, or flags. It is rarely necessary to set flags in recipes, but you may encounter the syntax in classes and configuration files.

In general, the syntax for flag settings is just as for variable settings:

`varname[flag] = "value"`

Some flags just serve as boolean flags (hence the name) and are hence normally only set using the `=`, `?=` and `:=` operators, while others are treated as a whitespace separated list of words.

#### nohash

This flag indicates that the variable it is attached to should not be part of the metadata hashing.

#### export

When a shell function is executed as part of a task, most of the task's metadata variables <sup>2</sup> are written to the shell script. Only those variables with the `export` flag set are further exported to the commands executed by the script.

Instead of setting this flag using the `varname[export] = "1"` syntax, an alternative is to use the `export varname` statement.

---

<sup>2</sup> Variables names which are not valid as shell variables, e.g. those containing `-`, are not exported.



### **unexport**

A variable with this flag does not get exported to the shell environment when a shell function is run. It is thus not quite the opposite of the *export* flag.

### **emit**

This flag is used to limit the tasks which a given variable gets copied to. If set, the variable is only emitted to the metadata instances for the tasks listed, e.g.

```
PACKAGES[emit] = "do_split do_package"
```



---

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## 13.2 1. Definitions

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**Preface**

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The purpose of this document is to serve as a handbook for developers working on projects using OE-lite.

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## **14.2 Indices and tables**

- [genindex](#)
- [modindex](#)
- [search](#)



## I

ingredients directory, [39](#)

## O

OE-lite class, [39](#)

OE-lite item, [39](#)

OE-lite layer, [39](#)

OE-lite layer, embedded layer, [39](#)

OE-lite layer, external layer, [39](#)

OE-lite layer, internal layer, [39](#)

OE-lite manifest, [39](#)

OE-lite package, [39](#)

OE-lite recipe, [39](#)

OE-lite repository, [39](#)

OE-lite stack, [39](#)

OE-lite task, [39](#)

## P

prebake, [39](#)

## S

staging, [40](#)